Simplex Castings Ltd.

[An MSME Unit (Small), Reg. No. UDYAM-CG-05-0000018]

Registered Office : 32, Shivnath Complex G.E.Road, Supela Bhilai – 490023 (C.G.) India

Phone : +91-788-2290484/85 Fax : +91-788-2285664

E-Mail : CFO@simplexcastings.com Website : www.simplexcastings.com

CIN:L27320CT1980PLC019535 **GSTIN: 22AABCS4650E1ZT**

The Cast Master

NABL Approved Laboratory for Chemical & Physical

IAS ACCREDITED Management Systems Certification Body MSCB-174

ISO 9001:2015 & ISO 14001:2015 Certified Company

Complete Machining (with CNC) & Equipment / Fabrication Solution

Date: 16-11-2026

To, The Manager Department of Corporate Services **BSE Limited** PJ Towers, Dalal Street Mumbai-400001 **Scrip Code: 513472**	To, The Manager **Calcutta Stock Exchange** Address: 7, Lyons Range, Dalhousie, Kolkata700001, West Bengal **Scrip Code: 29066**

Sub: Investor Presentation

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed the Investor Presentation on the financial results for the quarter ended 30th September 2026.

This is for your information and record.

Thanking you,

Yours faithfully,

FOR, SIMPLEX CASTINGS LIMITED

KETAN MOOLCHAND SHAH

Digitally signed by KETAN MOOLCHAND SHAH
Date: 2026.11.16 10:22:09 +05'30'

Ketan Moolchand Shah
Whole-time Director
DIN: 00312343

SIMPLEX CASTINGS LIMITED

Manufacturing critical Heavy Components at the core of Steel, thermal, Power and Cement plants.

Investor Presentation

November 2026

CHAIRMAN'S ADDRESS



MR. KETAN SHAH
Chairman and Executive Director

We are proud to report our **highest-ever quarterly PAT** of ₹764.05 lakh, up 36.98% year-on-year. Our EBITDA margin rose by 282 basis points to 20.23%, and our PAT margin improved by 206 basis points to 12.13%. With first-half PAT up 40.55%, our turnaround remains on track. We see **significant opportunities** across steel and power, particularly thermal power. Our focus now is to win larger orders and deliver them on schedule while protecting margins.

We are already investing in the capacity needed to take on larger projects. Capital work-in-progress has nearly tripled to ₹3,677.22 lakh, while net borrowings have declined by 14.63% to ₹6,353.66 lakh. The exchange's **in-principle approval for our latest preferential fundraise is an important step**. As proceeds come in, we expect them to help us accelerate investment in ongoing capital projects and give us greater flexibility to **manage working capital** over the coming quarters.

To support this next phase of growth, we are actively exploring bringing industry veterans on board to expand our sales reach and strengthen project execution. **We have appointed Mr. U. J. M. Rao as a Non-Executive Independent Director**. **He brings 36 years of experience with Indian Railways and 10 years in metro rail, including serving as Managing Director of Andhra Pradesh Metro Rail Corporation Limited. His appointment strengthens the Board's industry expertise and oversight and brings valuable sector perspective as we pursue growth opportunities for our railway division.**

FINANCIAL HIGHLIGHTS- H1FY27



₹12,396 Lakhs

Revenue
(+23.21% from last period)

₹2,426 Lakhs

EBITDA
(+29.05% from last period)

19.58%

EBITDA %

₹1,450 Lakhs

PAT
(+40.55 from last period)

11.70%

PAT %

₹3.54

EPS

ABOUT SIMPLEX

Simplex Castings Limited (SCL) is a leading **Indian Precision Metallurgy** company with global business presence.

SCL possesses well equipped manufacturing facilities such as Heavy Engineering & Fabrication Plant. Each plant is associated with modern machining facilities and a central machine shop with several machine tools including a large number of CNCs, EPC Division to take up Turn-Key Projects, Design wing with modern computer setup and aided tools.

Simplex Castings has manufactured and supplied more than

12,000+

Railway Bogies worldwide.



Simplex Castings has manufactured and supplied more than

500+

Defence products across India.



Simplex Castings has manufactured and supplied more than

10,000+

Coke Oven Batteries across India & more than 17,000 batteries to foreign clients.



COMPANY AT GLANCE

Integrated Heavy Engineering

Six decades of manufacturing experience, serving customers across India and global markets.

COMPREHENSIVE IN-HOUSE CAPABILITIES

- Heavy Castings
- Fabrication
- Precision Machining
- EPC Execution

SECTORS WE SERVE

Steel • Railways • Power
Pumps & Valves • Defence • Mining

6+ DECADES
Manufacturing legacy

₹150+ CR.
Order book
(Present- Feb 2027)

30+ ACRES
Across two manufacturing units

1,000+
Employees

SIMPLEX 2.0 Building scale through operational excellence and integrated execution.

CORPORATE OVERVIEW



CLICK TO VIEW THE VIDEO

LEADERSHIP IN
NICHE CRITICAL HEAVY COMPONENTS

World's Largest Manufacturer of

COKE OVEN DOORS



भारत's Top 2 manufacturers of

TORPEDO LADLE CARS



भारत's First Developer and Largest Suppliers of

SG IRON STAVE COOLER FOR BLAST FURNACE



भारत's Largest Manufacturer of SG

IRON SINTER CAR



भारत's Largest Manufacturer of

PALLET CARS



PROGRESS ON OUR RAILWAY BUSINESS

Established railway experience

Decades of experience supplying railway bogies to wagon builders and Indian Railways.

Trials underway after RDSO approval

Cast bogies are currently undergoing trials and testing. After this phase, we see a visible fixed set of repeat orders across multiple quarters.

Building the next phase of growth

Developing capabilities for locomotive, passenger-coach and metro bogies, including suburban and local train coach opportunities.

30–45 DAYS

Bogie operating cycle

BEFORE DISPATCH

Payment from wagon builders



Casnub Bogie at our manufacturing facility

ADDRESSABLE MARKET IN INDIAN RAILWAYS

Record Railway Investment

₹2.78 lakh crore

Gross Budgetary Support allocated to Indian Railways for FY2026-27, compared with only ~₹29,000 crore in FY2013-14.

Large Existing Rolling-Stock Base

98,000 coaches

Are already deployed across Indian Railways, alongside approximately 3.86 lakh wagons.

Major New Coach Programme

17k non-AC coaches

Indian Railways has taken up manufacturing of approximately 17,000 new General and Sleeper coaches to address rising passenger demand.

Accelerating Track Expansion

35,000 km

New track has been added in the recent expansion phase, versus ~15,000 km in the comparable earlier period.

Record Coach Manufacturing

6,677 LHB coaches

Indian Railways manufactured 6,677 LHB passenger coaches during FY2025-26.

Modern Train Expansion

200 intercity trains

The Railway Ministry has outlined plans for 200 new intercity trains, alongside 238 new suburban trains for Mumbai.

Structural Bogie Demand Opportunity

Higher track capacity enables additional train services and higher rolling-stock deployment.

Indian Railways is undertaking large-scale passenger-coach manufacturing, including a programme for 17,000 non-AC coaches.

Indian Railways continues to replace conventional ICF-design coaches with safer LHB-design coaches, creating an additional replacement-cycle opportunity.

FUNDING THE NEXT PHASE OF GROWTH

₹99.71 CRORE

Preferential Fundraise

₹105 per Equity Share/Warrant

BSE in-principle approval received
03 November 2026

₹10.00 Cr

PROMOTER PARTICIPATION

9,52,500
Warrants Issued

₹89.71 Cr

NON- PROMOTER PARTICIPATION

85,43,486
Shares/Warrants Issued

CAPITAL TO SUPPORT EXECUTION

Capital expenditure

Expand manufacturing capabilities and support larger projects.

Working capital

Support procurement, production and timely order execution.

GROWTH CATALYSTS

Higher-Margin Product Mix
Increasing contribution from complex, precision-engineered castings is expected to enhance profitability and improve overall margin profile.

Revenue Diversification Across High-Growth Sectors
Growing exposure to railways, defence, power, oil & gas, and shipbuilding reduces dependence on the steel industry and creates a more balanced revenue mix.

Stronger Cash Flows & Deleveraging Balance Sheet
Receivables financing through Invoicemart and RXIL supports earlier invoice realisation and more efficient working capital management.

China+1 & Global Sourcing Opportunities
Global manufacturers diversifying sourcing beyond China create opportunities for qualified Indian suppliers of critical castings and engineered components.

Structural Demand Drivers in Castings & Forgings
Investment in energy, infrastructure and defence supports demand for complex components, creating opportunities for specialised manufacturing partners.

Strengthening the Board & Management Team
Adding experienced Board members and key managerial personnel to strengthen governance, sector expertise and execution capabilities for the next phase of growth.

IMPROVING FINANCIAL DISCIPLINE

Empanelled on Invoicemart and RXIL — both TReDS platforms

INVOICEMART
TReDS platform

RXIL
TReDS platform

EARLIER

- Longer receivable realisation cycles
- Greater reliance on bank-funded working capital
- Higher financing costs

NOW

- Earlier payment against eligible accepted invoices
- Receivables financing through Invoicemart and RXIL
- Competitive discounting rates and improved liquidity

INVOICEMART
A joint venture of Axis Bank and mjunction

RXIL
NSE - SIDBI JV

30–35 DAYS
Receivable realisation after dispatch
Timeline cited by management

5–5.5% P. A.
Invoice discounting rate
Rate cited by management

CAPTIVE SOLAR PLANT



Solar Plant Capacity
5.5 MWp Grid

Reduction in Power Cost
From ₹9/unit to ₹5–6/unit

Annual Energy Cost Savings
₹2.16 Crores

CAPEX Requirement
No Material Upfront Investment

Incremental Margins
Adds directly to our margins

KEY PROJECTS EXECUTED

> **Simplex Castings has redefined India's manufacturing capabilities by engineering and innovating critical products that were once imported, and are now proudly Made in India.**



Ballistic Grade castings
for the Turret of war tanks.



Mud gun and tap hole drilling machine
for blast furnaces



Mechanical equipment
for cold rolling mills to Roadmaster Industries.

KEY PROJECTS EXECUTED

> **Simplex Castings has redefined India's manufacturing capabilities by engineering and innovating critical products that were once imported, and are now proudly Made in India.**



Critical castings of S.G. iron pellets for sinter plants.



Developed **emission-free (zero leak or blue sky) doors** for **coke oven batteries** with Japanese technology.



Commission the **slag granulation plant** for the SAIL-Bhilai Steel Plant.

MARQUEE CLIENTELE

रक्षा मंत्रालय
MINISTRY OF
DEFENCE

INDIAN RAILWAYS

इसरो ISRO

HAL

L&T

सेल SAIL

Godrej

JINDAL
STEEL & POWER

SUZLON

JSW

बीएचईएल
BHEL

NIPPON STEEL

SIEMENS

ADITYA BIRLA
HINDALCO

ESSAR

UltraTech
CEMENT
The Engineer's Choice

Texmaco
Rail & Engineering Ltd.

MARQUEE CLIENTELE

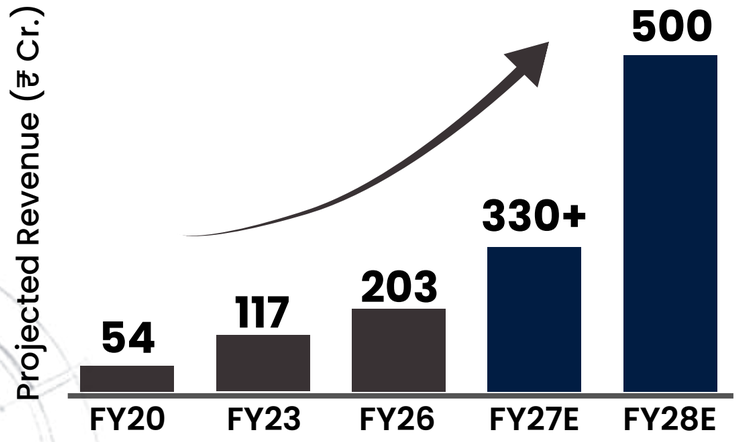


WAY FORWARD

₹500 Crores

Targeted Revenue Growth Aspiration

Riding positive industry momentum, we are confidently aspiring a revenue milestone of **₹500Cr.** by end of **FY28** and remain committed to sustaining a consistent **10% PAT margin** through execution and superior operational capabilities.





1. **Railways Growth Engine:**
Launching our dedicated Railway Plant and scaling up participation in government-backed projects, backed by our **recent RDSO approval** and proven execution capabilities.

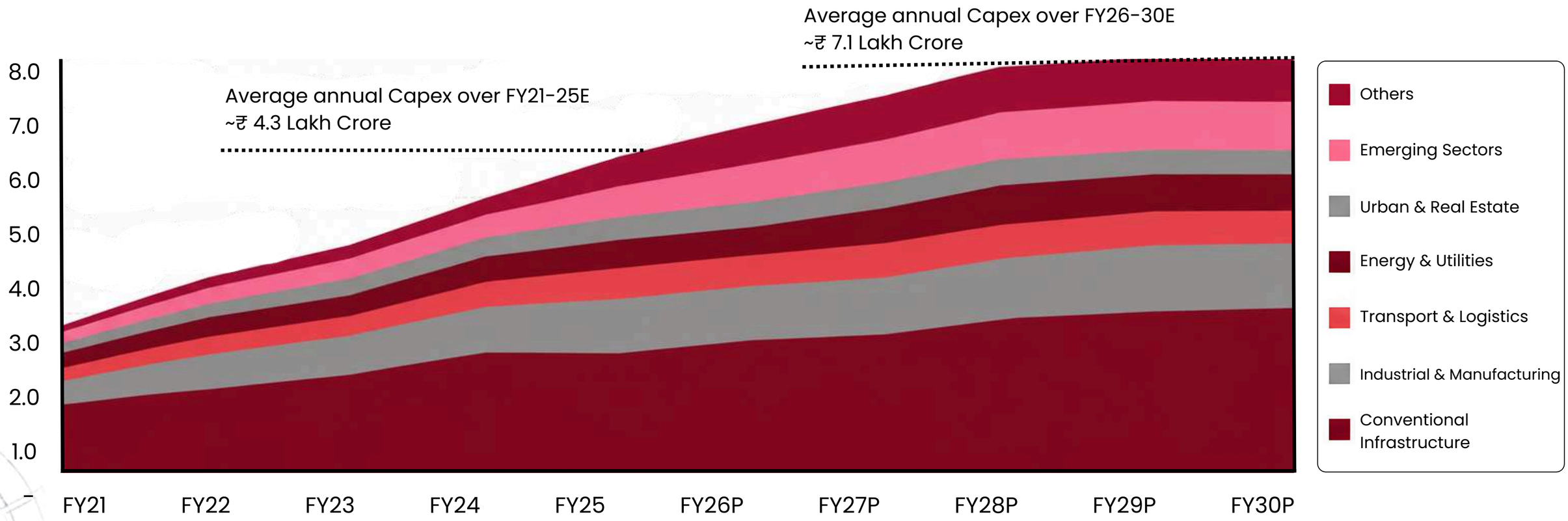
2. **Defence Manufacturing Expansion:**
Executing trial defence orders and advancing precision casting capabilities to tap the growing opportunities in the defence sector.

3. **Opportunity Across High-Growth Sectors:**
Well positioned to tap opportunities across **thermal power and other power-sector projects**, driving demand for large, complex castings used in critical equipment and infrastructure.

4. **Inorganic Acquisitions:**
Evaluating acquisition opportunities in allied casting and engineering segments to enhance capabilities, expand the skill base, and reinforce our leadership in heavy engineering and fabrication.

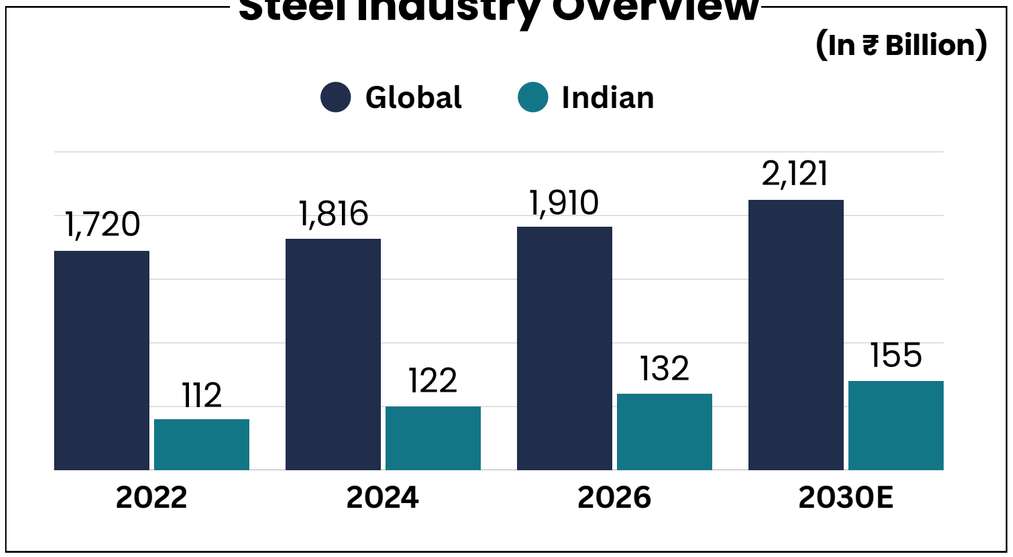
RISING DEMAND FOR PRECISION STEEL

As India's capex shifts from traditional industries toward emerging sectors, demand for precision and structural steel is expected to rise significantly, driven by increasingly complex infrastructure requirements.



INDUSTRY OVERVIEW

Steel Industry Overview

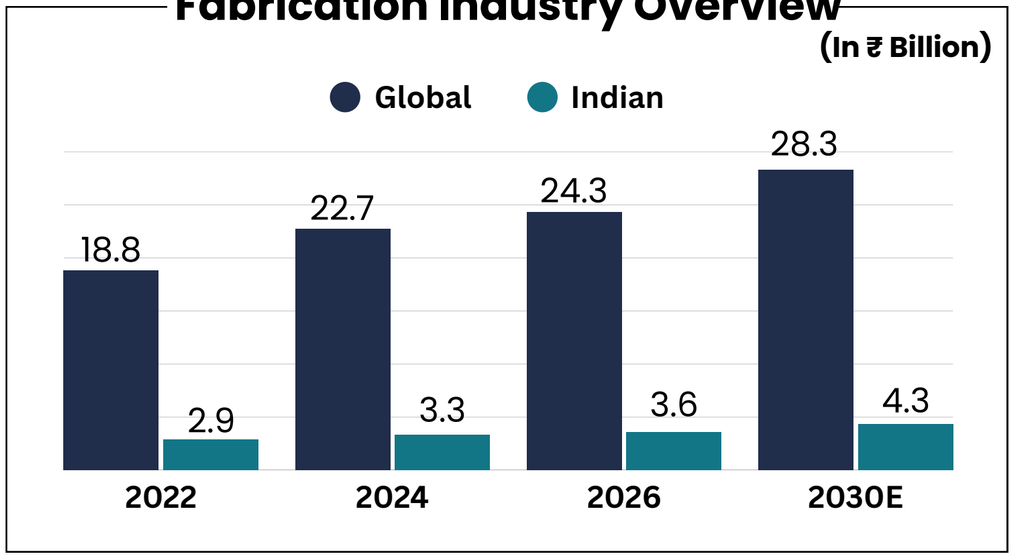


CAGR - 2.5% | CAGR - 3.8%

Key Growth Drivers

- Infrastructure, urbanization, and industrial capex growth
- Rising demand from automotive, railways, construction, defense, and renewable energy sectors
- Growing focus on specialty, value-added, and customized steel products
- "Make in India" and global manufacturing expansion supporting steel demand

Fabrication Industry Overview



CAGR - 4.6% | CAGR - 4.2%

Key Growth Drivers

- Rising infrastructure and industrial manufacturing demand
- Increasing automation and precision engineering adoption
- Growth in railways, mining, power, EV, and renewable energy sectors
- Localization of supply chains and fabrication modernization driving growth



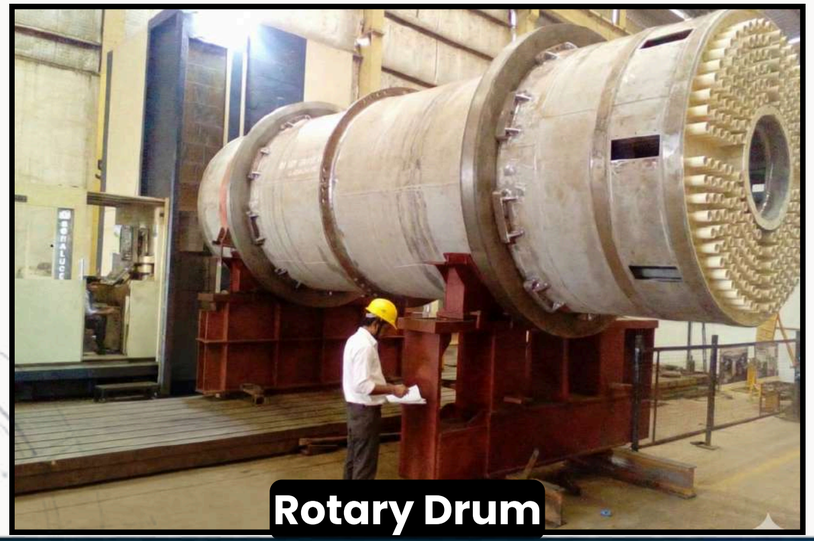
OUR MANUFACTURING FACILITIES

HEAVY ENGINEERING & FABRICATION DIVISION(1/2)

Capacity
15000+ MTPA


Sprocket Assembly


Hot Off Take


Rotary Drum


Sinter Cooler

FERROUS FOUNDRY DIVISION(2/2)

Capacity
21000+ MTPA


Sinter Car


Ingot Mold



Bed Plate Casting


Checker Grid Support



Slag Pot

OUR PRESENCE





Export Countries

Russia, Ukraine, Brasil, France, Venezuela, Italy, Spain, Egypt, Australia, Canada, Japan, Taiwan, etc.

Presence in India

Facilities- Bhilai and Tedesara.

COMPANY PROMOTERS



Mr. Ketan Shah

Chairman and Executive Director

Mr Ketan M Shah joined Simplex Castings Limited in March, 1993 as a Director. He holds a Bachelor Degree in Mechanical Engineering and a Postgraduate Degree in Business Management. He became the Managing Director of the Company in July, 2010 and Chairman of the Company in August, 2015. Over the period of his Thirty Five years of experience and being an innovative technocrat, company succeeded in positioning its global presence as one of the reliable names for customers. It is his passion and honest devotion towards the company, that all employees, stakeholders, bankers, suppliers, customers and financial institution have been holding hands at all situations. He is Director in Hem Holdings and Trading Limited , SEFW Projects Private Limited, Sim Prabha Estates and Trading Company Pvt Ltd and Prabha Plantations Private Limited.



Dr. Sangeeta K Shah

Managing Director

Mrs. Dr. Sangeeta Ketan Shah holds Master Degree in Business Administration. She is an experienced and dynamic women entrepreneur. She is an active member of Industrial Association, CII, IIF, Chhattisgarh Skills Development, and also holds membership in various other associations. Her sound administration of Commercial & Financial Functions, Plant Operative Visions, Industrial Relations, Human Resources and Legal Competence, the company can achieve various Milestones. Since a decade, she worked in different capacities in Simplex Castings Limited and joined Board of the company as a Executive Director from 1 October, 2014. Because of her Strategic & Analytical Attributes, the company is gaining momentum. She is also director in other four Companies. She is Director in Hem Holdings and Trading Limited , Sefw Projects Private Limited, Sim Prabha Estates and Trading Company Pvt Ltd and Prabha Plantations Private Limited.She is also designated Partner in Coin Media LLP.

KEY MANAGEMENT PERSONNEL

Mr. Ketan Shah
Chairman and Director

Mrs. Sangeeta Shah
Managing Director

Mr. Sajal Ghosh
Whole Time Director

Mr. Avinash Hariharno
Whole Time Director

Mr. Urlam Rao
Independent Director

Mr. Palash Singhania
Independent Director

Ms. Indu Nagar
Independent Director

Ms. Smita Thakur
Independent Director

Mr. Rajesh Acharya
Chief Financial Officer

Mr. Chandrashekhar Sahu
Company Secretary

TECHNICAL COLLABORATIONS

Our strategic collaboration enables the integration of cutting-edge technology and world-class engineering solutions into the Indian Industrial Landscape. Our partnership reflects a shared commitment to innovation, quality, and delivering exceptional value to our clients.

Beijing Shougang

Northern Heavy Industry

Hyundai Heavy Industries

Kawasaki Steel

Tangsgan Ganding Metallurgical Machinery Manufacturing

Qidong Metallurgy & Machinery

QUALITY ASSURANCE



To
M /s SIMPLEX CASTINGS LIMITED-BHILAI
32 Shivnath Complex G E Road Supela Bhilai Bhilai,Chhattisgarh - 490023, India

Sub: Approval of Fresh Registration Request
Ref: Your registration request ID **30848** Dated **05/11/2025**

Please refer to your request for fresh approval as per details cited above.
It is required to carry out Prototype testing for the following items: -

Item ID: 3100423, Cast Steel Casnub bogie and its components
Sub Item
ID: 3100423001, Cast steel side frame
ID: 3100423002, Cast Steel Bolster; Drg.WD-89067-S/4 PL- 38106309, Drg.WD- 92058-S/3 PL-38106292, Drg.WD-04017-S/3 PL-38124695, Drg.WD- 97019-S/3 PL-38120707, Drg.WD- 17013-S/4 PL- 38120719, WD-22091-S/4 PL-38120641
ID: 3100423007, Centre Pivot assembly (top & bottom) Drg. no. WD-85079-S/2 PL- IT-1-38106334, IT-2-38106346; Drg. no. WD-97049-S/3 PL-IT-1 38100575, IT-2 -38100587.
ID: 3100423008, CASNUB 22HS/22HS(M) (PL-38100332) / 22RFT BOGIE (Drg. WD-22091-S/2 PL-38101828)

No charges shall be payable to RDSO for prototype testing.

Testing of prototype shall be done at your premises or NTH or any approved lab as decided by RDSO, and all charges for the same will be borne by you. **SSECD 1, RDSO HQ-MECHANICAL** of **RDSO HQ-MECHANICAL** or any other official nominated by him will be visiting your premises for witnessing of prototype testing.

You shall also provide your Internal Test Report (ITR) along with the prototype.

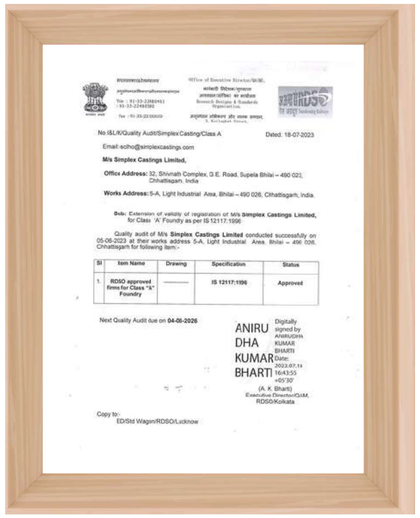
Please note that the time permitted for offering ITR is **60** days.

Additional Remarks

Description
No remarks added

RDSO

(Wagon, Mechanical)



No I&L/K/Quality Audit/Simplex Casting/Class A Dated: 18-07-2023

Email:scho@simplexcastings.com

M/s Simplex Castings Limited,

Office Address: 32, Shivnath Complex, G.E. Road, Supela Bhilai – 490 021, Chhattisgarh, India

Works Address: 5-A, Light Industrial Area, Bhilai – 490 026, Chhattisgarh, India.

Sub: Extension of validity of registration of M/s **Simplex Castings Limited,** for Class 'A' Foundry as per IS 12117:1996

Quality audit of M/s **Simplex Castings Limited** conducted successfully on 05-08-2023 at their works address 5-A, Light Industrial Area, Bhilai – 490 026, Chhattisgarh for following item:-

Sl	Item Name	Drawing	Specification	Status
1.	RDSO approved firms for Class "A" Foundry	———	IS 12117:1996	Approved

Next Quality Audit due on **04-08-2026**

ANIRUDHA KUMAR BHARTI Digitally signed by ANIRUDHA KUMAR BHARTI Date: 2023.07.19 16:43:55 +05'30'

(A. K. Bharti)
Executive Director/QAM,
RDSO/Kolkata

Copy to:-
ED/Std Wagon/RDSO/Lucknow



Certificate of Registration

This is to Certify That The Environmental Management System of

SIMPLEX CASTINGS LTD.

5A, LIGHT INDUSTRIAL AREA, BHILAI - 490026, CHATTISGARH, INDIA.

has been audited and conformed to be in accordance with the requirements of

ISO 14001:2015

The Environmental Management System is Applicable to :

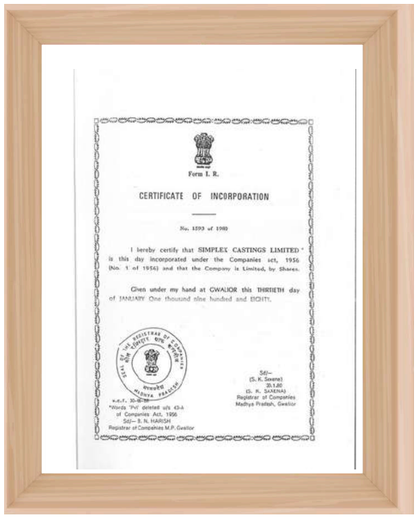
MANUFACTURING & SUPPLY OF FABRICATED EQUIPMENTS, COMPONENTS, CASTING (CAST IRON, STEEL & ALLOY STEEL) IN SAND MOULDING PROCESS AND ASSEMBLY OF BRAKE GEAR, ERC CLIPS, VSE, IS & SSL VI, METAL LINERS & RUBBER MOULDED COMPONENTS UP TO SIZE 28/36 INCHES SUCH AS GROOVED RUBBER SOLE PLATE 6MM THK, COMPOSITE GROOVED RUBBER SOLE PLATE 6 2MM & 10MM THICK.

Certificate No : EHT301122
Initial Registration Date : 01/12/2022
Date of Expiry* : 30/11/2025
1st Surve. Due : 01/11/2024
Issuance Date : 01/12/2022
2nd Surve. Due : 01/11/2024

Director

IAS ACCREDITED

Aashtha Assessment Pvt. Ltd.



Form I. R.

CERTIFICATE OF INCORPORATION

No. 1093 of 1980

I hereby certify that SIMPLEX CASTINGS LIMITED is this day incorporated under the Companies act, 1956 (No. 1 of 1956) and that the Company is Limited, by Shares.

Given under my hand at GWALIOR this THIRTIETH day of JANUARY One thousand nine hundred and EIGHTY.

Sd/-
(S. K. Swarnkar)
31.1.80
(S. R. SAXENA)
Registrar of Companies
Madhya Pradesh, Gwalior

"Words "Pvt" omitted u/s 43-A of Companies Act, 1956"

Sd/- S. R. HARSH
Registrar of Companies M.P. Gwalior



National Accreditation Board for Testing and Calibration Laboratories
(A Constituent Board of Quality Council of India)

CERTIFICATE OF ACCREDITATION

SIMPLEX CASTINGS LTD. (TEST LAB)

has been assessed and accredited in accordance with the standard

ISO/IEC 17025:2017

"General Requirements for the Competence of Testing & Calibration Laboratories"

for its facilities at

5, Industrial Estate, Bhilai, Chhattisgarh

in the field of

TESTING

Certificate Number : TC- 0405
Issue Date : 09/10/2023 Valid Until : 08/10/2025

This certificate remains valid for the Scope of Accreditation as specified in the annexure subject to continued satisfactory compliance to the above standard & the relevant requirements of NABL.
(To see the scope of accreditation of the laboratory, you may also visit NABL website www.nabl-india.org)

Signed for and on behalf of NABL

N. Venkateswaran
Chief Executive Officer (In)



भारत सरकार
Government of India
सूक्ष्म, लघु एवं मध्यम उद्यम मंत्रालय
Ministry of Micro, Small and Medium Enterprises

UDYAM REGISTRATION CERTIFICATE

UDYAM REGISTRATION NUMBER : UDYAM-CG-05-0000010

NAME OF ENTERPRISE : SIMPLEX CASTINGS LIMITED

S.No.	Classification Year	Enterprise Type	Classification Date
1	2023-24	Medium	09/01/2023
2	2022-23	Medium	26/06/2022
3	2021-22	Medium	26/09/2021
4	2020-21	Medium	09/01/2021

MAJOR ACTIVITY : MANUFACTURING

SOCIAL CATEGORY OF ENTREPRENEUR : GENERAL

NAME OF UNIT(S)

S.No.	Name of Unit(s)
1	SIMPLEX CASTINGS LIMITED

OFFICIAL ADDRESS OF ENTERPRISE : Flat/Door/Block No. Plot No-32 | Name of Premises/ Building : Shivnath Complex | Village/Town : Supela | Block : Bhilai | City : Bhilai | Road/Street/Lane : G E Road | State : CHHATTISGARH | District : Durg | PIN : 490023 | Mobile : 9329005202 | Email : bandhaj.singh@simplexcastings.com

DATE OF INCORPORATION / REGISTRATION OF ENTERPRISE : 30/01/1980

DATE OF COMMENCEMENT OF PRODUCTION/BUSINESS : 30/01/1980

NATIONAL INDUSTRY CLASSIFICATION CODE(S)

S.No.	NIC 2 Digit	NIC 4 Digit	NIC 5 Digit	Activity
1	24 - Manufacture of basic metals	2431 - Casting of iron and steel	24319 - Manufacture of other iron and steel casting and products Nowhere	Manufacturing

DATE OF UDYAM REGISTRATION : 04/07/2020

In case of production expansion/closure of some of its enterprise, the benefit of the Government Schemes will be availed as per the provisions of Notification No. S.O. 2119(E) dated 26/06/2020 issued by the Ministry of MSME.

Disclaimer: The contents entered/ selected, as captured/ entered/ selected in the Udyam Registration Application Form and submitted by the enterprise are correct to the best of my knowledge and belief and I undertake to inform any changes therein, immediately. I am aware that any wilful false statement made in this regard shall be punishable under section 7A and other applicable provisions of the Act. I am aware that this Udyam Registration Certificate is granted on the basis of information entered by the enterprise in the Udyam Registration Application Form and subsequent verification thereof and that the Ministry or its implementing agencies shall not be responsible in any manner for the correctness of the said information or for the consequences thereof.

For any assistance, you may contact:

1. District Industries Centre: DIC (CHHATTISGARH)
2. MSME-DFO: RAIPUR (CHHATTISGARH)

Visit : www.msme.gov.in | www.dcmsme.gov.in | www.champions.gov.in

Follow us @msmeindia @msmechampions

BE A CHAMPION with the Ministry of MSME



Certificate of Registration

This is to Certify that
Quality Management System of

SIMPLEX CASTINGS LTD.
(SCL-UNIT III)

223/2, 224, INDUSTRIAL ESTATE, TEDESARA, RAJNANDGAON - 491441, CHHATTISGARH, INDIA.

has been assessed and found to conform to the requirements of

ISO 9001:2015

for the following scope :

MARKETING, DESIGN, MANUFACTURING (FABRICATION, ASSEMBLY & TESTING) AND SUPPLY OF IRON & STEEL TECHNOLOGICAL STRUCTURES AND EQUIPMENTS.

Certificate No : 23IQL176
Initial Registration Date : 06/06/2023
Date of Expiry : 05/06/2026
1st Surve. Due : 06/05/2024
Issuance Date : 06/06/2023
2nd Surve. Due : 06/05/2025

Director

Magnitude Management Services Pvt. Ltd.

PROFIT AND LOSS STATEMENT

In ₹Lakhs

Particulars	Q2FY27	Q2FY26	YoY % Increase	H1FY27	H1FY26	YoY % Increase	FY26
Revenue from Operations	**6,300.90**	**5,540.97**	**13.71%**	**12,395.59**	**10,060.70**	**23.21%**	**20,290.29**
Cost of Goods Sold	4,313.35	3,885.39	-	8,470.82	6,865.48	-	13,543.20
Total Expenses	5,289.42	4,830.15	-	10,473.01	8,721.38	-	17,606.29
EBITDA	**1,274.93**	**964.95**	**32.12%**	**2,426.47**	**1,880.28**	**29.05%**	**3,652.94**
EBITDA %	**20.23%**	**17.41%**	-	**19.58%**	**18.69%**	-	**18.00%**
Finance Cost	165.64	160.25	-	309.08	357.02	-	682.79
Depreciation	97.81	93.89	-	194.82	183.94	-	372.05
PBT	**1,024.21**	**745.37**	**37.41%**	**1,940.67**	**1,378.45**	**40.79%**	**2,841.64**
Tax Expenses	260.16	187.60	-	490.81	346.93	-	715.73
PAT from Operations	**764.05**	**557.77**	**36.98%**	**1,449.85**	**1,031.52**	**40.55%**	**2,125.91**
PAT Margin %	**12.13%**	**10.07%**	-	**11.70%**	**10.25%**	**-**	**10.48%**
Diluted EPS (in Rs.)	**1.86**	**1.43**	-	**3.54**	**2.65**	**-**	**5.64**

BALANCE SHEET STATEMENT

In ₹Lakhs

ASSETS	FY26	FY25
Property, Plant & Equipment	3071.32	3382.80
CWIP	2961.04	1237.62
Other intangible assets	4.07	2.74
Other Financial Assets	300.05	201.09
Deferred Tax Assets	112.52	844.68
Other Non-Current Assets	879.45	250.03
Total Non-Current Assets	**73555.98**	**5949.42**
Inventories	7319.26	5791.78
Trade receivables	4021.58	5113.61
Cash and cash equivalents	80.05	265.18
Other current assets	866.25	971.60
Total Current Assets	**12356.97**	**12209.40**
Total Assets	**19712.95**	**18158.82**

EQUITY & LIABILITIES	FY26	FY25
Shareholder's Fund	**11358.25**	**5666.84**
Long Term Borrowings	1489.10	3104.83
Other Non Current Liabilities	7.02	7.02
Provisions	580.09	687.39
Total Non-Current Liabilities	**2076.21**	**37.99**
Short Term Borrowings	3527.52	4603.25
Other Financial Liabilites	292.36	398.51
Other Current Liabilities	744.35	1701.68
Provisions	161.77	210.55
Total Current Liabilities	**4726**	**6913.99**
Total Equity & Liabilities	**19712.95**	**18158.82**

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Q2 FY27 EARNINGS CONFERENCE CALL

Join us for a discussion on our financial performance, operational highlights and future outlook.

DATE
MONDAY
16th November 2026

TIME
12:00 PM
IST

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