

HARDCASTLE & WAUD MANUFACTURING COMPANY LIMITED

Regd. Off.: Mall Office, 2nd Floor, Metro Junction Mall of
West Pioneer Properties (I) Private Limited, Netivali, Kalyan (E), Thane – 421306
E-mail Id: ho@hawcoindia.com Website: www.hawcoindia.in
CIN: L99999MH1945PLC004581 Tel. No.:022-22837658-62

5th August, 2026

To,

BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

**Re : Submission of Unaudited Financial Results of the Company for the quarter ended
30th June, 2026**

Dear Sirs,

Enclosed is a copy of unaudited financial results of the Company for the quarter ended 30th June, 2026, as approved by the Board of Directors of the Company at its meeting held today, which commenced at 2:30 p.m. and concluded on 3:10 p.m. together with a copy of the Limited Review Report of M/s Desai Saksena & Associates, auditors of the Company.

Thanking you,

Yours faithfully,

For Hardcastle & Waud Manufacturing Company Limited

Smita Achrekar
Company Secretary & Compliance Officer

Encl : a/a

Independent Auditor's Limited Review Report

Independent Auditor's Review Report on Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to,
The Board of Directors,
Hardcastle and Waud Manufacturing Company Limited

Introduction

We have reviewed the accompanying statement of unaudited financial results of Hardcastle and Waud Manufacturing Company Limited (the "Company") for the quarter ended June 30, 2026 and the year-to-date results for the period from April 01, 2026 to June 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), read with Circular no. CIR/CFD/FAC/44/2019 issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Management's Responsibility

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

Auditor's Responsibility

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the



Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain assurance to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Desai Saksena & Associates,

Chartered Accountants

Firm Registration Number: 0102358W



CA Alok K. Saksena

Partner

Membership Number: 035170

Place: Mumbai

Date: 05th August, 2026

UDIN: 26035170ECAVCL8654

HARDCASTLE & WAUD MFG CO. LTD
 Regd. Off : Mall Office, II Floor, Metro Junction Mall of West Pioneer Properties (India) Private Ltd,
 Netivali Baug, Kalyan 421306
 Tel. No. 022 22837658
 CIN : L99999MH1945PLC004581 - Website : www.hawcoindia.in - Email:ho@hawcoindia.com

Statement of Unaudited Financial Results for the Quarter ended 30.06.2026

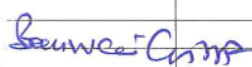
Sr. No	Particulars	Quarter Ended			(₹ in Lakhs)
		30.06.2026 Unaudited	30.06.2025 Unaudited	31.03.2026 Audited (refer note no 4)	Year Ended 31.03.2026 Audited
I	Revenue from Operations	240.91	194.32	336.00	1,061.42
II	Other Income	12.26	11.50	13.27	49.34
III	Total Income (I+II)	253.17	205.82	349.27	1,110.76
IV	Expenses				
	Purchases of Stock-in-Trade	55.47	37.37	86.67	234.73
	Changes in Inventories of Stock-in-Trade	-	-	-	-
	Employee Benefits Expenses	14.17	12.30	12.76	67.81
	Finance Costs	-	-	-	-
	Depreciation and Amortisation Expenses	19.99	19.15	19.88	78.40
	Legal and Professional Fees	6.58	12.27	31.38	99.95
	Other Expenses	24.13	20.41	24.03	89.25
	Total Expenses	120.34	101.50	174.72	570.14
V	Profit before exceptional items and tax (III-IV)	132.83	104.32	174.55	540.62
VI	Exceptional Items	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	132.83	104.32	174.55	540.62
VIII	Extraordinary items	-	-	-	-
IX	Profit before tax (VII- VIII)	132.83	104.32	174.55	540.62
X	Tax Expense				
	Current Tax	22.39	21.03	13.29	54.61
	Deferred Tax	3.52	6.22	(37.68)	(3.04)
	Provision for Earlier Years	-	-	(5.56)	(4.15)
	MAT Credit Entitlement	-	-	-	-
XI	Profit for the period/year (IX-X)	106.92	77.07	204.50	493.20
XII	Other Comprehensive Income				
	A (i) items that will not be reclassified to Profit or (Loss)	6.95	54.48	(13.43)	28.94
	(ii)Income tax relating to items that will not be reclassified to Profit or (Loss)	(1.24)	(12.22)	2.36	(3.43)
	B (i) items that will be reclassified to Profit or (Loss)	-	-	-	-
	(ii)Income tax relating to items that will be reclassified to Profit or (Loss)	-	-	-	-
	Total of Other Comprehensive Income / (Loss) , net of tax	5.71	42.26	(11.07)	25.51
XIII	Total Comprehensive Income (XI+XII) (Comprising Profit/(Loss) and other Comprehensive Income/(Loss) for the period/year)	112.63	119.33	193.43	518.71
XIV	Paid-up equity share capital - (Face Value of Rs. 10/- each)	67.95	67.95	67.95	67.95
XV	Earnings per share of Rs 10/- each, (Not annualised) :				
	a) Basic (in ₹)	15.74	11.34	30.10	72.59
	b) Diluted (in ₹)	15.74	11.34	30.10	72.59



SEGMENT-WISE REVENUE, RESULTS, ASSETS & LIABILITIES:					
Sr. No	Particulars	Quarter Ended			Year Ended
		30.06.2026 Unaudited	30.06.2025 Unaudited	31.03.2026 Audited (refer note no 4)	31.03.2026 Audited
I	Segment Revenue				
	a) Trading	75.80	43.18	106.68	280.18
	b) Investments	107.24	94.91	63.95	445.37
	c) Leasing	57.87	56.23	165.37	335.87
	Total	240.91	194.32	336.00	1,061.42
II	Segment Results - Profit before tax and interest				
	a) Trading	20.33	5.81	20.00	45.44
	b) Investments	101.54	94.91	34.17	394.96
	c) Leasing	32.04	31.26	138.16	229.05
	Total	153.91	131.98	192.33	669.45
	less : Interest	-	-	-	-
	Less : Extra-Ordinary Items	-	-	-	-
	Add : All other un-allocable (expenditure)/income	(21.08)	(27.66)	(17.78)	(128.83)
	Total Profit Before Tax	132.83	104.32	174.55	540.62
III	Segment Assets				
	a) Trading	35.71	15.66	28.66	28.66
	b) Investments	3,227.23	2,755.93	2,724.36	2,724.36
	c) Leasing	2,148.63	2,100.44	2,069.18	2,069.18
	Total	5,411.57	4,872.03	4,822.20	4,822.20
	Add:Unallocated Corporate Assets	87.64	142.61	572.34	572.34
	Total	5,499.21	5,014.64	5,394.54	5,394.54
IV	Segment Liabilities				
	a) Trading	20.55	31.69	28.00	28.00
	b) Investments	-	-	-	-
	c) Leasing	83.66	105.13	103.69	103.69
	Total	104.21	136.82	131.69	131.69
	Add:Unallocated Corporate Liabilities	211.32	206.16	191.80	191.80
	Total	315.53	342.98	323.49	323.49
	Add:Net Worth	5,183.68	4,671.66	5,071.05	5,071.05
	Total	5,499.21	5,014.64	5,394.54	5,394.54

NOTES :

- 1) The above results have been reviewed by the Audit Committee and by the Board of Directors at their respective meeting held on 05th August, 2026.
- 2) Financial Results is also available on the website www.bseindia.com and on the Company's website www.hawcoindia.in.
- 3) Figures of the previous period have been regrouped/rearranged wherever necessary/practicable to conform to the current presentation.
- 4) The figures of the quarter ended March 31, 2026 are balancing figures between audited figures in respect of full financial year and the unaudited published year-to-date figures up to the third quarter of the financial year.

		By Order of the Board	
			
		Banwari Lal Jatia	
		Managing Director	
		DIN : 00016823	
Date : 5th August, 2026			
Place: Mumbai			

