DOLAT ALGOTECH LIMITED

Corporate Office: 301-308, Bhagwati House, Plot, A/19, Veera Desai, Andheri (West), Mumbai - 400 058
TEL.: 91-22-6115 4038; FAX: 91-22-26732642
Website: www.dolatalgotech.in ; E-mail: investor@dolatalgotech.in
Corporate Identity Number: L67100GJ1983PLC126089

Date: 05th September, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Scrip code : 505526

National Stock Exchange Of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol : DOLATALGO

Sub.: Notice of 45th Annual General Meeting

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Notice of 45th Annual General meeting of the Company to be held on Tuesday, 29 September, 2026 at 4.00 p.m. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

Please take the above on record and oblige.

Thanking you,

Yours Faithfully,

For **DOLAT ALGOTECH LIMITED**

SANDEEPKUMAR G BHANUSHALI
Digitally signed by SANDEEPKUMAR G BHANUSHALI
Date: 2026.09.05 12:03:08 +05'30'

Sandeepkumar G. Bhanushali
Company Secretary & Compliance Officer

Place : Mumbai
Encl : As above

NOTICE

NOTICE is hereby given that the Forty Fifth Annual General Meeting of the Members of **DOLAT ALGOTECH LIMITED** will be held through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") on, Tuesday, 29th September, 2026 at 4.00 p.m. (IST) to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Standalone Financial Statements for the year ended 31st March, 2026 together with the Reports of the Board of Directors and Auditors thereon.
2. To receive, consider and adopt the Audited Consolidated Financial Statements for the year ended 31st March, 2026 together with the Reports of Auditors thereon.
3. To appoint a Director in place of Mr. Pankaj D. Shah (DIN 00005023), who retires by rotation and, being eligible, offers himself for re-appointment.

SPECIAL BUSINESS:

4. To approve increment in payment of remuneration to Mr. Vaibhav Pankaj Shah holding office or place of profit, as Chief financial officer (CFO) and relative of Mr. Pankaj D. Shah (Promoter-Managing Director).

   To consider and, if thought fit, to pass with or without modification the following resolution as **Ordinary Resolution**:

   ''**RESOLVED THAT** pursuant to the provisions of Section 188(1)(f) and other applicable provisions, if any, of the Companies Act, 2013, read with Companies (Meetings of Board and its Powers) Rules, 2014, (including any statutory modification(s) or re-enactment thereof for the time being in force) and Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and after taking in to account recommendation of the Nomination and Remuneration Committee (NRC) and Audit Committee (AC) and of the Board of Directors, the consent of the members of the Company be and is hereby accorded for payment of remuneration to Mr. Vaibhav Pankaj Shah holding office or place of profit, as Chief financial officer (CFO) being relative of Mr. Pankaj D. Shah (Promoter; Managing Director), as detailed in the Explanatory Statement attached hereto subject to remuneration not exceeding Rs. 150,00,000/- (Rupees One Crore Fifty Lakhs Only) per annum together with other benefits, perquisites, allowances, amenities and facilities in accordance with the policy of the Company.

   RESOLVED FURTHER THAT the Board of Directors has the liberty to alter and vary the present remuneration in accordance with the provisions of the Companies Act, 2013, of Mr. Vaibhav Pankaj Shah holding office or place of profit within the maximum limit as approved by the shareholders.

   RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to take such steps and to do all such acts, deeds, matters and things as may be required to give effect to the foregoing."

5. To approve increment in payment of remuneration to Mrs. Rajul Shailesh Shah holding office or place of profit and relative of Mr. Shailesh D. Shah (Promoter-Non Executive Director).

   To consider and, if though fit, to pass with or without modification the following resolution as **Ordinary Resolution:**

   ''**RESOLVED THAT** pursuant to the provisions of Section 188(1)(f) and other applicable provisions, if any, of the Companies Act, 2013, read with Companies (Meetings of Board and its Powers) Rules, 2014, (including any statutory modification(s) or re-enactment thereof for the time being in force) and Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and after taking in to account recommendation of the Nomination and Remuneration Committee (NRC) and Audit Committee (AC) and of the Board of Directors, the consent of the members of the Company be and is hereby accorded for payment of remuneration to Mrs. Rajul Shailesh Shah holding office or place of profit, being relative of Mr. Shailesh D. Shah (Promoter; Non Executive Director), as detailed in the Explanatory Statement attached hereto subject to remuneration not exceeding Rs. 120,00,000/- (Rupees One Crore Twenty Lakhs Only) per annum together with other benefits, perquisites, allowances, amenities and facilities in accordance with the policy of the Company.

RESOLVED FURTHER THAT the Board of Directors has the liberty to change in designation and alter and vary the present remuneration in accordance with the provisions of the Companies Act, 2013, of Mrs. Rajul Shailesh Shah holding office or place of profit within the maximum limit as approved by the shareholders.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to take such steps and to do all such acts, deeds, matters and things as may be required to give effect to the foregoing."

6. To approve Material Related Party Transactions of the Company

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to Regulations 2(1)(zc), 23(4) and other applicable Regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as "Listing Regulations") and other applicable provisions, if any, in this regard (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the approval of the Members be and is hereby accorded to the Board of Directors of Company (hereinafter referred to as 'Board' which term shall be deemed to include the Audit Committee of the Board and any duly constituted committee empowered to exercise its powers including powers conferred under this resolution) to continue with the existing contract(s)/ arrangement(s)/transaction(s) and/or enter into and/or carry out new contract(s)/ arrangement(s)/transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise), by the company with the Related parties of the Company as per the details set out in below table and the explanatory statement annexed to this notice in each respective financial years during the period from FY 2026-27 to FY 2030-31, subject to such contract(s)/arrangement(s)/ transaction(s) being carried out at arm's length and in the ordinary course of business of the Company.

Name of Related party	Details of Transaction
DOLAT CAPITAL MARKET PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings 4) Reimbursement of expense upto 1 crore 5) Payment of Rent upto 5 Lakhs p.a. excluding GST Total Rs. 30,021.05 Crores
JIGAR COMMODITIES & DERIVATIVES PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores
L C RAHEJA FOREX PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores
NIRPAN SECURITIES PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores

NIRSHILP COMMODITIES AND TRADING PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores
SHAILESH SHAH SECURITIES PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores
PURVAG COMMODITIES & DERIVATIVES PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores
VAIBHAV STOCK & DERIVATIVES BROKING PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores

RESOLVED FURTHER THAT the transactional limits as specified hereinabove shall apply separately and independently to each related party on an individual basis.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may deem fit in its absolute discretion and to take all such steps as may be required in this connection including finalizing and executing necessary contract(s), arrangement(s), agreement(s) and such other documents as may be required, seeking all necessary approvals to give effect to this resolution, for and on behalf of the Company, to delegate all or any of its powers conferred under this resolution to any Director or Key Managerial Personnel or any officer / executive of the Company and to resolve all such issues, questions, difficulties or doubts whatsoever that may arise in this regard and all action(s) taken by the Company in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

7. To approve Material Related Party Transactions of the Subsidiary Company

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"**RESOLVED THAT** pursuant to Regulations 2(1)(zc), 23(4) and other applicable Regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as "Listing Regulations"), the applicable provisions of the Companies Act, 2013 ('Act') read with the related rules framed thereunder, and other applicable provisions, if any, in this regard (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the consent of the Members be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/or enter into and/or carry out new contract(s)/ arrangement(s)/transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise), by the M/s. Dolat Tradecorp (a subsidiary of the Company) with related parties of Dolat Algotech Limited ('the Company') as per the details set out in below table and the explanatory statement annexed to this notice in each respective financial years during the period from FY 2026-27 to FY 2030-31, subject to such contract(s)/arrangement(s)/ transaction(s) being carried out at arm's length and in the ordinary course of business of the Company.

Name of Related party	Details of Transaction
JIGAR COMMODITIES & DERIVATIVES PRIVATE LIMITED	1) Borrowing of loan upto Rs 2,000 crores 2) Repayment of loan upto Rs. 2,000 crores 3) Interest payment upto Rs 20 crores Total Rs. 4020 crores
L C RAHEJA FOREX PRIVATE LIMITED	1) Borrowing of loan upto Rs 2,000 crores 2) Repayment of loan upto Rs. 2,000 crores 3) Interest payment upto Rs 20 crores Total Rs. 4020 crores
NIRPAN SECURITIES PRIVATE LIMITED	1) Payment of Brokerage Rs. 50 crores Total Rs. 50 crores
PURVAG COMMODITIES & DERIVATIVES PRIVATE LIMITED	1) Borrowing of loan upto Rs 2,000 crores 2) Repayment of loan upto Rs. 2,000 crores 3) Interest payment upto Rs 20 crores Total Rs. 4020 crores
SHAILESH SHAH SECURITIES PRIVATE LIMITED	1) Borrowing of loan upto Rs 2,000 crores 2) Repayment of loan upto Rs. 2,000 crores 3) Interest payment upto Rs 20 crores Total Rs. 4020 crores
VAIBHAV STOCK & DERIVATIVES BROKING PRIVATE LIMITED	1) Borrowing of loan upto Rs 2,000 crores 2) Repayment of loan upto Rs. 2,000 crores 3) Interest payment upto Rs 20 crores Total Rs. 4020 crores

RESOLVED FURTHER THAT the transactional limits as specified hereinabove shall apply separately and independently to each related party on an individual basis.

RESOLVED FURTHER THAT the Board of Directors of the Company (the term ‘Board of Directors’ includes any Committee of the Board constituted to exercise such powers including the powers conferred by this resolution or any person authorized by the Board or its committee for such purpose), be and are hereby authorized to perform and execute all such acts, deeds, matters and things, as may be deemed necessary, proper or expedient to give effect to this resolution and for the matters connected herewith or incidental hereto.”

NOTES:

1. Pursuant to General Circular No. 20/2020 dated May 5, 2020, read with other relevant circulars, including Circular No. 3/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs (“MCA”) (collectively, the “MCA Circulars”), the Company is convening the Annual General Meeting (“AGM”) through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”), without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 (“Act”), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), and the MCA Circulars, the AGM of the Company is being held through VC / OAVM. The registered office of the Company shall be deemed to be the venue for the AGM.

2. The Explanatory Statement pursuant to Section 102 of the Act setting out material facts concerning the business under Item Nos. 4 and 7 of the Notice is annexed hereto. The relevant details, pursuant to Regulation 36(3) of the SEBI Listing Regulations and Secretarial Standards - 2 on General Meetings issued by the Institute of Company Secretaries of India, in respect of Directors seeking re-appointment at this AGM are also annexed.
3. **PURSUANT TO THE PROVISIONS OF THE ACT, A MEMBER ENTITLED TO ATTEND AND VOTE AT THE AGM IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON HIS/HER BEHALF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. SINCE THIS AGM IS BEING HELD PURSUANT TO THE MCA CIRCULARS THROUGH VC OR OAVM, THE REQUIREMENT OF PHYSICAL ATTENDANCE OF MEMBERS HAS BEEN DISPENSED WITH. ACCORDINGLY, THE FACILITY FOR APPOINTMENT OF PROXIES BY THE MEMBERS WILL NOT BE AVAILABLE FOR THIS AGM AND HENCE THE PROXY FORM, ATTENDANCE SLIP AND ROUTE MAP OF AGM ARE NOT ANNEXED TO THIS NOTICE.**
4. Institutional shareholders/corporate shareholders (i.e. other than individuals, HUFs, NRIs, etc.) are required to send a scanned copy (PDF/JPG Format) of their respective Board or governing body Resolution/ Authorization etc., authorizing their representative to attend the AGM through VC/OAVM on their behalf and to vote through remote e-voting. The said Resolution/Authorization shall be sent to the Scrutinizer by e-mail on its registered e-mail address to dinesh.deora@yahoo.com with a copy marked to evoting@nsdl. com Institutional shareholders (i.e. other than individuals, HUFs, NRIs etc.) can also upload their Board Resolution/Power of Attorney/Authority Letter, etc. by clicking on “Upload Board Resolution/Authority Letter” displayed under “e-Voting” tab in their login.
5. The Register of Members and Share Transfer Books of the Company will be closed Wednesday, 23 September, 2026 to Tuesday, 29 September, 2026 (both days inclusive) for the purpose of 45th Annual General Meeting (AGM) or any adjournment thereof.
6. In line with the relevant MCA Circulars and SEBI Circulars the Notice of the AGM along with the Annual Report 2025-26 is being sent only through electronic mode to those Members whose email addresses are registered with the Company / Depositories unless any Member has requested for the physical copy of the same. We urge the Members to register / update their Email Ids. The Notice convening the Forty-Fifth AGM along with Annual Report 2025-26 has been uploaded on the website of the Company at https:// dolatalgotech.in/investor-relations, and may also be accessed from the relevant section of the websites of the Stock Exchanges i.e. BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively. The AGM Notice along with Annual Report 2025-26 is also available on the website of NSDL at www.evoting.nsdl.com. Additionally, in accordance with Regulation 36(1)(b) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the Company is also sending a letter to Shareholders whose e-mail addresses are not registered with Company / Registrar / DP providing the weblink and QR Code of Company’s website from where the Annual Report for FY 2025-26 can be accessed. The Company shall send a physical copy of Annual Report for FY 2025-26 to those Members who have made a request for the same, either to the RTA or the Company. Additionally, any member who desires to get a physical copy of Annual Report FY 2025-26, may request for the same by sending an email to the Company at investor@dolatalgotech.in mentioning their Folio No./DP ID and Client ID.
7. The Members holding Shares in dematerialized form are requested to update with their respective Depository Participant, their bank account details (account number, 9 digit MICR code and 11 digit IFSC), e-mail ids and mobile number. The Members holding Shares in physical form may communicate details to the Company or RTA by quoting the folio number and attaching a photocopy of the cancelled cheque leaf of their bank account and a self-attested copy of their PAN card. Further, the Members holding Shares in physical form may avail investor services to register PAN, e-mail address, bank details and other KYC details or changes/ update thereof by sending requests in Form ISR–1 to RTA of the Company.

8. Investor's Service Request
   a. The Members are hereby informed that pursuant to the provisions of the SEBI Circular dated November 03, 2021 and various subsequent Circulars latest being Master Circular dated May 07, 2024, the Members holding Shares in physical form are requested to furnish/update the following documents to RTA of the Company:
      i. Form ISR-1 duly filled and signed by the holders stating their name, folio number, complete address with pincode;
      ii. Self-attested copy of Permanent Account Number ("PAN");
      iii. Self-attested copy of Aadhar/any other Government Issued Address Proof;
      iv. Cancelled Cheque leaf;
      v. Form ISR-2 – duly signed and verified by the Banker; and
      vi. Form SH 13 – Nomination Form or ISR-3 – to opt out from Nomination.
   b. The Members are also informed that pursuant to the aforesaid Circulars, the security holder(s) whose folio(s) do not have PAN, choice of nomination, contact details, bank account details and specimen signature updated, shall be eligible:
      i. to lodge grievance or avail any service request from the RTA only after furnishing PAN, KYC details and Nomination.
      ii. for any payment including dividend, interest or redemption payment in respect of such folios, only through electronic mode with effect from April 01, 2024.
   c. The Members are also informed that aforesaid payment shall be made only if the folio is KYC compliant i.e. the details of PAN, choice of nomination, contact details, mobile no. complete bank details.
9. Members may please note that SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/ P/CIR/2022/8 dated January 25, 2022 has mandated the listed companies to issue securities in dematerialized form only while processing service requests viz. Issue of duplicate securities certificate; claim from unclaimed suspense account; renewal/ exchange of securities certificate; endorsement; sub-division/splitting of securities certificate; consolidation of securities certificates/folios; transmission and transposition. Accordingly, Members are requested to make service requests by submitting a duly filled and signed Form ISR – 4 & ISR – 5, as the case may be, the format of which is available on the Company's website at https://dolatalgotech.in/investor-relations and on the website of the Company's RTA, Purva Sharegistry (India) Private Limited ("PSIPL") at https://www. purvashare.com/faqs. It may be noted that any service request can be processed only after the folio is KYC Compliant.

   For the purpose of issuance of duplicate share certificates, SEBI, vide its Circular dated February 6, 2026, has simplified the process and reduced the documentation requirements for issuance of duplicate share certificates. Accordingly, duplicate shares shall be issued only in dematerialised form.
10. In terms of Regulation 40(1) of SEBI Listing Regulations, as amended from time to time, transfer, transmission and transposition of securities shall be effected only in dematerialized form. In view of the same and to eliminate all risks associated with physical shares and avail various benefits of dematerialization, Members are advised to dematerialize the shares held by them in physical form. Members can contact the Company or Company's RTA, Purva Sharegistry (India) Private Limited (PSIPL), Unit No. 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel (East), Mumbai 400011 for assistance in this regard.
11. As per the provisions of Section 72 of the Act, the facility for making nomination is available for the Members in respect of the shares held by them. Members who have not yet registered their nomination are requested

to register the same by submitting Form No. SH-13. If a Member desires to opt out or cancel the earlier nomination and record a fresh nomination, he/she may submit the same in Form ISR-3 or SH-14 as the case may be. The said forms can be downloaded from the Company's website http://www.dolatalgotech.in. Members are requested to submit the said details to their DP in case the shares are held by them in dematerialized form and to PSIPL in case the shares are held in physical form.

12. Members holding shares in physical form, in identical order of names, in more than one folio are requested to send to the Company or PSIPL, the details of such folios together with the share certificates along with the requisite KYC Documents for consolidating their holdings in one folio. Requests for consolidation of share certificates shall be processed in dematerialized form.

13. Pursuant to the amendments in the Income Tax Act, dividend income is taxable in the hands of the shareholders from April 1, 2020 and the Company is required to deduct tax at source ("TDS") from dividend paid to the Members at prescribed rates in the Income Tax Act, 1961 ("the IT Act"). The shareholders are requested to update their valid PAN with the DPs (if shares held in dematerialized form) and the Company/ PSIPL (if shares are held in physical form). Shareholders are requested to note that in case their PAN is not registered, or having invalid PAN or Specified Person as defined under section 206AB of the Income-tax Act ("the Act"), the tax will be deducted at a higher rate prescribed under section 206AA or 206AB of the Act, as applicable. Shareholders (Resident / Foreign) are required to update necessary documents for exemption / deduction at beneficial rates by uploading necessary documents on RTA's portal at https://www.purvashare.com/investor-service/form-15g-15h-10f

14. The Register of Directors' and Key Managerial Personnel and their shareholding maintained under Section 170 of the Companies Act, 2013, the Register of contracts or arrangements in which the Directors are interested under Section 189 of the Companies Act, 2013 and all other documents referred to in the Notice will be available for inspection in electronic mode.

15. Members seeking any information with regard to the accounts, are requested to write to the Company atleast 7 days before the AGM so as to enable the management to keep the information ready.

16. Members are requested to note that, dividends if not encashed for a period of 7 years from the date of transfer to Unpaid Dividend Account of the Company, are liable to be transferred to the Investor Education and Protection Fund ("IEPF"). Further, all the shares in respect of which dividend has remained unclaimed for 7 consecutive years or more from the date of transfer to unpaid dividend account shall also be transferred to IEPF.

    Pursuant to the provisions of Section 124(2) of the Act read with the Companies (Declaration and Payment of Dividend) Rules, 2014, the Company has uploaded the details of unpaid and unclaimed amounts lying with the Company on its website: https://dolatalgotech.in/investor-relations. Members are requested to claim their dividends from the Company, within the stipulated timeline. The Members, whose unclaimed dividends and/or shares have been transferred to IEPF, may contact the Company or PSIPL and submit the required documents for issue of Entitlement Letter. The Members can attach the Entitlement Letter and other required documents and file the IEPF-5 form for claiming the dividend and/or shares with IEPF authority. For details, please refer to Corporate Governance Report which is a part of this Annual Report.

17. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.

18. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company as on the cut-off date will be entitled to vote during the AGM.

19. The Members can join the AGM in the VC/OAVM mode 15 minutes before and after the scheduled time

of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the AGM through VC/OAVM will be made available to atleast 1000 members on first come first served basis.

20. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting before the AGM as well as remote e-Voting during the AGM. Any person who acquires shares of the Company and becomes a Member of the Company after the dispatch of the Notice and holding shares as on the cut-off date, i.e. Tuesday, 22 September, 2026, may obtain the User ID and password by following the instructions as mentioned in the Notice.

21. The Members who have cast their vote by remote e-voting prior to the AGM may also attend/ participate in the AGM through VC / OAVM but shall not be entitled to cast their vote again.

22. Only those shareholders, who are present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the AGM.

23. The Company has appointed Mr. Dinesh Kumar Deora, Practicing Company Secretary, to act as the Scrutinizer, to scrutinize the voting at the AGM and remote e-voting process in a fair and transparent manner.

24. If any Votes are cast by the shareholders through the e-voting available during the AGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders shall be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

25. The Scrutinizer shall, immediately after the conclusion of voting at the Annual General Meeting, unblock the votes cast through remote e-voting from the e-voting system and will submit a consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairperson / Managing Director or a person authorized by him in writing, who shall countersign the same. The results will be announced within the time stipulated under the applicable laws.

26. The Results declared, along with the Scrutinizer's Report, shall be placed on the Company's website www.dolatalgotech.in and shall also be communicated to the Stock Exchanges where the Company is listed, viz. BSE Ltd. and NSE Ltd. and also on the website of NSDL at www.evoting.nsdl.com.

27. **THE INTRUCTIONS OF SHAREHOLDERS FOR E-VOTING AND JOINING GENERAL MEETINGS ARE AS UNDER:**

    Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars, the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the Annual General Meeting (AGM). For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system during the AGM will be provided by NSDL.

    The remote e-voting period begins on Saturday, 26 September, 2026 at 9:00 A.M. and ends on Monday, 28 September, 2026 at 5:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut- off date) i.e. Tuesday, 22 September, 2026, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being Tuesday, 22 September, 2026.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.**

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with **NSDL.**	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the **"Beneficial Owner"** icon under **"Login"** which is available under 'IDeAS' section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on **"Access to e-Voting"** under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "**Register Online for IDeAS Portal**" or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Type of shareholders	**Login Method**
Individual Shareholders holding securities in demat mode with **NSDL.**	5. Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience. NSDL Mobile App is available on App Store Google Play
Individual Shareholders holding securities in demat mode with **CDSL**	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their **depository participants**	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	**Helpdesk details**
Individual Shareholders holding securities in demat mode with **NSDL**	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in Demat mode with **CDSL**	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

   Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	**Your User ID is:**
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
   a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.
   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the ‘initial password’ which was communicated to you. Once you retrieve your ‘initial password’, you need to enter the ‘initial password’ and the system will force you to change your password.

c) How to retrieve your 'initial password'?

(i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

(ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

   a) Click on "**Forgot User Details/Password?**"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.

   b) **Physical User Reset Password?**" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.

   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.

   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE AGM ARE AS UNDER:

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM" placed under "**Join meeting**" menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
2. Members are encouraged to join the Meeting through Laptops for better experience.
3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Shareholders who would like to express their views/have questions may send their questions in advance atleast (7) days before AGM mentioning their name demat account number/folio number, email id, mobile number at investor@dolatalgotech.in. The same will be replied by the company suitably. Shareholders who would like may register themselves as a speaker in advance atleast (7) days before AGM mentioning their name, demat account number / folio number, email id, mobile number at investor@dolatalgotech.in. Those Members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the AGM

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. For Physical shareholders- please update the KYC using the link https://www.purvashare.com/email-and-phone-updation/
2. For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP).
3. For Individual Demat shareholders – you are requested to refer to the login method explained at step 1 (A)

i.e. Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

4. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
5. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/ JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to dinesh.deora@yahoo.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the **"Forgot User Details/ Password?"** or **"Physical User Reset Password?"** option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request at evoting@nsdl.com.

Registered Office:
Unit no 1405 – 1406, 14th floor,
Dalal Street Commercial Co-Operative Society Ltd,
Block 53 (Building No.53E) Zone-5, Road - 5E,
Gift City, Gandhinagar, Gujarat – 382050
CIN: L67100GJ1983PLC126089
Email: investor@dolatalgotech.in
Website: www.dolatalgotech.in

By the Order of the Board of Directors
For Dolat Algotech Limited

Date: 31st August, 2026
Place: Mumbai

Sandeepkumar G. Bhanushali
Company Secretary & Compliance Officer

EXPLANATORY STATEMENT UNDER SECTION 102 OF THE COMPANIES ACT, 2013

The following explanatory statement sets out all material facts relating to the business mentioned under item No. 4 to 7 of the accompanying Notice.

Item No. 4

Mr. Vaibhav P. Shah holds a Bachelor of science in Business from Indiana University, Bloomington, Indiana, US. He is appointed as CFO w.e.f. 29th May, 2014 in the Company. He is managing company's financial actions, including financial planning and risk management. He has played a crucial role in strategic decision-making and ensuring the organization's financial health. His systematic approach applies advanced risk management to minimize risk and maximize returns.

Based on the recommendation of the Nomination and Remuneration Committee and approval of the Audit Committee to the related party transaction and considering his rich experience, the Board of Directors at its meeting held on 31st August, 2026 has considered and approved, subject to approval of Shareholders, increase in annual remuneration upto Rs 150 lakhs per annum (including, salary, perquisites allowances and benefits) to be paid by the Company as per the policies of the Company.

Approval is with an authority to Board of Directors to revise the terms and conditions of the said appointment and/or enhance, enlarge, alter or vary the scope and quantum of remuneration, perquisites, benefits and amenities payable to Mr. Vaibhav P. Shah from time to time, which shall not exceed an amount of Rs.150,00,000 (Rupees One Crore Fifty Lakhs Only) per annum without any requirement of further approval of the members of the Company.

Since, Mr. Vaibhav P. Shah is the son of Mr. Pankaj D. Shah Managing Director of the Company, he shall be considered as holding an office or place of profit in the Company and in accordance with the provisions of Section 188(1)(f) of the Companies Act, 2013 read with Rule 15(3)(b) of the Companies (Meetings of Board and its Powers) Rule, 2014, same shall require approval of shareholders of the Company. In terms of the provisions of the Section 188 of the Companies Act, 2013 and Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 every related party transaction shall be reviewed by the Audit Committee and approved by the Board of Directors. Pursuant to the first proviso to Section 188(1) of the Companies Act, 2013 read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014, an appointment of the related party to the office or place of profit in the Company at a monthly remuneration exceeding Rs. 2,50,000/- shall require prior approval of the members by way of Ordinary Resolution.

Board recommends the resolutions set out at Item No. 4 for your approval as an Ordinary resolution.

Mr. Vaibhav P. Shah (Chief Financial officer), Mr. Pankaj D. Shah (Managing Director), Mr. Shailesh D. Shah (Director) and Mr. Harendra D. Shah (Director) and their relatives respectively are also deemed to be interested in the resolution, to the extent of their shareholding, if any, in the Company.

Save and except the above, none of the other Directors / Key Managerial Personnel of the Company / their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution.

Item No. 5

Mrs. Rajul Shailesh Shah, Head – Business Operations & Administration, has been actively involved in the administration and management of the business affairs of M/s. Dolat Tradecorp, a subsidiary of the Company, since its incorporation on 25.06.2019. M/s. Dolat Tradecorp is a partnership firm engaged in the business of trading in shares and securities through various stock exchanges. Over the years, Mrs. Rajul Shailesh Shah has played a significant role in overseeing the firm's business operations, strategic planning, business development and administrative functions, supported by her extensive experience in business management and administration and her understanding of the securities market.

Mrs. Rajul Shailesh Shah is the spouse of Mr. Shailesh D. Shah, Promoter – Non Executive Director of the Company, she shall be considered as holding an office or place of profit in the Company and in accordance with the provisions of Section 188(1)(f) of the Companies Act, 2013 read with Rule 15(3)(b) of the Companies (Meetings of Board and its Powers) Rule, 2014, same shall require approval of shareholders of the Company. In terms of the provisions of the Section 188 of the Companies Act, 2013 and Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 every related party transaction shall be reviewed by the Audit Committee and approved by the Board of Directors. Pursuant to the first proviso to Section 188(1) of the Companies Act, 2013 read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014, an appointment of the related party to the office or place of profit in the Company at a monthly remuneration exceeding Rs. 2,50,000/- shall require prior approval of the members by way of Ordinary Resolution.

Since the incorporation of M/s. Dolat Tradecorp, Mrs. Rajul Shailesh Shah has been receiving remuneration of Rs. 27,60,000/- per annum. Considering that there has been no revision in her remuneration since 2019, the increase in the scope and responsibilities of her role, her experience and expertise, and her continued contribution towards the business, it is considered appropriate to revise her remuneration to Rs. 1,20,00,000/- (Rupees One Crore Twenty Lakhs Only) per annum.

Accordingly, considering the above factors and based on the recommendation of the Nomination and Remuneration Committee and the approval of the Audit Committee in relation to the proposed related party transaction, the Board of Directors, at its meeting held on 31st August, 2026, has approved, subject to the approval of the Shareholders, the revision of her annual remuneration up to Rs. 1,20,00,000/- per annum, including salary, perquisites, allowances and other benefits, in accordance with the policies of the Company.

The approval of the Shareholders shall also authorize the Board of Directors to revise, from time to time, the terms and conditions of her appointment and/or vary the scope and quantum of her remuneration, perquisites, benefits and amenities, provided that the aggregate annual remuneration payable to Mrs. Rajul Shailesh Shah shall not exceed Rs. 1,20,00,000/- (Rupees One Crore Twenty Lakhs Only) per annum, without requiring any further approval of the members of the Company.

Board recommends the resolutions set out at Item No. 5 for your approval as an Ordinary resolution.

Mrs. Rajul Shailesh Shah, Mr. Vaibhav P. Shah (Chief Financial officer), Mr. Pankaj D. Shah (Managing Director), Mr. Shailesh D. Shah (Director) and Mr. Harendra D. Shah (Director) and their relatives respectively are also deemed to be interested in the resolution, to the extent of their shareholding, if any, in the Company.

Save and except the above, none of the other Directors / Key Managerial Personnel of the Company / their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution.

Item No. 6

Pursuant to the provisions of Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended from time to time, prior approval of the shareholders by way of an Ordinary Resolution is required for all material related party transaction(s), where the transaction(s) to be entered into, either individually or taken together with previous transactions during a financial year, whether directly and/or through its subsidiary(ies), exceed the thresholds specified under Schedule XII of the Listing Regulations, even if such transactions are in the ordinary course of business of the Company and at arm's length. Further, as per Regulation 2(1)(zc) of the Listing Regulations, the definition of Related Party Transaction ('RPT') includes a transaction involving a transfer of resources, services or obligations between a listed entity or any of its subsidiaries on one hand and a related party of the listed entity or any of its subsidiaries on the other hand, regardless of whether a price is charged or not.

Background and Rationale of the Transaction(s):

Company proposes to enter into related party transaction(s) with related parties of the Company, as mentioned below, which are in the ordinary course of business and are undertaken on an arm's length basis to support and enhance the operations of the Company.

The limits specified against each Related Party in the table forming part of this resolution shall apply individually and on a standalone basis in each respective financial years during the period from FY 2026-27 to FY 2030-31 to each Related Party and shall not be aggregated or clubbed with the limits of other Related Parties.

The rationale for each transaction demonstrates that they are in the best interest of the Company and its stakeholders:

Loan Facility (and Interest thereon):

The Company proposes to avail a short-term, unsecured borrowing facility from related parties of the company to efficiently manage its working capital and meet margin requirements with stock exchanges. This arrangement provides the Company with a cost-effective source of funds, as the interest rate will be mutually agreed and is expected to be lower than the rates applicable to comparable bank borrowings. The facility is repayable on demand or within a short tenure, with the added flexibility of prepayment at any time without any penalty, thereby enhancing the Company's liquidity management. The borrowing is unsecured in nature, and no security or collateral will be provided by the Company.

Reimbursement of Expenses:

Company reimburses for electricity/telephone charges/ insurance on a proportional basis, representing its share of actual costs to DCMPL.

Rent payment:

Company pays rent to DCMPL for the use of their premises for its Registered office at a commercially reasonable rate. The facilities/resources are used on an economic sharing basis.

Details of the proposed RPTs including the information required to be disclosed in the Explanatory Statement pursuant to the SEBI Master Circular dated January 30, 2026, read with SEBI circular dated June 26, 2025, are as follows:

Minimum information to be provided to the Audit Committee and shareholder for approval of Related Party Transactions as per RPT Industry Standards:

A(1). Basic details of the related party

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	**(JCDPL)**	**(LCRFPL)**	**(NSPL)**	**(NIRSHILP)**	**(PCOM)**	**(SSSPL)**	**(VSDBPL)**
1	Name of the related party	Dolat Capital Market Pvt Limited (DCMPL)	Jigar Commodities & Derivatives Private Limited (JCDPL)	L. C. Raheja Forex Private Limited (LCRFPL)	Nirpan Securities Private Limited (NSPL)	Nirshilp Commodities And Trading Private Limited (NIRSHILP)	Purvag Commodities & Derivatives Private Limited (PCOM)	Shailesh Shah Securities Private Limited (SSSPL)	Vaibhav Stock & Derivatives Broking Private Limited (VSDBPL)
2	Country of incorporation of the related party	India	India	India	India	India	India	India	India
3	Nature of business of the related party	The Company is a SEBI registered stock broker, Portfolio Manager & Research Analyst and is engaged in stock broking and financial services, including institutional equities and asset & wealth management.	The Company is a SEBI registered broker and is engaged in trading in shares, securities and commodities. Also engaged in the generation of electricity through solar power plant.	Company is engaged in the business of Forex Brokerage	The Company is a SEBI registered stock broker and carries on the business of securities broking and securities trading	The Company is a SEBI registered stock broker and carries on the business of trading in shares and securities and commodities	The Company is a SEBI registered broker and engaged in the trading in commodities derivatives	The Company is a SEBI registered stock broker and carries on the business of stock broking and securities trading	The Company is a SEBI registered stock broker and carries on the business of stock broking and Trading in shares / securities / commodities

A(2). Relationship and ownership of the related party

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	**(JCDPL)**	**(LCRFPL)**	**(NSPL)**	**(NIRSHILP)**	**(PCOM)**	**(SSSPL)**	**(VSDBPL)**
1	Relationship between the listed entity and the related party – including nature of its concern (financial or otherwise) and the following:	DCMPL is promoter group company	JCDPL is promoter group company	LCRFPL is promoter group company	NSPL is promoter group company	NIRSHILP is promoter group company	PCOM is promoter group company	SSSPL is promoter group company	VSDBPL is promoter group company
	Shareholding of the listed entity, whether direct or indirect, in the related party.	Nil	Nil	Nil	Nil	Company holds 700 shares (0.00%)	Nil	Nil	Nil
	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity.	NA	NA	NA	NA	NA	NA	NA	NA
	Shareholding of the related party, whether direct or indirect, in the Company.	DCMPL holds 41.39% in the Company	JCDPL holds 9.18% in the Company	NIL	NSPL holds 0.08% in the Company	NIRSHILP holds 1.51% in the Company	PCOM holds 9.41% in the Company	SSSPL holds 2.64% in the Company	NIL

A(3). Details of previous transactions with the related party:

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	**(JCDPL)**	**(LCRFPL)**	**(NSPL)**	**(NIRSHILP)**	**(PCOM)**	**(SSSPL)**	**(VSDBPL)**
1	Total amount of all the transactions undertaken by the listed entity with the related party during the last financial year (Fy 2026)	1) Reimbursement of Expenses: ₹0.31 Crores 2) Rent paid: ₹0.02 Crores Total: ₹0.33 Crores	1) Loan borrowed from RPT:₹108.76 Crores 2) Loan repaid to RPT:₹104.14 Crores 3) Interest paid :₹2.55 Crores Total: ₹215.45 Crores	1) Loan Borrowed from RPT: ₹14,522.11 Crores 2) Loan repaid to RPT: ₹14,409.40 Crores 3) Interest paid: ₹5.14 Crores Total: ₹28,936.65 Crores	NIL	1) Loan Borrowed from RPT: ₹4,339.56 Crores 2) Loan repaid to RPT: ₹4,277.56 Crores 3) Interest paid: ₹1.92 Crores Total: ₹8,619.05 Crores	1) Loan Borrowed from RPT: ₹119.15 Crores 2) Loan repaid to RPT: ₹111.16 Crores 3) Interest paid: ₹4.37 Crores Total: ₹234.68 Crores	1) Loan Borrowed from RPT: ₹278.08 Crores 2) Loan repaid to RPT: ₹273.49 Crores 3) Interest paid: ₹4.18 Crores Total: ₹555.75 Crores	1) Loan Borrowed from RPT: ₹3,640.75 Crores 2) Loan repaid to RPT: ₹3,640.75 Crores 3) Interest paid: ₹0.04 Crores Total: ₹7,281.54 Crores

2	Total amount of all the transactions undertaken by the listed entity with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought. (Upto 30-06-2026)	1) Reimbursement of Expenses: ₹0.06 Crores 2) Rent paid: ₹0.01 Crores Total: ₹0.07 Crores	1) Loan borrowed from RPT:₹ 4.64 Crores 2) Loan repaid to RPT:₹ 1.54 Crores 3) Interest paid:₹ 0.11 Crores Total: ₹6.29 Crores	1) Loan Borrowed from RPT: ₹ 297.97 Crores 2) Loan repaid to RPT: ₹ 393.63 Crores 3) Interest paid: ₹ 0.52 Crores Total: ₹692.12 Crores	NIL	1) Loan Borrowed from RPT: ₹3,716.65 Crores 2) Loan repaid to RPT: ₹3,650.20 Crores 3) Interest paid: ₹0.99 Crores Total: ₹7,367.84 Crores	1) Loan Borrowed from RPT: ₹3.90 Crores 2) Loan repaid to RPT: ₹0.27 Crores 3) Interest paid: ₹0.20 Crores Total: ₹4.37 Crores	1) Loan Borrowed from RPT: ₹3.83 Crores 2) Loan repaid to RPT: ₹0.66 Crores 3) Interest paid: ₹0.35 Crores Total: ₹4.84 Crores	NIL
3	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

A(4). Amount of the proposed transaction(s):

Sr. No.	**Particulars of the information**	**Information provided by the management**							
		(DCMPL)	**(JCDPL)**	**(LCRFPL)**	**(NSPL)**	**(NIRSHILP)**	**(PCOM)**	**(SSSPL)**	**(VSDBPL)**
1	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders.	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings 4) Reimbursement of expense upto 1 crore 5) Payment of Rent upto 5 Lakhs p.a. excluding GST Total ₹ 30,021.05 Crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores
2	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes.	Yes	Yes	Yes	Yes	Yes	Yes	Yes
3	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	7,438.85 %	7,438.48 %	7,438.48 %	7,438.48 %	7,438.48 %	7,438.48 %	7,438.48 %	7,438.48 %

4	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
5	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.#	The value of the proposed transaction is 20752% on Consolidated Turnover of ₹ 144.67 Crores for year ended 31-03-2025	The value of the proposed transaction is 253540% on Consolidated Turnover of ₹ 11.84 Crores for year ended 31-03-2025	The value of the proposed transaction is 133728% on Standalone Turnover of ₹ 22.45 Crores for year ended 31-03-2025	The value of the proposed transaction is 47124% on Standalone Turnover of ₹ 63.7 Crores for year ended 31-03-2025	The value of the proposed transaction is 20122% on Standalone Turnover of ₹ 149.19 Crores for year ended 31-03-2025	The value of the proposed transaction is 45399830% on Standalone Turnover of ₹ 0.07 Crores for year ended 31-03-2025	The value of the proposed transaction is 438911% on Standalone Turnover of ₹ 6.84 Crores for year ended 31-03-2025	The value of the proposed transaction is 9561% on Standalone Turnover of ₹ 313.98 Crores for year ended 31-03-2025
6	Financial performance of the related party for the immediately preceding financial year. (* Information is given on standalone basis.) #	TURNOVER: ₹ 143.83 Cr NET PROFIT AFTER TAX: ₹ 24.92 Cr NET WORTH: ₹ 257.15 Cr	TURNOVER: ₹ 11.84 Cr NET PROFIT AFTER TAX: ₹ 3.34 Cr NET WORTH: ₹ 54.4 Cr	TURNOVER: ₹ 22.45 Cr NET PROFIT AFTER TAX: ₹ 7.74 Cr NET WORTH: ₹ 160.27 Cr	TURNOVER: ₹ 63.70 Cr NET PROFIT AFTER TAX: ₹ 13.08 Cr NET WORTH: ₹ 484.57Cr	TURNOVER: ₹ 149.19 Cr NET PROFIT AFTER TAX: ₹ 51.47 Cr NET WORTH: ₹ 806.6 Cr	TURNOVER: ₹ 0.07 Cr NET PROFIT AFTER TAX: ₹ 2.80 Cr NET WORTH: ₹ 82.62 Cr	TURNOVER: ₹ 6.84 Cr NET PROFIT AFTER TAX: ₹ 1.81 Cr NET WORTH: ₹ 77.35 Cr	TURNOVER: ₹ 313.98 Cr NET PROFIT AFTER TAX: ₹ 21.26 Cr NET WORTH: ₹ 150.45 Cr

In the absence of Company's audited details for FY ended 31st March, 2026, Company has considered the details of the last available audited financial statement (i.e. financial year ended 31st March, 2025).

A(5). Basic details of the proposed transaction

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDBPL)
1	Specific type of the proposed transaction (e.g. sale of goods/ services, purchase of goods/services, giving loan, borrowing etc.)	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing 4) Reimbursement of expense 5) Payment of Rent	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing
2	Details of each type of the proposed transaction	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings 4) Reimbursement of expense upto 1 crore 5) Payment of Rent upto 5 Lakhs p.a. excluding GST Total ₹ 30,021.05 Crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores	1) Borrowing of loan upto ₹ 15,000 crore 2) Repayment of loan upto ₹ 15,000 crore 3) Interest payment upto ₹ 20 crore on borrowings Total ₹ 30,020 crores
3	Tenure of the proposed transaction (tenure in number of years or months to be specified)	The proposed transaction limits are applicable in each respective financial years during the period from FY 2026-27 to FY 2030-31							
4	Whether omnibus approval is being sought?	Yes							

5	Value of the proposed transaction during a financial year. If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	Value of transactions is ₹ 30,021.05 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31	Value of transactions is ₹ 30,020 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31	Value of transactions is ₹ 30,020 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31	Value of transactions is ₹ 30,020 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31	Value of transactions is ₹ 30,020 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31	Value of transactions is ₹ 30,020 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31	Value of transactions is ₹ 30,020 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31	Value of transactions is ₹ 30,020 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31
6	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The proposed transactions with related parties are in the ordinary course of business and are undertaken on an arm's length basis to support and enhance the operations of the Company. The rationale for each transaction demonstrates that they are in the best interest of the Company and its stakeholders: **Loan Facility (and Interest thereon):** The Company proposes to avail a short-term, unsecured borrowing facility from aforesaid related parties to efficiently manage its working capital and meet margin requirements with stock exchanges. This arrangement provides the Company with a cost-effective source of funds, as the interest rate will be mutually agreed and is expected to be lower than the rates applicable to comparable bank borrowings. The facility is repayable on demand or within a short tenure, with the added flexibility of prepayment at any time without any penalty, thereby enhancing the Company's liquidity management. The borrowing is unsecured in nature, and no security or collateral will be provided by the Company. **Reimbursement of Expenses:** Company reimburses for electricity/telephone charges/ insurance on a proportional basis, representing its share of actual costs to DCMPL. **Rent payment:** Company pays rent to DCMPL for the use of their premises for its Registered office at a commercially reasonable rate. The facilities/resources are used on an economic sharing basis.							
7	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Promoters / promoter group of company are directly / indirectly shareholders in related parties							
	a. Name of the director / KMP	Except Mr. Pankaj D. Shah (Managing Director), Mr. Shailesh D. Shah (director), Mr. Harendra D. Shah (Director) and Mr. Vaibhav P. Shah (CFO), and their relatives, No other Directors and KMP and their relatives are interested in the transactions.							

	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 19.82 % shares (i.e. Self (7.63%) + Thru Dolat Group Master Trust (12.19%)) Mr.Vaibhav P. Shah holds (0.0002%)	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in – 25 % shares (i.e. self (12.76%) + Through Trust (12.24%)) Mr. Vaibhav P. Shah holds (0.001%)	Mr. Harendra D Shah - 24.50% Mr. Pankaj D Shah - 24.50% Mr. Shailesh D Shah - 25.50%	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 14.73 % shares (i.e. Self (2.48%) + Thru Dolat Group Master Trust (12.25%))	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 19.59 % shares (i.e. Self (7.36%) + Thru Dolat Group Master Trust (12.23%)) Mr. Vaibhav P. Shah holds (0.0003%)	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 24.99 % shares (i.e. Self (12.75%) + Thru Dolat Group Master Trust (12.24%)	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 25 % shares (i.e. Self (12.76%) + Thru Dolat Group Master Trust (12.24%)	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 10.91 % shares (i.e. Self (10.78%) + Thru Dolat Group Master Trust (0.13%)) Mr. Vaibhav P. Shah holds (56.37%)
8	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	As the transaction are in ordinary course of business and at arms length basis, therefore the valuation report or other report of external party for the aforesaid transactions are not required.							
9	Other information relevant for decision making.	All relevant information forms a part of this disclosure setting out requisite facts.							

B(1). Disclosure only in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances

Sr. No.	**Particulars of the information**	**Information provided by the management**
		Reimbursement of expense
		DCMPL
1	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	No
2	Basis of determination of price.	Reimbursement of Expenses
3	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice) , if any, proposed to be extended to the related party in relation to the transaction, specify the following:	No
	a. Amount of Trade advance	-
	b. Tenure	-
	c. Whether same is self-liquidating?	-

B (5). Disclosure only in case of transactions relating to borrowings by the listed entity

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	**(JCDPL)**	**(LCRFPL)**	**(NSPL)**	**(NIRSHILP)**	**(PCOM)**	**(SSSPL)**	**(VSDBPL)**
1.	Material covenants of the proposed transaction	Please refer point A(5)							
2.	Interest rate (in terms of numerical value or base rate and applicable spread)	7% p.a.							
3.	Cost of borrowing Note: This shall include all costs associated with the borrowing	Nil							
4.	Maturity / due date	Repayable on demand							
5.	Repayment schedule & terms	Repayment may occur on a daily / frequent basis depending on margin obligations							
6.	Whether secured or unsecured	Unsecured							
7.	If secured, the nature of security & security coverage ratio	Na							
8.	The purpose for which the funds will be utilized by the listed entity	Manage its working capital and meet margin requirements with stock exchanges							

C (4). Disclosure only in case of transactions relating to borrowings by the listed entity

Sr. No.	Particulars of the information	Information provided by the management
1.	Debt to Equity Ratio of the listed entity based on last audited financial statements Note: This shall not be applicable to listed banks/NBFC/insurance companies/ housing finance companies.	
	a. Before transaction	0.07
	b. After transaction	0.25
2.	Debt Service Coverage Ratio of the listed entity based on last audited financial statements Note: This shall not be applicable to listed banks/NBFC/insurance companies/ housing finance companies.	
	a. Before transaction	6.28
	b. After transaction	4.05

The Management has placed before the Audit Committee all requisite details of the proposed Related Party Transactions (“RPTs”), as mandated under applicable law, including the business rationale and material terms thereof.

The Audit Committee of the Listed Entity has duly reviewed the certificates submitted by the Managing Director and the Chief Financial Officer in accordance with the requirements prescribed under the Related Party Transactions (RPT) Industry Standards read with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”).

Based on its independent assessment and detailed analysis of the information and confirmations so provided, the Audit Committee is of the considered view that the terms and conditions of the aforesaid RPTs are at arm's length and in the best interest of the Listed Entity.

Accordingly, after due deliberation, the Audit Committee has accorded its approval for entering into the aforesaid RPTs with the concerned related parties for the respective financial years, noting that such transactions shall be undertaken in the ordinary course of business and on an arm's length basis.

In accordance with the requirements of the RPT Industry Standards, it is hereby clarified that as the proposed transactions are in the ordinary course of business and on an arm's length basis, no independent valuation report or report from any external party is required. All relevant information, setting out the requisite facts in respect of the proposed transactions, has been provided in this explanatory statement.

Accordingly, in accordance with the LODR Regulations, the approval/ratification of the Members is being sought for the aforesaid arrangements / transactions undertaken or to be undertaken by the Company with the respective related parties in each respective financial years during the period from FY 2026-27 to FY 2030-31.

Pursuant to Regulation 23 of the LODR Regulations, the related parties of the Company shall abstain from voting on the resolution pertaining to the aforesaid transactions.

The Board of Directors recommends the resolution as set out at Item No. 6 for your approval.

Except Mr. Pankaj D. Shah (Managing Director), Mr. Shailesh D. Shah (Director), Mr. Harendra D. Shah (Director) and Mr. Vaibhav P. Shah (Chief Financial Officer) and their relatives, none of the other Directors or key managerial personnel and/or their respective relatives are deemed to be, concerned or interested, financially or otherwise, except to the extent of their shareholding in the Company, if any.

Item No. 7

Pursuant to the provisions of Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the applicable provisions of the Companies Act, 2013 ('Act') read with the related rules framed thereunder, and other applicable provisions, if any, as amended from time to time, prior approval of the shareholders by way of an Ordinary Resolution is required for all material related party transaction(s), where the transaction(s) to be entered into, either individually or taken together with previous transactions during a financial year, whether directly and/or through its subsidiary(ies), exceed the thresholds specified under Schedule XII of the Listing Regulations, even if such transactions are in the ordinary course of business of the Company and at arm's length. Further, as per Regulation 2(1)(zc) of the Listing Regulations, the definition of Related Party Transaction ('RPT') includes a transaction involving a transfer of resources, services or obligations between a listed entity or any of its subsidiaries on one hand and a related party of the listed entity or any of its subsidiaries on the other hand, regardless of whether a price is charged or not.

Background and Rationale of the Transaction(s):

Subsidiary proposes to enter into related party transaction(s) with related parties of the Company, as mentioned below, which are in the ordinary course of business and are undertaken on an arm's length basis to support and enhance the operations of the Company.

The limits specified against each Related Party in the table forming part of this resolution shall apply individually and on a standalone basis in each respective financial years during the period from FY 2026-27 to FY 2030-31 to each Related Party and shall not be aggregated or clubbed with the limits of other Related Parties.

The rationale for each transaction demonstrates that they are in the best interest of the Company and its stakeholders:

Brokerage Service:

The brokerage paid to M/s. Nirpan Securities Private Limited is at a competitive and arm's length rate, benchmarked with prevailing market rates. The arrangement ensures efficient execution and quality service, and is in the best interest of the Company.

Loan Facility (and Interest thereon):

It is proposed to avail a short-term, unsecured borrowing facility from below mentioned Related parties to efficiently manage its working capital and meet margin requirements with stock exchanges. This arrangement provides a cost-effective source of funds, as the interest rate will be mutually agreed and is expected to be lower than the rates applicable to comparable bank borrowings. The facility is repayable on demand or within a short tenure, with the added flexibility of prepayment at any time without any penalty, thereby enhancing the entity's liquidity management. The borrowing is unsecured in nature, and no security or collateral will be provided.

Details of the proposed RPTs including the information required to be disclosed in the Explanatory Statement pursuant to the SEBI Master Circular dated January 30, 2026, read with SEBI circular dated June 26, 2025, are as follows:

Minimum information to be provided to the Audit Committee and shareholder for approval of Related Party Transactions as per RPT Industry Standards:

A(1). Basic details of the related party

Sr. No.	Particulars of the information	Information provided by the management					
		(JCDPL)	**(LCRFPL)**	**(NSPL)**	**(PCOM)**	**(SSSPL)**	**(VSDBPL)**
1	Name of the related party	Jigar Commodities & Derivatives Private Limited (JCDPL)	L. C. Raheja Forex Private Limited (LCRFPL)	Nirpan Securities Private Limited (NSPL)	Purvag Commodities & Derivatives Private Limited (PCOM)	Shailesh Shah Securities Private Limited (SSSPL)	Vaibhav Stock & Derivatives Broking Private Limited (VSDBPL)
2	Country of incorporation of the related party	India	India	India	India	India	India
3	Nature of business of the related party	The Company is a SEBI registered broker and is engaged in trading in shares, securities and commodities. Also engaged in the generation of electricity through solar power plant.	Company is engaged in the business of Forex Brokerage	The Company is a SEBI registered stock broker and carries on the business of securities broking and securities trading	The Company is a SEBI registered broker and engaged in the trading in commodities derivatives	The Company is a SEBI registered stock broker and carries on the business of stock broking and securities trading	The Company is a SEBI registered stock broker and carries on the business of stock broking and Trading in shares / securities / commodities

A(2). Relationship and ownership of the related party

Sr. No.	Particulars of the information	Information provided by the management					
		(JCDPL)	**(LCRFPL)**	**(NSPL)**	**(PCOM)**	**(SSSPL)**	**(VSDBPL)**
1	Relationship between the subsidiary and the related party – including nature of its concern (financial or otherwise) and the following:	JCDPL is promoter group company	LCRFPL is promoter group company	NSPL is promoter group company	PCOM is promoter group company	SSSPL is promoter group company	VSDBPL is promoter group company
	Shareholding of the listed entity, whether direct or indirect, in the related party.	Nil	Nil	Nil	Nil	Nil	Nil
	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity.	NA	NA	NA	NA	NA	NA
	Shareholding of the related party, whether direct or indirect, in the Company.	Nil	Nil	Nil	Nil	Nil	Nil

A(3). Details of previous transactions with the related party:

Sr. No.	Particulars of the information	Information provided by the management					
		(JCDPL)	**(LCRFPL)**	**(NSPL)**	**(PCOM)**	**(SSSPL)**	**(VSDBPL)**
1	Total amount of all the transactions undertaken by the subsidiary with the related party during the last financial year. (Fy 2026)	NIL	NIL	Brokerage Paid: ₹ 23.31 crores Balance with Broker: ₹ 0.79 crores	NIL	NIL	NIL
2	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought (Upto 30-06-2026)	NIL	NIL	₹ 3.60 crores Balance with Broker: ₹ 0.53 cores	NIL	NIL	NIL
3	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	NIL	NIL	NIL	NIL	NIL	NIL

A(4). Amount of the proposed transaction(s)

Sr. No.	Particulars of the information	Information provided by the management					
		(JCDPL)	**(LCRFPL)**	**(NSPL)**	**(PCOM)**	**(SSSPL)**	**(VSDBPL)**
1	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders.	1) Borrowing of loan upto ₹ 2,000 crores 2) Repayment of loan upto ₹ 2,000 crores 3) Interest payment upto ₹ 20 crores Total: ₹ 4,020	1) Borrowing of loan upto ₹ 2,000 crores 2) Repayment of loan upto ₹ 2,000 crores 3) Interest payment upto ₹ 20 crores Total: ₹ 4,020	1)Payment of Brokerage ₹ 50 crores Total: ₹ 50 crores	1) Borrowing of loan upto ₹ 2,000 crores 2) Repayment of loan upto ₹ 2,000 crores 3) Interest payment upto ₹ 20 crores Total: ₹ 4,020	1) Borrowing of loan upto ₹ 2,000 crores 2) Repayment of loan upto ₹ 2,000 crores 3) Interest payment upto ₹ 20 crores Total: ₹ 4,020	1) Borrowing of loan upto ₹ 2,000 crores 2) Repayment of loan upto ₹ 2,000 crores 3) Interest payment upto ₹ 20 crores Total: ₹ 4,020
2	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes	Yes	Yes	Yes	Yes	Yes
3	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	NA	NA	NA	NA	NA	NA

4	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	2,670.17 %	2,670.17 %	33.21 %	2,670.17 %	2,670.17 %	2,670.17 %
5	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available. #	The value of the proposed transaction is 33952% on Consolidated Turnover of RS. 11.84 Crores for year ended 31-03-2025	The value of the proposed transaction is 17908% on Standalone Turnover of RS. 22.45 Crores for year ended 31-03-2025	The value of the proposed transaction is 78% on Standalone Turnover of RS. 63.7 Crores for year ended 31-03-2025	The value of the proposed transaction is 6079524% on Standalone Turnover of RS. 0.07 Crores for year ended 31-03-2025	The value of the proposed transaction is 58775% on Standalone Turnover of RS. 6.84 Crores for year ended 31-03-2025	The value of the proposed transaction is 1280% on Standalone Turnover of RS. 313.98 Crores for year ended 31-03-2025
6	Financial performance of the related party for the immediately preceding financial year: (* Information is given on standalone basis.) #	TURNOVER: ₹ 11.84 Cr NET PROFIT AFTER TAX: ₹ 3.34 Cr NET WORTH: ₹ 54.4 Cr	TURNOVER: ₹ 22.45 Cr NET PROFIT AFTER TAX: ₹ 7.74 Cr NET WORTH: ₹ 160.27 Cr	TURNOVER: ₹ 63.70 Cr NET PROFIT AFTER TAX: ₹ 13.08 Cr NET WORTH: ₹ 484.57Cr	TURNOVER: ₹ 0.07 Cr NET PROFIT AFTER TAX: ₹ 2.80 Cr NET WORTH: ₹ 82.62 Cr	TURNOVER: ₹ 6.84 Cr NET PROFIT AFTER TAX: ₹ 1.81 Cr NET WORTH: ₹ 77.35 Cr	TURNOVER: ₹ 313.98 Cr NET PROFIT AFTER TAX: ₹ 21.26 Cr NET WORTH: ₹ 150.45 Cr

In the absence of Company's audited details for FY ended 31st March, 2026, Company has considered the details of the last available audited financial statement (i.e. financial year ended 31st March, 2025)

A(5). Basic details of the proposed transaction

Sr. No.	**Particulars of the information**	**Information provided by the management**					
		(JCDPL)	**(LCRFPL)**	**(NSPL)**	**(PCOM)**	**(SSSPL)**	**(VSDBPL)**
1	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	Availing Brokerage service	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing
2	Details of each type of the proposed transaction	1) Borrowing of loan upto ₹ 2,000 crores 2) Repayment of loan upto ₹ 2,000 crores 3) Interest payment upto ₹ 20 crores	1) Borrowing of loan upto ₹ 2,000 crores 2) Repayment of loan upto ₹ 2,000 crores 3) Interest payment upto ₹ 20 crores	1)Payment of Brokerage ₹ 50 crores	1) Borrowing of loan upto ₹ 2,000 crores 2) Repayment of loan upto ₹ 2,000 crores 3) Interest payment upto ₹ 20 crores	1) Borrowing of loan upto ₹ 2,000 crores 2) Repayment of loan upto ₹ 2,000 crores 3) Interest payment upto ₹ 20 crores	1) Borrowing of loan upto ₹ 2,000 crores 2) Repayment of loan upto ₹ 2,000 crores 3) Interest payment upto ₹ 20 crores

<table>
<tr><td>3</td><td>Tenure of the proposed transaction (tenure in number of years or months to be specified)</td><td colspan="6">The proposed transaction limits are applicable in each respective financial years during the period from FY 2026-27 to FY 2030-31</td></tr>
<tr><td>4</td><td>Whether omnibus approval is being sought?</td><td>Yes</td><td>Yes</td><td>Yes</td><td>Yes</td><td>Yes</td><td>Yes</td></tr>
<tr><td>5</td><td>Value of the proposed transaction during a financial year.
If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.</td><td>Value of transactions is ₹4,020 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31</td><td>Value of transactions is ₹4,020 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31</td><td>Value of transactions is ₹50 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31</td><td>Value of transactions is ₹ 4,020 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31</td><td>Value of transactions is ₹4,020 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31</td><td>Value of transactions is ₹4,020 Crores. The proposed transaction limits are applicable in each respective financial year during the period from FY 2026-27 to FY 2030-31</td></tr>
<tr><td>6</td><td>Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity</td><td colspan="6">The proposed transactions with related parties are in the ordinary course of business and are undertaken on an arm's length basis to support and enhance the operations of the Company. The rationale for each transaction demonstrates that they are in the best interest of the Company and its stakeholders:
Loan Facility (and Interest thereon):
The Subsidiary proposes to avail a short-term, unsecured borrowing facility from aforesaid related parties to efficiently manage its working capital and meet margin requirements with stock exchanges. This arrangement provides the subsidiary with a cost-effective source of funds, as the interest rate will be mutually agreed and is expected to be lower than the rates applicable to comparable bank borrowings. The facility is repayable on demand or within a short tenure, with the added flexibility of prepayment at any time without any penalty, thereby enhancing the Subsidiary's liquidity management. The borrowing is unsecured in nature, and no security or collateral will be provided by the Subsidiary.
Brokerage Service:
The brokerage paid to M/s. Nirpan Securities Private Limited is at a competitive and arm's length rate, benchmarked with prevailing market rates. The arrangement ensures efficient execution and quality service, and is in the best interest of the Company.</td></tr>
<tr><td>7</td><td>Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.</td><td colspan="6">Promoters / promoter group of company are directly / indirectly shareholders in related parties</td></tr>
<tr><td></td><td>a. Name of the director / KMP</td><td colspan="6">Except Mr. Pankaj D. Shah (Managing Director), Mr. Shailesh D. Shah (Director), Mr. Harendra D. Shah (Director) and Mr. Vaibhav P. Shah (CFO), and their relatives, No other Directors and KMP and their relatives are interested in the transactions.</td></tr>
<tr><td></td><td>b. Shareholding of the director / KMP, whether direct or indirect, in the related party</td><td>Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in – 25 % shares (i.e. self (12.76%) + Through Trust (12.24%))
Mr. Vaibhav P. Shah holds (0.001%)</td><td>Mr. Harendra D Shah - 24.50%
Mr. Pankaj D Shah - 24.50%
Mr. Shailesh D Shah - 25.50%</td><td>Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 14.73 % shares (i.e. Self (2.48%) + Thru Dolat Group Master Trust (12.25%)</td><td>Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 24.99 % shares (i.e. Self (12.75%) + Thru Dolat Group Master Trust (12.24%)</td><td>Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 25 % shares (i.e. Self (12.76%) + Thru Dolat Group Master Trust (12.24%)</td><td>Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 10.91 % shares (i.e. Self (10.78%) + Thru Dolat Group Master Trust (0.13%)
Mr. Vaibhav P. Shah holds (56.37%)</td></tr>
</table>

8	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	As the transaction are in ordinary course of business and at arms length basis, therefore the valuation report or other report of external party for the aforesaid transactions are not required.
9	Other information relevant for decision making.	All relevant information forms a part of this disclosure setting out requisite facts.

B(1). Disclosure only in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances

Sr. No.	**Particulars of the information**	**Information provided by the management**
		NSPL
		Brokerage Services
1	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	No
2	Basis of determination of price.	At Arm's Length Price
3	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice) , if any, proposed to be extended to the related party in relation to the transaction, specify the following:	No
	a. Amount of Trade advance	-
	b. Tenure	-
	c. Whether same is self-liquidating?	-

B(5). Disclosure only in case of transactions relating to borrowings by the listed entity or its subsidiary

Sr. No.	**Particulars of the information**	**Information provided by the management**				
		(JCDPL)	**(LCRFPL)**	**(PCOM)**	**(SSSPL)**	**(VSDBPL)**
1	Material covenants of the proposed transaction	Please refer point A(5)				
2	Interest rate (in terms of numerical value or base rate and applicable spread)	7% p.a.				
3	Cost of borrowing Note: This shall include all costs associated with the borrowing	Nil				
4	Maturity / due date	Repayable on demand				
5	Repayment schedule & terms	Repayment may occur on a daily / frequent basis depending on margin obligations				
6	Whether secured or unsecured	Unsecured				
7	If secured, the nature of security & security coverage ratio	Na				
8	The purpose for which the funds will be utilized by the subsidiary	Manage its working capital and meet margin requirements with stock exchanges				

C (4). Disclosure only in case of transactions relating to borrowings by the listed entity or its subsidiary

Sr. No.	Particulars of the information	Information provided by the management				
		(JCDPL)	(LCRFPL)	(PCOM)	(SSSPL)	(VSDBPL)
1	Debt to Equity Ratio of the subsidiary based on last audited financial statements Note: This shall not be applicable to listed banks/NBFC/ insurance companies/housing finance companies.					
	a. Before transaction	NIL				
	b. After transaction	NIL				
2	Debt Service Coverage Ratio of subsidiary based on last audited financial statements Note: This shall not be applicable to listed banks/NBFC/ insurance companies/ housing finance companies.					
	a. Before transaction	NIL				
	b. After transaction	NIL				

The Management has placed before the Audit Committee all requisite details of the proposed Related Party Transactions (“RPTs”), as mandated under applicable law, including the business rationale and material terms thereof.

The Audit Committee of the Listed Entity has duly reviewed the certificates submitted by the Managing Director and the Chief Financial Officer in accordance with the requirements prescribed under the Related Party Transactions (RPT) Industry Standards read with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”).

Based on its independent assessment and detailed analysis of the information and confirmations so provided, the Audit Committee is of the considered view that the terms and conditions of the aforesaid RPTs are at arm’s length and in the best interest of the Listed Entity/ Subsidiary.

Accordingly, after due deliberation, the Audit Committee has accorded its approval for entering into the aforesaid RPTs with the concerned related parties for the respective financial years, noting that such transactions shall be undertaken in the ordinary course of business and on an arm’s length basis.

In accordance with the requirements of the RPT Industry Standards, it is hereby clarified that as the proposed transactions are in the ordinary course of business and on an arm’s length basis, no independent valuation report or report from any external party is required. All relevant information, setting out the requisite facts in respect of the proposed transactions, has been provided in this explanatory statement.

Accordingly, in accordance with the LODR Regulations, the approval/ratification of the Members is being sought for the aforesaid arrangements / transactions undertaken or to be undertaken by the Subsidiary with the respective related parties in each respective financial years during the period from FY 2026-27 to FY 2030-31.

Pursuant to Regulation 23 of the LODR Regulations, the related parties of the Company shall abstain from voting on the resolution pertaining to the aforesaid transactions.

The Board of Directors recommends the resolution as set out at Item No. 7 for your approval.

Except Mr. Pankaj D. Shah (Managing Director), Mr. Shailesh D. Shah (Director), Mr. Harendra D. Shah (Director) and Mr. Vaibhav P. Shah (Chief Financial Officer) and their relatives, none of the other Directors or key managerial personnel and/or their respective relatives are deemed to be, concerned or interested, financially or otherwise, except to the extent of their shareholding in the Company, if any.

By the Order of the Board of Directors
For Dolat Algotech Limited

Registered Office:
Unit no 1405 – 1406, 14th floor,
Dalal Street Commercial Co-Operative Society Ltd,
Block 53 (Building No.53E) Zone-5, Road - 5E,
Gift City, Gandhinagar, Gujarat – 382050
CIN: L67100GJ1983PLC126089
Email: investor@dolatalgotech.in
Website: www.dolatalgotech.in

Date: 31st August, 2026
Place: Mumbai

Sandeepkumar G. Bhanushali
Company Secretary & Compliance Officer

ANNEXURE TO THE NOTICE

Details of Director Seeking Appointment / Re-appointment at the Annual General Meeting

(Pursuant to Regulation 36(3) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Name of Director	Mr. Pankaj Dolatrai Shah
Date of Birth	10.12.1950
DIN	00005023
Date of first appointment on the Board	03-05-2019
Expertise in specific functional areas	With over four decades of experience in global capital and financial markets, he brings deep expertise across equities, commodities and derivatives. His career began in market making on the trading floors, where he traded hundreds of listed equities, before transitioning to electronic markets. He currently oversees the Company's risk-neutral options trading portfolio.
Qualification	Physiotherapist
Directorships held in other public companies (excluding foreign companies and Section 8 companies)	NIL
Memberships / Chairmanships of committees of other public companies (includes only Audit Committee and Stakeholders' Relationship Committee.)	NIL
Number of shares held in the Company	45,18,110 (2.57%)
Relationship with other Directors / Key Managerial Personnel	Except Mr. Shailesh D. Shah and Mr. Harendra Dolatrai Shah Directors of the Company and Mr. Vaibhav P. Shah (CFO), he is not related to any other Director / Key Managerial Personnel

For other details such as number of meetings of the board attended during the year, remuneration drawn and other details in respect of above directors, please refer to the Corporate Governance Report.