



VIJI FINANCE LIMITED

CIN: L65192MP1994PLC008715

Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001
Tel. 0731-4246092, Email id- info@vijifinance.com, Website-www.vijifinance.com

Date: 09.10.2026

To, The Secretary (DCS/Compliance), Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	To, The Secretary (Listing/Compliance), National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai-400001
To, The Secretary, The Calcutta Stock Exchange Limited 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

Subject: Intimation of receipt of Listing approval from BSE & NSE for listing of 1,00,00,000 equity shares issued to non-promoters/public category on preferential basis pursuant to conversion of warrants.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we wish to inform you that the Company has received listing approvals from BSE Limited and National Stock Exchange of India Limited ("NSE") vide their respective letters bearing reference numbers **LOD/PREF/NJ/FIP/916/2026-27 dated October 9, 2026**, and **NSE/LIST/57422 dated October 9, 2026**, respectively.

The approvals have been granted for the listing of **1,00,00,000 (One Crore) equity shares of face value Re.1/- each, issued at a premium of Rs.1.80/- per share**, bearing distinctive numbers from **221000001 to 231000000**, allotted to non-promoters/public category on a preferential basis pursuant to the conversion of warrants.

The copy of said listing approval is enclosed herewith for your reference and records.

This is for your information and record.

Thanking You,

Yours faithfully

FOR VIJI FINANCE LIMITED

Vijay
Kothari

Digitally signed by
Vijay Kothari
Date: 2026.10.09
18:57:43 +05'30'

VIJAY KOTHARI

CHAIRMAN & MANAGING DIRECTOR

DIN: 00172878

LOD/PREF/NJ/FIP/916/2026-27

October 09, 2026

To,
The Company Secretary,
Viji Finance Ltd.

11/2, Usha Ganj, Jaora Compound,
Indore, Madhya Pradesh- 452001.

Re: Listing of 1,00,00,000 Equity shares of Re. 1/- each issued at premium of Rs. 1.80/- each bearing distinctive numbers from 221000001 to 231000000 issued to Non-Promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

Listing approval from the National Stock Exchange of India Ltd. (if applicable) and

Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.

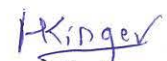
Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Nitinkumar Pujari
Assistant Vice President



Hetika Chandni
Deputy Manager



Ref: NSE/LIST/57422

October 09, 2026

The Company Secretary
Viji Finance Limited.

Dear Sir/Madam,

Sub: In - Principle approval for listing of 1,00,00,000 Equity shares of Rs. 1/- each pursuant to conversion of Warrants issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 1,00,00,000 Equity shares of Rs. 1/- each pursuant to conversion of Warrants issued on preferential basis bearing distinctive numbers from 221000001 to 231000000.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

The Exchange reserves its right to withdraw its in-principle approval for listing at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

This Document is Digitally Signed



Signer: POOJA RISHIKESH PASHTE
Date: Fri, Oct 9, 2026 18:23:36 IST
Location: NSE