



# KHAZANCHI LTD JEWELLERS



Date: May 23, 2026

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001  
Ref: SCRIP: 543953 | KHAZANCHI | INE00WC01011

Dear Sir/Madam,

**Subject: Press Release– Audited Financial Results for the H2FY26 & year ended FY26**

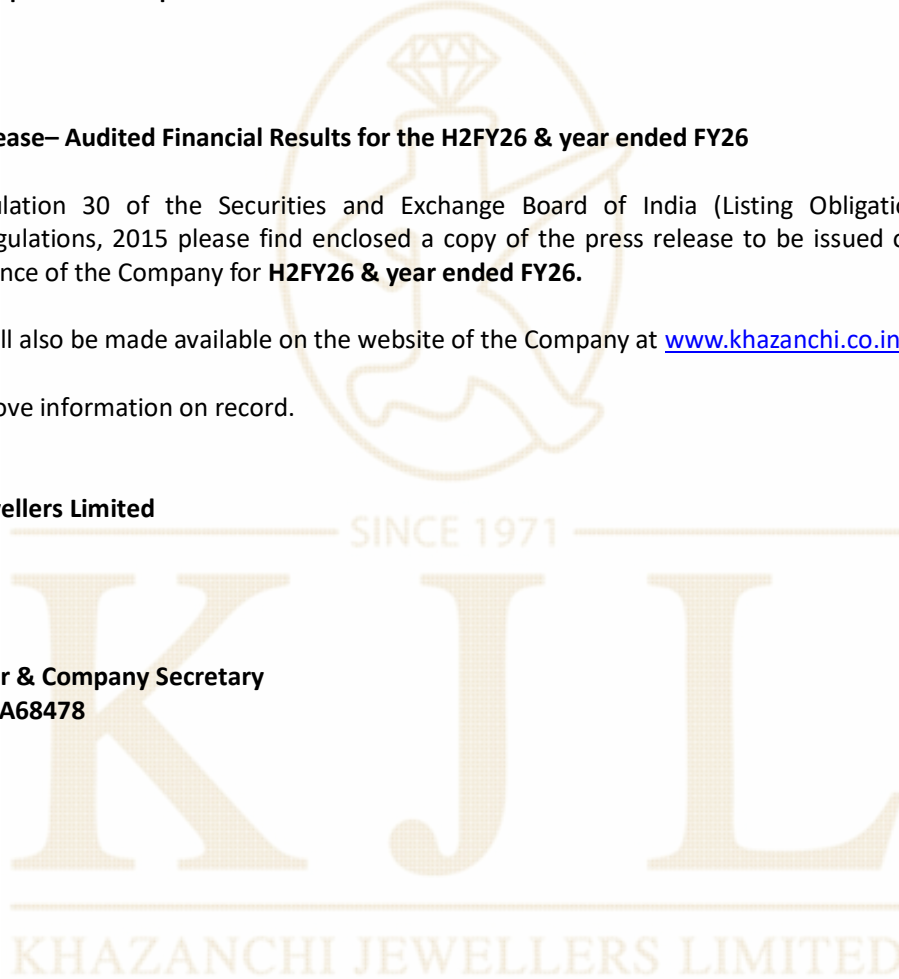
Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed a copy of the press release to be issued on the financial and business performance of the Company for **H2FY26 & year ended FY26**.

The intimation shall also be made available on the website of the Company at [www.khazanchi.co.in](http://www.khazanchi.co.in)

Kindly take the above information on record.

Thanking you  
For Khazanchi Jewellers Limited

Sakshi Jain  
Compliance Officer & Company Secretary  
Membership No.: A68478





## KHAZANCHI JEWELLERS DELIVERS STRONG EBITDA GROWTH; MARGINS EXPAND BY 311 BPS IN H2 AND 253 BPS IN FY26

Chennai, May 22<sup>nd</sup>, 2026: Khazanchi Jewellers Limited (BSE: 543953), one of the leading Indian jewellery companies specializing in gold, diamonds, precious stones, and bullion items has announced its unaudited Financial Results for H2 FY26 & FY26.

### Key Financial Highlights

Particulars (₹ Cr)	FY26	FY25	YoY
Total Revenue	2051.02	1772.53	↑ 15.71 %
EBITDA	126.99	64.89	↑ 95.69 %
EBITDA Margin (%)	6.19%	3.66%	↑ 253 Bps
PAT	89.42	44.96	↑ 98.87 %
PAT Margin (%)	4.36%	2.54%	↑ 182 Bps
EPS (₹)	36.10	18.18	↑ 98.57%

Particulars (₹ Cr)	H2 FY26	H2 FY25	YoY
Total Revenue	1098.26	1016.00	↑ 08.10%
EBITDA	73.21	36.10	↑ 102.79 %
EBITDA Margin (%)	6.67%	3.55%	↑ 312 Bps
PAT	50.72	24.91	↑ 103.60 %
PAT Margin (%)	4.62%	2.45%	↑ 217 Bps
EPS (₹)	20.46	10.07	↑ 103.18 %

#### Results Analysis

“FY26 has been a defining year for us, where scale, execution, and strategic investments have started reflecting more meaningfully in our financial performance. The second half of the year, in particular, saw strong traction driven by festive and wedding demand, improved product mix, and better operating leverage.

Over the year, we have focused on building a more resilient and value-driven business by maintaining disciplined control over inventory and costs, while continuing to scale both our wholesale and retail segments. Our wholesale business remains a strong foundation, delivering consistent volume-led growth. At the same time, our B2C operations are gaining momentum with a strengthened presence and increasing contribution to the overall business mix. The growing contributions of B2C business coupled with better realizations, has further supported margin expansion and improved profitability during the year.

As we move forward, our focus will remain on scaling our retail footprint, deepening our design-led offerings, and driving efficiency across the value chain, enabling us to deliver sustainable and profitable growth.”

### Key Operational Highlights

<b>Flagship Showroom Launch</b>	During H2 FY26, the company launched the 10,000 sq. ft. flagship showroom in Chennai, strengthening the retail presence.
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### About Khazanchi Jewellers Limited

Khazanchi Jewellers, with over five decades of experience and located in Tamil Nadu, holds a significant position in the Indian jewellery sector. The company serves as a pivotal player in both wholesale and retail markets, specializing in a wide array of jewellery products. Offerings range from gold, diamonds, and precious stones to exquisite fancy jewellery, encompassing sought-after bullion items like coins and bars. Their business model involves raw material procurement, manufacturing and designing, the placement of products, and sales to end customers.

In FY26, the company reported Total Revenue of ₹ 2,051.02 Cr, EBITDA of ₹ 126.99 Cr and PAT of ₹ 89.42 Cr.

### Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.