GAJA CAPITAL

Ref : GAJA/CS/09/2026-27 **Date:** September 03, 2026

To, **National Stock Exchange of India Limited (“NSE”)** Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, **BSE Limited (“BSE”)** Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol**: GAJA**	BSE Scrip Code**: 544885**
ISIN**:** INE18UN01038	ISIN**:** INE18UN01038

Sub: Notice of the 27th Annual General Meeting and Annual Report for FY 2025-26

Dear Sir/Ma’am,

The 27th Annual General Meeting (“AGM”) of the Company will be held on Saturday, September 26, 2026, at 12:00 Noon (IST) through Video Conferencing / Other Audio Visual Means. Pursuant to Regulation 34 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we are submitting herewith the Notice for convening the 27th AGM for the financial year 2025-26 which is being sent through electronic mode to the Members, who have registered their e-mail addresses with the Company / with the Registrar and Share Transfer Agent of the Company i.e., MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) / Depositories / with their respective Depository Participant.

Additionally, the AGM Notice for FY 2025-26 are also being uploaded on the website of the Company at https://gajacapital.com/assets/pdf/notice-for-27th-annual-general-meeting-of-gaja-alternative-asset-management-limited.pdf

Further, in accordance with Regulation 36 of the SEBI Listing Regulations, a letter providing web link for accessing the AGM Notice is being sent to all those Members who have not registered their email IDs. In terms of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management & Administration) Rules, 2014 (as amended), the Company has fixed Saturday, September 19, 2026 as the cutoff date to determine the eligibility of the members to cast their vote through remote e-voting or through E-voting during the AGM.

This is for your information and records.

Thanking You,
For **Gaja Alternative Asset Management Limited**

Ishu Jain Digitally signed by Ishu Jain Date: 2026.09.03 23:49:58 +05'30'

Ishu Jain
Company Secretary and Compliance Officer
Membership No.: F10679
Address: 1402 Tower 2B One World Center,
S.B. Marg Lower Parel, Mumbai- 400013
Encl: a/a

NOTICE

27th Annual General Meeting

NOTICE IS HEREBY GIVEN THAT THE 27TH ANNUAL GENERAL MEETING OF THE MEMBERS OF GAJA ALTERNATIVE ASSET MANAGEMENT LIMITED (FORMERLY KNOWN AS GAJA ALTERNATIVE ASSET MANAGEMENT PRIVATE LIMITED) ("THE COMPANY") WILL BE HELD ON SATURDAY, SEPTEMBER 26, 2026 AT 12:00 NOON THROUGH VIDEO CONFERENCING ("VC") / OTHER AUDIO VISUAL MEANS ("OAVM"), TO TRANSACT THE FOLLOWING BUSINESS:

ORDINARY BUSINESS

Item No. 1 – Adoption of Financial Statements

To receive, consider and adopt the Audited Financial Statements (including audited consolidated financial statements) of the Company for the Financial Year ended March 31, 2026, together with the Reports of the Board of Directors and the Auditors thereon.

Item No. 2 – Declaration of Final Dividend

To confirm and declare a Final Dividend at the rate of 15% of the face value i.e. ₹0.75/- (Rupees Zero and Seventy-Five Paise only) per Equity Share of ₹5/- each for the Financial Year ended 31st March 2026.

Item No. 3 – Re-appointment of Mr. Prithvi Pal Singh Haldea (Retiring by Rotation)

To appoint a director in place of Mr. Prithvi Pal Singh Haldea (DIN: 00001220), who retires by rotation and being eligible, offers himself for re-appointment.

Item No. 4 – Re-appointment of Mr. Upendra Kumar Sinha (Retiring by Rotation)

To appoint a director in place of Mr. Upendra Kumar Sinha (DIN: 00010336), who retires by rotation and being eligible, offers himself for re-appointment.

SPECIAL BUSINESS

Item No. 5 – Appointment of M/s Price Waterhouse Chartered Accountants LLP, as Statutory Auditors of the Company and to fix their remuneration.

*To consider and if thought fit, to pass the following resolution as an **Ordinary Resolution:***

“RESOLVED THAT pursuant to the provisions of sections 139, 141, 142 and other applicable provisions, if any, of the Companies Act, 2013 read with the Rules framed thereunder as amended from time to time (including any statutory modification(s) or re-enactment thereof for the time being in force) and based on the recommendation of Audit Committee and the Board of Directors, M/s **Price Waterhouse Chartered Accountants LLP**, (Firm Registration No. **012754N/ N500016**) be and are hereby appointed as the statutory auditors of the Company, to hold office for a term of five consecutive years from the conclusion of the 27th annual general meeting until the conclusion of the 32nd annual general meeting of the Company, at such remuneration excluding applicable taxes and reimbursement of out-of-pocket expenses, as may be recommended by the Audit Committee and as mutually agreed between the Board of Directors and the Statutory Auditors.”

RESOLVED FURTHER THAT the Board of Directors (including any Committee thereof) be and is hereby authorised to do all such acts, deeds, matters and things as may be deemed necessary or expedient for the purpose of giving effect to this resolution.”

Item No. 6 - Continuation of Directorship of Mr. Upendra Kumar Sinha as a Non-Executive Non-Independent Director beyond the attainment of age of Seventy-five (75) years in his current tenure

*To consider and if thought fit, to pass the following resolution, with or without modification(s), as a **Special Resolution**:*

"**RESOLVED THAT** pursuant to Regulation 17(1A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, and other applicable provisions of law, if any, and based on the recommendation of the Nomination and Remuneration Committee and the Board of Directors of the Company, the approval of the Members be and is hereby accorded for the continuation of Mr. Upendra Kumar Sinha (DIN: 00010336) as a Non-Executive Non-Independent Director of the Company beyond the age of seventy-five (75) years.

RESOLVED FURTHER THAT the Board of Directors and/ or the Company Secretary of the Company be and are hereby authorized, jointly and/or severally, to do all such acts, deeds, matters and things, and to execute all such documents, instruments and writings as may be considered necessary, expedient or desirable for giving effect to this resolution."*

For **GAJA ALTERNATIVE ASSET MANAGEMENT LIMITED**

Sd/-
Ishu Jain
Company Secretary & Compliance Officer
Membership No.: F10679

Date: September 03, 2026
Place: Mumbai
Mobile: 9136889894

Registered Office:
302, 3rd Floor, Kanchenjunga Building, 18, Barakhamba Road, Connaught Place, New Delhi, India, 110001

NOTES

1. Ministry of Corporate Affairs ('MCA') vide its General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2020 dated May 5, 2020 and subsequent circulars issued in this regard, the latest being General Circular No. 03/2025 dated September 22, 2025 (hereinafter collectively referred to as "MCA Circulars") and Circular No. SEBI/HO/CFD/ CMD1/ CIR/P/2020/79 dated May 12, 2020, SEBI/ HO/CFD/CMD2/ CIR/P/2021/11 dated January 15, 2021, SEBI/ HO/CFD/ CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI/HO/CFD/ PoD-2/P/CIR/2023/4 dated January 5, 2023, SEBI/HO/CFD/ CFD-PoD-2/P/ CIR/2023/167 dated October 07, 2023, SEBI/ HO/ CFD/ CFDPoD-2/P/CIR/2024/133 dated October 3, 2024 read with Master Circular No. HO/49/14/14(7) 2025CFDPOD2/I/3762/2026 dated January 30, 2026 issued by the Securities and Exchange Board of India (hereinafter referred as "SEBI Circulars") ("collectively MCA Circulars and SEBI Circulars") has allowed companies to hold Annual General Meeting ("the AGM / the meeting") through video conferencing ("VC") / other audio visual means ("OAVM") thereby dispensing the requirement of physical presence of members at common venue, and other related matters with respect to such meeting. Accordingly, in compliance with the MCA and SEBI Circulars read with applicable provisions of the Companies Act, 2013 ("the Act"), and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulation") and Secretarial Standard-2 on General Meeting ("SS-2), the 27th Annual General Meeting "this the AGM / the meeting') of the members of the Company is being held through VC/ OAVM Facility. Hence, Members can attend and participate in the AGM through VC/OAVM only without physical presence at common venue. The deemed venue for this 27th AGM shall be the Registered Office of the Company.

2. Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of SEBI Listing Regulation as may be amended, and MCA and SEBI Circulars, the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the 27th AGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited ('NSDL') for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting, participation in the AGM through VC/OAVM and the e-voting system on the date of the 27th AGM will be provided by NSDL.

3. For convenience of the members and proper conduct of the AGM, Members can login and join the AGM in the VC/OAVM mode at least 15 minutes before the scheduled time of the commencement of the Meeting by following the procedure mentioned below. The facility of participation at the AGM through VC/OAVM will be made available to at least 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.

4. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.

5. As the AGM shall be conducted through VC/ OAVM, the facility for appointment of proxy by the members to attend and cast vote for the members is not available for this AGM and hence the proxy form and attendance slip including Route map are not annexed to the Notice. However, in pursuance of Section 113 of the Companies Act, 2013, the Body Corporate member/ institutional members are entitled to appoint authorised representatives to attend the AGM through VC/ OAVM and participate and cast their votes through e-voting. Accordingly, Institutional / Corporate Members are requested to send a scanned copy (PDF / JPEG format) of the Board Resolution authorizing its representatives to attend and vote at the AGM, pursuant to Section 113 of the Act, at compliance@gajacapital.com.

6. In terms of MCA Circulars and SEBI Circulars, the Company is sending Notice to Members calling the AGM along with the Annual Report for the Financial Year ended March 31, 2026, inter alia indicating the process and manner of remote E-Voting are being sent by E-Mail on the Mail which is registered with Depositories and Registrar and Share Transfer Agent. Members may note that, Notice and Annual Report 2025-26 can also be accessed from the website of the

Company at www.gajacapital.com and on website of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange (NSE) at www.nseindia.com The AGM Notice is also disseminated on the website of NSDL (agency for providing the Remote e-Voting facility and e-voting system during the AGM) i.e. https://www.evoting.nsdl.com/.

7. Relevant details of the director seeking re-appointment by way of retire by rotation as required under SEBI Listing Regulations and Secretarial Standards -2 (SS-2) on General Meetings issued by the Institute of Company Secretaries of India is annexed thereto. Further, explanatory statement and details in respect of Appointment of statutory auditors as per requirement of the Companies Act, 2013 and regulation 36(5) of the SEBI Listing Regulations under item no. 5 are also annexed. The term Member(s) or Shareholder(s) are used interchangeably in this notice.

8. In terms of the SEBI Listing Regulations, securities of listed companies can only be transferred in dematerialized form with effect from April 01, 2020. In view of the above, Members are advised to dematerialize shares held by them in physical form.

9. Members holding the shares in physical form are requested to notify immediately any update/ change of address and/or details of PAN and Bank account to M/s. MUFG Intime India Private Limited (Formerly known as Link Intime India Pvt. Ltd), the Registrar and Share Transfer Agent of the Company. In case shares held in dematerialized form, the information regarding change/update of address, details of bank and PAN should be given to their respective Depository Participant.

10. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the AGM.

Record Date and Dividend

11. The Board has recommended dividend of ₹0.75/- per equity share of ₹5/- i.e. 15% for the financial year 2025- 26. Payment of Dividend, if declared at the Meeting, will be paid to the Members, whose names appear on the Register of Members of the Company as on September 19, 2026. In respect of the shares held in dematerialized form, the Dividend will be paid to Members whose names are furnished by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) as Beneficial Owners at the close of business hours on September 19, 2026.

12. Payment of dividend shall be made through electronic mode to the Members who have updated their bank account details. Members who have not updated their bank account details are requested to do so at the earliest to ensure timely receipt of dividend.

13. Effective April 1, 2020, dividend income is taxable in the hands of shareholders. Hence the Company is required to tax deducted at source ("TDS") from the amount of dividend paid to shareholders at the prescribed rates. A Resident individual shareholder with PAN and who is not liable to pay income tax can submit a yearly declaration in Form No. 121, to avail the benefit of non-deduction of tax at source by e-mail to Compliance@gajacapital.com on or before September 30, 2026. Further no tax shall be deducted on the dividend payable to a resident individual shareholder if the total amount of dividend to be received from the Company during the Financial Year 2025-26 does not exceed ₹10,000/-. Members may note that in case PAN is not updated with the Depository Participant/ Registrar of the Company, the tax will be deducted at a higher rate of 20%.

14. Non-resident members can avail beneficial tax rates under Double Tax Avoidance Agreement ("DTAA") i.e. tax treaty between India and their country of residence. Non-resident members are required to provide details on applicability of beneficial tax rates and provide following documents: (a) Copy of PAN card, if any, allotted by Indian Income Tax Authorities duly self-attested by the member. (b) Copy of Tax Residency Certificate ("TRC") for the FY 2025-26 obtained from the revenue authorities of country of tax residence duly self-attested by the member. (c) Self-Declaration in Form 10-F. (d) No-PE [permanent establishment] certificate. (e) Self-Declaration of beneficial ownership by the non-resident members. (f) Lower withholding Tax certificate, if any, obtained from the Indian Tax Authorities.

15. The members/shareholders are required to provide above documents/declarations by sending an E-mail to Compliance@gajacapital.com on or before September 30, 2026. The Shareholders in the category of Mutual Funds are required to submit their respective SEBI Registration Certificates to Compliance@gajacapital.comon or before September 30, 2026. The aforesaid documents are subject to verification by the Company and in case of ambiguity, the Company reserves its right to deduct the TDS as per the provisions of the Income Tax Act, 2025. In case of Foreign Institutional Investors / Foreign Portfolio Investors tax will be deducted under Section 398 of the Income Tax Act, 2025 @20% plus applicable Surcharge and Cess or at the rate as per the relevant DTAA, whichever is beneficial.

16. Members who wish to claim dividends, which have remained unclaimed, are requested to contact the Secretarial Department, at the Registered Office of the Company or office of the Registrar and Share Transfer Agent ('RTA') of the Company i.e. M/s. MUFG Intime India Private Limited (Formerly known as Link Intime India Pvt. Ltd). Members are requested to note that dividends not claimed within seven years from the date of transfer to the Company's Unpaid Dividend Account will be transferred to the Investor Education Protection Fund ('IEPF'), as per provisions of Section 124 of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) for the time being in force).

17. Shareholders can avail the facility of nomination in respect of shares held by them in physical form, pursuant to the provisions of Section 72 of the Companies Act, 2013 read with the Rules framed thereunder. Members desiring to avail of this facility may send their nomination in the prescribed Form No. SH-13 duly filled in to M/s. MUFG Intime India Pvt. Ltd (Formerly known as Link Intime India Pvt. Ltd). Members holding in electronic form may contact their respective Depository Participants for availing this facility.

18. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in dematerialized form are, therefore, requested to submit their PAN to the Depository Participant(s) with whom they are maintaining their demat accounts. Members holding shares in physical form can submit their PAN details to M/s. MUFG Intime India Pvt. Ltd. (Formerly known as Link Intime India Pvt. Ltd)

19. Shareholders holding shares in electronic form are hereby informed that bank particulars registered against their respective depository accounts will be used by the Company for payment of dividend whenever declared. For the safety and interest of the Shareholders, it is important that bank account details are correctly provided to the Depository Participants and registered against their demat account.

20. Shareholders holding shares in physical mode, who have not provided the information regarding bank particulars, are requested to register/ update their Bank details (e.g. name of the bank and the branch, bank account number, 9 digits MICR number, 11 digit IFS Code and the nature of account) online with M/s. MUFG Intime India Pvt. Ltd. (Formerly known as Link Intime India Pvt. Ltd) on its website (at https://in.mpms.mufg.com/) along with the copy of the signed request letter mentioning the name and address of the Shareholder, scanned copy of the Share Certificate (front and back), self-attested copy of the PAN Card, and self-attested copy of any document (e.g.: Driving License, Election Identity Card, Passport) in support of the address of the Shareholder along with a copy of latest cancelled cheque with the Shareholder's name. Shareholders holding shares in electronic mode are requested to register their Bank details with the relevant Depository Participant.

21. SEBI has mandated those securities of listed companies can be transferred only in dematerialized form from April 01, 2020, except in case of transmission and transposition of securities. In view of the same and to avail various benefits of dematerialization, Shareholders are advised to dematerialize shares held by them in physical form and for ease in portfolio management. Shareholders can contact the Company or M/s. MUFG Intime India Pvt. Ltd. (Formerly known as Link Intime India Pvt. Ltd) for assistance in this regard. Shareholders holding shares in more than one folio in the same name(s) are requested to send the details of their folios along with share certificates so as to enable the Company to consolidate their holding into one folio.

22. The Board of Directors have appointed Mr. Sanjay Doshi, (Membership No. FCS F4171)Practicing Company Secretary from M/s. Sanjay Doshi & Associates, Practicing Company Secretaries as the Scrutinizer to scrutinize the votes cast through the e-voting system at the meeting and remote e-voting process in a fair and transparent manner.

23. The Scrutinizer shall submit his report to the Chairman of the Meeting or any person authorized by him within 2 Working days of the conclusion of the AGM. The Results declared along with the report of Scrutinizer shall be placed on the website of the Company www.gajacapital.com and on website of NSDL immediately after declaration of results by the Chairman or person authorized by him in this behalf. The Company shall simultaneously forward the results to National Stock Exchange (NSE) and BSE Limited, where the shares of the Company are listed.

24. The Members, whose names appear in the Register of Members / list of Beneficial Owners Cut off date : September 19, 2026 as well as e-voting system as on the date of the AGM. Any recipient of the Notice, who has no voting rights as on the Cut-off date, shall treat this Notice as intimation only.

25. A person who has acquired the shares and has become a member of the Company after the dispatch of the Notice of the AGM and prior to the Cut off date : September 19, 2026 shall be entitled to exercise his/her vote either electronically i.e. remote e-voting or e-voting system on the date of the AGM by following the procedure mentioned hereinafter.

26. The remote e-voting period will commence at 09.00 a.m. on September 23, 2026 and will end at 05.00 p.m. on September 25, 2026. In addition, the Members attending the AGM who have not cast their vote by remote e-voting shall be eligible for e-voting at the AGM. The Members desiring to vote through remote e-voting are requested to refer to the detailed procedure given hereinafter.

27. The Register of Directors and Key Managerial Personnel and their Shareholding maintained under Section 170 of the Companies Act, the Register of Contracts or Arrangements in which Directors are interested maintained under Section of Companies Act, 2013 and all other documents referred to in the Annual Report, will be available in electronic mode. Members can inspect the same by sending an email to compliance@gajacapital.com.

Instructions to members for Remote E-voting:

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:

The remote e-voting period begins on September 23, 2026 **at 09:00 a.m. (IST) and ends on** September 25, 2026 **at 05:00 p.m. (IST). The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. Saturday, September 19, 2026, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being** September 19, 2026.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "**Beneficial Owner**" icon under "**Login**" which is available under '**IDeAS**' section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on "**Access to e-Voting**" under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "**Register Online for IDeAS Portal**" or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 5. Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience. **NSDL Mobile App is available on** Download on the App Store GET IT ON Google Play

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from an e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.

2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.

3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

   a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.

   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

   c) How to retrieve your 'initial password'?

      (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

      (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

   a) Click on **"Forgot User Details/ Password?"** (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.

   b) "**Physical User Reset Password?"** (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.

   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.

   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

8. Now, you will have to click on "Login" button.

9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.

2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".

3. Now you are ready for e-Voting as the Voting page opens.

4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.

5. Upon confirmation, the message “Vote cast successfully” will be displayed.

6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.

7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to sanjay@sdaadvisors.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “Forgot User Details/Password?” or “Physical User Reset Password?” option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request to Ms. Rimpa Bag at evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to compliance@gajacapital.com.

2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to (compliance@gajacapital.com). If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.**

3. Alternatively, shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE AGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-voting.

2. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.

3. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.

4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the EAGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM" placed under "**Join meeting**" menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.

2. Members are encouraged to join the Meeting through Laptops for better experience.

3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at (compliance@gajacapital.com). The same will be replied by the company suitably during the AGM.

6. Speaker Registration between September 21, 2026 (9.00 a.m. IST) and September 25, 2026 (5.00 p.m. IST). Only those Members who have pre-registered themselves as a speaker will be allowed to express their views/ask questions during the AGM. Questions / queries received by the Company till 5:00 p.m. (IST) on Thursday, September 24, 2026 shall only be considered and responded during the AGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM.

For **GAJA ALTERNATIVE ASSET MANAGEMENT LIMITED**

Sd/-
Ishu Jain
Company Secretary & Compliance Officer
Membership No.: F10679

Date: September 03, 2026
Place: Mumbai

EXPLANATORY STATEMENT

[Pursuant to Section 102(1) of the Companies Act, 2013]

Item No. 5 – Appointment of Statutory Auditors

M/s. Nangia & Co. LLP, (Firm Registration No. 002391C/N500069), have tendered their resignation vide their letter dated September 01, 2026, for reason set out therein as Statutory Auditors with effect from conclusion of 27th Annual General Meeting.

Further, on recommendation of the Audit Committee, Board of Directors also considered and recommended the appointment of M/s. Price Waterhouse Chartered Accountants LLP, (Firm Registration No. 012754N/N500016) as statutory auditors for a term of 5 years, from the conclusion of 27th Annual General Meeting until the conclusion of the 32nd Annual General Meeting of the Company, subject to the approval of members at ensuing Annual General Meeting.

Disclosure pursuant to Regulation 36 (5) of the SEBI Listing Regulations are as follows:

Proposed Fees Payable to Statutory Auditor	The proposed remuneration for FY 2026-27 shall be ₹40 Lakh (Rupees Forty Lakh only) plus applicable taxes and reimbursement of out-of-pocket expenses. The Board of Directors, in consultation with the Audit Committee, may alter and vary the terms and conditions of appointment, including remuneration, in such manner and to such extent as may be mutually agreed with the Statutory Auditors.
Terms of Appointment	To hold office for a term of five (5) consecutive years commencing from the conclusion of 27th Annual General Meeting until the conclusion of the 32nd Annual General Meeting of the Company. Auditors shall conduct the statutory audit on annual basis and limited reviews on a quarterly basis and any other audits/certification/any other work required and/or deemed required on an ongoing basis.
Any material change in the fee payable to such auditor from that paid to the outgoing auditor along with the rationale for such change	Not Applicable
Basis of Recommendation of Appointment	The Board of Directors and the Audit Committee, at their respective meetings held on September 03, 2026, considered various parameters such as the firm's audit experience across industries, market standing, and clientele served, technical expertise, governance standards, etc., and found M/s. Price Waterhouse Chartered Accountants LLP, suitable for the appointment. Accordingly, the same has been recommended.
Brief Profile	Price Waterhouse Chartered Accountants LLP, (the "Firm") having a Firm Registration No. 012754N/ N500016, is a firm of Chartered Accountants registered with the Institute of Chartered Accountants of India. The Firm was established in the year 1991 and was converted into a limited liability partnership in the year 2014. The registered office of the Firm is at Sucheta Bhawan, 11A Vishnu Digambar Marg, New Delhi - 110 002 and has seventeen (17) branch offices in various cities in India. The Firm is primarily engaged in providing auditing and other assurance services to its clients and is a member firm of Price Waterhouse & Affiliates, a network of firms registered with the Institute of Chartered Accountants of India having Network Registration No. NRN/E/14. Price Waterhouse & Affiliates is a network of separate, distinct and independent Indian Chartered Accountant firms, each of which is registered with the Institute of Chartered Accountants of India. The Firm has more than 120 Assurance Partners as of April 1, 2026. It has a valid peer review certificate and audits various companies listed on stock exchanges in India

Further M/s. Price Waterhouse Chartered Accountants LLP, have given a confirmation and consent under sections 139 and 141 of Act read with the Companies (Audit and Auditors) Rules, 2014 to the effect that they are eligible and are not been disqualified in any manner from being appointed as Statutory Auditors.

M/s. Price Waterhouse Chartered Accountants LLP, have conveyed their consent and confirmed compliance with Sections 139 and 141 of the Act and the applicable rules thereunder, including the criteria of independence and eligibility.None of the Directors, Key Managerial Personnel (KMP), Manager or their relatives is, in any way, concerned or interested, financially or otherwise, in the resolution at Item No. 5.

The Board of Directors recommends the resolution at Item No. 5 for approval of Members as an **Ordinary Resolution.**

Item No. 6: Continuation of Directorship of Mr. Upendra Kumar Sinha as a Non-Executive Non-Independent Director beyond the attainment of age of Seventy-five (75) years in his current tenure:

Mr. Upendra Kumar Sinha (DIN: 00010336) was appointed as an Non-Executive Non-Independent Director of the Company with effect from June 16, 2025 vide resolution passed at Extra- Ordinary General Meeting (EOGM) of the Company, held on June 12, 2025.

Pursuant to Regulation 17(1A) of SEBI Listing Regulations, no listed entity shall appoint a person or continue the directorship of any person as a non-executive director who has attained the age of Seventy-five (75) years unless a Special Resolution is passed to that effect along with the justification for such appointment.

Mr. Upendra Kumar Sinha (DIN: 00010336), will attain the age of Seventy-five (75) years on March 02, 2027. Based on the recommendation of Nomination and Remuneration Committee (NRC) and Board of Directors at its meeting held on September 03, 2026, a Special Resolution is proposed for approval for continuation of Mr. Upendra Kumar Sinha (DIN: 00010336) as an Non-Executive Non-Independent Director of the Company beyond the age of seventy-five (75) years till the tenure of his directorship.

Mr. Upendra Kumar Sinha Holds bachelor's and master's degrees in science, as well as a bachelor's degree in law, from Patna University. He joined the Indian Administrative Services in 1976 as an officer of the Bihar cadre and has held several key positions within the Ministry of Finance, including Joint Secretary for Banking and Capital Markets. He has also served as Chairman of the Working Group on Foreign Investment in India and as Chairman of the Securities and Exchange Board of India.

In addition, he has held leadership roles as Chairman and Managing Director of UTI Asset Management Company Limited and as Chairman of the Association of Mutual Funds in India. He brings over 38 years of extensive experience across public policy, financial markets and institutional governance relevant details as per SEBI Listing Regulations and Secretarial Standards -2 (SS-2) on General Meetings issued by the Institute of Company Secretaries of India is annexed thereto.

Except Mr. Upendra Kumar Sinha, None of the Directors, Key Managerial Personnel (KMP), Manager or their relatives is, in any way, concerned or interested, financially or otherwise, in the resolution at Item No. 6.

The Board of Directors recommends the resolution at Item No. 6 for approval of Members as a **Special Resolution.**

For **GAJA ALTERNATIVE ASSET MANAGEMENT LIMITED**

Sd/-
Ishu Jain
Company Secretary & Compliance Officer
Membership No.: F10679

Date: September 03, 2026
Place: Mumbai

ANNEXURE – A

Details of Directors Seeking Appointment / Re-appointment pursuant to SS-2 and Regulation 36(3) SEBI LODR

Sr. No.	Particulars	Mr. Prithvi Pal Singh Haldea (DIN: 00001220)	Mr. Upendra Kumar Sinha (DIN: 00010336)
1	Name	Mr. Prithvi Pal Singh Haldea	Mr. Upendra Kumar Sinha
2	DIN	00001220	00010336
3	Date of Birth / Age	07th August 1950 (76 years)*	2nd March 1952 (74 years)
4	Date of First Appointment	Appointed as Non-Executive Director w.e.f. 16th June, 2025	Appointed as Chairman and Non-Executive Director w.e.f. 16th June, 2025
5	Expertise / Experience	Capital markets, financial regulation, corporate governance	Public policy, financial markets, institutional governance, IAS (1976 Bihar Cadre)
6	Qualifications	MBA, BITS Pilani	B.Sc., M.Sc., LL.B. – Patna University; IAS (1976)
7	Terms & Conditions of Re-appointment	Liable to retire by rotation; Non-Executive Director	Liable to retire by rotation; Chairman and Non-Executive Director
8	Remuneration last drawn FY 2025-26	Sitting fee & Commission as per appointment letter	Sitting fee & Commission as per appointment letter
8A	Details of Remuneration sought to be paid	Remuneration shall remain unchanged	Remuneration shall remain unchanged
9	Shareholding in Company	Nil	Nil
10	Relationship with other Directors / KMP	None	None
11	Board Meetings attended (FY 2025-26)	5 Board Meeting	6 Board Meeting
12	Directorships in other Public Companies	Nil	• SIS Limited • New Delhi Television Limited • Nippon Life India Management Limited
13	Committee Memberships (GAAML)	Chairman of Corporate Social Responsibility, Member of Risk Management committee	Chairman of Risk Management committee
14	Committee Memberships (Other Cos.)	Nil	**SIS LIMITED** • Nomination and remuneration committee - Chairperson • Audit Committee – Chairperson • Risk Management Committee - Chairperson **New Delhi Television Limited** • Audit Committee - Chairperson • Nomination and remuneration committee - Member **Nippon Life India Asset Management Limited** • Audit Committee - Member • Nomination and remuneration committee - Member • Risk Management Committee - Member
15	Listed entities from which the director has resigned in the past three years	Nucleus Software Exports Limited	• Havells India Limited • Vedanta Limited

*Mr. Prithvi Pal Singh Haldea crossed the age of seventy-five (75) years on August 7, 2025. The approval of the Members as required under Regulation 17(1A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, had already been obtained through a Special Resolution passed at the General Meeting held on June 12, 2025, in connection with his appointment as a Non-Executive Director of the Company with effect from June 16, 2025. Consequently, his continuation as a Non-Executive Director during the aforesaid tenure does not require any further approval under the said Regulation.