

Date: 20th July 2026

To,

THE STOCK EXCHANGE MUMBAI,
Phroze Jeejeebhoy Towers,
Dalai Street, Mumbai-400 011

BSE SCRIP SYMBOL: KATIPATANG

BSE SCRIP CODE: 531126

Sub: Reconciliation of Share Audit Report as per Regulation 55A of SEBI for the quarter ended 30th June 2026

Dear Sir /Madam,

Please find enclosed herewith Reconciliation of Share Audit Report as per Regulation 55A of SEBI Depositories and Participants) Regulations, 1996" from Practicing Company Secretary for the Quarter ended 30th June 2026.

Thanking you

FOR KATI PATANG LIFESTYLE LIMITED

SANJEEV
KUMAR
JHA

Digitally signed
by SANJEEV
KUMAR JHA
Date: 2026.07.20
14:15:22 +05'30'

(SANJEEV K JHA)

COMPANY SECRETARY

FCS: 8690

KATI PATANG LIFESTYLE LIMITED

CIN: L72200DL1992PLC047931

Regd. Off: S-101, Panchsheel Park, New Delhi - 110017;

Corp. Off: 504, Savitri Cinema Complex, Greater Kailash-II, New Delhi-110048

Ph: +91 11 49045050, 42701491: Email: info@katipatang.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended 30th June 2026

2 ISIN : IN9237C01014-
Partly paid up

3 Face Value : Rs. 5 paid each
respectively

4 Name of the Company KATI PATANG LIFESTYLE
LIMITED
(Formerly known as Virtualsoft System
Ltd)

5 Registered Office Address S-101, Panchsheel Park, New Delhi-110017

6 Correspondence Address 404, Savitri Cinema Complex, Greater Kailash-II, New Delhi-110048

7 Telephone & Fax Nos. 011-42701491,

8 Email address cs@iamkatipatang.com

9 Names of the Stock Exchanges where the company's securities are listed : BSE

10 Issued Capital

11 Listed Capital (Exchange-wise)
(as per company
records)

Number of shares	% of Total Issued Cap.
31,40,079	100
31,40,079	100

12 Held in dematerialised form in
NSDL

13 Held in dematerialised form in
CDSL

23,80,871	75.82
7,59,208	24.18

14	Physical	0	0
15	Total No.of shares (12+13+14)	31,40,079	100.00
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	N.A.	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Conversion of Partly paid up Shares into fully paid up Shares	71,16,572	Yes	Yes	Yes	Yes	No

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction
Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	N. A
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	N. A
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :	

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	Nil		
Pending for more than 21 days	Nil		

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Sanjeev Kumar Jha 91-11-9868022278
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Saket Billa 22/113, West Patel Nagar, New Delhi-110008 Ph: 9910374819 Membership no. 22007 CP No. 21904
24	Appointment of common agency for share registry work	if yes (name & address) MAS SERVICES LIMITED T-24,34, IInd Floor, Okhla Industrial Area, Phase-II, New Delhi-110029
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NA

**For Saket Billa & Associates
(Company Secretaries)**

SAKET
BILLA

Digitally signed
by SAKET BILLA
Date: 2026.07.17
17:18:34 +05'30'

(Saket Billa)
(Proprietor)
ACS: 22007
COP: 21904
Peer Review No: 4485/2023

UDIN: A022007H000869865

Date: 17.07.2026
Place: New Delhi