

October 17, 2026

To,

BSE Limited ("BSE")
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
SCRIP CODE: 544951

National Stock Exchange of India Limited ("NSE")
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
SYMBOL: ARMEE

Sub: Press Release – Unaudited Financial Results for the Quarter ended on June 30, 2026

Dear Sir/Madam,

Please find enclosed a copy of the press release with regard to the Unaudited Financial Results of the Company for the Quarter ended on June 30, 2026.

The above disclosure is also being made available on the website of the Company at <https://armeeinfotech.com/investors/>

Kindly take the same on record.

Thank You,

For ArMee Infotech Limited

**PURNIMA
JAIN**

Digitally signed by PURNIMA JAIN
Date: 2026.10.17 12:38:27 +05'30'

Purnima Jain
Company Secretary & Compliance Officer
Membership No: A-34071

From Potential to Performance, Enabling Digital India

CIN Number: U72100GJ2011PLC063953

ArMee Infotech Limited
ArMee House,
www.armeeinfotech.com
17, Goyal Intercity Row House,
Thaltej, Ahmedabad -380054. Gujarat India

Email cs@armeeinfotech.com

O +91 79 49114911

ArMee Infotech Delivers Strong Profitability Growth in Q1 FY27; Standalone PAT Rises 192% YoY

Consolidated EBITDA more than doubles as the Company strengthens operational performance and advances its renewable energy strategy.

Key Highlights

- Standalone revenue from operations at ₹273.27 crore, up 1.10% YoY.
- Standalone EBITDA rose 64.61% to ₹7.72 crore; margin improved to 2.83%.
- Standalone PAT grew 191.58% to ₹2.77 crore.
- Consolidated EBITDA rose 128.62% to ₹6.95 crore; PAT turned positive at ₹1.82 crore.
- Subsequent developments: ₹300 crore IPO, 250 MW / 500 MWh BESS award and new renewable energy subsidiary.

Ahmedabad, October 17, 2026: ArMee Infotech Limited (ARMEE), an infrastructure solutions company operating across IT infrastructure, managed services and renewable energy, today announced its unaudited financial results for the quarter ended June 30, 2026.

The Company reported improved profitability in Q1 FY27 despite modest revenue growth. Standalone revenue from operations rose to ₹273.27 crore from ₹270.29 crore a year earlier. EBITDA grew 64.61% to ₹7.72 crore, with EBITDA margin expanding to 2.83% from 1.74%. Standalone PAT increased 191.58% to ₹2.77 crore.

On a consolidated basis, revenue from operations increased 1.66% to ₹275.79 crore. EBITDA rose 128.62% to ₹6.95 crore and EBITDA margin improved to 2.52% from 1.12%. Consolidated PAT was ₹1.82 crore, compared with a loss of ₹0.35 crore in Q1 FY26.

The performance is encouraging in the context of the Company's exposure to government, PSU and institutional procurement cycles, where execution and revenue recognition may be weighted towards later quarters of the financial year.

Q1 FY27 Financial Highlights

₹ crore, except EPS

Particulars	Q1 FY27	Q1 FY26	YoY change
STANDALONE			
Revenue from operations	273.27	270.29	+1.10%
EBITDA	7.72	4.69	+64.61%
PAT	2.77	0.95	+191.58%
EPS (₹)	1.17	0.40	+192.50%
CONSOLIDATED			
Revenue from operations	275.79	271.29	+1.66%
EBITDA	6.95	3.04	+128.62%
PAT	1.82	(0.35)	Turned profitable
EPS (₹)	0.76	(0.15)	Turned positive

Management Commentary

Commenting on the performance, Mr. Ridhish Patel, Chairman & Managing Director, ArMee Infotech Limited, said:

“Our Q1 FY27 performance reflects the strength of our operating fundamentals and continued focus on disciplined execution. Despite the traditionally subdued first quarter associated with government and institutional business cycles, we delivered a meaningful improvement in profitability and operating margins.

The successful completion of our ₹300 crore IPO marks an important milestone in ArMee’s journey, reinforcing our commitment to building a stronger, future-ready organisation.

Our expansion into renewable energy, particularly battery energy storage and solar infrastructure, represents a strategic extension of our established project execution capabilities. The recent award of the 250 MW / 500 MWh BESS project and formation of a dedicated renewable energy subsidiary further strengthen this direction.

As we move forward, our priorities remain strengthening our core businesses, maintaining financial discipline, expanding selectively into infrastructure opportunities and creating sustainable long-term value for stakeholders.”

Strategic Developments Subsequent to the Quarter

Battery energy storage: ArMee Infotech secured a 250 MW / 500 MWh Battery Energy Storage System (BESS) project from Maharashtra State Electricity Distribution Company Limited (MSEDCL). Awarded through tariff-based competitive bidding under the Viability Gap Funding (VGF) scheme, the project involves a 15-year Battery Energy Storage Purchase Agreement (BESPA). It represents the Company’s largest BESS project to date.

Renewable energy subsidiary: On October 15, 2026, the Company incorporated ArMee MH One Renewable Energy Private Limited as a wholly owned subsidiary. The special purpose vehicle will develop, own, operate and maintain solar power projects and associated infrastructure.

IPO milestone: The successful completion of the Company’s ₹300 crore Initial Public Offering marks a significant corporate milestone supporting its next phase of growth and institutional development.

Outlook

ArMee Infotech remains focused on strengthening its established IT infrastructure and managed services businesses while developing its renewable energy portfolio across solar and battery energy storage. Its priorities include execution discipline, operational efficiency, prudent capital allocation and sustainable stakeholder value creation.

About ArMee Infotech Limited

ArMee Infotech Limited (INE0TWE01016), established in 2003, provides infrastructure integration, project execution and managed services across government, PSU, BFSI and private sector clients in India. Its portfolio includes computing infrastructure, servers, smart classrooms, ICT laboratories, technology maintenance and operational support. The Company is expanding into renewable energy through solar EPC, long-term power purchase arrangements and battery energy storage projects.

Website: www.armeeinfotech.com

Media enquiries: Deepali Shah | +91 90295 57708 | deepali@fortunapr.com

Investor relations: Rajshree Ganguly | +91 98338 07235 | rajshree@fortunapr.com