

26th October, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001.

Scrip code/Scrip ID: 543937/ALPHAIND

Sub: Outcome of Board Meeting held on Monday, 26th October, 2026.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that the Board Meeting of the Company was held today, 26th October, 2026, which commenced at 04.30 P.M. and concluded at 06.00 P.M., The following items were discussed in the meeting:

1. Consideration and approval of the Un-Audited Financials for the Half Year ended 30th September 2026.
2. The Board of directors of the company has considered the noting of resignation of Ms. Aayushi Khandelwal from the position of the Company Secretary & Compliance Officer of the Company with effect from 26th October, 2026.
3. The Board of directors of the company has approved the appointment of Ms. Debashree Das (ACS: 76274) as the Company Secretary & Compliance Officer of the company with effect from 27th October, 2026.
4. Other Business Matters.

Further, please note that in accordance with the Company's Code of Practices and Procedures and Code of Conduct to Regulate, Monitor and Report Trading in Securities and Fair Disclosure of Unpublished Price Sensitive Information (the "Code") read with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, Trading Window for dealing in the shares of the Company for persons specified under the Code shall remain closed till 48 hours after the declaration of the outcome of this Board Meeting.

Kindly take the same on record and acknowledge the receipt of same.

Thanking You.

Yours faithfully,

For **Alphalogic Industries Limited**

AAYUSHI

KHANDELWAL

Digitally signed by
AAYUSHI KHANDELWAL
Date: 2026.10.26 18:05:16
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Aayushi Khandelwal
Company Secretary & Compliance Officer

Enclosures: - Unaudited Financial Statements for period ended September 30, 2026.

Annexure I

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI master circular no HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Master Circular")

Resignation of Company Secretary and Compliance Officer:

Sr. No.	Details of events that need to be provided	Details
1.	Name	Ms. Aayushi Khandelwal
2.	Reason for change viz. resignation	Ms. Aayushi Khandelwal has tendered her resignation from the position of Company Secretary and Compliance Officer vide her letter dated 26 th October, 2026, with effect from close of business hours on October 26, 2026, due to personal reason. She has confirmed that there is no other reason for her resignation other than the one mentioned above.
3.	Date of appointment/ reappointment/ cessation (as applicable) & term of appointment/ re-appointment	Ms. Aayushi Khandelwal was relieved from her responsibilities with effect from close of business hours on October 26, 2026.
4.	Brief Profile (in case of appointment)	Not Applicable
5.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

Appointment of Company Secretary and Compliance Officer:

Sr. No.	Details of events that need to be provided	Details
1.	Name	Ms. Debashree Das
2.	Reason for change viz. appointment,	The Board of Directors, on the recommendation of the Nomination and Remuneration Committee has approved the Appointment of Ms. Debashree Das, Company Secretary (Membership No. A76274), as the Company Secretary and Compliance Officer of the Company.
3.	Date of appointment/ reappointment/ cessation (as applicable) & term of appointment/ re-appointment	27 th October, 2026
4.	Brief Profile (in case of appointment)	Ms. Debashree Das is a qualified Company Secretary having experience working with a PCS Firm.
5.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

HEAD OFFICE : 101/102, Parmesh Plaza, 1213, Sadashiv Peth, Near Hatti Ganpati, Pune - 411 030.
Telephone : 24456748, 24446748 Web : www.patkiandsoman.com E-mail : patkiandsoman@gmail.com

Ref. :

Date : .

Independent Auditor's Review Report on the Standalone Unaudited Half Yearly Financial Results of Alphalogic Industries Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors
Alphalogic Industries Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Alphalogic Industries Limited ("the Company") for the half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. The Company's Board of Directors is responsible for the preparation and fair presentation of the statement in accordance with accounting principles generally accepted in India, including the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PATKI AND SOMAN

CHARTERED ACCOUNTANTS

Firm Registration No. 107830W



ADITI THATTE

(Partner)

Membership No. 194033

Place: Pune

Date: 26/10/2026

UDIN: 26194033GOWXBD7216



ALPHALOGIC INDUSTRIES LIMITED

CIN : L01100PN2020PLC194296

Regd Office : 405, Pride Icon, Kharadi Bypass Road, Kharadi, Pune - 411 014

Website : www.alphalogicindustries.com

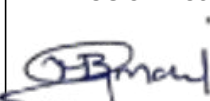
Email : info@alphalogicindustries.com

Unaudited Standalone Statement of Assets and Liabilities as at 30th September, 2026

(Amount in Rs.Lakhs)

Particulars	30th September, 2026	31st March, 2026
	Unaudited	Audited
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	160.84	163.03
(b) Capital Work In Progress	-	-
(c) Right to Use Asset	20.31	29.74
(d) Financial Assets		
(i) Other Financial Assets	908.45	914.42
Current Assets		
(a) Inventories	621.63	473.38
(b) Financial Assets		
(i) Trade Receivables	1,126.85	617.84
(ii) Cash and Cash Equivalents	2.00	2.00
(iii) Loans	1,665.75	1,160.36
(iv) Other Financial Assets	36.50	-
(c) Other Current Assets	211.36	189.10
Total Assets	4,753.69	3,549.87
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	1,051.92	1,018.92
(b) Other Equity	2,233.77	1,844.10
LIABILITIES		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Lease Liability	4.78	12.44
(b) Provisions	1.23	2.51
(c) Deferred Tax Liability (Net)	2.92	5.24
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	648.82	85.28
(ii) Lease Liability	17.81	19.21
(iii) Trade Payables		
(A) Total Outstanding Dues of Micro and Small Enterprises	79.61	55.66
(B) Total Outstanding Dues of Creditors other than Micro and Small Enterprises	443.87	220.04
(b) Other Current Liabilities	207.36	278.49
(c) Provisions	8.46	3.99
(d) Current Tax Liabilities (Net)	53.14	3.99
Total Equity and Liabilities	4,753.69	3,549.87

For and on behalf of the Board of
ALPHALOGIC INDUSTRIES LIMITED


Montubhai Gandhi

Managing Director & CEO

DIN : 07352079

Date: 26-10-2026

Place: Pune



ALPHALOGIC INDUSTRIES LIMITED

CIN : L01100PN2020PLC194296

Regd Office : 405, Pride Icon, Kharadi Bypass Road, Kharadi, Pune - 411 014

Website : www.alphalogicindustries.com

Email : info@alphalogicindustries.com

Statement of Unaudited Financial Results for the Half Year Ended 30th September, 2026

(Amount in Rs.Lakhs Except Per Share Data)

Particulars	Half Year Ended			Year to Date		Year Ended
	30th September, 2026	31st March, 2026	30th September, 2025	30th September, 2026	30th September, 2025	31st March, 2026
	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
INCOME						
Revenue From Operations	2,897.22	2,016.72	2,490.92	2,897.22	2,490.92	4,507.64
Other Income	97.51	114.48	91.82	97.51	91.82	206.30
Total Income	2,994.73	2,131.20	2,582.74	2,994.73	2,582.74	4,713.94
EXPENSES						
Cost of Material Consumed	2,413.64	1,797.48	2,105.83	2,413.64	2,105.83	3,903.30
Changes in Inventories of Finished Goods and Work in Progress	(29.20)	(162.63)	26.78	(29.20)	26.78	(135.85)
Employee Benefits Expense	30.07	25.05	19.94	30.07	19.94	44.99
Finance Costs	12.41	19.14	9.44	12.41	9.44	28.58
Depreciation and Amortization Expense	17.01	23.15	5.56	17.01	5.56	28.71
Other Expenses	81.63	53.76	69.64	81.63	69.64	123.40
Total expenses	2,525.56	1,755.95	2,237.19	2,525.56	2,237.19	3,993.14
Profit/(loss) before tax	469.17	375.25	345.55	469.17	345.55	720.80
Tax expense:						
(1) Current tax	116.95	95.90	86.20	116.95	86.20	182.10
(2) Deferred tax	(2.03)	(0.43)	1.94	(2.03)	1.94	1.51
(3) Excess / (Short) provision of earlier years	-	(1.50)	-	-	-	(1.50)
Profit (Loss) for the Period / Year from Continuing Operations	354.25	281.28	257.41	354.25	257.41	538.69
Other Comprehensive Income						
A (i) Items that will not be reclassified to Profit or Loss	(1.14)	-	-	(1.14)	-	-
(ii) Income tax relating to items that will not be reclassified to Profit or Loss	0.29	-	-	0.29	-	-
B (i) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to Profit or Loss	-	-	-	-	-	-
Total Other Comprehensive Income	(0.85)	-	-	(0.85)	-	-
Total Comprehensive Income for the Period / Year	353.40	281.28	257.41	353.40	257.41	538.69
Paid-up Equity Share Capital (Face value Rs. 10 per share)	1,051.92	1,018.92	1,018.92	1,051.92	1,018.92	1,018.92
Total Reserves						1,844.10
Earnings per equity share (for continuing operation):						
Basic (in Rs.)	3.48	2.76	2.53	3.48	2.53	5.29
Diluted (in Rs.)	3.04	2.70	2.53	3.04	2.53	5.23

For and on behalf of the Board of
ALPHALOGIC INDUSTRIES LIMITED


Montubhai Gandhi
Managing Director & CEO
DIN : 07352079



Date: 26-10-2026
Place: Pune

ALPHALOGIC INDUSTRIES LIMITED

CIN : L01100PN2020PLC194296

Regd Office : 405, Pride Icon, Kharadi Bypass Road, Kharadi, Pune - 411 014

Website : www.alphalogicindustries.com

Email : info@alphalogicindustries.com

Statement of Unaudited Cash Flows for the year ended 30th September, 2026

(Amount in Rs.)

Particulars	30th September, 2026	30th September, 2025
A CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	469.17	345.55
Adjustments for :		
Depreciation & Amortisation expenses	17.01	13.26
Interest Income	(97.51)	(91.82)
Interest Expense	11.15	9.44
Unwinding Expense of Lease Liability	1.26	1.48
Operating profit before working capital changes	401.08	277.91
Adjustments for :		
(Increase)/Decrease Inventories	(148.25)	196.90
(Increase)/Decrease Trade Receivables	(509.02)	(679.98)
(Increase)/Decrease Other Current Assets	(22.26)	(9.75)
(Increase)/Decrease Other Financial Assets	(36.41)	-
Increase/(Decrease) Trade Payables	247.77	266.15
Increase/(Decrease) Other Current Liabilities	(71.13)	185.40
Increase/(Decrease) Provisions	2.04	(2.21)
Cash generated from operations	(136.18)	234.42
Direct Taxes paid (net of refunds)	(67.80)	(21.78)
Net cash from operating activities	(203.98)	212.64
B CASH FLOW FROM INVESTING ACTIVITIES :		
Purchase of fixed assets including capital work-in-progress	(5.38)	(12.83)
Loans Given	(440.00)	(338.82)
Sale/(purchase) of Non Current Financial Assets	5.97	-
Sale/(purchase) of Current Financial Assets	-	(1.02)
Interest Received	32.03	91.74
Net cash from investing activities	(407.38)	(260.93)
C CASH FLOW FROM FINANCING ACTIVITIES:		
Issue of Equity Share Capital including Share Premium	69.30	-
Money Received Against Share Warrants	-	-
Share Issue Expenses	(0.00)	-
(Repayment)/Proceeds from borrowings, net	563.53	65.46
Interest paid	(11.15)	(9.44)
Repayment of Lease liability (Including Interest)	(9.05)	(6.25)
Interest On Lease Liability	(1.27)	(1.48)
Net cash (used in) / provided by financing activities	611.36	48.29
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	0.00	0.00
Cash and Cash equivalents, beginning of year	2.00	2.36
Cash and Cash equivalents, end of the year	2.00	2.36

For and on behalf of the Board of
ALPHALOGIC INDUSTRIES LIMITED



Montubhai Gandhi
Managing Director & CEO
DIN : 07352079



Date: 26-10-2026

Place: Pune

Notes:

1. The above financial results have been reviewed by the Audit Committee at its meeting held on 26/10/2026 and approved by the Board of Directors of the company at their meeting held on 26/10/2026.
2. The Statutory Auditors have carried out a "Limited Review" of above financial results for the half year ended 30th September, 2026.
3. These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
4. During the period under review, the Board of Directors, at its meeting held on 29th September, 2026, allotted 3,30,000 (Three Lakh Thirty Thousand) fully paid-up Equity Shares of face value ₹10/- each upon conversion of an equal number of Warrants. The Company received the balance amount of ₹21/- per Warrant (being 75% of the Warrant Issue Price of ₹28/-), aggregating ₹69,30,000/- (Rupees Sixty-Nine Lakh Thirty Thousand only), from Vivaro Enterprises Limited, belonging to the Non-Promoter / Public category.
5. During the year, the company has proposed to make Preferential Issue, involving the issue and allotment of 18,00,000 (Eighteen Lakhs) Convertible Warrants ("Warrants"), at a price of Rs. 28/- per Warrant, each convertible into, or exchangeable for, One (01) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only) each ("The Equity Shares") at a premium of Rs. 18/- (Rupees Eighteen) per share aggregating upto 5,04,00,000/- (Rupees Five Crores Four Lakhs Only) to persons / entities of the Promoter and Promoter group and certain other identified persons / entities / body corporates of the Non- Promoter Category, on a preferential basis. The issue was duly approved by the shareholders of the company at its 05th Annual General Meeting (AGM) which was held on 24th September, 2025.
The Board on 01st January, 2026 allotted these 18,00,000 Convertible Warrants ("Warrants") to the persons belonging to the Promoter & Promoter Group and Non-Promoter Category each carrying a right to subscribe to one Equity Share per warrant, for cash at an issue price of Rs. 28/- (Rupees Twenty Eight Only) per warrant (including a Premium of Rs. 18/- (Rupee Eighteen only)) by way of Preferential allotment upon receipt of 25% of the issue price from the following Allottees in accordance with provisions of SEBI ICDR Regulations, 2018.
6. During the financial year 2023-24, the company has made Bonus Issue in the Ratio 1:1, i.e., 01 (One) equity shares of nominal value of Rs. 10/- (Rupees Ten only) each fully paid up for every 01 (One) existing equity shares held of nominal value of Rs. 10/- (Rupees Ten only) each and made allotment of 50,94,600 Bonus Equity Shares on 02nd December, 2023.
7. During the financial year 2023-24, the Company has made an Initial Public Issue of 13,41,600 Equity shares of face value Rs.10/- each at a price of Rs.96/- per Equity share aggregating to Rs. 1,287.94 Lakhs and made allotment on 11th July 2023.
8. During the financial year 2023-24, the Company has allotted 34,40,250 Equity shares of face value Rs. 10 each by way of Bonus Issue in the ratio of 11 Equity shares for every 1 Equity share on 18 May 2023.



9. The audited Financial Results of the Company are available on Company's website i.e., www.alphalogicindustries.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.
10. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for half year ended 31st March 2026 or the previous periods.
11. Company is primarily engaged in the Design, Manufacturing, Supply and Installation of Industrial and Institutional Storage Systems. The Company has only one operating segment, hence disclosure under Ind AS 108 on Segment Reporting is not applicable. In the opinion of the management, this is the only segment as per Ind AS – 108 on Operating Segment issued by the Institute of Chartered Accountants of India.
12. The shareholding of Alphalogic Techsys Limited, Promoter of the Company, stands diluted from 51.18% (52,14,528 Equity Shares out of 1,01,89,200) to 49.57% (52,14,528 Equity Shares out of 1,05,19,200). There is no change in the number of shares held by Alphalogic Techsys Limited. Accordingly, with effect from 29th September, 2026, the Company has ceased to be a subsidiary of Alphalogic Techsys Limited within the meaning of Section 2(87) of the Companies Act, 2013. As per Management's assessment Alphalogic Techsys Limited continues to exercise control in accordance with IND AS 110.

For **Alphalogic Industries Limited**



Montubhai Gandhi
Managing Director & CEO
DIN: 07352079
Date: 26.10.2026
Place: Pune



Date: 26th October, 2026

To,
The Board of Directors
Alphalogic Industries Limited
CIN: L01100PN2020PLC194296
405, Pride Icon, Near Columbia Asia Hospital,
Kharadi Bypass Road, Pune, Maharashtra – 411014

Subject: Resignation from the position of Company Secretary and Compliance Officer

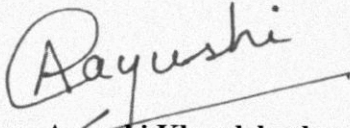
Dear Sir/Madam,

I, **Aayushi Khandelwal**, hereby tender my resignation from the position of **Company Secretary and Compliance Officer** of Alphalogic Industries Limited (“the Company”), with effect from the **close of business hours on 26th October, 2026**, due to personal reasons.

I confirm that there is no other reason for my resignation other than the one mentioned above.

I thank the Board and the management for the opportunity to serve the Company and for their support during my tenure.

Yours faithfully,


Aayushi Khandelwal
Company Secretary & Compliance Officer