

Dept. of Corporate Services – Corporate Relationship,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited,
Listing Department,
Exchange Plaza, C-1, Block 'G' Bandra-
Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Scrip Code: 509496

Scrip Code: CEMPRO

Date
October 14, 2026

Our Reference No.
SEC/10 /2026

Our Contact
RAHUL NEOGI

Direct Line
91 22 67680814
cs@cemindia.co.in

Dear Sirs,

Sub: Qualified institutions placement of equity shares of face value ₹1 each (the "Equity Shares") by Cemindia Projects Limited (formerly known as ITD Cementation India Limited) (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

1. We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the "**Board**"), at its meeting held on July 23, 2026 and the special resolution passed on August 17, 2026 by the members of the Company, the Management Committee has, at its meeting held today i.e. October 14, 2026 *inter alia*, considered and approved the following:
 - a. Authorised the opening of the Issue today, i.e. October 14, 2026
 - b. Approved the floor price of ₹1,158.58 per Equity Share for the Issue, based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
 - c. Approved and adopted the preliminary placement document dated. October 14, 2026 and the application form in connection with the Issue.
2. We further wish to inform you that the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171(b) of the SEBI ICDR Regulations, is October 14, 2026, and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹1,158.58 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may, at its discretion, offer a discount of not more than 5% (five percent) on the floor price so calculated for the Issue.

Cemindia Projects Limited

(formerly ITD Cementation India Limited)

Registered & Corporate Office: 9th Floor, Prima Bay,
Tower - B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400 072.
Tel.: 91-22-66931600 www.cemindia.co.in
Corporate Identity Number : L61000MH1978PLC020435



SBI Capital Markets Limited, ICICI Securities Limited and IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*) have been appointed as the book running lead managers for the Issue ("**BRLMs**").

In this relation, we will file the preliminary placement document dated October 14, 2026 with the BSE Limited and National Stock Exchange of India Limited.

The Issue price will be determined by the Company in consultation with the BRLMs.

The meeting of the Management Committee commenced at 6.25 p.m. and concluded at 6.41 p.m.

A copy of the preliminary placement document dated October 14, 2026 will also be made available on the website of our Company at <https://www.cemindia.co.in/investors/qip/>

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Equity Shares described in this intimation have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For Cemindia Projects Limited
(formerly ITD Cementation India Limited)

Rahul Neogi

Digitally signed by Rahul
Neogi
Date: 2026.10.14 18:51:30
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(RAHUL NEOGI)
COMPANY SECRETARY