CIN : L67120MP1994PLC008882
GSTIN : 23AABCB2663A1ZF

BSE CODE : 531582
ISIN : INE508J01015

BERYL Securities Limited

Date : 25-08-2026

To,
The Manager – Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 531582

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Approval of Members for Preferential Issue of Equity Shares

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), we hereby inform you that the Members of Beryl Securities Limited ("Company") at the Thirty Second Annual General Meeting ("AGM") held on Tuesday, 25th August 2026 at 02:00 P.M. and concluded at 02:14 P.M. through Video Conferencing/Other Audio-Visual Means ("VC/OAVM"), have approved the Special Resolution for issue, offer and allotment of Equity Shares on a preferential basis.

Considered And Approved the Issuance of Equity Shares on Preferential Basis to Promoters and Non- Promoters/Public Category Shareholders

The Members have approved the proposal to issue, offer and allot up to 12,95,635 (Twelve Lakh Ninety-Five Thousand Six Hundred Thirty-Five) Equity Shares of the Company having a face value of ₹10/- each, at an issue price of ₹23/- per Equity Share, including a premium of ₹13/- per Equity Share, aggregating up to ₹2,97,99,605/- (Rupees Two Crore Ninety-Seven Lakh Ninety-Nine Thousand Six Hundred Five only), for cash consideration, on a preferential basis.

The proposed Equity Shares are to be issued to the identified Promoter and Non-Promoter/Public category Shareholders, as specified in the Notice and the Corrigendum of the Thirty Second Annual General Meeting.

The preferential issue is subject to the provisions of the Companies Act, 2013, the rules made thereunder, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the SEBI LODR Regulations and other applicable laws, rules, regulations, guidelines and regulatory approvals, as may be applicable.

BERYL SECURITIES LTD.
Vineeta
DIRECTOR

REGD. OFF. : 29, NEER NAGAR, MAYANK WATER PARK ROAD, BICHOLI, INDORE - 452016 (M.P.) INDIA
Web : www.berylsecurities.com | E-mail : berylsecurities@gmail.com

Key terms of the Preferential Issue

Particulars	**Details**
Type of Security	Equity Shares
Face Value	₹10/- per Equity Share
Issue Price	₹23/- per Equity Share
Securities proposed to be issued	Up to 12,95,635 (Twelve Lakh Ninety-Five Thousand Six Hundred Thirty-Five) Equity Shares
Premium	₹13/- per Equity Share
Total Issue Size	Up to ₹2,97,99,605/- (Rupees Two Crore Ninety-Seven Lakh Ninety-Nine Thousand Six Hundred Five only)
Mode of Issue	Preferential Issue for Cash
Category of Proposed Allottees	Promoter and Non-Promoter/Public
Relevant Date	24 July 2026
Proposed use of proceeds	1. Augmentation of capital base for onward lending, both secured and unsecured, to micro, small and medium enterprises and self-employed borrowers 2. Meeting working capital requirements of the Company i.e. General Corporate Purposes
Tenure	Not applicable
Nature of consideration	Cash Consideration
Listing	Equity Shares proposed to be listed on BSE Limited, subject to requisite approvals

The Members have approved the preferential issue by way of a Special Resolution with the requisite majority.

The Company will undertake the subsequent actions in accordance with the applicable provisions of the Companies Act, 2013 and SEBI ICDR Regulations, including obtaining the necessary approvals, completing the prescribed offer and allotment formalities and making the requisite filings with the statutory and regulatory authorities.

BERYL SECURITIES LTD.

DIRECTOR

It is clarified that the above approval by the Members authorizes the proposed preferential issue and does not by itself constitute allotment of the Equity Shares. The actual allotment shall be undertaken by the Board of Directors in accordance with applicable laws and subject to fulfilment of the prescribed conditions.

The detailed voting results pursuant to Regulation 44(3) of the SEBI LODR Regulations and the Scrutinizer's Report shall be submitted separately within the prescribed timeline.

This is for your information and record.

Thanking you,

For Beryl Securities Limited

BERYL SECURITIES LTD.

DIRECTOR

Vineet Bajpai
Managing Director
DIN: 08098068