UNITED POLYFAB GUJARAT LIMITED

(Formerly known as United Polyfab (Unit-II) Pvt. Ltd.)

Survey No. 238/239, Shahwadi, Opp. New Aarvee Denim, Narol-Sarkhej Highway, AHMEDABAD-382405.
Phone : 91-079-25731155, 9925232824 **Fax** : +91-79-25731144 **E-mail** : unitedpolyfab@unitedpolyfab.com
info@unitedpolyfab.com • **CIN No.** : L18109GJ2010PLC062928

Date: November 26, 2026

To,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051, Maharashtra.
NSE Symbol: UNITEDPOLY

To,
Listing Compliance Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001, Maharashtra.
BSE Scrip Code: 544756

Sub: Prior Intimation of Meeting of the Board of Directors / Allotment Committee pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Conversion of Convertible Equity Warrants into Equity Shares

Dear Sir/Madam,

Pursuant to Regulation 29 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that a meeting of the Board of Directors [or Securities Allotment Committee] of United Polyfab Gujarat Limited ("the Company") is scheduled to be held on Monday , November 30, 2026 at 04.30 PM at the Registered Office of the Company situated at Survey No. 238, 239, Shahwadi, Opp. New Aarvee Denim, Narol-Sarkhej Highway, Ahmedabad – 382405, Gujarat, inter-alia, to consider and approve the following business:

1. To Allotment or Conversion of up to 2,29,51,550 Convertible Equity Warrants into an equivalent number of fully paid-up Equity Shares of face value of ₹1/- each at an issue price of ₹18.89/- per Equity Share (including securities premium of ₹17.89/- per Equity Share), upon receipt of balance 75% exercise consideration from the warrant holders belonging to the Promoter Category (namely, Mr. Gagan Nirmalkumar Mittal and Mr. Nirmalkumar Mangalchand Mittal), in terms of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

2. Any other matter with the permission of the Chair.

Kindly take the above information on your record.

Thanking You,

Yours faithfully,

For, UNITED POLYFAB GUJARAT LIMITED

GAGAN NIRMALKUMAR MITTAL
Digitally signed by GAGAN NIRMALKUMAR MITTAL
Date: 2026.11.26 18:25:55 +05'30'

Gagan Nirmalkumar Mittal
Chairman & Managing Director
DIN: 00593377
Place: Ahmedabad