**July 27, 2026**

**To,**
**BSE Limited, Corporate Relationship Department**
**Phiroze Jeejeebhoy Towers,**
**Dalal Street, Fort,**
**Mumbai - 400 001**

**Scrip Code: 530145**

**Subject: Outcome of Board Meeting held on July 27, 2026**

Dear Sir/ Madam,

Pursuant to Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., **Monday, July 27, 2026**, which commenced at 03:30 P.M. and concluded at 04:05 P.M. considered and approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026.

The Unaudited Financial Results along with the Limited Review Reports thereon issued by M/s AKGVG & Associates, Chartered Accountants, the Statutory Auditors of the Company are enclosed herewith.

The above disclosure along with the enclosures shall be made available on the website of the Company at www.kisangroup.com.

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

**For Kisan Mouldings Limited**
RANVEER KUMAR
Digitally signed by RANVEER KUMAR
Date: 2026.07.27 16:35:53 +05'30'
**Ranveer Kumar**
**Company Secretary & Compliance Officer**

**Encl: As above**

**Limited Review Report on Consolidated unaudited quarterly financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

To,
The Board of Directors
Kisan Mouldings Limited
Tex Centre, K Wing, 3rd Floor,
26-A Chandivili Road, Nr. HDFC Bank
Andheri E, Mumbai, Maharashtra-400072

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of Kisan Mouldings Limited ("the Parent") and its Subsidiary (the Parent and its Subsidiary together referred to as "the Group") for the quarter ended June 30, 2026 ("the Statement"), attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Financial Results, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain limited assurance as to whether the Interim financial information are free of material misstatements. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. The financials information includes results of the following entities :

| Sr. No. | Company Name |
|---|---|
| 1. | Kisan Mouldings Limited (Parent Company) |
| 2. | KML Tradelinks Private Limited (Subsidiary Company) |

5. Based on the review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in



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the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**6. Other Matter**

A) The comparative financial information of the Group for the corresponding period ended 30 June 2025 and for the quarter and year ended 31 March 2026 was reviewed by another practitioner, who expressed an unmodified conclusion thereon. Our conclusion on the accompanying financial information is not modified in respect of this matter.

B) We did not review the interim financial information of Subsidiary entity included in the statement, whose financial information reflects total assets of Rs. 59.01 lakhs as at 30th June 2026, and total revenue of Rs. Nil, total net loss of 0.15 lakhs and total comprehensive loss of Rs. 0.15 lakhs for the quarter ended June 30, 2026 and for the period from April 01, 2026 to June 30, 2026, respectively, as considered in the consolidated unaudited financial results. These interim financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary are based solely on the reports of the other auditors and the procedures performed by us in accordance with SRE 2410. Our conclusion on the Statement is not modified in respect of the above matter.

**For AKGVG & Associates**
**Chartered Accountants**
**ICAI Firm Registration Number: 018598N**

AMAN AGGARWAL
Digitally signed by AMAN AGGARWAL Date: 2026.07.27 16:04:16 +05'30'

AKGVG & ASSOCIATES New Delhi Chartered Accountants

**Aman Aggarwal**
**Partner**
**Membership No :- 515385**
**UDIN: 26515385JHPMEV5997**
Place: Noida
Date: July 27, 2026

**KISAN MOULDINGS LIMITED**
**Regd. Off :- 'TEX CENTRE', 'K' Wing, 3rd Floor, 26 'A', Chandivali Road, Near HDFC Bank**
**Off. Saki - Vihar Road, Andheri (East), Mumbai - 400 072**
**Statement of Consolidated Financial Results for the quarter ended June 30, 2026**
**CIN : L17120MH1989PLC054305**

**(Rupees in lakhs, except EPS)**

| | **Particulars** | **Quarter ended June 30, 2026** | **Quarter ended March 31, 2026** | **Quarter ended June 30, 2025** | **Year ended March 31, 2026** |
|---|---|---|---|---|---|
| | | **(Unaudited)** | **(Audited) (Refer note 7)** | **(Unaudited)** | **(Audited)** |
| I | Revenue from operations | | | | |
| | (a) Sale of products | 6,507.75 | 8,043.58 | 6,115.37 | 24,932.65 |
| | (b) Other operating income | 15.59 | 12.14 | 34.01 | 74.72 |
| | Total revenue from operations | 6,523.34 | 8,055.72 | 6,149.38 | 25,007.37 |
| II | Other Income | 1.53 | 20.71 | 22.36 | 343.67 |
| III | **Total income (I +II)** | **6,524.87** | **8,076.43** | **6,171.74** | **25,351.04** |
| IV | **Expenses** | | | | |
| | (a) Cost of materials consumed | 4,358.55 | 5,164.15 | 4,487.39 | 15,553.39 |
| | (b) Purchase of stock-in-trade (traded goods) | 1,239.59 | 1,066.53 | 360.27 | 2,685.19 |
| | (c) Changes in inventories of finished goods, stock in trade, work-in-progress, rejection and scrap | (151.62) | (109.78) | (716.81) | (255.14) |
| | (d) Employee benefits expense | 610.58 | 791.34 | 688.05 | 2,809.97 |
| | (e) Finance costs | 68.77 | 108.69 | 68.12 | 330.02 |
| | (f) Depreciation and amortisation expense | 123.25 | 122.73 | 149.46 | 546.72 |
| | (g) Other expenses | 944.70 | 1,263.63 | 1,129.23 | 4,422.78 |
| | **Total expenses** | **7,193.82** | **8,407.29** | **6,165.71** | **26,092.93** |
| V | **Profit before tax (III-IV)** | **(668.95)** | **(330.86)** | **6.03** | **(741.89)** |
| VI | **Tax expense :** | | | | |
| | (a) Current tax | - | - | - | - |
| | (b) Deferred tax (credit) / charge (net) | - | - | - | - |
| | **Total tax expense (VI)** | - | - | - | - |
| VII | **Profit for the period / year (V-VI)** | **(668.95)** | **(330.86)** | **6.03** | **(741.89)** |
| VIII | **Other Comprehensive Income** | | | | |
| | **Add / (less) : Items that will not be reclassified to profit or loss** | | | | |
| | (a) Remeasurement of post employment benefit obligation | - | 30.73 | 2.35 | 37.93 |
| | (b) Income tax relating to above item | | - | - | - |
| | Other Comprehensive Income for the period / year | - | 30.73 | 2.35 | 37.93 |
| IX | **Total Comprehensive Income for the period / year (VII+VIII)** | **(668.95)** | **(300.13)** | **8.38** | **(703.96)** |
| X | Paid up Equity Share Capital (Face value of Rupees 10 each) | 11,94,63,065 | 11,94,63,065 | 11,94,63,065 | 11,94,63,065 |
| XI | Other equity | | | | 7,429.30 |
| XII | Earnings per equity share (EPS) of Rupees 10 each # : | | | | |
| | (a) Basic (In Rupees) | (0.56) | (0.28) | 0.01 | (0.62) |
| | (b) Diluted (In Rupees) | (0.56) | (0.28) | 0.01 | (0.62) |

# EPS is not annualised for the quarter June 30, 2026, quarter ended March 31, 2026 and quarter ended June 30, 2025.

AKGVG & ASSOCIATES New Delhi Chartered Accountants

Kisan Mouldings Limited

**Notes to the Statement of Consolidated Audited Financial Results :**

1. The above Consolidated un-audited Financial Results (the Statement) for the quarter ended Jun 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 27, 2026.

2. The above Consolidated Financial Results are extracted from the un-audited Consolidated Financial Statements, which are prepared in accordance with Indian Accounting Standards ('Ind AS') as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation").

3. The Government of India has notified and brought into force substantial provisions of the four Labour Codes on November 21, 2025, consolidating and rationalising various existing labour laws. Accordingly, the Company has recognised a provision of Rupees 103.37 lakhs towards incremental liability for the past periods on actuarial valuation taken as at the year end in accordance with Ind AS 19 - 'Employee Benefits' and the relevant guidance issued by the Institute of Chartered Accountants of India ('ICAI'). The Company will re-evaluate the impact of these Labour Codes upon notification of the rules, corresponding State level regulations and further clarification / guidance in the matter and impact whereof, if any, will be recognised thereafter.

4. The consolidated un-audited financial results includes results of it's subsidiary companies viz. "KML Tradelinks Private Limited" a wholly owned subsidiary of the Company.

5. The Company operates in one segment i.e. Manufacturing and Trading of Plastic Pipes, Fittings & Allied Products. Hence, no separate segment disclosures as per "Ind As 108 : Operating Segments" have been prepared as such information is available in the statement.

6. The Board of Directors of the Company at their meeting held on June 26, 2026 approved the Scheme of Arrangement amongst Kisan Mouldings Limited (the Company), KML Tradelinks Private Limited (wholly owned subsidiary of the Company) and Apollo Pipes Limited(Holding Company). The Scheme is subject to approval of Stock Exchanges, NCLT, Shareholders and Creditors of the respective Companies.

7. The figures for the quarter ended March 31, 2026 represent the balancing figures between the audited figures for the financial year ended March 31, 2026 and unaudited/reviewed figures for the nine-month period ended December 31, 2025.

8. The Company's results for the quarter ended June 30, 2026, are also accessible on the BSE website (www.bseindia.com) and the Company's website (www.kisangroup.com).

**For KISAN MOULDINGS LIMITED**

Kisan Mouldings Limited

**Arun Agarwal**
**Managing Director**
**(DIN: 10067312)**

**Place: Noida**
**Date: July 27, 2026**

AKGVG & ASSOCIATES New Delhi Chartered Accountants

**Limited Review Report on Standalone unaudited quarterly financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

To,
The Board of Directors
Kisan Mouldings Limited
Tex Centre, K Wing, 3rd Floor,
26-A Chandivili Road, Nr. HDFC Bank
Andheri E, Mumbai, Maharashtra-400072

1. We have reviewed the accompanying statement of unaudited Standalone Financial Results of Kisan Mouldings Limited ("the Company") for the quarter ended June 30, 2026 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015 as amended from time to time ("the Listing Regulations").

2. This statement is the responsibility of the Company's Management and approved by the Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34 "Interim Financial Reporting") prescribed under section 133 of the Companies Act 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain limited assurance as to whether the statements are free of material misstatements. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on the review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 as amended from time to time read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



AKGVG & ASSOCIATES
New Delhi
Chartered Accountants

5. **Other Matter**

The comparative financial information of the Company for the corresponding period ended 30 June 2025 and for the quarter and year ended 31 March 2026 was reviewed by another practitioner, who expressed an unmodified conclusion thereon. Our conclusion on the accompanying financial information is not modified in respect of this matter.

**For AKGVG & Associates**
**Chartered Accountants**
**ICAI Firm Registration Number:018598N**

AMAN AGGARWAL Digitally signed by AMAN AGGARWAL Date: 2026.07.27 16:02:07 +05'30'

AKGVG & ASSOCIATES New Delhi Chartered Accountants

**Aman Aggarwal**
**Partner**
**Membership No :- 515385**
UDIN: **26515385DZDEAF9532**
Place: Noida
Date: July 27, 2026

**KISAN MOULDINGS LIMITED**
**Regd. Off :- 'TEX CENTRE', 'K' Wing, 3rd Floor, 26 'A', Chandivali Road, Near HDFC Bank**
**Off. Saki - Vihar Road, Andheri (East), Mumbai - 400 072**
**Statement of Standalone Financial Results for the quarter ended June 30, 2026**
**CIN : L17120MH1989PLC054305**

**(Rupees in lakhs,**

| | Particulars | Quarter ended Jun 30, 2026 (Unaudited) | Quarter ended March 31, 2026 (Audited) (Refer note 6) | Quarter ended Jun 30, 2025 (Unaudited) | Year ended March 31, 2026 (Audited) |
|---|---|---|---|---|---|
| I | Revenue from operations | | | | |
| | (a) Sale of products | 6,507.75 | 8,043.58 | 6,115.37 | 24,932.65 |
| | (b) Other operating income | 15.59 | 12.14 | 34.01 | 74.72 |
| | Total revenue from operations | 6,523.34 | 8,055.72 | 6,149.38 | 25,007.37 |
| II | Other Income | 1.51 | 21.01 | 22.66 | 344.87 |
| III | **Total income (I +II)** | **6,524.85** | **8,076.73** | **6,172.04** | **25,352.24** |
| IV | **Expenses** | | | | |
| | (a) Cost of materials consumed | 4,358.55 | 5,164.15 | 4,487.39 | 15,553.39 |
| | (b) Purchase of stock-in-trade (traded goods) | 1,239.59 | 1,066.53 | 360.27 | 2,685.19 |
| | (c) Changes in inventories of finished goods, stock in trade, work-in-progress, rejection and scrap | (151.62) | (109.78) | (716.81) | (255.14) |
| | (d) Employee benefits expense | 610.58 | 791.34 | 688.05 | 2,809.97 |
| | (e) Finance costs | 68.77 | 108.69 | 68.12 | 330.01 |
| | (f) Depreciation and amortisation expense | 123.25 | 122.73 | 149.46 | 546.72 |
| | (g) Other expenses | 944.53 | 1,262.04 | 1,128.73 | 4,420.45 |
| | **Total expenses** | **7,193.65** | **8,405.70** | **6,165.21** | **26,090.59** |
| V | **Profit before tax (III-IV)** | **(668.80)** | **(328.97)** | **6.83** | **(738.35)** |
| VI | **Tax expense :** | | | | |
| | (a) Current tax | - | - | - | - |
| | (b) Deferred tax (credit) / charge (net) | - | - | - | - |
| | **Total tax expense (VI)** | - | - | - | - |
| VII | **Profit for the period / year (V-VI)** | **(668.80)** | **(328.97)** | **6.83** | **(738.35)** |
| VIII | **Other Comprehensive Income** | | | | |
| | **Add / (less) : Items that will not be reclassified to profit or loss** | | | | |
| | (a) Remeasurement of post employment benefit obligation | - | 30.73 | 2.35 | 37.93 |
| | (b) Income tax relating to above item | - | - | | - |
| | Other Comprehensive Income for the period / year | - | 30.73 | 2.35 | 37.93 |
| IX | **Total Comprehensive Income for the period / year (VII+VIII)** | **(668.80)** | **(298.24)** | **9.18** | **(700.42)** |
| X | Paid up Equity Share Capital (Face value of Rupees 10 each) | 11,94,63,065 | 11,94,63,065 | 11,94,63,065 | 11,94,63,065 |
| XI | Other equity | | | | 7,428.21 |
| XII | Earnings per equity share (EPS) of Rupees 10 each # : | | | | |
| | (a) Basic (In Rupees) | (0.56) | (0.28) | 0.01 | (0.62) |
| | (b) Diluted (In Rupees) | (0.56) | (0.28) | 0.01 | (0.62) |

# EPS is not annualised for the quarter June 30, 2026, quarter ended March 31, 2026 and quarter ended June 30, 2025.

Kisan Mouldings Limited

AKGVG & ASSOCIATES New Delhi Chartered Accountants

**Notes to the Statement of Standalone Audited Financial Results :**

1. The above Standalone un-audited Financial Results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 27, 2026.
2. The above Standalone Financial Results are extracted from the un-audited Standalone Financial Statements, which are prepared in accordance with Indian Accounting Standards ('Ind AS') as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation").
3. The Government of India has notified and brought into force substantial provisions of the four Labour Codes on November 21, 2025, consolidating and rationalising various existing labour laws. Accordingly, the Company has recognised a provision of Rupees 103.37 lakhs towards incremental liability for the past periods on actuarial valuation taken as at the year end in accordance with Ind AS 19 - 'Employee Benefits' and the relevant guidance issued by the Institute of Chartered Accountants of India ('ICAI'). The Company will re-evaluate the impact of these Labour Codes upon notification of the rules, corresponding State level regulations and further clarification / guidance in the matter and impact whereof, if any, will be recognised thereafter.
4. The Company operates in one segment i.e. Manufacturing and Trading of Plastic Pipes, Fittings & Allied Products. Hence, no separate segment disclosures as per "Ind As 108 : Operating Segments" have been prepared as such information is available in the statement.
5. The Board of Directors of the Company at their meeting held on June 26, 2026 approved the Scheme of Arrangement amongst Kisan Mouldings Limited (the Company), KML Tradelinks Private Limited (wholly owned subsidiary of the Company) and Apollo Pipes Limited(Holding Company). The Scheme is subject to approval of Stock Exchanges, NCLT, Shareholders and Creditors of the Respective Companies.
6. The figures for the quarter ended March 31, 2026 represent the balancing figures between the audited figures for the financial year ended March 31, 2026 and unaudited/reviewed figures for the nine-month period ended December 31, 2025
7. The Company's results for the quarter ended June 30, 2026, are also accessible on the BSE website (www.bseindia.com) and the Company's website (www.kisangroup.com).

**For KISAN MOULDINGS LIMITED**

Kisan Mouldings Limited

**Arun Agarwal**
**Managing Director**
**(DIN:10067312)**

**Place: Noida**
**Date: July 27, 2026**

AKGVG & ASSOCIATES
New Delhi
Chartered Accountants