November 05, 2026

To, **BSE Limited,** Department of Corporate Affairs, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Maharashtra, India	**Scrip Code: 500159** **Security ID: METROGLOBL** **ISIN: INE085D01033**

Subject: **Outcome of Board Meeting, Submission of Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026**

Reference: **Regulation 30 & 33 and Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam,

Please refer to our earlier letter dated Monday, October 26, 2026, wherein we have intimated the convening of our board meeting on Thursday, November 05, 2026 for consideration and approval of the Unaudited Financial Results of the Company for the Quarter and Half year ended September 30, 2026 and other allied matters.

In this regard, please be informed that the Meeting of the Board of Directors of the Company was held today at **03:00 p.m.** and the Board of Directors have, inter-alia, approved and taken on record the following:

1. Unaudited Standalone and Consolidated Financial Results of the Company under Ind AS for the Quarter and Half year ended September 30, 2026 and Limited Review Report thereon in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;

2. Other approvals and noting's related to and required in the normal course of business.

Please find attached herewith the followings:

1) Unaudited Financial Results (Standalone and Consolidated) for the Quarter and Half year ended September 30, 2026;

2) Limited Review Report provided by the Statutory Auditors;

METROGLOBAL LIMITED

The Board Meeting after the adoption and discussion of the agenda items concluded at 4:10 p.m. The above information is also available on the website of the Company at www.metrogloballimited.com.

You are requested to take the same on your record.

Thanking you,
For Metroglobal Limited

Hetal Koradia
Company Secretary and Compliance Officer
ACS No.:56454

Encl. As above

Koradia Hetal Rajeshbhai

Digitally signed by Koradia Hetal Rajeshbhai
DN: c=IN, o=Personal, postalCode=380026, l=Ahmedabad, st=Gujarat, street=45 Amraiwadi, Ahmedabad City, Ahmadabad City Gujarat India 380026 B/H hatkeshwar Bas Depo, title=0365, 2.5.4.20=56f409decc4c37db4fab4c8d1f6bf845dd2a498ea1a17209ff0c11c2f2388a8a, serialNumber=e5401c4f5945563d81da5d0a9d62201695ce637b311b5e002fc1e68eac387628c, email=hetalkoradia227@gmail.com, cn=Koradia Hetal Rajeshbhai
Date: 2026.11.05 17:51:11 +05'30'

KPSJ & ASSOCIATES LLP
Chartered Accountants

H.O. : B 1002, Mondeal Square, Nr. Prahladnagar Garden, S.G. Highway, Ahmedabad - 15
Ext. Office. : 501-504 Sahajanand Shoping Centre, Shahibaug, Ahmedabad - 380004
Ph. : +91 79 - 6665 3300 / 01 / 02 / 03 / Email : info@kpsjca.com Website : www.kpsjca.com
Our Branches :
Ahmedabad / Gandhinagar / Rajasthan (Bhilwara / Nimbahera) / Madhya Pradesh (Indore & Bhopal)

Independent Auditor's Review Report on Quarterly and Half Yearly Unaudited Standalone Financial Results of Metroglobal Limited pursuant to Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors
Metroglobal Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of MetroGlobal Limited ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations. 2015 as amended.

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ("Ind-AS 34"), as prescribed under Section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free from material misstatement. A review substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review of the Statement conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended and read with relevant rules issues thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, KPSJ & ASSOCIATES LLP
Chartered Accountants
(FRN: 124845W / W100209)

Prakashchandra Parakh
[Partner]
M. No: 039946
UDIN: 26039946FMHOAT8378
Place: Ahmedabad
Date: 05-11-2026

METROGLOBAL LIMITED

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs except EPS data)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1. Income						
a) Net Sales/Income from Operations	5,617.23	8,130.27	6,939.47	13,747.50	13,402.64	23,511.48
b) Other Income	145.95	308.50	186.38	454.45	444.77	1,040.45
Total Income	**5,763.18**	**8,438.77**	**7,125.85**	**14,201.95**	**13,847.41**	**24,551.93**
2. Expenses						
a) Cost of materials consumed	-	-	-	-	-	-
b) Purchase of stock-in-trade	5,204.54	7,406.95	6,638.16	12,611.48	12,635.98	21,125.93
c) Changes in inventories of finished goods, work-in progress and stock-in-trade	(28.37)	186.38	(205.16)	158.01	(204.60)	(46.79)
d) Employee benefits expense	54.10	55.86	55.00	109.96	110.84	242.71
e) Finance Cost	15.22	12.28	27.83	27.50	35.35	72.87
f) Depreciation and amortization expense	23.24	23.19	22.01	46.44	41.73	88.60
g) Other expenses	30.06	22.56	28.19	52.61	106.73	278.10
Total Expenses	**5,298.79**	**7,707.22**	**6,566.03**	**13,006.00**	**12,726.03**	**21,761.42**
3. Profit before exceptional & Extraordinary items & tax (1-2)	**464.39**	**731.55**	**559.82**	**1,195.95**	**1,121.38**	**2,790.51**
4. Exceptional Items	-	-	-	-	-	(250.00)
5. Extraordinary Items	-	-	-	-	-	-
6. Profit before tax (3-(4+5))	**464.39**	**731.55**	**559.82**	**1,195.95**	**1,121.38**	**3,040.51**
7. Tax Expense						
(i) Current tax	131.89	197.82	143.23	329.71	307.03	859.15
(ii) Deferred tax	0.99	54.87	12.74	55.87	13.48	21.60
(iii) Short/Excess provisioning of earlier years	1.05	(0.11)	8.95	0.94	8.95	8.95
8. Profit after tax for the period (6-7)	**330.46**	**478.97**	**394.90**	**809.43**	**791.92**	**2,150.81**
9. Other Comprenhesive Income/ -loss (net off tax)						
(a) Re-measurement of net defined benefit liability (net off tax)	-	-	-	-	-	(3.83)
(b) Equity instruments through other comprehensive income i.e.gain or loss due to valuation of investments	(305.43)	1,198.69	(382.59)	893.26	670.03	(529.51)
10. Total Comprehensive Income (8+9)	**25.03**	**1,677.66**	**12.31**	**1,702.69**	**1,461.95**	**1,617.47**
11. Paid up Equity Share Capital (Face value Rs 10/-)	1,233.44	1,233.44	1,233.44	1,233.44	1,233.44	1,233.44
12. Other Equity excluding revaluation reserve	-	-	-	-	-	37,715.23
13. Earning Per Share (Face value Rs 10/-) (not annualised) (Excluding Other Comprehensive Income)						
(a) Basic EPS	2.68	3.88	3.20	6.56	6.42	17.44
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(b) Diluted EPS	2.68	3.88	3.20	6.56	6.42	17.44
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
14. Earning Per Share (Face value Rs 10/-) (not annualised) (Including Other Comprehensive Income)						
(a) Basic EPS	0.20	13.60	0.10	13.80	11.85	13.11
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(b) Diluted EPS	0.20	13.60	0.10	13.80	11.85	13.11
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375

See accompaning notes to the financial statements

For & on behalf of the Board of Directors



Place: Ahmedabad
Date: November 05, 2026

Gautam M. Jain
Chairman & Managing Director
DIN:00160167

Registered Office : 506-509, SHILP, Opp. Girish Cold Drinks, C.G. Road, Navrangpura, Ahmedabad 380 009, Gujarat, INDIA
CIN : L21010GJ1992PLC143784 **Phone :** 91-79 - 2646 8016, 2646 9150
Email : marketing@metroglobal.in **Web :** www. metroglobal limited.com

STATEMENT OF UNAUDITED STANDALONE ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2026

(Rs. in lakhs)

Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
ASSETS		
Non-current assets		
(a) Property, Plant & Equipment	4,461.27	4,507.71
(b) Capital Work-in-Progress	2.60	-
(c) Financial Assets		
(i) Investments	19,481.33	12,001.78
(ii) Other Financial Assets	35.13	36.42
(d) Other Non-current assets	272.21	328.21
Total Non-current assets	**24,252.54**	**16,874.12**
Current assets		
(a) Inventories	234.79	392.81
(b) Financial Assets		
(i) Trade receivables	2,743.98	22.63
(ii) Cash and cash equivalents	1.43	2,696.95
(iii) Other financial assets	14,799.94	16,701.88
(iv) Other bank balances	3,429.04	4,788.91
(c) Other Current assets	554.92	1,076.42
Total Current assets	**21,764.10**	**25,679.60**
Total Assets	**46,016.64**	**42,553.72**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,233.44	1,233.44
(b) Other equity	41,190.56	39,641.02
Total Equity	**42,424.00**	**40,874.46**
LIABILITIES		
Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	205.39	250.23
(b) Provisions	6.25	6.25
(c) Deferred tax liabilities (Net)	175.79	119.93
Total Non-current liabilities	**387.43**	**376.41**
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	2,474.65	83.33
(ii) Other Financial Liabilities	38.30	19.44
(iii) Trade payables		
i. total outstanding dues of micro enterprises and small enterprises	7.24	6.86
ii. total outstanding dues of creditors other than micro enterprises and small enterprises	106.43	148.26
(b) Other Current liabilities	244.49	182.91
(c) Provisions	334.10	862.05
Total Current liabilities	**3,205.21**	**1,302.85**
Total Equity and Liabilities	**46,016.64**	**42,553.72**

For & on behalf of the Board of Directors

Place: Ahmedabad
Date: November 05, 2026

Gautam M. Jain
Chairman & Managing Director
DIN:00160167

METROGLOBAL LIMITED

STATEMENT OF UNAUDITED STANDALONE CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs)

Particulars	Half Year Ended		Year Ended
	30-09-2026 (Unaudited)	30-09-2025 (Unaudited)	31-03-2026 (Audited)
(A) Cash flow from operating activities:			
Net profit before taxes	**1,195.95**	**1,121.38**	**3,040.51**
Adjustments for:			
Depreciation	46.44	41.73	88.60
Dividend Income	(24.12)	(19.78)	(32.97)
Interest Expense	27.50	35.35	72.87
Previous Years IT Refund	155.21	-	-
Profit/Loss on Sale of Fixed Assets	-	(21.35)	(42.90)
Profit/Loss on Sale of Investments	(181.87)	(397.54)	(960.79)
Operating profit before working capital changes	**1,219.11**	**759.79**	**2,165.33**
Adjustments for:			
(Increase)/Decrease in inventory	158.01	(204.60)	(46.78)
(Increase)/Decrease in trade receivables	(2,721.35)	(251.05)	(22.61)
(Increase)/Decrease in other current assets	521.50	1,613.60	1,096.25
(Increase)/Decrease in other non-current assets	56.00	52.30	84.23
(Increase)/Decrease in other financial assets	1,901.94	(2,693.10)	(696.87)
(Increase)/Decrease in bank balances other than cash and cash equivalents	1,359.87	(249.88)	(3,998.99)
Increase/(Decrease) in short-term borrowings	2,391.31	3.12	(3.54)
Increase/(Decrease) in other financial liabilities	18.86	-	2.73
Increase/(Decrease) in trade payables	(41.44)	222.11	138.28
Increase/(Decrease) in other current liabilities	61.58	267.24	46.73
Increase/(Decrease) in short-term provisions	(527.94)	-	-
Cash (used in)/generated from operating activities before taxes	**4,397.45**	**(480.48)**	**(1,235.23)**
Direct taxes paid	(330.65)	(257.02)	256.67
Net cash (used in)/generated from operating activities (A)	**4,066.80**	**(737.50)**	**(1,491.90)**
Add:- Cash flow from Extraodinary Items	-	-	-
Net cash (used in)/generated from operating activities (A)	**4,066.80**	**(737.50)**	**(1,491.90)**
(B) Cash flow from investing activities:			
Dividend income	24.12	19.78	32.97
(Increase)/Decrease in investments	(6,404.43)	2,357.13	5,557.14
(Increase)/Decrease in other financial assets	1.29	(26.02)	-
(Increase)/Decrease of fixed asset	-	(1,508.95)	(1,450.45)
(Increase)/Decrease of capital work in progress	(2.60)	-	-
Net cash (used in)/generated from investing activities (B)	**(6,381.62)**	**841.93**	**4,139.66**
(C) Cash flow from financing activities:			
Increase/(Decrease) in long-term borrowings	(44.84)	23.22	(19.48)
Interest paid	(27.50)	(35.35)	(72.87)
Dividend Paid	(308.36)	(246.69)	(246.69)
Net cash (used in)/generated from financing activities (C)	**(380.70)**	**(258.82)**	**(339.04)**
Net Increase/(Decrease) in cash & cash equivalents during the period (A+B+C)	**(2,695.52)**	**-154.39**	**2,308.72**
Add: Opening Cash and Cash Equivalents	2,696.95	388.24	388.24
Closing Cash & Cash Equivalents	**1.43**	**233.84**	**2,696.95**

For & on behalf of the Board of Directors

Place: Ahmedabad
Date: November 05, 2026

Gautam M. Jain
Chairman & Managing Director
DIN:00160167

STATEMENTS OF UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1. Segment Revenue						
(a) Trading & Finance	5,756.48	8,359.99	7,121.69	14,116.47	13,842.68	24,481.60
(b) Infrastructure & Realty	6.70	78.78	4.16	85.48	4.73	70.33
Total Income	**5,763.18**	**8,438.77**	**7,125.85**	**14,201.95**	**13,847.41**	**24,551.93**
2. Segments Results						
Profit/(Loss) before tax						
(a) Trading & Finance	464.39	722.04	559.82	1,186.43	1,121.38	3,040.51
(b) Infrastructure & Realty	-	9.52	-	9.52	-	-
Total Profit/(Loss) before Tax	**464.39**	**731.55**	**559.82**	**1,195.95**	**1,121.38**	**3,040.51**
3. Capital Employed						
(Segment assets- Segment Liabilities)						
(a) Trading & Finance	41,087.80	41,290.29	39,070.06	41,087.80	39,070.06	39,351.33
(b) Infrastructure & Realty	1,336.20	1,417.05	1,648.85	1,336.20	1,648.85	1,523.13
Total	**42,424.00**	**42,707.34**	**40,718.91**	**42,424.00**	**40,718.91**	**40,874.46**

For & on behalf of the Board of Directors

Place: Ahmedabad
Date: November 05, 2026

Gautam M. Jain
Chairman & Managing Director
DIN:00160167

Notes:-

1. The above unaudited financial results along with cash flow statement have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors in their meetings held on Thursday, November 05, 2026. The statutory auditors have carried out "limited review" of the above unaudited financial results. An unqualified / unmodified report has been issued by them thereon.

2. These Unaudited financial results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and other Accounting Principles generally accepted in India.

3. Figures for the previous periods are Re-classified / Re-arranged / Re-grouped, wherever necessary, to correspond with the current period's Classification / Disclosure.

4. The managing director and chief financial officer certificate in respect of the above results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been placed before the board of directors.

5. As per Indian Accounting Standard 108 'Operating Segments', the Company has reported 'Segment wise Information' in Unaudited Financial Results.

6. The Company does not have any Exceptional or Extra Ordinary items to report for the above periods.

7. The Board of Directors, at their meeting held on May 11, 2026, recommended a final dividend of ₹2.5/- per equity share of ₹10/- each for the financial year ended March 31, 2026. The same was approved by the shareholders at the 34th Annual General Meeting (AGM) of the Company held on September 18, 2026. The record date for the payment was September 11, 2026 and the same was paid on September 29, 2026.

8. The shareholders of the Company, at the 34th Annual General Meeting, approved the re-appointment of Mr. Rahul Gautamkumar Jain (DIN: 01813781) as Whole-time Director and Mr. Gautamkumar Mithalal Jain (DIN: 00160167) as Executive Chairman & Managing Director of the Company for a further term of five (5) consecutive years, commencing from November 12, 2026 and ending on November 11, 2031, along with the payment of remuneration in accordance with the applicable provisions of the Companies Act, 2013.

9. The Above Financial Results are available on the BSE Limited website www.bseindia.com and on the Company's website www.metrogloballimited.com.

For & on behalf of the Board of Directors

METROGLOBAL LIMITED

Gautam M. Jain
Chairman & Managing Director
DIN : 00160167

Place : Ahmedabad
Date : November 05, 2026

KPSJ & ASSOCIATES LLP
Chartered Accountants

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Our Branches :
Ahmedabad / Gandhinagar / Rajasthan (Bhilwara / Nimbahera) / Madhya Pradesh (Indore & Bhopal)

Independent Auditor's Review Report on Quarterly and Half Yearly Unaudited Consolidated Financial Results of Metroglobal Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of
Metroglobal Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Metroglobal Limited ("the Parent" or "the Company"), its subsidiaries, associates and joint ventures (the Parent & its subsidiaries together referred as "the Group") for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ("Ind-AS 34"), as prescribed under Section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standards on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulations 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, to the extent applicable.

KPSJ & ASSOCIATES LLP ★ CHARTERED ACCOUNTANTS ★ FRN:124845W/W100203 AHMEDABAD

Independent Auditor's Review Report on Quarterly and Half Yearly Unaudited Consolidated Financial Results of Metroglobal Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Continue)...

4. The Statement includes unaudited interim financial results of the following entities in addition to the Parent.

Subsidiary:

- Metrochem Capital Trust Ltd.

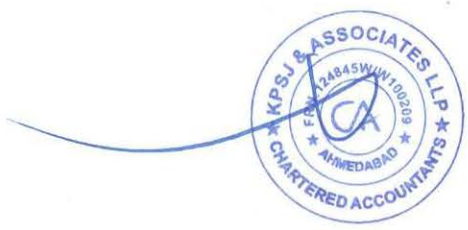
Associates / Joint Ventures

- Dual Metals Pvt. Ltd.
- DK Metro Procon Pvt. Ltd.
- Ganesh Infrastructure
- PMZ Developers
- Myspace Infracon LLP

5. Based on our review of the Statement conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying statement includes unaudited interim financial results and other unaudited financial information of 1 subsidiary and 5 Associate Enterprises/Joint Ventures, whose unaudited interim financial results reflect Group's share of total revenues of Rs. 234.34 Lakhs, Group's share of total net profit of Rs. 49.51 Lakhs and Group's share of total comprehensive profit of Rs. 65.69 Lakhs for the half year ended September 30, 2026, respectively, and as considered in the consolidated unaudited financial statement. The statement also includes the group's share of net profit of Rs. 22.69 Lakhs and total comprehensive profit of Rs. 35.48 Lakhs for the half year ended September 30, 2026, as considered in the consolidated unaudited financial results, based on their interim results which have not been reviewed/ audited by their auditor. According to the information and explanation given to us by the management, these interim financial results are not material to the group.

The Independent Auditor's report on interim financial results of 1 subsidiary and 5 Associate Enterprises/Joint Ventures have been furnished to us by the Management and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiary and other Associate Enterprises/Joint Ventures, is based solely on the report of such Auditors and the procedures performed by us as stated in paragraph 3 above.



Independent Auditor's Review Report on Quarterly and Half Yearly Unaudited Consolidated Financial Results of Metroglobal Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Continue)...

Our conclusion on the statement is not modified in respect of the above matters with respect to our reliance on the interim financial information certified by the management.

For, KPSJ & ASSOCIATES LLP
Chartered Accountants
(FRN: 124845W / W100209)

Prakashchandra Parakh
[Partner]
M. No.: 039946
UDIN: 26039946SDVLAX2893
Place : Ahmedabad
Date : 05-11-2026

METROGLOBAL LIMITED

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs except EPS data)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1. Income						
a) Net Sales/Income from Operations	5,617.23	8,130.27	6,939.47	13,747.50	13,402.64	23,566.55
b) Other Income	146.26	310.41	237.79	456.67	496.30	1,096.93
Total Income	**5,763.49**	**8,440.68**	**7,177.26**	**14,204.17**	**13,898.94**	**24,663.48**
2. Expenses						
a) Cost of materials consumed	-	-	-	-	-	-
b) Purchase of stock-in-trade	5,204.54	7,406.95	6,638.16	12,611.48	12,635.98	21,180.52
c) Changes in inventories of finished goods, work-in progress and stock-in-trade	(28.37)	186.38	(205.16)	158.01	(204.60)	(46.78)
d) Employee benefits expense	54.47	56.12	55.34	110.59	111.42	244.23
e) Finance Cost	15.22	12.28	215.73	27.50	223.25	72.87
f) Depreciation and amortization expense	23.24	23.19	22.01	46.44	41.73	88.60
g) Other expenses	30.13	22.70	28.22	52.82	106.87	279.91
Total Expenses	**5,299.23**	**7,707.62**	**6,754.30**	**13,006.84**	**12,914.65**	**21,819.35**
3. Profit before share of profit of Associate & Joint Venture & exceptional & extraordinary items & tax (1-2)	**464.26**	**733.06**	**422.96**	**1,197.33**	**984.29**	**2,844.13**
4. Share of profit of:						
Associate/Joint Ventures	6.60	19.36	22.82	25.96	22.69	9.09
5. Profit before exceptional & extraordinary items & tax (3+4)	**470.86**	**752.42**	**445.81**	**1,223.29**	**1,006.98**	**2,853.22**
6. Exceptional Items	-	-	-	-	-	(250.00)
7. Extra Ordinary Items	-	-	-	-	-	-
8. Profit before tax (5-(6+7))	**470.86**	**752.42**	**445.81**	**1,223.29**	**1,006.98**	**3,103.22**
9. Tax Expense						
(i) Current tax	131.89	197.82	46.17	329.71	209.97	863.58
(ii) Deferred tax	0.99	54.87	12.74	55.87	13.48	21.60
(iii) Earlier year excess/short provisioning	1.05	3.53	8.95	4.58	8.95	8.95
10. Profit after tax for the period (8-9)	**336.93**	**496.20**	**377.94**	**833.13**	**774.58**	**2,209.09**
11. Other Comprehensive Income/ -loss (net off tax)						
(a) Re-measurement of net defined benefit liability (net off tax)	-	-	-	-	-	(3.83)
(b) Equity instruments through other comprehensive income i.e.gain or loss due to valuation of investments	(297.05)	1,206.49	(438.33)	909.44	637.55	(575.00)
12. Total Comprehensive Income (10+11)	**39.88**	**1,702.69**	**(60.38)**	**1,742.57**	**1,412.13**	**1,630.26**
13. Net Profit Attributable to:						
-Owner	336.86	496.86	515.00	833.72	911.68	2,199.51
-Non Controlling Interest	0.07	(0.66)	(137.06)	(0.59)	(137.10)	9.58
14. Total Comprehensive Income attributable to:						
-Owner	38.05	1,701.71	(19.97)	1,739.76	1,447.71	1,630.23
-Non Controlling Interest	1.83	0.98	(40.41)	2.81	(35.58)	0.03
15. Paid up Equity Share Capital (Face value Rs 10/-)	1,233.44	1,233.44	1,233.44	1,233.44	1,233.44	1,233.44
16. Other Equity excluding revaluation reserve	-	-	-	-	-	37,666.19
17. Earning Per Share (Face value Rs 10/-) (not annualised) (Excluding Other Comprehensive Income)						
(a) Basic EPS	2.73	4.02	3.06	6.76	6.28	17.91
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(b) Diluted EPS	2.73	4.02	3.06	6.76	6.28	17.91
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
18. Earning Per Share (Face value Rs 10/-) (not annualised) (Including Other Comprehensive Income)						
(a) Basic EPS	0.31	13.80	(0.49)	14.11	11.45	13.22
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(b) Diluted EPS	0.31	13.80	(0.49)	14.11	11.45	13.22
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375

See accompanying notes to the financial statements

For & on behalf of the Board of Directors

Gautam M. Jain
Chairman & Managing Director
(DIN: 00160167)

Place: Ahmedabad
Date: November 05, 2026

Registered Office : 506-509, SHILP, Opp. Girish Cold Drinks, C.G. Road, Navrangpura, Ahmedabad 380 009, Gujarat, INDIA
CIN : L21010GJ1992PLC143784 **Phone :** 91-79 - 2646 8016, 2646 9150
Email : marketing@metroglobal.in **Web :** www. metroglobal limited.com

METROGLOBAL LIMITED

STATEMENT OF UNAUDITED CONSOLIDATED ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2026

(Rs. in lakhs)

Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
ASSETS		
Non-current assets		
(a) Property, Plant & Equipment	4,461.56	4,508.00
(b) Capital Work-in-Progress	2.60	
(c) Financial Assets		
(i) Investments	19,559.52	12,037.25
(ii) Other financial assets	35.26	36.55
(d) Other Non-current assets	272.21	328.21
Total Non-current assets	**24,331.15**	**16,910.01**
Current assets		
(a) Inventories	234.79	392.81
(b) Financial Assets		
(i) Investments	36.78	34.85
(ii) Trade receivables	2,743.98	67.69
(iii) Cash and cash equivalents	2.58	2,712.21
(iv) Other financial assets	14,799.94	16,701.87
(v) Other bank balances	3,429.05	4,788.90
(c) Other Current assets	554.97	1,081.28
Total Current assets	**21,802.09**	**25,779.61**
Total Assets	**46,133.24**	**42,689.62**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,233.44	1,233.44
(b) Other equity	41,277.19	39,591.97
Non Controlling Interest	29.86	125.60
Total Equity	**42,540.49**	**40,951.01**
LIABILITIES		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	205.39	250.23
(b)Provisions	6.25	6.25
(c) Deferred tax liabilities (Net)	175.79	119.93
Total Non-current liabilities	**387.43**	**376.41**
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	2,474.65	83.33
(ii) Other financial liabilities	38.30	19.43
(ii) Trade payables		
i. total outstanding dues of micro enterprises and small enterprises	7.34	6.96
ii. total outstanding dues of creditors other than micro enterprises and small enterprises	106.43	202.91
(b) Other current liabilities	244.50	183.07
(c) Provisions	334.10	866.50
Total Current liabilities	**3,205.32**	**1,362.20**
Total Equity and Liabilities	**46,133.24**	**42,689.62**

For & on behalf of the Board of Directors



Gautam M. Jain
Chairman & Managing Director
(DIN: 00160167)

Place: Ahmedabad
Date: November 05, 2026

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Metroglobal Limited

STATEMENT OF UNAUDITED CONSOLIDATED CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs)

Particulars	Half Year Ended		Year Ended
	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
(A) Cash flow from operating activities:			
Net profit before taxes	**1,197.33**	**984.29**	**3,094.13**
Adjustments for:			
Depreciation	46.44	41.73	88.60
Dividend Income	(24.64)	(20.54)	(33.73)
Interest Expense	27.50	223.25	72.87
Previous Years IT Refund	155.21	-	-
Profit/Loss on Sale of Fixed Assets	-	(21.35)	(42.90)
Profit/Loss on Sale of Investments	(134.61)	(448.30)	(1,012.96)
Operating profit before working capital changes	**1,267.23**	**759.08**	**2,166.00**
Adjustments for:			
(Increase)/Decrease in inventory	158.01	(204.60)	(46.78)
(Increase)/Decrease in current investment	(1.93)	-	284.55
(Increase)/Decrease in trade receivables	(2,676.30)	(251.05)	(67.67)
(Increase)/Decrease in other current assets	526.31	1,613.53	1,091.44
(Increase)/Decrease in other non-current assets	56.00	52.30	84.23
(Increase)/Decrease in Other Financials Assets	1,901.94	(2,693.10)	(696.87)
(Increase)/Decrease in bank balances other than cash and cash equivalents	1,359.86	(249.88)	(3,998.98)
Increase/(Decrease) in short-term borrowings	2,391.32	3.12	(3.54)
Increase/(Decrease) in trade payables	(96.09)	222.11	192.94
Increase/(Decrease) in other current liabilities	61.43	286.34	46.77
Increase/(Decrease) in short term provisions	(532.40)	-	-
Increase/(Decrease) in other financial liabilities	18.87	-	2.72
Cash (used in)/generated from operating activities before taxes	**4,434.26**	**(462.16)**	**(945.16)**
Direct taxes paid	(334.29)	(257.02)	(256.66)
Net cash (used in)/generated from operating activities (A)	**4,099.97**	**(719.19)**	**(1,201.82)**
Add:- Cash flow from Extraordinary Items	-	-	-
Net cash (used in)/generated from operating activities (A)	**4,099.97**	**(719.19)**	**(1,201.82)**
(B) Cash flow from investing activities:			
Dividend income	24.64	20.54	33.73
Profit on Investment in Associates	25.96	22.69	9.09
(Increase)/Decrease in investments	(6,478.22)	2,639.84	5,555.56
(Increase)/Decrease in other financial assets	1.29	(26.02)	-
(Increase)/Decrease of fixed assets		(1,508.95)	(1,450.48)
(Increase)/Decrease of capital work in progress	(2.60)		
Net cash (used in)/generated from investing activities (B)	**(6,428.93)**	**1,148.10**	**4,147.90**
(C) Cash flow from financing activities:			
Increase/(Decrease) in long-term borrowings	(44.84)	23.22	(19.47)
Change in Non Controlling Interest	0.03	(135.58)	(287.40)
Interest paid	(27.50)	(223.25)	(72.87)
Dividend Paid	(308.36)	(246.69)	(246.69)
Net cash (used in)/generated from financing activities (C)	**(380.67)**	**(582.30)**	**(626.43)**
Net Increase/(Decrease) in cash & cash equivalents during the period (A+B+C)	**(2,709.63)**	**(153.41)**	**2,319.65**
Cash & cash equivalents (opening balance)	2,712.21	392.56	392.56
Cash & cash equivalents (closing balance)	**2.58**	**239.15**	**2,712.21**

For & on behalf of the Board of Directors

Metroglobal Limited

Gautam M. Jain
Chairman & Managing Director
(DIN: 00160167)

Place: Ahmedabad
Date: November 05, 2026

Registered Office : 506-509, SHILP, Opp. Girish Cold Drinks, C.G. Road, Navrangpura, Ahmedabad 380 009, Gujarat, INDIA
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STATEMENTS OF UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1. Segment Revenue						
(a) Trading & Finance	5,756.79	8,361.90	7,173.10	14,118.69	13,894.21	24,593.15
(b) Infrastructure & Realty	6.70	78.78	4.16	85.48	4.73	70.33
Total Income	**5,763.49**	**8,440.68**	**7,177.26**	**14,204.17**	**13,898.94**	**24,663.48**
2. Segments Results						
Profit/(Loss) before tax						
(a) Trading & Finance	470.86	742.90	445.81	1,213.77	1,006.98	3,103.22
(b) Infrastructure & Realty	-	9.52	-	9.52	-	-
Total Profit/(Loss) before Tax	**470.86**	**752.42**	**445.81**	**1,223.29**	**1,006.98**	**3,103.22**
3. Capital Employed						
(Segment assets- Segment Liabilities)						
(a) Trading & Finance	41,204.29	41,391.90	39,271.89	41,204.29	39,271.89	39,427.88
(b) Infrastructure & Realty	1,336.20	1,417.05	1,648.85	1,336.20	1,648.85	1,523.13
Total	**42,540.49**	**42,808.95**	**40,920.74**	**42,540.49**	**40,920.74**	**40,951.01**

For & on behalf of the Board of Directors

METROGLOBAL LIMITED

Gautam M. Jain
Chairman & Managing Director
(DIN: 00160167)

Place: Ahmedabad
Date: November 05, 2026

Notes:-

1. The above unaudited financial results along with cash flow statement have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors in their meetings held on Thursday, November 05, 2026. The statutory auditors have carried out "limited review" of the above unaudited financial results. An unqualified / unmodified report has been issued by them thereon.

2. These Unaudited financial results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and other Accounting Principles generally accepted in India.

3. Figures for the previous periods are Re-classified / Re-arranged / Re-grouped, wherever necessary, to correspond with the current period's Classification / Disclosure.

4. The managing director and chief financial officer certificate in respect of the above results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been placed before the board of directors.

5. As per Indian Accounting Standard 108 'Operating Segments', the Company has reported 'Segment wise Information' in Unaudited Financial Results.

6. The Company does not have any Exceptional or Extra Ordinary items to report for the above periods.

7. The Board of Directors, at their meeting held on May 11, 2026, recommended a final dividend of ₹2.5/- per equity share of ₹10/- each for the financial year ended March 31, 2026. The same was approved by the shareholders at the 34th Annual General Meeting (AGM) of the Company held on September 18, 2026. The record date for the payment was September 11, 2026 and the same was paid on September 29, 2026.

8. The shareholders of the Company, at the 34th Annual General Meeting, approved the re-appointment of Mr. Rahul Gautamkumar Jain (DIN: 01813781) as Whole-time Director and Mr. Gautamkumar Mithalal Jain (DIN: 00160167) as Executive Chairman & Managing Director of the Company for a further term of five (5) consecutive years, commencing from November 12, 2026 and ending on November 11, 2031, along with the payment of remuneration in accordance with the applicable provisions of the Companies Act, 2013.

9. The Above Financial Results are available on the BSE Limited website www.bseindia.com and on the Company's website www.metrogloballimited.com.

For & on behalf of the Board of Directors

METROGLOBAL LIMITED

Gautam M. Jain
Chairman & Managing Director
DIN : 00160167

Place : Ahmedabad
Date : November 05, 2026