



SEAMEC LIMITED

A member of **MMG**
MM AGRAWAL GROUP

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SEAMEC/BSE&NSE/SMO/INVESTORPRESENTATION /1308/2026

August 13, 2026

Corporate Relations Department BSE Limited Phirojee Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400051
Scrip Code: 526807	Trading Symbol: SEAMECLTD

Sub: Investor Presentation of the Investor Meet of SEAMEC LIMITED ('the Company')

Ref:

- Regulation 30 (read with Schedule III -Part A) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')
- ISIN: INE497B01018

Dear Sir / Madam,

Pursuant to our intimation letter SEAMEC/BSE&NSE/SMO/INVESTORMEET/1008/2026 dated August 10, 2026, kindly note that the Board of Directors of the Company at its meeting held on Thursday, August 13, 2026, have *inter alia* considered and approved Unaudited Standalone & Consolidated Financial Results for the quarter and three months ended June 30, 2026.

Enclosed is the Investor Presentation in this regard.

The above is made available on the Company's website i.e. <https://www.seamec.in/>

This is for your information and record.

Yours Faithfully,

For SEAMEC LIMITED

S.N. Mohanty

President – Corporate Affairs, Legal and Company Secretary

Please visit us at : www.seamec.in





SEAMEC LIMITED

SEAMEC LIMITED



Investors Presentation | Q1 FY27

Disclaimer

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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

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Way Ahead



Financial Highlights



Chairman's Message



SEAMEC LIMITED



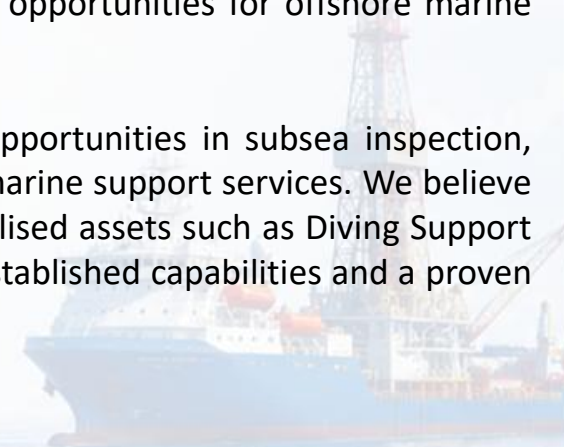
Mr. Sanjeev Agrawal

Chairman, SEAMEC Limited

We have begun FY27 with a continued focus on operational excellence, disciplined fleet deployment and creating long-term value for our stakeholders. During the quarter, we strengthened our operational capabilities with the successful deployment of key vessels across our fleet, reflecting our ability to execute projects efficiently while maintaining high standards of safety, reliability and service quality. Our diversified fleet and experienced workforce continue to position us as a trusted offshore services partner for our customers in India and overseas.

The outlook for the offshore energy sector remains highly encouraging. India's increasing focus on strengthening energy security, accelerating domestic hydrocarbon production and reducing import dependence is expected to drive sustained investments in offshore exploration and production. The recent hydrocarbon discoveries in the Andaman offshore basin, continued redevelopment activities at mature fields such as Mumbai High, ongoing Open Acreage Licensing Programme (OALP) bidding rounds and higher capital expenditure by National Oil Companies are creating a strong pipeline of opportunities for offshore marine and subsea service providers like SEAMEC.

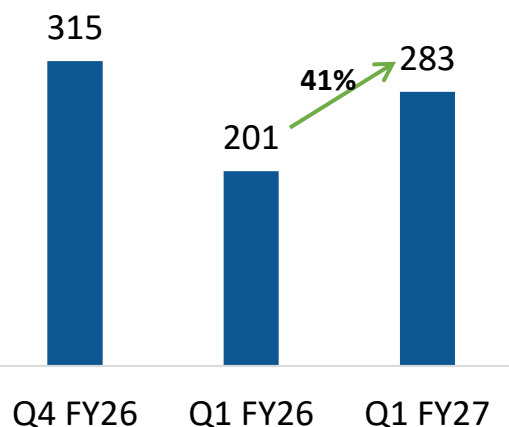
Beyond conventional offshore oil & gas, we are witnessing increasing opportunities in subsea inspection, maintenance and repair (IMR), offshore infrastructure development and marine support services. We believe these structural industry trends will support long-term demand for specialised assets such as Diving Support Vessels (DSVs) and Offshore Support Vessels (OSVs), where SEAMEC has established capabilities and a proven execution track record.



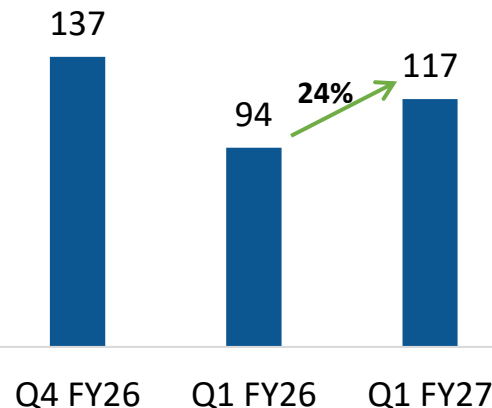
Standalone Financial Highlights – Quarterly

Quarterly (Rs. Crore)

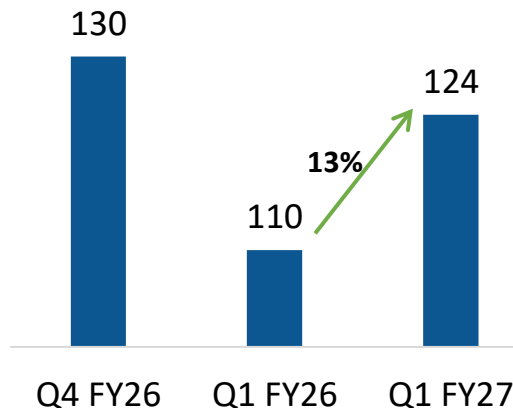
Revenue



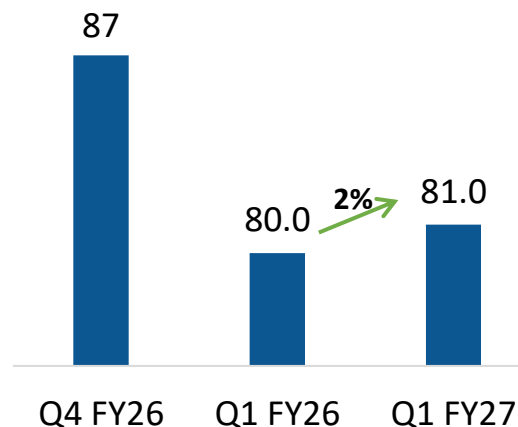
EBITDA



Cash Profit



PAT



Key Highlights

- Increase in Revenue attributable to higher vessel deployment of 110 days in Q1 FY27 over Q1 FY26.
- Increase in EBITDA is on account of increase in overall business due to fleet addition
- PAT increased by 2% on account of
 - Increase in Depreciation by Rs 13Cr due to new vessel addition(Agastya) over Q1 FY26
 - higher tax incidence of Rs 5Cr in Q1 FY27 over Q1 FY26

Q1 FY27 Standalone Financial Highlights



SEAMEC LIMITED

Rs. in Crore	Q1 FY27	Q1 FY26	Y-o-Y %	Q4 FY26
Revenue	283.3	201.4	41%	315.0
Operating Expenses	108.5	65.1	67%	103.3
Employee Cost	39.1	28.2	39%	34.8
Other Expenses	18.9	14.0	36%	40.2
Total Expenditure	166.5	107.3	55%	178.3
EBITDA	116.8	94.2	24%	136.7
EBITDA Margin (%)	41.2%	46.8%		43.4%
Other Income	19.1	21.5	-11%	1.7
Depreciation	42.9	29.9	43%	42.4
Finance Cost	3.7	2.8	32%	5.0
Exceptional Item (Gain) / Loss	-	-		-
Profit Before Tax	89.3	82.9	8%	90.9
Tax	8.1	3.3		3.7
Profit After Tax	81.2	79.6	2%	87.2
Profit After Tax Margin (%)	29%	40%		28%
Basic EPS (Rs.)	31.9	31.3		34.3

Revenue

Highest ever revenue in Q1 due to higher deployment of Swordfish, New vessel contracts of Samudra Sevak and Samudra Prabha and newly acquired vessel Seamec Agastya.

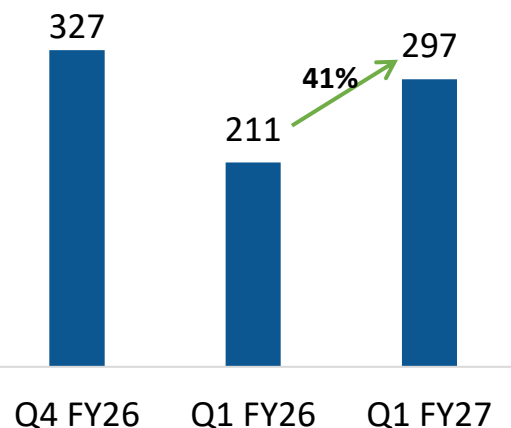
EBITDA

Increase in EBITDA on account of new operating business in terms of Swordfish, Samudra Sevak, Samudra Prabha and Seamec Agastya despite impact of Paladin in Q1 FY27 not operating due to State of Hormuz.

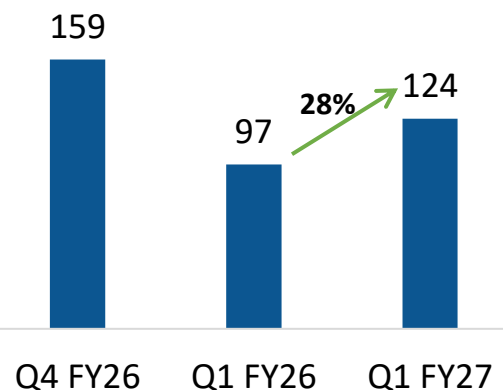
Consolidated Financial Highlights – Quarterly

Quarterly

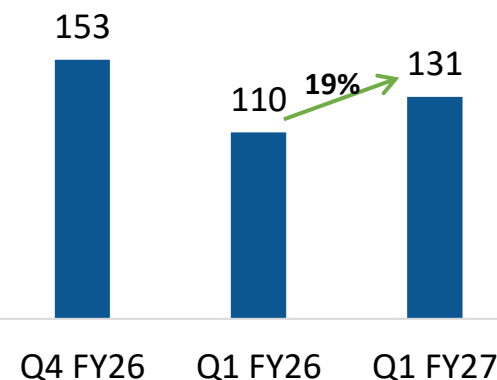
Revenue



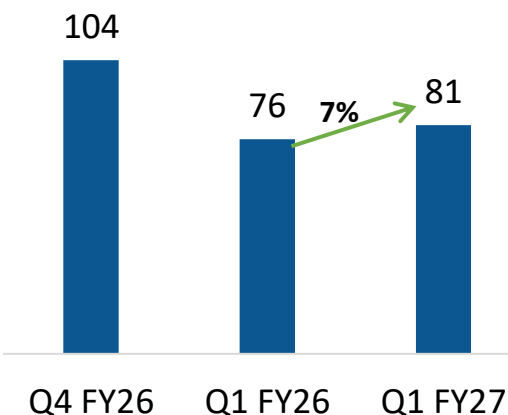
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 - higher tax incidence of Rs 5Cr in Q1 FY27 over Q1 FY26

Q1 FY27 Consolidated Financial Highlights



SEAMEC LIMITED

Rs. in Crore	Q1 FY27	Q1 FY26	Y-o-Y %	Q4 FY26
Revenue	296.9	210.9	41%	327.1
Operating Expenses	113.4	69.4	63%	108.5
Employee Cost	39.1	28.4	38%	35.1
Other Expenses	20.5	16.3	26%	24.4
Total Expenditure	173.0	114.0	52%	167.9
EBITDA	123.9	96.9	28%	159.1
EBITDA Margin (%)	41.7%	45.9%		48.7%
Other Income	20.0	19.8	1%	3.3
Depreciation	49.9	34.1	46%	49.2
Interest / Finance Cost	4.5	3.5	28%	5.8
Exceptional Item (Gain) / Loss	-	-		-
Profit Before Tax	89.5	79.1	13%	107.4
Tax	8.2	3.3		3.7
Profit After Tax	81.3	75.8	7%	103.7
Profit After Tax Margin (%)	27%	36%		32%
Basic EPS (Rs.)	31.9	29.8		40.7

Revenue

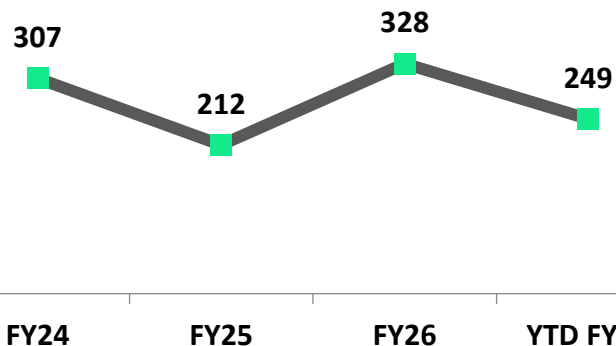
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EBITDA

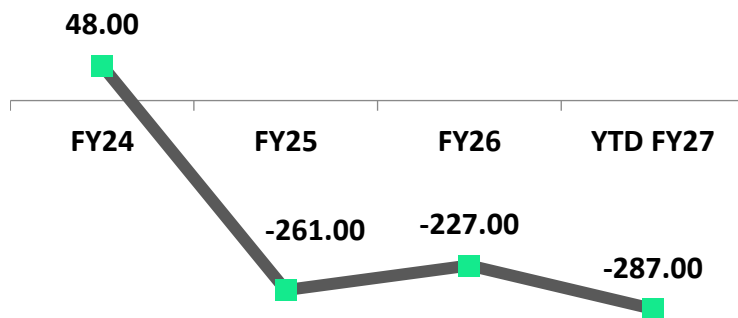
Increase in EBITDA on account of new operating business in terms of Swordfish, Samudra Sevak, Samudra Prabha and Seamec Agastya despite impact of Paladin in Q1 FY27 not operating due to State of Hormuz.

Key Cons. Balance Sheet Highlights

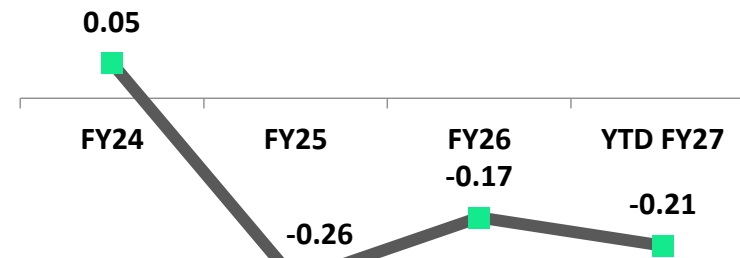
Gross Debt (Rs. Cr)



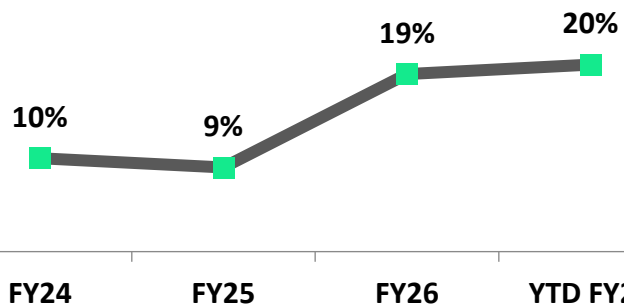
Net Debt (Rs. Cr)



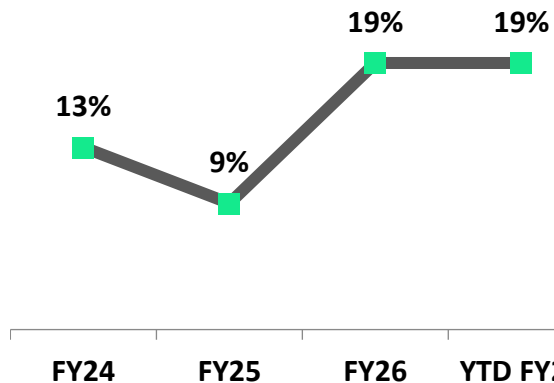
Net Debt to Equity(X)



Return on Capital Employed*



Return on Equity



Net Debt to EBITDA* (X)



*EBITDA excludes Other Income and Treasury Investments

Company Overview



About Us



A leading provider of specialized engineering services to the offshore oil & gas industry, delivering critical solutions across subsea and marine operations



About Us

- Incorporated as Peerless Leasing Pvt Ltd in 1986
- Acquired by Coflex Stena in 1999
- In 2001 Became part of Technip Group and rechristened as Seamec



Operations

- Offshore Specialize Engineering Services for Oil & Gas
- Offshore Subsea Construction
- Bulk Carrier Division



Certifications

- ISM certification
- ISO 31000:2018
- ISO 45001:2018
- ISO 9001:2015
- ISO 14001:2015



Asset Portfolio

Diving Support Vessel - 6

- SEAMEC II
- SEAMEC III
- SEAMEC PRINCESS
- SEAMEC PALADIN
- SEAMEC SWORDFISH
- SEAMEC AGASTYA

Offshore Support Vessel – 1

- SEAMEC DIAMOND

Accommodation Barge – 1

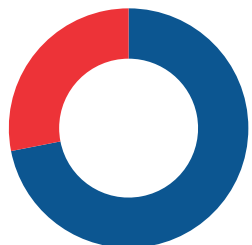
- SEAMEC GLORIOUS

Bulk Carriers - 1

- ASEAN PEARL(JV)
- SEAMEC GALLANT*



Geographical Revenue Bifurcation - FY26



- Overseas Business: **~17%**
- Domestic: **~83%**



Clientele

ONGC ,L&T, POSH, Safeen AL Behar, Zamil Offshore, Clipper Petroleum, Lamprell Energy, Mermaid, Eagle Bulk Shipping, Westfield Energy

*Board approval received for Sale of Seamec Gallant, awaiting Shareholder's approval

Corporate Structure



SEAMEC LIMITED



Promoter holding in Seamec: ~72.72%



Seamec was acquired by HAL Offshore in **2014** from the erstwhile **Technip India (Technip)** group.



Our Subsidiaries



Seamec International FZE

Incorporated in 2010, our wholly owned subsidiary **Seamec International FZE**, is actively engaged in providing bulk transportation services, and currently operates two bulk carriers.



Seamate Shipping FZC

We recently established a step down subsidiary **Seamate Shipping FZC** by forming a strategic joint venture with Arete Shipping DMCC in Ajman Freezone, U.A.E. to further expand our bulk carrier operations.



Aarey Organic Industries Private limited

It is the wholly owned subsidiary of Seamec Limited and was acquired in May 2023.



Seamec UK Investments Ltd

It is the wholly owned subsidiary of Seamec Limited and was incorporated in March 2023 to explore business opportunities in UK & Europe Region

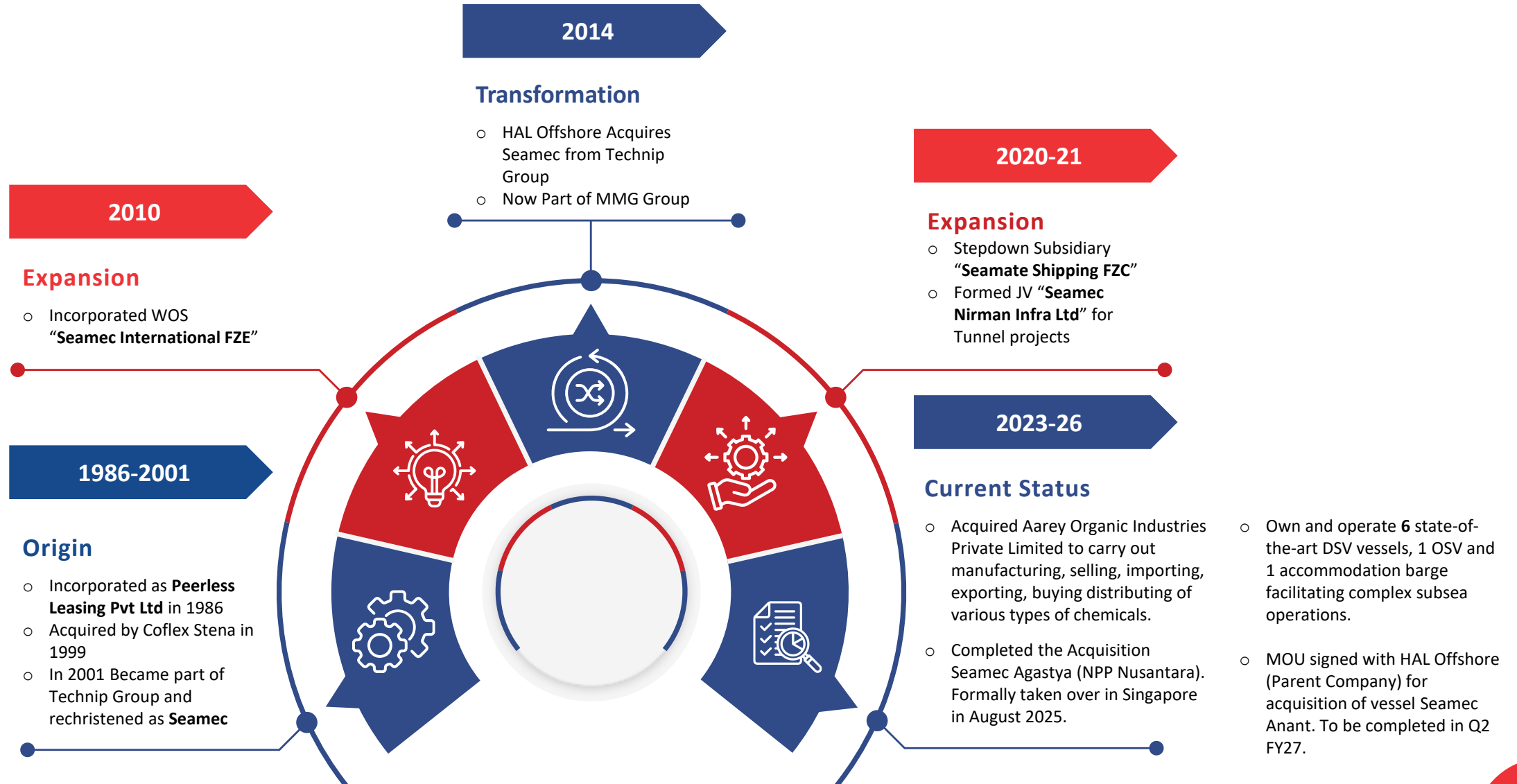


Seamec Nirman Infra Limited

Set-up a JV with M/s. Nayavridhi Infra LLP by name Seamec Nirman Infra Limited

Projects closed, no further business undertaken.

Journey So Far



Experienced Management Team



Mr. Sanjeev Agrawal
Chairman

Qualification: Masters in Commerce, Masters of Business Administration from Coca-Cola University, Atlanta, USA

Experience: Mr. Sanjeev Agrawal is one of the founder of MMG Group. Over the last 26 years, he has played an instrumental role in successfully scaling and diversifying group's business interests in various fields including Off-shore vessels for complex subsea activities, Food & Beverages, Education, Hospitality and Real Estate.



Mrs. Ruby Srivastava
IRS (Retired)
Independent Woman
Director

Retired Civil servant in the Government of India, with more than 35 years experience of overall experience. During her illustrious career, she had many coveted posts, including Director Finance and Chief Financial Officer of Nuclear Power Corporation of India Ltd. She was superannuated in the rank of Principal Chief Commissioner Income Tax.



Dr. Amarjit Chopra
Independent Director

PHD on "NPA Management in Banks-A comparison of Public & Private Sector Banks in India" Holds about 50 Yrs Industry Experience and has held key positions on the Board of Bank of Baroda and Indian Bank as a Nominee of Government of India. Member of Standing Committee on Corporate Laws since 3 years.

Experienced Management Team



**Mr. Raghav Chandra IAS
(Retired)**
Independent Director

Retired Civil Servant with Government of India, superannuated to the rank of Secretary. Holds expertise in the fields of Infrastructure, Sustainability and arts at National level. His extensive experience includes Highway development and management Housing and Urban Infrastructure development, Industrial Infrastructure and Public-Private Partnerships.



Mr. Rajesh Kumar Yaduvanshi
Independent Director

Mr. Rajesh Yaduvanshi is a Doctorate in Philosophy and Masters in Science. A career banker with over 35 years of experience. Mr Yaduvanshi is Ex-Executive director of PNB and Dena Bank. He is currently a member of External Screening Committee (SBI), Outside Expert Committee (ONGC) and an expert member of MHRD, Government of India



Mr. Rajeev Goel
Non-Executive Director

Mr. Rajeev Goel is an integral part of MMG Group and part of the Founder group for Oil & Gas business since 1998. Mr. Goel was the key person, instrumental in the acquisition of Seamec Limited by HAL Offshore in 2014. Mr. Goel possesses long standing experience in MSV operations and EPC operations of MMG's Oil & Gas portfolio.



Mr. Naveen Mohta
Whole Time Director

Mr. Naveen Mohta is a qualified Chartered Accountant and Cost and Works Accountant with over 25 years of experience. Mr Mohta oversees the operations and commercial activities of offshore fleets and is also involved in business development for overseas subsidiaries.

Experienced Management Team



Mr. Ashok Verma
Chief Financial Officer

Mr. Ashok Verma is a Chartered Accountant with 26+ years of diversified experience in finance, accounting, treasury, taxation, M&A, IR and Strategic business finance etc. across leading listed and multinational organizations. Mr. Verma holds an Executive MBA from IIM Kolkata and a Diploma in IFRS from ACCA, UK



Mr. S. N Mohanty
President - Corporate Affairs, Legal & CS

Mr S.N. Mohanty is Masters in Commerce, CS, CWA and has a degree in Law. Mr Mohanty has over 4 decades of experience in corporate affairs, Compliance, Corporate Governance, legal, Commercial, Procurement, HR & Other areas. Mr Mohanty is also entrusted with the operations of overseas subsidiaries and business development.

Key Strengths

A formidable player in offshore shipping backed by India's largest fleet of multi-support vessels

01

Vibrant leadership and competent management bandwidth having strong executional capabilities

03

Healthy Financial position with adequate liquidity providing business flexibility and superior profitability

05

Competent and prudent commercial management facilitating revenue visibility and superior vessel deployment rates

07

02

Strong parentage of MMG strengthening financial position and market reputation

04

Technical expertise and financial strength boosting us to a leading position in tendering process

06

Low maintenance cost due to proactive preventive maintenance

Business Overview

Q1 FY27



Asset Portfolio – Diving Support Vessels



Diving Support Vessels are specialized ships designed to facilitate offshore diving operations equipped with dedicated facilities for divers, advanced diving equipment, and control systems



DSVs provides services, which include S.B.M maintenance removal and installations, Platform, Riser and Pipeline repairs, Subsea constructions and Maintenance operations & deployment of ROV

Why DSVs matter

- Core revenue generating assets for offshore IMR and subsea operations
- High entry barriers due to specialised equipment and certification requirements
- Beneficiaries of increasing offshore maintenance and production enhancement spending
- Long operating history with ONGC and international oil majors



SEAMEC II

Built Year: 1982

Procurement Year: 1993

Gross Tonnage: 4,503



SEAMEC III

Built Year: 1983

Procurement Year: 1993

Gross Tonnage: 4,327



SEAMEC PRINCESS

Built Year: 1984

Procurement Year: 2006

Gross Tonnage: 11,121

Asset Portfolio – Diving Support Vessels



SEAMEC PALADIN

Built Year:	2008
Procurement Year:	2021
Gross Tonnage:	5,648



SEAMEC SWORDFISH

Built Year:	2007
Procurement Year:	2023
Gross Tonnage:	5,372



SEAMEC AGASTYA

Built Year:	2010
Procurement Year:	2025
Gross Tonnage:	5,001

Asset Portfolio – Offshore Support Vessels

- Offshore Support Vessels (OSVs) are specially designed ships for the logistical servicing of offshore platforms and subsea installations, from installation through the full-service life of offshore fields
- Critical support assets for offshore logistics and platform operations
- Supports integrated service offering to clients

Seamec Diamond

Built Year:	2011
Procurement Year:	2023
Gross Tonnage:	1,922



Asset Portfolio – Barge

- A barge is a specialized vessel designed for Offshore operations.
- One of the key features of barges is their significant capacity making them highly cost-efficient for accommodation and Project material management.

SEAMEC GLORIOUS (BARGE)

Built Year:	2006
Procurement Year:	2021
Gross Tonnage:	8,950

Business Relevance

-  Supports offshore accommodation and project execution activities
-  Seasonal deployment linked to offshore project cycles
-  Provides operational flexibility during large offshore projects



Asset Portfolio – Bulk Carrier



Bulk Carrier Operations Providing Revenue Diversification

SEAMEC operates its bulk carrier business through its wholly owned subsidiary **SEAMEC International FZE** and step-down subsidiary **SEAMEC Shipping FZC**, serving global dry bulk transportation markets.



Strategic Relevance

- Provides diversification beyond offshore oil & gas operations
- Exposure to global dry bulk shipping markets
- Operated through international subsidiaries based in UAE
- Supports balanced revenue mix across marine services segments
- Asset platform provides optionality for future fleet expansion opportunities



ASIAN PEARL

Built Year: 2003

Procurement Year: 2020

Category: Handymax

Gross Tonnage: 27,989

Fleet Expansion & Capital Allocation

Fleet Expansion Supporting Future Growth



Recent Additions

- SEAMEC Agastya commenced operations during FY26
- SEAMEC Diamond resumed operations after statutory dry docking



Upcoming Growth

- Proposed acquisition of SEAMEC Anant from HAL Offshore
- Expected to enhance fleet capability and revenue generation potential



Capital Allocation Philosophy

- Focus on demand-backed vessel acquisitions
- Strong balance sheet supporting future expansion opportunities



Industry Overview

Q1 FY27



Global Offshore Marine Services Market



Global Offshore Services Industry in Structural Upcycle

The global offshore marine services industry is benefiting from rising offshore E&P investments, ageing offshore infrastructure and structurally constrained vessel supply.

Market Segment	2024-2025 Market Size	2034-35E Market Size	CAGR
OSV Market	\$19.85 Bn	~\$38.22 Bn	7.63%
DSV Market	\$1.27 Bn	~\$2.23 Bn	~5.8%
Subsea IMR	\$7.14 Bn	~\$13.8 Bn	9.8%
Offshore Decommissioning	\$6.6 Bn	~\$13 Bn	7.1%%



Key Takeaway

Offshore support, diving support and subsea maintenance markets are expected to grow faster than global oil demand, supported by infrastructure ageing and deepwater investments.

<https://www.marketresearchfuture.com/reports/offshore-decommissioning-market-2993>

<https://www.intelmarketresearch.com/subsea-irm-service-market-28136>

<https://www.marketresearchintellect.com/product/diving-support-vessel-market/>

India Offshore Opportunity



SEAMEC LIMITED

Domestic Offshore Activity Accelerating



India Offshore Market

- India OSV market estimated at ~\$1.5 billion
- ONGC remains the dominant demand driver for offshore vessels
- Offshore facilities pipeline includes 25 offshore installations and 1,000+ km of subsea pipelines over the next three years
- ONGC recently floated ₹1,000+ crore offshore vessel tenders under Make in India



Structural Drivers

- Rising energy demand
- High crude import dependence
- Increasing domestic exploration focus
- Growing offshore infrastructure investments



<https://www.imarcgroup.com/india-offshore-support-vessels-market>

https://energy.economictimes.indiatimes.com/amp/news/oil-and-gas/ongc-eyes-pact-with-global-oil-gas-majors-for-25-offshore-blocks/104452912?utm_source=chatgpt.com

https://infra.economictimes.indiatimes.com/amp/news/ports-shipping/ongc-invites-global-bids-for-4-platform-supply-vessels-with-make-in-india-preference/124003758?utm_source=chatgpt.com

India's Offshore Capex Cycle

Government Launches "Samudra Manthan" – National Offshore Exploration Scheme

Key Highlights

- Government of India approved **National Offshore Exploration Scheme ("Samudra Manthan")**.
- **Total outlay: ₹84,084 crore** through FY2030-31.
- Financial assistance of **up to 50%** of eligible exploration costs to encourage offshore exploration.
- Objective is to accelerate exploration of India's offshore hydrocarbon resources and improve long-term energy security

Significant Investments Driving Long-Term Offshore Activity

Company	FY25 Capex	FY26E Capex	Key Offshore Initiatives
ONGC	₹62,000 Cr	₹65,000+ Cr	Samudra Manthan, Deepwater Development
Oil India	₹68.8 Bn	₹75 Bn+	Andaman Exploration Campaign
RIL-BP JV	Ongoing	Expansion	KG-D6 Development

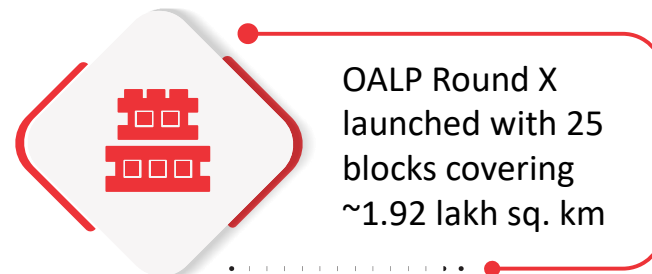
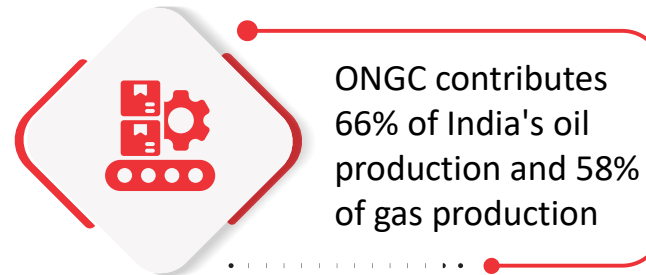
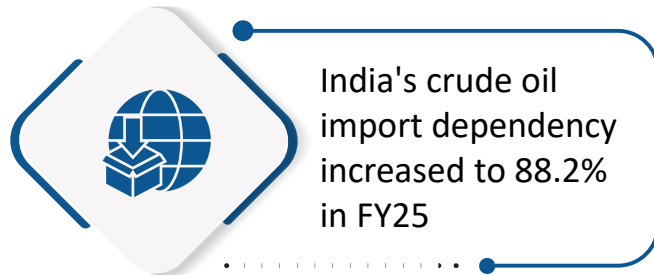


Key Industry Observation

India PSU oil sector capex expected to increase to ₹1.3-1.4 lakh crore with a growing share directed towards offshore exploration and development.

Indian Growing Offshore Exploration Footprint

Exploration Activity Continues to Expand Key Indicators



Why It Matters

Every new offshore block awarded today creates future demand for offshore support vessels, IMR services and subsea construction capabilities.

Key Growth Drivers for Offshore Services Industry

Growth Driver	Impact on SEAMEC
 Deepwater Exploration Growth	 Very High
 Global Upstream Capex Recovery	 High
 Ageing Offshore Infrastructure	 Very High
 Offshore Decommissioning Market	 Medium
 ONGC KG Basin Development	 Very High
 OALP Expansion	 High
 Higher Vessel Utilisation & Rates	 Medium-High
 Constrained Vessel Supply	 Very High





SEAMEC LIMITED

Thank You

SEAMEC Limited

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[91-9594918891](tel:91-9594918891)

Mr. Tejpal Singh

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www.adfactorspr.com

