LASA SUPERGENERICS LIMITED

Ref. No.: LASA/SE/26-27/26
Saturday, November 14, 2026

To, **Corporate Services Department** **BSE Limited** **Phiroze Jeejeebhoy Towers,** **Dalal Street,** **Mumbai – 400 001.** **BSE CODE –540702**	**To,** **Corporate Services Department** **National Stock Exchange of India Limited** **"Exchange Plaza", Plot No. C/1,** **G Block Bandra-Kurla Complex,** **Bandra (E), Mumbai – 400 051.** **NSE CODE: LASA**

Dear Sir/Madam,

Sub. : **Outcome of Board Meeting held today i.e. November 14, 2026**

Pursuant to Regulation 29 and 30 of SEBI (Listing obligation and disclosure requirements) Regulations, 2015, we would like to inform you that the Board of Directors in their meeting held today which was commenced at 4.00 P.M. and concluded at 05.30 P.M. inter- alia have considered and approved the following:

1. The Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026.

2. Limited Review Report from Statutory Auditor for the quarter and half year ended September 30, 2026

The above information is also available on the company's website at www.lasalabs.com and on the website of the stock Exchange at www.bseindia.com and www.nseindia.com.

Request you to kindly take on record the information

THANKING YOU
YOURS SINCERELY

FOR LASA SUPERGENERICS LIMITED

Omkar Pravin Herlekar
Digitally signed by Omkar Pravin Herlekar
Date: 2026.11.14 17:37:22 +05'30'

OMKAR HERLEKAR
CHAIRMAN AND MANAGING DIRECTOR
DIN:01587154

LASA SUPERGENERICS LTD.

LASA SUPERGENERICS LIMITED

Reg. Office : C-4, C-4/1 M.I.D.C, Lote Parshuram Industrial Area,
Tal - Khed, Dist- Ratnagiri, Maharashtra, India 415 722
Email: Info@lasalabs.com. Website: www.lasalabs.com

Statement of Unaudited Financial Results for Quarter ended 30th September, 2026

(Rs in Lakhs)

Particulars	Quarter ended			Half Year Ended		Year ended
	30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1. INCOME						
a. Revenue from Operations	1.24	122.67	306.11	123.91	2,307.28	2,514.07
b. Other Income	0.31	9.86	0.71	10.18	14.13	19.98
Total Income	**1.55**	**132.54**	**306.81**	**134.09**	**2,321.41**	**2,534.05**
2. Expenses						
a. Cost of Materials consumed	1.24	108.66	433.00	109.90	1,799.38	1,914.98
b. Cost of Traded Goods	-	-	-	-	-	-
c. Change in Inventories of Finished Goods, Work-in-Progress	-	74.72	120.18	74.72	322.79	469.48
d. Employee benefits expenses	2.45	19.34	78.27	21.79	195.98	216.98
e. Finance costs	13.49	13.77	11.95	27.25	14.56	38.62
f. Depreciation & amortizations expenses	156.66	156.52	157.02	313.18	313.98	601.72
g. Other Expenses	6.87	59.06	74.47	65.93	439.18	649.29
Total Expenses (a to g)	**180.71**	**432.07**	**874.89**	**612.78**	**3,085.87**	**3,891.07**
Exceptional Items	-	47.80		47.80	2,057.47	2,103.75
3. Profit / (Loss) before tax (1-2)	**(179.15)**	**(347.33)**	**(568.08)**	**(526.49)**	**(2,821.93)**	**(3,460.77)**
4. Tax expense						
Current Tax						-
Deferred Tax	4.74	10.54	57.13	15.28	(84.82)	(51.74)
Short / Excess income tax provision for earlier years						
5. Net Profit / (Loss) after tax (3-4)	**(183.89)**	**(357.87)**	**(625.20)**	**(541.77)**	**(2,737.12)**	**(3,409.03)**
6. Other Comprehensive Income						
Items that will not be reclassified into Profit or Loss						
- Remeasurement of Defined Benefit Plans (Net of tax)						-
7. Total Comprehensive Income for the year (after tax) (5+6)	**(183.89)**	**(357.87)**	**(625.20)**	**(541.77)**	**(2,737.12)**	**(3,409.03)**
8. Paid-up Equity Share Capital (Face Value of Re. 10 /- each)	5,010.13	5,010.12	5,010.12	5,010.12	5,010.12	5,010.12
9. Other Equity excluding Revaluation reserve as per Balance Sheet						
10. Earnings per Equity Share (of Rs. 10/- each)						
(a) Basic	(0.37)	(0.71)	(1.25)	(1.08)	(5.46)	(6.80)
(b) Diluted	(0.37)	(0.71)	(1.25)	(1.08)	(5.46)	(6.80)

Notes :

1) The Above Financial Results were reviewed by the audit committee of the board on 14 th Nov 2026 and approved by the Board of Directors of the company at their meeting held on same date. The Statutory auditors have expressed a modified opinion. The auditors report has been filed with stock exchange and is available on the company's website. The Financial results have been prepared in accoradance with Ind AS notified under the Companies (Accounting Standards) Rule, 2015.

2) Exceptional items - Fire Incident (Uninsured Loss)

In the previous year on 18th May 2025, a fire occurred at the Company's factory located at Lote Parshuram Industrial area (our Mother Unit located at Plot No. C-4) in Ratnagiri, Maharashtra, resulting in significant damage to inventories, property, plant and equipment, office area and disruption of operations. This unit was central to our primary production activities, and as a result of the damage caused by the fire, all production processes had come to a halt.

The other owned/ leased units of the Company were dependent on the output from the C-4 unit for further processing and production. In the absence of operations at the Mother Unit, activities at all subsequent units have also ceased. The Company has duly intimated the stock exchanges, the Factory Inspector, and the Office of the Labor Commissioner regarding the suspension of operations.

The affected assets were not covered by insurance. As a result of this substantial loss of Rs.2057.47 Lacs was recognised as exceptional items in earlier periods.

3) Impairement of tangible assets:
Following the fire incident at the factory premises, the Company has been facing severe operational disruptions, resulting in complete stoppage of production activities. Due to the non-operational status of the factory and consequent financial constraints, the Company was unable to disburse salaries/wages to certain labourers and workers.

Subsequently, an unrecognized labour union initiated a strike and protest outside the factory premises, thereby obstructing ingress and egress to the factory. Owing to the aggressive and hostile behaviour exhibited by certain workers during the protest, various professionals proposed to be engaged by the Company, including valuers, chartered engineers, and other technical experts, expressed apprehension and reluctance to enter the premises for assessment purposes.

The Company has also lodged an official police complaint in this regard seeking necessary assistance and protection. However, due to the lack of effective intervention and inaction by the concerned authorities, the management has been unable to gain proper access to the premises for conducting inspection and assessment of the actual damage caused by the fire incident.

Based on the preliminary observations and available information, the management is of the opinion that a substantial portion of the Plant & Machinery has been severely damaged/destroyed in the fire incident. However, the Company is still unable to ascertain and quantify the exact extent of loss and damage until a detailed physical inspection and technical evaluation is conducted.

4) Going concern : The management expressed its inability to commence manufacturing activities in it's facilities which is attributable to a range of challenges, including pending statutory clearances and certain operational constraints. They are actively exploring alternative options to enter into contract manufacturing arrangements and/or leasing the facility, subject to receipt of necessary regulatory approvals and consents.

The Company is evaluating its recovery and rebuilding strategy, including potential funding arrangements to restore operations.

5) In the previous year the Company has received various notices/demand orders under the Goods and Services Tax (“GST”) laws aggregating to Rs. 3,810.93 lakhs pertaining to various assessment periods. The Company has filed appeals/appropriate responses against such notices before the relevant appellate authorities and is contesting the matters based on legal advice received.
Pending final adjudication of the matters, the management believes that the Company has a strong case on merits and accordingly no provision has been considered necessary in the financial statements in respect of the aforesaid demands. The amounts disclosed represent contingent liabilities and do not include interest and penalty, wherever unascertainable.

6) Government grants : Subsequent to a fire incident at the manufacturing facility, the Company’s production operations were suspended, resulting in uncertainty relating to fulfillment of conditions attached to the grant for future periods.
Accordingly, management has discontinued further recognition of Government Grant income on accrual basis pending restoration of operations and reassessment of compliance with the applicable grant conditions.

7)The bank balance confirmation of bank accounts having book balance of Rupees 5.71 Lacs as on 30-09-2026 & Fixed deposits confirmation of book balance of Rupees 26.42 Lacs as on 30-09-2026 could not be obtained as these accounts and fixed deposits are in dormant status.

8) As the goods were destroyed before transfer of risk or ownership, the transaction is governed by the doctrine of force majeure / supervening impossibility under Section 56 of the Indian Contract Act, 1872. Accordingly, revenue recognition in respect of the said invoice stands suspended pending determination of legal outcomes. The advance received from the said customer has been retained in the books as a continuing liability under “Other Current Liabilities – Force Majeure Suspense”, to be adjusted upon final settlement of the mutual closure with the customer. For abundant clarity, this amount does not represent a debt due or payable as at the reporting date; its treatment remains contingent on future adjudication.

9) The Company has single business segment i.e. Active Pharmaceutical Ingredients (API), therefore, in the context of Ind As 108, disclosure of segment information is not applicable.

10) Figures of previous period have been re-grouped / reclassified wherever necessary, to confirm to this period's classification.

For Lasa Supergenerics Limited

Omkar Herlekar
Chairman & Managing Director
(DIN No. 01587154)

LASA SUPERGENERICS LIMITED

Place : Mumbai
Date : 14th November,2026

LASA SUPERGENERICS LIMITED
CIN: L24233MH2016PLC274202
Balance Sheet as at September 30, 2026

(Rs. In Lakhs)

Particulars	Note No.	Quarter-As at 30th Sept 2026	Quarter-As at 30th Sept 2025
ASSETS			
Non-current assets			
Property, Plant and Equipment	3	3,662.52	3,969.90
Capital Work in Progress	3	0.00	46.28
Intangible assets	3	1,505.89	1,828.21
Financial Assets			
Non Current Investments			
Other Financial Assets	4	78.32	78.32
		5,246.73	**5,922.71**
Current assets			
Inventories	5	-	418.00
Financial Assets			
Trade receivables	6	8.97	159.11
Cash and cash equivalents	7	25.20	28.83
Bank balances other than cash & cash equivalents	8	40.91	40.78
Loans	9	5.00	5.00
Other Financial Assets			
Other current assets	10	813.13	584.86
		893.22	**1,236.58**
		6,139.94	**7,159.29**
EQUITY AND LIABILITIES			
EQUITY			
Equity Share capital	11	5,010.13	5010.13
Other Equity	12	(589.60)	624.08
		4,420.53	**5,634.21**
LIABILITIES			
Non-current liabilities			
Financial Liabilities			
Non Current Borrowings			
Provisions	13	17.18	13.55
Deferred Tax Liabilities	14	(14.24)	(62.60)
		2.94	**(49.05)**
Current liabilities			
Financial Liabilities			
Current Borrowings	15	969.03	733.84
Trade payables:	16	-	-
Total outstanding dues of micro enterprises and small enterprises		-	231.34
Total outstanding dues of creditors other than micro enterprises and small enterprises		262.97	220.10
Other financial liabilities			
Other current liabilities	17	261.12	271.04
Provisions	18	223.37	118.84
Current tax liabilities (net)			
		1,716.49	**1,575.16**
		6,139.94	**7,160.31**

For Gupta Rustagi & Co.
Chartered Accountants
Firm Registration No.: 128701W

SD/-
Niraj Gupta
(Partner)
M.No.: 100808

For Lasa Supergenerics Limited

Omkar Herlekar
(Chairman & Managing Director)
DIN:01587154

LASA SUPERGENERICS LIMITED

Place : Mumbai
Date :14th November,2026

LASA SUPERGENERICS LIMITED
CIN: L24233MH2016PLC274202
Statement of Cash flows for the Period ended September 30, 2026

(Rs. In Lakhs)

Particulars	Half year ended 30 Sept 2026	Half year ended 30 Sept 2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net (loss) / profit before tax	(526.49)	(2,821.93)
Adjustments for		
Depreciation and Amortisation Expense	313.18	313.98
Finance Costs	27.25	14.56
Interest income & gain on sale of shares	(10.18)	(14.13)
Gain on Sale of Property, plant and equipment		
Remeasurement of employee defined benefit obligation		
Government Grant		
Adjustment for Exceptional Items (Non-Operating Activity)	47.80	1,973.62
Provision for doubtful debts and advances (net)	-	-
Operating profit before working capital changes	**(148.43)**	**(533.90)**
Working capital adjustments :-		
(Increase) / Decrease in Trade and Other Receivables	(4.86)	(9.95)
(Increase) / Decrease in Inventories	133.79	758.08
(Increase) / Decrease in Other Non-Current Assets	-	-
(Increase) / Decrease in Other Current Assets	(29.79)	(17.41)
Increase / (Decrease) in Trade and Other Payables	50.65	(570.31)
Increase / (Decrease) in Provisions	(4.92)	(62.42)
Increase / (Decrease) in Current Borrowings	(5.70)	521.09
Increase / (Decrease) in Other Financial Liabilties	-	-
Increase / (Decrease) in Other Current Liabilties	(0.77)	(59.32)
Cash generated from / (used in) operations	**(10.05)**	**25.87**
Direct taxes paid (Net of Refunds)		-
Net cash (used in) / from generated from operating activities	**(10.05)**	**25.87**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Sale/Purchase of property, plant & equipment and intangible assets (including capital work-in-progress and capital advances) (net)	23.56	(34.86)
Net (investments in)/ proceeds from bank deposits (having original maturity of more than three months)	(0.02)	10.72
Interest received	10.18	14.13
Net cash (used in) / generated from investing activities	**33.71**	**(10.01)**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Increase / (Decrease) in Current Borrowings		
Proceeds from issue of Share Warrants		
Interest paid	(27.25)	(14.56)
Preceeds received from Govt Grants		
Net cash (used in) / from financing activities	**(27.25)**	**(14.56)**
Net decrease in cash and cash equivalents (A+B+C)	**(3.58)**	**1.30**
Cash and cash equivalents at the beginning of the year	28.78	27.53
Cash and cash equivalents at the end of the year	**25.20**	**28.83**
Components of cash and cash equivalents considered only for the purpose of cash flow statement		
In bank current accounts in Indian rupees	19.52	23.15
Cash on hand	5.69	5.69
	25.20	**28.83**

For Gupta Rustagi & Co.
Chartered Accountants
Firm Registration No.: 128701W

SD/-
Niraj Gupta
(Partner)
M.No.: 100808

For Lasa Supergenerics Limited

Omkar Herlekar
(Chairman & Managing Director)
DIN:01587154

Place : Mumbai
Date : 14th November,2026

Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Lasa Supergenerics Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results (The "Statement") of **Lasa Supergenerics Limited** ('the Company') for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

2. The statement which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of Material misstatement. A review is limited primarily to enquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Exceptional items - Fire Incident (Uninsured Loss)
We draw attention to note no.2 of the Statement, wherein in the previous year on 18th May 2025, a fire occurred at the Company's factory located at Lote Parshuram Industrial area (our Mother Unit located at Plot No. C-4) in Ratnagiri, Maharashtra, resulting in significant damage to inventories, property, plant and equipment, office area and disruption of operations. This unit was central to company's primary production activities, and as a result of the damage caused by the fire, all production processes have come to a halt.

The other owned/ leased units of the Company were dependent on the output from the C-4 unit for further processing and production. In the absence of operations at the Mother Unit, activities at all subsequent units have also ceased. The Company has duly intimated the stock exchanges, the Factory Inspector, and the Office of the Labour Commissioner regarding the suspension of operations.

The affected assets were not covered by insurance. As a result of this substantial loss of Rs.2057.47 Lacs was recognised as exceptional items in earlier periods.

5. Impairment of tangible assets:

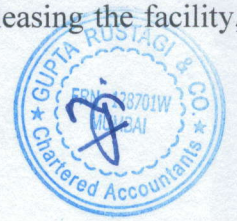
We draw attention to note no.3 of the Statement on impairment of tangible assets wherein it is stated that following the fire incident at the factory premises, the Company has been facing severe operational disruptions, resulting in complete stoppage of production activities. Due to the non-operational status of the factory and consequent financial constraints, the Company was unable to disburse salaries/wages to certain labourers and workers.

Subsequently, an unrecognized labour union initiated a strike and protest outside the factory premises, thereby obstructing ingress and egress to the factory. Owing to the aggressive and hostile behaviour exhibited by certain workers during the protest, various professionals proposed to be engaged by the Company, including valuers, chartered engineers, and other technical experts, expressed apprehension and reluctance to enter the premises for assessment purposes.

The Company has also lodged an official police complaint in this regard seeking necessary assistance and protection. However, due to the lack of effective intervention and inaction by the concerned authorities, the management has been unable to gain proper access to the premises for conducting inspection and assessment of the actual damage caused by the fire incident.

Based on the preliminary observations and available information, the management is of the opinion that a substantial portion of the Plant & Machinery has been severely damaged/destroyed in the fire incident. However, the Company is still unable to ascertain and quantify the exact extent of loss and damage until a detailed physical inspection and technical evaluation is conducted.

6. We draw attention to note no.4 of the Statement on Going concern where the management expressed its inability to commence manufacturing activities in it's facilities which is attributable to a range of challenges, including pending statutory clearances and certain operational constraints. They are actively exploring alternative options to enter into contract manufacturing arrangements and/or leasing the facility, subject to receipt of necessary regulatory approvals and consents.



The Company is evaluating its recovery and rebuilding strategy, including potential funding arrangements to restore operations.

7. We draw attention to note no.5 of the Statement wherein in the previous year the Company has received various notices/demand orders under the Goods and Services Tax ("GST") laws aggregating to Rs. 3,810.93 lakhs pertaining to various assessment periods. The Company has filed appeals/appropriate responses against such notices before the relevant appellate authorities and is contesting the matters based on legal advice received.
   Pending final adjudication of the matters, the management believes that the Company has a strong case on merits and accordingly no provision has been considered necessary in the financial statements in respect of the aforesaid demands. The amounts disclosed represent contingent liabilities and do not include interest and penalty, wherever unascertainable.

8. We draw attention to note no.6 of the Statement on Government grants where it's stated that subsequent to a fire incident at the manufacturing facility, the Company's production operations were suspended, resulting in uncertainty relating to fulfillment of conditions attached to the grant for future periods.
   Accordingly, management has discontinued further recognition of Government Grant income on accrual basis pending restoration of operations and reassessment of compliance with the applicable grant conditions.

9. The bank balance confirmation of bank accounts having book balance of Rupees 5.71 Lacs as on 30-09-2026 & Fixed deposits confirmation of book balance of Rupees 26.42 Lacs as on 30-09-2026 could not be obtained as these accounts and fixed deposits are in dormant status.

10. As the goods were destroyed before transfer of risk or ownership, the transaction is governed by the doctrine of force majeure / supervening impossibility under Section 56 of the Indian Contract Act, 1872. Accordingly, revenue recognition in respect of the said invoice stands suspended pending determination of legal outcomes. The advance received from the said customer has been retained in the books as a continuing liability under "Other Current Liabilities – Force Majeure Suspense", to be adjusted upon final settlement of the mutual closure with the customer. For abundant clarity, this amount does not represent a debt due or payable as at the reporting date; its treatment remains contingent on future adjudication

11. Based on our review conducted as above, except for the possible effects of our observations in paragraphs 4 to 10 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable accounting standard and other recognized

GUPTA RUSTAGI & CO. FRN: 0701W MUMBAI Chartered Accountants

accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation ,2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Gupta Rustagi & CO.**
Chartered Accountants
ICAI FRN : 128701W



Niraj Gupta
Partner
M.N.no.100808
UDIN: 26100808WKHSPS4368
Mumbai
Date: 14th November, 2026