21st July 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 532343
NCRPS Scrip code: 717506

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: TVSMOTOR
NCRPS Scrip code: TVSMNCRPS

Dear Sir(s)/Madam,

Sub: Press release on Un-audited Financial Results (Limited Reviewed) and presentation on financial performance for the quarter ended 30th June 2026

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In continuation to our letter dated 21st July 2026, forwarding a copy of the Unaudited Financial Results for the quarter ended 30th June 2026, we are enclosing a Press Release issued by the Company **(Annexure 1)** and a presentation on financial performance of the Company **(Annexure 2)**.

Thanking you,

Yours faithfully,

For **TVS MOTOR COMPANY LIMITED**

KELLIYA SUBRAMANIAN SRINIVASAN
Digitally signed by KELLIYA SUBRAMANIAN SRINIVASAN
Date: 2026.07.21 14:22:53 +05'30'

K S Srinivasan
Company Secretary
Encl.: a/a

PRESS RELEASE

TVS Motor Records 38% Growth in Revenue and Highest-Ever Profit in Q1 2026-27

- ***Highest-Ever revenue of Rs. 13,896 Crores in Q1 2026-27***
- ***Profit after tax grew by 51% at Rs. 1,174 Crores***

Bengaluru, July 21, 2026: TVS Motor Company posted revenue for the first quarter of financial year 2026-27 at Rs. 13,896 Crores, registering a growth of 38% as against Rs. 10,081 Crores recorded in the first quarter of 2025-26.

The Company posted its highest EBITDA of Rs. 1,779 Crores with a growth of 41% for the first quarter of 2026-27 as against EBITDA of Rs. 1,260 Crores in the first quarter of 2025-26. The Company's EBITDA margin improved by 30bps at 12.8% during the quarter ended June 2026 as against 12.5% in the quarter ended June 2025.

During the current quarter, the Company's Profit After Tax[1] grew by 51% at Rs. 1,174 Crores as against Rs. 776 Crores during the first quarter of 2025-26.

Commodity prices witnessed a sharp upward trend during the quarter due to global market uncertainties resulting in increased input costs. The Company partially mitigated the cost increases through price adjustments and focused cost optimisation initiatives, including scale benefits.

SALES Q1 FY 2026-27:

During the first quarter of the financial year 2026-27, the Company registered the highest ever quarterly sales. The overall two and three-wheelers grew by 28% at 1.63 Million units as against 1.28 Million units registered in the quarter ended June 2025. Motorcycles sales during the quarter under review grew by 19% recording 0.74 Million units as against 0.62 Million units in the quarter ended June 2025. Scooters sales during the quarter under review grew by 36% at 0.68 Million units as against 0.50 Million units in the quarter ended June 2025. International Business reported a growth of 33% with sales of 0.47 Million units in Q1 2026-27 as against 0.35 Million units in the first quarter of 2025-26.

Two-wheeler electric vehicles grew by 86% registering sales of 129,940 units in the first quarter of 2026-27 as against 70,060 units during first quarter of 2025-26. TVS Motor now has more than 1 Million delighted EV customers.

Three-wheelers sales for the quarter under review grew by 48% to 66,697 units in the first quarter ended June 2026 as against 44,978 units in the year ended June 2025.

[1] PAT for the quarter includes fair valuation gain on investments held by the Company amounting to Rs.150 Crores as against fair valuation gain of Rs. 28 Crores during Q1 of last year.

PRESS RELEASE

About TVS Motor Company

TVS Motor Company (BSE:532343 and NSE: TVSMOTOR), part of TVS VENU, is a reputed two and three-wheeler manufacturer globally, championing progress through sustainable mobility with four state-of-the-art manufacturing facilities located in India and Indonesia. Rooted in our 100-year legacy of trust, value, and passion for customers, it takes pride in making internationally accepted products of the highest quality through innovative and sustainable processes. TVS Motor is the only two-wheeler company to have won the prestigious Deming Prize. Our products lead in their respective categories in the J.D. Power IQS and APEAL surveys. We have been ranked No. 1 Company in the J.D. Power Customer Service Satisfaction Survey for four consecutive years. Our group company Norton Motorcycles, based in the United Kingdom, is one of the most emotive motorcycle brands in the world. TVS Motor Company endeavours to deliver the most superior customer experience across 90 countries in which we operate. For more information, please visit www.tvsmotor.com.

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For more information, please contact:
KS Harini: ks.harini@tvsmotor.com
Prasant Ramakrishnan: prasant.ramakrishnan@tvsmotor.com

TVS Motor Company
Results for Q/E

30th June 2026

Highlights Q/E June 2026

Company recorded highest ever quarterly sale of **1.63** Million units registering growth of **28%** for the quarter ended June 2026 as against 1.28 Million units reported in the quarter ended June 2025

Company posted its highest ever Revenue of **Rs. 13,896 Crores** registered growth of **38%** as against Rs. 10,081 Crores in the quarter ended June 2025

EBITDA margin is at **12.8%** in the quarter ended June 2026 as against 12.5% in the quarter ended June 2025

Company posted its highest ever Profit After Tax (PAT) of **Rs. 1,174 Crores** recording a growth of **51%** for the quarter ended June 2026 as against Rs. 776 Crores in the quarter ended June 2025

Sales Q/E June 2026

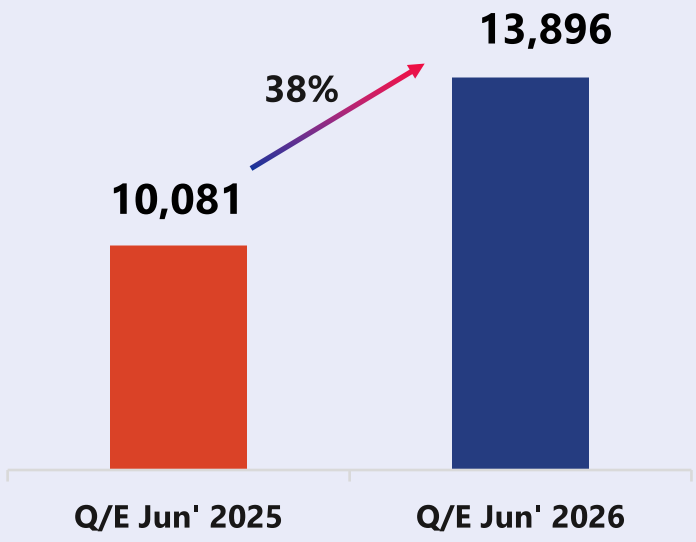
(Nos. in '000)

	Motorcycles	Scooters	Mopeds	Three-wheelers	TOTAL
	19%	36%	27%	48%	28%
Q1 2026 - 2027	741	680	143	67	1,631
Q1 2025 - 2026	621	499	113	45	1,277

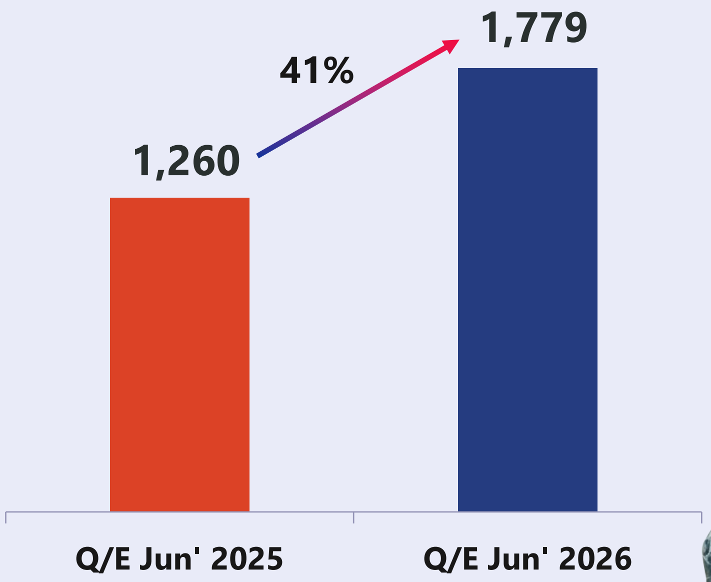
Financial Performance Q/E June 2026

(Rs. in Crores)

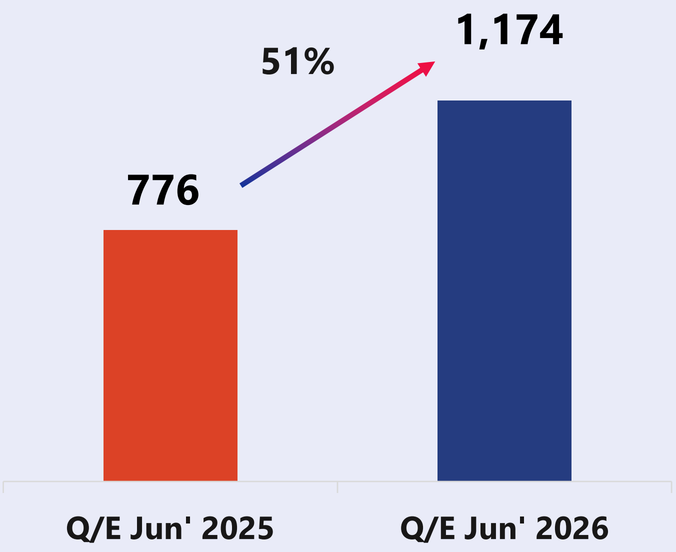
Revenue



EBITDA



PAT*

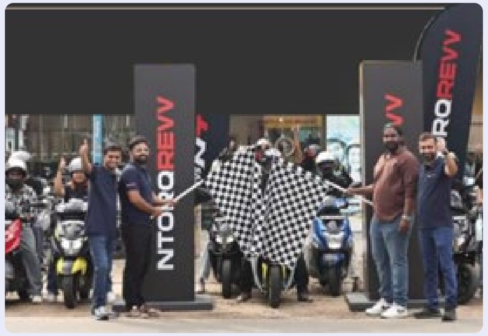


*PAT for the quarter includes fair valuation gain on investments held by the Company amounting to Rs.150 Crores as against fair valuation gain of Rs. 28 Crores during Q1 of last year

Q1 Highlights

Key Brand Initiatives

TVS NTORQ x Argentina Football Association: The Streets Remember Champions campaign



NTORQREVV

The official TVS Ntorq riding community launched

Awards & Achievements

TVS iQube **Crosses 1 Million Production**

TVS HLX crosses **5 million sales globally**

TVS Motor Company Ranked **#1 Globally** for Shareholder Value Creation

First Norton Atlas Rolls Out at **Hosur**

TVS King Kargo HD wins @ **ET AutoTech** Awards 2026

Global

TVS Motor enters **Zambia**

New Launches

TVS iQube S 4.7kWh has been launched as the newest addition to family EV portfolio

Leadership

Venu Srinivasan Wins CII President's Award for Lifetime Achievement

Thank You

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