



23rd July, 2026

BSE Limited
Corporate Relationship Department
Scrip Code: 532538

The National Stock Exchange of India Limited
Listing Department
Scrip Code: ULTRACEMCO

Sub: Outcome of Finance Committee Meeting – Issue of Non-Convertible Debentures

Ref: Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sirs,

With reference to our letter dated 20th July, 2026, we write to inform you that the Finance Committee of the Board of Directors of the Company at its meeting held today approved a proposal to raise funds by issuance of up to 5,00,000 fully paid, unsecured, listed, rated, redeemable, rupee denominated, non-convertible, non-cumulative debentures of Rs.1,00,000/- each aggregating upto Rs. 5,000 crores (rupees five thousand crore only), in one or more tranches, on private placement basis.

The meeting commenced at 10.30 a.m. and concluded at 10.50 a.m.

The same is for your information and record.

Thanking You,

Yours faithfully
For UltraTech Cement Limited

Dhiraj Kapoor
Company Secretary and Compliance Officer

Encl. a/a.

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028

Singapore Exchange
11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2,
Singapore 138589
ISIN Code:
US90403YAA73 and USY9048BAA18



UltraTech Cement Limited