SMC GLOBAL SECURITIES LIMITED
Member: NSE • BSE • MSE • NCDEX • MCX
Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity
SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH100001849 • DP Regn. No. : IN-DP-130-2015
Regd. Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005
Ph : +91-11-30111000, 40753333 Fax : +91-11-25754365 • CIN No. : L74899DL1994PLC063609
E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

moneywise. be wise.

Date: September 15, 2026

To,

Listing Operations
BSE Limited,
Phirojee Jeejeebhoy Towers
Dalal Street,
Mumbai – 400023
Scrip Code: 543263
Debentures Scrip Code:
940727,940717,940317,940325,940319, 940323,939639,939655,940725,940321, 939651,939657,939643,940327,939647, 940719,940721 and 940723

Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol - SMCGLOBAL

Subject : Outcome of meeting of the Non-Convertible Debenture Committee of the Board of Directors of SMC Global Securities Limited ("the Company").

Dear Sir/Madam,

With reference to the captioned subject, applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("**SEBI Listing Regulations**") (as amended from time to time) and in furtherance to the outcome of the meeting of Board of Directors ("Board") of the Company held on July 26, 2026, wherein the Board has approved the Public Issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1000/- each ("**NCDS**") for an amount of up to Rs. 7,500 Lakh ("**Base Issue Size**") with an option to retain oversubscription up to Rs. 7,500 Lakh ("**Green Shoe Option**") ("**the Issue**"), we would like to inform your good office that the Non-Convertible Debenture Committee ("**the Committee**") of the Board of Directors of the Company at its meeting held today i.e. September 15, 2026, have, inter alia, considered and approved the following with regard to the Issue:

I. The Terms of the Issue.
Details as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, with respect to the abovementioned Issue is enclosed as ***Annexure A.***

II. The Draft Prospectus, which is to be filed with BSE Limited and a copy of the same will also be forwarded to Securities & Exchange Board of India ("**SEBI**"). A copy of the Draft Prospectus will be made available on the website of SEBI at www.sebi.gov.in, Stock Exchange www.bseindia.com, Lead Manager www.corporateprofessionals.com and the Company www.smcindiaonline.com.

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Date: 2026.09.15 18:04:54 +05'30'

Great Place To Work Certified

The Meeting commenced at 5:30 pm and concluded at 6:00 pm.

This is for your information and record.

Thanking you,

Yours Faithfully,
For SMC Global Securities Limited

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Date: 2026.09.15 18:04:42 +05'30'

Suman Kumar
E.V.P. (Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824

Annexure – A

Details as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025:

Sr. No.	Particulars	Disclosures
1.	**Type of securities proposed to be Issued**	Non-Convertible Debentures
2.	**Type of Issuance**	Public Issue
3.	**Total number of securities proposed to be issued or the total amount for which the securities will be issued**	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1000/- for an amount of up to Rs. 7,500 Lakh ("**Base Issue Size**") with an option to retain over subscription up to Rs. 7,500 Lakh each ("**Green Shoe Option**") aggregating up to 15,00,000 NCDs for an amount up to Rs. 15,000 Lakh.
4.	**Size of the Issue**	Up to Rs. 15,000 Lakh.
5.	**Whether proposed to be listed? If yes, name of the stock exchange(s)**	NCDs proposed to be issued are intended to be listed on BSE Limited
6.	**Tenure of the instrument - date of allotment and date of maturity**	As specified in the Prospectus.
7.	**Coupon/interest offered, schedule of payment of coupon/interest and principal**	As specified in the Prospectus.
8.	**Charge/security, if any, created over the assets**	The principal amount of the NCDs to be issued together with all interest due and payable on the NCDs, thereof shall be secured by a pari passu charge with the Existing Secured Creditors over the Trade Receivables and MTF of the Company, created in favour of the Debenture Trustee.
9.	**Special right/interest/privileges attached to the instrument and changes thereof**	None
10.	**Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of**	As specified in the Prospectus.

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	interest/principal	
11.	**Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.**	As specified in the Prospectus.
12.	**Details of redemption of debentures indicating the manner of redemption amounts**	As specified in the Prospectus.
13.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof**	Not Applicable

Yours faithfully
For SMC Global Securities Limited

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Date: 2026.09.15 18:58:30 +05'30'

Suman Kumar
E.V.P. (Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824
Date: September 15, 2026
Place: New Delhi