



Taneja Aerospace and Aviation Limited

Thally Road, Denkanikottai, Krishnagiri Dist.,
Belagondapalli - 635 114, Tamil Nadu
Tel.: + 91 04347 233509
Fax: + 91 04347 233414
E-mail: secretarial@taal.co.in
Website: www.taal.co.in

TAAL/SEC/2026-27

May 12, 2026

To,
BSE Limited,
Corporate Relationship Department,
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 522229

Dear Sir /Madam,

Subject: Outcome of Board Meeting

1. In pursuance of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (Listing Regulations), please be informed that the Board of Directors at its meeting held today i.e., **Tuesday, May 12, 2026** have inter alia, considered and approved the Audited Financial Results (Standalone and Consolidated) for the quarter and year ended March 31, 2026 and took on record the Report issued by the Statutory Auditors of the Company.

In compliance with the Listing Regulations, we are enclosing herewith the said Financial Results and the Auditors' Reports (Standalone and Consolidated) for the quarter & year ended March 31, 2026.

In terms of Regulation 33(3) (d) of Listing Regulations and SEBI circular CIR/CFD/CMD/56/2016 dated May 27, 2016, the Company hereby declares that the Statutory Auditors of the Company - M/s. KKC & Associates, LLP (Firm Registration No 105146W/W100621), have issued audit report with unmodified opinion on Annual Audited Financial Results (Standalone & Consolidated) of the Company for the financial year ended March 31, 2026.

2. Re-appointment of Mr. Rakesh Duda as Managing Director.

Based on the recommendations of the Nomination and Remuneration Committee and subject to the approval of Shareholders, the re-appointment of Mr. Rakesh Duda, as Managing Director of the Company for a further period of 1 year with effect from May 16, 2026 to June 30, 2027.

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given as Annexure I.

3. Appointment of Mr. Rakesh Duda as one of the Key Managerial Personnel of the Company effective May 16, 2026.
4. In terms of Regulation 30(5) of the Listing Regulations, Mr. Rakesh Duda is also authorized to determine materiality of an event or information for the purpose of making disclosures relating to the Company to the Stock Exchange.



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The aforesaid Board Meeting commenced at 12:30 P.M and concluded at 03:20 P.M on May 12, 2026.

Request you to please take the same on your record.

Thanking you,

yours faithfully,

For Taneja Aerospace and Aviation Limited

Ashwini
Prasad
Navare

Digitally signed
by Ashwini
Prasad Navare
Date:
2026.05.12
15:24:03 +05'30'

Ashwini Navare
Company Secretary

Encl.: As above



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ANNEXURE I

Details w.r.t re-appointment of Mr. Rakesh Duda as Managing Director.

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, re - appointment, resignation, removal, death or otherwise;	Re-Appointment
2.	Date of appointment/ reappointment / cessation (as applicable) & term of appointment/reappointment;	1 years with effect from May 16, 2026 to June 30, 2027.
3.	Brief Profile	Mr. Rakesh Duda, aged 72 years, is a B.Tech (Electrical) from IIT (BHU). He has over four decades of experience in Strategy, Business Development, People Development and Management, Corporate Relationships, Corporate Communication and General Management.
4.	Disclosure of relation between directors	It is hereby affirmed that Mr. Rakesh Duda is not related to any director of the Company and also not debarred from holding the office as a Managing director by virtue of any SEBI order or any other such authority.

Independent Auditor's report on annual standalone financial results of Taneja Aerospace and Aviation Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Taneja Aerospace and Aviation Limited

Opinion

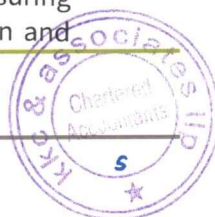
1. We have audited the accompanying standalone financial results of Taneja Aerospace and Aviation Limited ('the Company') for the year ended 31 March 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial results:
 - 2.1. are presented in accordance with the requirements of the Listing Regulations in this regard; and
 - 2.2. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian accounting standards ('Ind AS') and other accounting principles generally accepted in India, of the Net Profit and Other Comprehensive Income and Other Financial Information for the year ended 31 March 2026.

Basis for Opinion

3. We conducted our audit in accordance with the Standard on Auditing ('SAs') specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained is sufficient and appropriate to provide a basis for our opinion.

Management's responsibilities for the Standalone Financial Results

4. These standalone financial results have been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors is responsible for the preparation and presentation of these standalone financial results that give a true and fair view of the net profit after tax and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Ind AS prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and



presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which has been used for the purpose of preparation of the standalone financial results by the Directors of the Company, as aforesaid.

5. In preparing the standalone financial results, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

7. Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.
8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - 8.1. Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - 8.2. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
 - 8.3. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - 8.4. Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.



- 8.5. Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.
9. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

11. The standalone financial results include the result for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **KKC & Associates LLP**

Chartered Accountants

(formerly Khimji Kunverji & Co LLP)

Firm Registration Number: 105146W/W100621

PRAVEEN Digitally signed
by PRAVEEN
KUMAR
DAGA KUMAR DAGA
Date: 2026.05.12
14:50:55 +05'30'

Praveen Kumar Daga

Partner

ICAI Membership No: 143762

UDIN: 26143762FZLQDF8839

Place: Bangalore

Date: 12 May 2026



TANEJA AEROSPACE AND AVIATION LIMITED

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STATEMENT OF STANDALONE FINANCIAL RESULTS FOR QUARTER AND YEAR ENDED MARCH 31, 2026

(INR in lakh, unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended	
		31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
		Audited	Un-Audited	Un-Audited	Audited	Audited
1	Income					
	(a) Revenue from operations	1154.06	1,040.39	1,238.07	4,015.97	4,061.69
	(b) Other income	116.89	60.98	53.67	273.61	152.92
	Total Income (a+b)	1270.95	1,101.37	1,291.74	4,289.57	4,214.61
2	Expenses					
	a) Cost of materials consumed	37.40	11.47	19.65	59.02	19.65
	b) Changes in inventories of finished goods, stock-in-trade and work-in-progress	-	-	-	-	-
	(c) Other direct costs	35.14	27.12	57.89	164.82	409.56
	(d) Employee benefits expenses	190.04	120.36	155.45	537.18	436.65
	(e) Finance costs	15.97	13.20	10.37	52.48	42.35
	(f) Depreciation expenses	82.39	83.95	86.10	332.13	351.53
	(g) Other expenses	258.41	271.59	178.97	876.72	611.70
	Total Expenses (a to g)	619.34	527.69	508.43	2,022.35	1,871.44
3	Profit / (Loss) before exceptional items and tax (1 - 2)	651.61	573.68	783.31	2,267.22	2,343.17
4	Exceptional items	0.32	15.93	-	16.25	-
5	Profit / (Loss) before tax (3 - 4)	651.29	557.75	783.31	2,250.97	2,343.17
6	Income-tax expense					
	a Current tax	157.66	144.28	191.06	597.88	624.17
	b Deferred tax charge	(17.30)	(16.18)	(20.06)	(27.81)	(88.62)
7	Total Income-tax expense (a + b)	140.36	128.09	171.00	570.08	535.55
8	Profit / (Loss) for the period after tax (5 - 7)	510.93	429.66	612.31	1,680.89	1,807.62
9	Other Comprehensive Income (OCI), net of tax					
	<u>a) Items that will not be re-classified subsequently to profit or loss</u>					
	- Net gain/ (loss) on equity instruments measured at fair value through other comprehensive income	339.34	-	28.84	339.34	28.84
	- Income tax effect on above	(150.91)	-	(3.18)	(150.91)	(3.18)
	- Re-measurement gain / (loss) on defined benefit plans	(1.32)	(7.61)	(5.14)	(8.93)	(5.14)
	- Income tax effect on above	0.33	1.91	1.29	2.25	1.29
	<u>b) Items that will be re-classified subsequently to profit or loss</u>	-	-	-	-	-
10	Other comprehensive income for the period	187.45	(5.69)	21.81	181.75	21.81
11	Total comprehensive income for the period (8+10)	698.38	423.96	634.12	1,862.65	1,829.43
12	Paid-up equity share capital (Face value of INR 5/- each)	1,275.03	1,275.03	1,275.03	1,275.03	1,275.03
	Reserves excluding revaluation reserves	14,186.63	14,125.77	12,961.50	14,186.63	12,961.50
13	Earnings / (Loss) per share (of INR 5/- each) (not annualised):					
	(a) Basic earnings / (loss) per share (INR)	2.00	1.68	2.40	6.59	7.09
	(b) Diluted earnings / (loss) per share (INR)	2.00	1.68	2.40	6.59	7.09




Notes to the standalone financial results:

- 1) The above financial results of Taneja Aerospace and Aviation Limited ('the Company') has been prepared in accordance with Indian Accounting Standards - Ind AS as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016.
- 2) The Company operates in a single business segment of aerospace and aviation. Accordingly, no further segment disclosures are required.
- 3) **Impact of New Labour Codes**
Effective 21 November 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. Under Ind AS 19, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring recognition of past service cost immediately in the statement of Profit and Loss. The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Company of Rs 16.25 lakh and the same has been recognized as an Exceptional Item in the current financial year. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 4) The Interim Dividend declared of INR 2.5/-per fully paid equity share in the board meeting held on February 13th 2026, was paid during the quarter.
- 5) The figures for quarter ended March 31, 2026 and March 31, 2025 are balancing figures between audited figures for full financial year and published year to date figures upto third quarter of relevant financial year.
- 6) Previous period/ year's figures have been re-grouped/ re-classified wherever considered necessary.
- 7) This statement has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th May, 2026

Place : Pune
Date : 12-05-2026

For Taneja Aerospace and Aviation Ltd


Rakesh Duda
Managing Director



TANEJA AEROSPACE AND AVIATION LIMITED

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STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT MARCH 31, 2026

(INR in lakh, unless otherwise stated)

Sr. No.	Particulars	As at	As at
		March 31, 2026	March 31, 2025
		AUDITED	AUDITED
	ASSETS		
1	Non-current assets		
	a. Property, plant and equipment	9,096.22	9,228.83
	b. Capital work-in-progress	-	-
	c. Investment property	625.48	716.75
	d. Right to Use of Assets	9.86	18.97
	e. Financial assets		
	i. Investments	2,010.62	3,350.80
	ii. Other Financial assets	127.91	105.50
	f. Other non-current assets	0.77	0.77
	Total Non-current assets	11,870.87	13,421.62
2	Current assets		
	a. Inventories	92.47	56.22
	b. Financial assets		
	i. Investments	3,297.30	404.43
	ii. Trade receivables	441.78	426.78
	iii. Cash and cash equivalents	1,579.00	484.50
	iv. Bank balances other than cash and cash equivalents	18.96	1,042.54
	v. Other financial Assets	79.67	-
	c. Current tax assets (net)	-	-
	d. Other current assets	99.42	97.23
	Total Current assets	5,608.60	2,511.70
	TOTAL ASSETS (1+2)	17,479.47	15,933.32
	EQUITY AND LIABILITIES		
3	Equity		
	a. Equity share capital	1,275.03	1,275.03
	b. Other equity	14,186.63	12,961.50
	Total Equity	15,461.66	14,236.52
4	LIABILITIES		
	Non-current liabilities		
	a. Financial liabilities		
	i. Other financial liabilities	547.33	386.26
	b. Provisions	26.31	17.86
	c. Deferred tax liabilities (Net)	363.64	393.69
	d. Other non-current liabilities	353.34	244.40
	Total Non-current liabilities	1,290.62	1,042.22
5	Current liabilities		
	a. Financial liabilities		
	i. Trade payables	48.47	78.25
	ii. Other financial liabilities	411.40	342.22
	b. Lease Liabilities	12.41	22.05
	c. Current tax liabilities (net)	12.41	21.60
	d. Other current liabilities	181.54	145.11
	e. Provisions	60.97	45.35
	Total Current liabilities	727.19	654.58
	Total Liabilities	2,017.81	1,696.80
	TOTAL EQUITY AND LIABILITIES (3+4+5)	17,479.47	15,933.32



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STATEMENT OF STANDALONE CASH FLOWS FOR YEAR ENDED MARCH 31, 2026		
(INR in lakh, unless otherwise stated)		
Particulars	Year ended	
	March 31, 2026	March 31, 2025
AUDITED		
Cash flow from operating activities		
Profit before tax	2,250.97	2,343.17
Adjustments for:		
Depreciation expense	332.13	351.53
Finance costs	-	-
Gain on sale of property, plant and equipments	(29.04)	(0.17)
Gain from Investments	(3.30)	(14.70)
Expected credit loss / Bad-debts written off	(2.54)	8.60
Interest income	(168.79)	(80.34)
Other Comprehensive Income	330.42	(3.85)
Operating profit before working capital changes	2,709.83	2,604.24
(Decrease) / increase in trade payables, provisions and other liabilities	348.91	38.99
Decrease / (increase) in inventories	(36.25)	(56.22)
Decrease / (increase) in trade receivables and other assets	(8.80)	422.50
Cash generated from operations	3,013.69	3,009.51
Income tax (paid) / refund (Net)	(757.98)	(484.04)
Net cash flows generated from operating activities (A)	2,255.71	2,525.47
Cash flow from investing activities		
Payment for property, plant and equipment (including capital w-i-p)	(100.11)	(38.50)
Payment for investments in equity shares	-	(499.99)
Payment for investments in AIF and others	(4,229.04)	(494.38)
Proceeds from sale of investment in equity shares	2,599.99	
Movement in other bank balances	1,023.58	(1,032.66)
Proceeds from sale/ disposal of property, plant and equipments	30.00	0.68
Interest received	161.52	76.31
Net cash flows (used in)/generated from investing activities (B)	(514.05)	(1,988.53)
Cash flows from financing activities		
Issue of Equity Share Capital	-	-
Premium on issue of Equity Share Capital	-	-
Lease Payments	(9.64)	-
Inter-Corporate Deposit taken during the year	-	-
Re-payment of Inter Corporate Deposit	-	-
Dividend paid	(637.51)	(637.51)
Interest paid	-	-
Net cash flows used in financing activities (C)	(647.16)	(637.51)
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	1,094.50	(100.58)
Cash and cash equivalents at the beginning of the year	484.50	585.08
Cash and cash equivalents at the end of the year	1,579.00	484.50
Cash and cash equivalents comprise		
Balances with banks		
On current accounts	430.00	433.59
On fixed deposits with maturity of less than 3 months	1,149.00	50.90
Cash on hand	0.00	0.01
Total Cash and cash equivalents *	1,579.00	484.50



kkc & associates llp

chartered accountants

(formerly Khimji Kunverji & Co LLP)

Independent Auditor's report on annual consolidated financial results of Taneja Aerospace and Aviation Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Taneja Aerospace and Aviation Limited

Opinion

1. We have audited the accompanying consolidated financial results of Taneja Aerospace and Aviation Limited ("the Parent") and its subsidiaries (the parent and its subsidiaries together referred to as 'the Group'), for the year ended 31 March 2026, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial statements of the subsidiary, the aforesaid consolidated financial results:
 - 2.1. include the annual financial results of the following entities

Sr. No.	Name of the Entity	Relationship
1	Taneja Aerospace and Aviation Limited	Parent Company
2	Karta Auto Engineering Private Limited	Subsidiary Company

- 2.2. are presented in accordance with the requirements of the Listing Regulations in this regard; and
- 2.3. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS'), and other accounting principles generally accepted in India, of consolidated net profit and other comprehensive income and other financial information of the Group for the year ended 31 March 2026.

Basis for opinion

3. We conducted our audit in accordance with the Standard on Auditing ('SAs') specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in the 'Other Matters' paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Management's responsibilities for the Consolidated Financial Results

4. These consolidated financial results have been prepared on the basis of the consolidated annual financial statements. The Parent's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the



consolidated net profit after tax and other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in Ind AS prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial result that give a true and fair view and are free from material misstatement, whether due to fraud or error, which has been used for the purpose of preparation of the consolidated financial results by the Directors of the Parent, as aforesaid.

5. In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.
6. The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

7. Our objectives are to obtain reasonable assurance about whether the consolidated financial results are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.
8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - 8.1. Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - 8.2. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.



- 8.3. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- 8.4. Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- 8.5. Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- 8.6. Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group and its associates and joint ventures to express an opinion on the consolidated financial results. We are responsible for the direction, supervision, and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.
9. We communicate with those charged with governance of the Parent and such other entities included in the consolidated financial results of which we are independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.
11. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

12. The consolidated financial results include financial statements of 1 subsidiary whose financial statements reflect total assets of Rs. 649.78 as at 31 March 2026, total revenue of Rs. Nil and Rs. Nil, total net profit after tax of Rs. Nil and Rs. Nil for the quarter ended and for the year ended 31 March 2026 respectively, and net cash flow of Rs. Nil for the year ended 31 March 2026 as considered in the consolidated financial results. The financial statements of these entities have been audited by their respective independent auditors. The independent auditors' reports on financial statements of these entities have been furnished to us and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of this entity, is based solely on the report of such auditors and the procedures performed by us are as stated in paragraph above.



kkc & associates llp

Chartered accountants

(formerly Khimji Kunverji & Co LLP)

13. Our opinion on the consolidated financial results is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditor.
14. The consolidated financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **KKC & Associates LLP**

Chartered Accountants

(formerly Khimji Kunverji & Co LLP)

Firm Registration Number: 105146W/W100621

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Praveen Kumar Daga

Partner

ICAI Membership No: 143762

UDIN: 26143762ZTVGWV1546

Place: Bangalore

Date: 12 May 2026



TANEJA AEROSPACE AND AVIATION LIMITED

Regd. office : Belagondapalli Village, Thally Road, Denkanikottai Taluk, Krishnagiri Dist., Belagondapalli - 635114, Tamil Nadu, India
Phone : +91 4347 233 507, Fax : +91 4347 233 414, E-mail : secretarial@taal.co.in, Website : www.taal.co.in, CIN : L62200TZ1988PLC014460

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR QUARTER AND YEAR ENDED MARCH 31, 2026

Sr. No.	Particulars	(INR in lakh, unless otherwise stated)				
		Quarter ended			Year ended	
		31-Mar-26 Audited	31-Dec-25 Un-Audited	31-Mar-25 Un-Audited	31-Mar-26 Audited	31-Mar-25 Audited
1	Income					
	(a) Revenue from operations					
	(b) Other income	1154.06	1,040.39	1,238.07	4,015.97	4,061.69
	Total Income (a+b)	116.89	60.98	53.67	273.61	152.92
		1270.95	1,101.37	1,291.74	4,289.57	4,214.61
2	Expenses					
	a) Cost of materials consumed	37.40	11.47	19.65	59.02	19.65
	b) Changes in inventories of finished goods, stock-in-trade and work-in-progress	-	-	-	-	-
	(c) Other direct costs					
	(d) Employee benefits expenses	35.14	27.12	57.89	164.82	409.56
	(e) Finance costs	190.04	120.36	155.45	537.18	436.65
	(f) Depreciation expenses	15.97	13.20	10.37	52.48	42.35
	(g) Other expenses	82.39	83.95	86.10	332.13	351.53
		258.47	271.59	179.03	876.78	611.76
	Total Expenses (a to g)	619.40	527.69	508.49	2,022.41	1,871.50
3	Profit / (Loss) before exceptional items and tax (1 - 2)	651.55	573.68	783.25	2,267.16	2,343.11
4	Exceptional items	0.32	15.93	-	16.25	-
5	Profit / (Loss) before tax (3 - 4)	651.23	557.75	783.25	2,250.91	2,343.11
6	Income-tax expense					
a	Current tax	157.66	144.28	191.06	597.88	624.17
b	Deferred tax charge	(17.30)	(16.18)	(20.06)	(27.81)	(88.62)
7	Total Income-tax expense (a + b)	140.36	128.09	171.00	570.08	535.55
8	Profit / (Loss) for the period after tax (5 - 7)	510.87	429.66	612.25	1,680.83	1,807.56
9	Other Comprehensive Income (OCI), net of tax					
	<u>a) Items that will not be re-classified subsequently to profit or loss</u>					
	- Net gain/ (loss) on equity instruments measured at fair value through other comprehensive income	339.34	-	28.84	339.34	28.84
	- Income tax effect on above	(150.91)	-	(3.18)	(150.91)	(3.18)
	- Re-measurement gain / (loss) on defined benefit plans	(1.32)	(7.61)	(5.14)	(8.93)	(5.14)
	- Income tax effect on above	0.33	1.91	1.29	2.25	1.29
	<u>b) Items that will be re-classified subsequently to profit or loss</u>	-	-	-	-	-
10	Other comprehensive income for the period	187.45	(5.69)	21.81	181.75	21.81
11	Total comprehensive income for the period (8+10)	698.32	423.96	634.06	1,862.59	1,829.37
12	Paid-up equity share capital (Face value of INR 5/- each) Reserves excluding revaluation reserves	1,275.03 14,183.73	1,275.03 14,122.92	1,275.03 12,958.66	1,275.03 14,183.73	1,275.03 12,958.66
13	Earnings / (Loss) per share (of INR 5/- each) (not annualised):					
	(a) Basic earnings / (loss) per share (INR)	2.00	1.68	2.40	6.59	7.09
	(b) Diluted earnings / (loss) per share (INR)	2.00	1.68	2.40	6.59	7.09

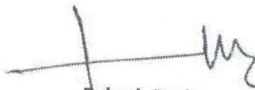


Notes to the consolidated financial results:

- 1) The above financial results of Taneja Aerospace and Aviation Limited ('the Company') has been prepared in accordance with Indian Accounting Standards - Ind AS as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016.
- 2) The Company operates in a single business segment of aerospace and aviation. Accordingly, no further segment disclosures are required.
- 3) **Impact of New Labour Codes**
Effective 21 November 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. Under Ind AS 19, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring recognition of past service cost immediately in the statement of Profit and Loss. The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Company of Rs 16.25 lakh and the same has been recognized as an Exceptional Item in the current financial year. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 4) The Interim Dividend declared of INR 2.5/-per fully paid equity share in the board meeting held on February 13th 2026, was paid during the quarter.
- 5) The figures for quarter ended March 31, 2026 and March 31, 2025 are balancing figures between audited figures for full financial year and published year to date figures upto third quarter of relevant financial year.
- 6) Previous period/ year's figures have been re-grouped/ re-classified wherever considered necessary.
- 7) This statement has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th May, 2026

Place : Hosur
Date : 12-05-2026

For Taneja Aerospace and Aviation Ltd


Rakesh Duda
Managing Director



TANEJA AEROSPACE AND AVIATION LIMITED

Regd. office : Belagondapalli Village, Thally Road, Denkanikottai Taluk, Krishnagiri Dist., Belagondapalli - 635114, Tamil Nadu, India
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STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT MARCH 31, 2026

Sr. No.	Particulars	(INR in lakh, unless otherwise stated)	
		As at March 31, 2026	As at March 31, 2025
		AUDITED	AUDITED
	ASSETS		
1	Non-current assets		
	a. Property, plant and equipment	9,745.56	9,878.15
	b. Capital work-in-progress	-	-
	c. Investment property	-	-
	d. Right to Use of Assets	625.48	716.75
	e. Financial assets	9.86	18.97
	i. Investments	-	-
	ii. Other Financial assets	1,358.07	2,698.25
	f. Other non-current assets	127.91	105.50
		0.77	0.77
	Total Non-current assets	11,867.65	13,418.39
2	Current assets		
	a. Inventories	92.47	56.22
	b. Financial assets		
	i. Investments	-	-
	ii. Trade receivables	3,297.30	404.43
	iii. Cash and cash equivalents	441.78	426.78
	iv. Bank balances other than cash and cash equivalents	1,579.37	484.93
	v. Other financial Assets	18.96	1,042.54
	c. Current tax assets (net)	79.67	-
	d. Other current assets	-	-
	Total Current assets	99.42	97.23
		5,608.97	2,512.13
	TOTAL ASSETS (1+2)	17,476.63	15,930.52
	EQUITY AND LIABILITIES		
3	Equity		
	a. Equity share capital	1,275.03	1,275.03
	b. Other equity	-	-
	Total Equity	14,183.73	12,958.66
		15,458.76	14,233.69
4	LIABILITIES		
	Non-current liabilities		
	a. Financial liabilities		
	i. Other financial liabilities	-	-
	b. Provisions	547.33	386.26
	c. Deferred tax liabilities (Net)	26.31	17.86
	d. Other non-current liabilities	363.64	393.69
		353.34	244.40
	Total Non-current liabilities	1,290.62	1,042.21
5	Current liabilities		
	a. Financial liabilities		
	i. Trade payables	48.47	78.25
	ii. Other financial liabilities	411.46	342.28
	b. Lease Liabilities	12.41	22.05
	c. Current tax liabilities (net)	12.41	21.60
	d. Other current liabilities	181.54	145.11
	e. Provisions	60.97	45.33
	Total Current liabilities	727.25	654.62
	Total Liabilities	2,017.87	1,696.83
	TOTAL EQUITY AND LIABILITIES (3+4+5)	17,476.63	15,930.52



Particulars	(INR in lakh, unless otherwise stated)	
	Year ended	
	March 31, 2026	March 31, 2025
Cash flow from operating activities	AUDITED	
Profit before tax	2,250.91	2,343.11
<u>Adjustments for:</u>		
Depreciation expense	332.13	351.53
Finance costs	-	-
Gain on sale of property, plant and equipments	(29.04)	(0.17)
Gain from Investments	(3.30)	(14.70)
Expected credit loss / Bad-debts written off	(2.54)	8.60
Interest income	(168.79)	(80.34)
Other Comprehensive Income	330.42	(3.85)
Operating profit before working capital changes	2,709.77	2,604.18
(Decrease) / increase in trade payables, provisions and other liabilities	348.93	38.97
Decrease / (increase) in inventories	(36.25)	(56.22)
Decrease / (increase) in trade receivables and other assets	(8.80)	422.50
Cash generated from operations	3,013.65	3,009.43
Income tax (paid) / refund (Net)	(757.98)	(484.04)
Net cash flows generated from operating activities (A)	2,255.67	2,525.39
Cash flow from investing activities		
Payment for property, plant and equipment (including capital w-i-p)	(100.11)	(38.50)
Payment for investments in equity shares	-	(499.99)
Payment for investments in AIF and others	(4,229.04)	(494.38)
Proceeds from sale of investment in equity shares	2,599.99	-
Movement in other bank balances	1,023.58	(1,032.66)
Proceeds from sale/ disposal of property, plant and equipments	30.00	0.68
Interest received	161.52	76.31
Net cash flows (used in)/generated from investing activities (B)	(514.05)	(1,988.53)
Cash flows from financing activities		
Issue of Equity Share Capital	-	-
Premium on issue of Equity Share Capital	-	-
Lease Payments	-	-
Inter-Corporate Deposit taken during the year	(9.64)	-
Re-payment of Inter Corporate Deposit	-	-
Dividend paid	-	-
Interest paid	(637.51)	(637.51)
Net cash flows used in financing activities (C)	(647.16)	(637.51)
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	1,094.44	(100.65)
Cash and cash equivalents at the beginning of the year	484.93	585.58
Cash and cash equivalents at the end of the year	1,579.37	484.93
Cash and cash equivalents comprise		
Balances with banks		
On current accounts	430.37	434.02
On fixed deposits with maturity of less than 3 months	1,149.00	50.90
Cash on hand	0.00	0.01
Total Cash and cash equivalents	1,579.37	484.93

