

16th May, 2026

To,
National Stock Exchange
Exchange Plaza,
Plot No. C/1, G Block,
Bandra (E), Mumbai-400051
(NSE Scrip Code: SPMLINFRA)

BSE Limited
PhirozeJeejeebhoy Towers
Dalal Street,
Mumbai-400001
(BSE Scrip Code: 500402)

Sub: Proceedings of the Extra Ordinary General Meeting (EGM) of the Company held on 16th May, 2026 through Video Conference (VC)/ Other Audio-Visual Means (OAVM)

Dear Sirs,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Extra Ordinary General Meeting (EGM) of the Shareholders of the Company was held today, i.e. Saturday, the 16th May, 2026 at 12:30 P.M. through Video conference/ Other Audio Visual Means (VC/OAVM). The Meeting was held in compliance with the General Circular nos. 14/2020, 17/2020, 20/2020, 39/2020, 02/2021, 10/2021, 20/2021, 02/2022, 11/2022, 09/2023, 09/2024 and 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs in this regard and SEBI Circular No. SEBI/ HO/DDHS/DDHS-PoD-1/P/CIR/2025/83 dated June 05, 2025 issued by the Ministry of Corporate Affairs and Circular No. SEBI/HO/CFD/CFDPoD-2/P/CIR/2024/133 read with earlier Circulars issued by the Securities and Exchange Board of India (SEBI) and as per the applicable provisions of the Companies Act, 2013 and the Rules framed thereunder.

Mrs. Swati Agarwal, Company Secretary, welcomed the Members to the Meeting and briefed them on certain points relating to their participation at the Meeting through audio visual means.

Mr. Sushil Sethi, Vice Chairman Director of the Company, chaired the Meeting. The Chairman welcomed the shareholders to the Meeting and on requisite quorum being present, called the meeting to order.

Ms. Arundhuti Dhar, Independent Director, Mr. Manoj Kumar Digga, Executive Director were present at the meeting.

With the consent of the Members present, the Notice convening the EGM was taken as read.

At this occasion the Chairman delivered his speech to the Shareholders.

The Company Secretary informed the Members that that the Remote e-Voting facility was open from 13th May 2026, Wednesday at 9:00 AM IST till 15th May, 2026, Friday at 5:00 PM IST to all the Shareholders of the Company. She further informed that the members attending the EGM, through Video Conferencing (VC) / Other Audio Visual Means (OAVM), who have not casted, their votes by Remote e-Voting, can cast their vote through e-Voting during the EGM.

The Board of Directors had appointed Mr. Tumul Maheshwari, Practicing Company Secretary as the Scrutinizer to supervise the e-voting process.

In terms of the Notice dated 24th April, 2026 convening the EGM of the Company, the following businesses were transacted at the Meeting through remote e-voting.

SPECIAL BUSINESS

1. To approve the issuance of upto 3,09,141 Equity Shares by infusion of fresh fund on preferential basis to Non-promoter
2. To approve the issuance of upto 95,39,449 Warrants by infusion of fresh fund on preferential basis to Promoter Group and Non-promoter
3. To approve the issuance of upto 3,84,858 equity shares to National Asset Reconstruction Company Limited (Non-promoter) by conversion of existing Loan on preferential basis

SPML INFRA LIMITED

CIN : L40106WB1981PLC276372

Regd. Office : 22, Camac Street, Block-A, 3rd Floor, Kolkata 700 016

Ph : +91 33 4009 1200 / 1247

E-mail : info@spml.co.in | Website : www.spml.co.in



Members present at the Meeting were given an opportunity to ask questions and seek clarification(s). The Chairman and Directors present appropriately responded to the questions/concern raised.

The members were informed that the facility for e-voting on the NSDL platform would continue to remain open for 15 minutes from the conclusion of the Meeting to enable members to cast their vote.

The Chairman authorized Mrs. Swati Agarwal to carry out the e-voting process and conclude the Meeting. The Chairman further informed the Members that the consolidated voting results i.e remote e-voting and e-voting at the Extra Ordinary General Meeting will be disseminated to the Stock Exchanges on which the Company's shares are listed and will also be made available on the website of the Company at www.spml.co.in on receipt of the of the Report from Mr. Tumul Maheshwari Scrutinizer of the Company

The Chairman thanks to the Shareholders and the meeting was concluded at 01.25 PM (including time allowed for e-voting at EGM).

The above is for your information.

Thanking you,

**Yours faithfully,
For SPML Infra Ltd**

**Swati Agarwal
Company Secretary**