DhanRoto
DHANALAXMI ROTO SPINNERS LTD.

Corporate Office:
The Laxmi, 8-2-686/B/6/D/K & 8-2-686/B/M/K, 4th Floor, Road No.12
Banjara Hills, Near Indian Bank, Hyderabad, Telangana - 500034
Tel: 040-42036297, +91 8374310011
CIN: L18100TG1987PLC007769, GST: 36AAACD8429P1Z4
E-Mail: info@dhanroto.com, accounts@dhanroto.com

To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400001

Date: 13/11/2026

Dear Sir/Madam,

Sub: Outcome of Board Meeting under regulation 30 read with 33(3)(c) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015

Ref: Dhanalaxmi Roto Spinners Limited (Scrip Code: 521216)

With reference to the above subject cited, this is to inform the Exchange that at the meeting of the Board of Directors of Dhanalaxmi Roto Spinners Limited held on Friday, the 13th November, 2026 from 5.00 p.m. to 07:00 p.m. at the registered office of the Company, the following were duly considered and approved by the Board of Directors:

1. Unaudited financial results for the quarter and half year ended 30-09-2026 (Enclosed)
2. Limited Review Report for the quarter and half year ended 30-09-2026 (Enclosed).

This is for the information and records of the Exchange.

Thanking you.

Yours Faithfully,
For **Dhanalaxmi Roto Spinners Limited**

Samskruthi Malpani
Digitally signed by Samskruthi Malpani
Date: 2026.11.13 19:05:07 +05'30'

Samskruthi Malpani
Compliance officer
(M.No. A78656)

Independent Auditors' Limited Review Report on the unaudited Financial Statements of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 as amended

To
The Board of Directors of
Dhanalaxmi Roto Spinners Limited

Report on the unaudited Financial Results

Opinion

We have reviewed the accompanying statement of unaudited standalone financial results of Dhanalaxmi Roto Spinners Ltd for the Quarter ended 30th September, 2026 ("the statement") being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. CIR/CFD/CMD1/ 80 /2019 dated July 19, 2019.

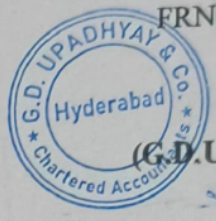
Attention is drawn to the fact that the figures for the corresponding quarter ended 30th September, 2026 as reported in these financial results have been approved by the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

G.D. UPADHYAY & Co. Hyderabad Chartered Accountants

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/CMD1/80/2019 dated July 19, 2019, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.D. Upadhyay & Co.,
Chartered Accountants
FRN: 005834S



(G.D.Upadhyay)
Partner
M.No 027187

Place: Hyderabad
Date: 13/11/2026
UDIN: 26027187UFFRHD1484

DHANALAXMI ROTO SPINNERS LIMITED

REGD.OFFICE SY.NO:114 & 115, STATION ROAD
THIMMAPUR - 509 325 DISTRICT : RANGAREDDY (TELANGANA) E.mail : info@dhanroto.com /investor.relations@dhanroto.com
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Part-I (Amount in Lacs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2026

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		3 Months Ended 30.09.2026	Preceeding 3 Months Ended 30.06.2026	Corresponding 3 Months Ended in the Previous Year 30.09.2025	Year to Date ending 30.09.2026	Year to Date ending 30.09.2025	Previous year ended 31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations:						
I.	Revenue from Operations	6303.21	7360.22	6756.50	13663.43	14721.67	27607.09
II.	Other Income	219.23	269.65	464.33	488.88	627.67	868.02
III.	Total Revenue (I +II)	6522.44	7629.87	7220.83	14152.31	15349.34	28475.11
IV.	Expenses :						
	Cost of Material Consumed	0	0	0	0	0	0
	Purchases of stock-in-trade	6072.19	6974.64	6358.18	13046.83	13001.60	24797.48
	Changes in inventories of Finished Goods, Work-in-progress and stock-in-trade	-130.09	-117.96	137.29	-248.05	920.26	1092.21
	Employee benefits expense	111.69	111.69	105.19	223.38	210.39	432.99
	Finance costs	40.29	28.02	26.88	68.31	53.44	94.15
	Depreciation and amortisation expense	4.55	4.48	5.94	9.03	11.50	21.02
	Other expenses	175.14	304.54	293.61	479.68	524.79	1128.02
	Total Expenses	6273.77	7305.41	6927.09	13579.18	14721.98	27565.87
V.	Profit before exceptional and extraordinary items and tax (III-IV)	248.67	324.46	293.74	573.13	627.36	909.24
VI.	Exceptional Items	0	0	0	0	0	0.59
VII.	Profit before extraordinary items and tax (V- VI)	248.67	324.46	293.74	573.13	627.36	909.83
VIII.	Extraordinary items	0	0	0	0	0	0
IX.	Profit before Tax (VII-VIII) from continuing operations	248.67	324.46	293.74	573.13	627.36	909.83
X.	Tax Expense						
1)	Current Tax	59.82	80.48	76.04	140.30	163.04	222.02
2)	Deffered Tax	0	0	0	0	0	0.72
	Total Tax Expenses	59.82	80.48	76.04	140.30	163.04	222.74
XI.	Profit (Loss) for the period from continuing operations (IX-X)	188.85	243.98	217.70	432.83	464.32	687.09
XII.	Profit/(loss) from discontinuing operations	0	0	0	0	0	0
XIII.	Tax expense of discontinuing operations	0	0	0	0	0	0
XIV.	Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)	0	0	0	0	0	0
XV.	Profit (Loss) for the period (XI + XIV)	188.85	243.98	217.70	432.83	464.32	687.09
XVI.	Earnings per equity share:						
1)	Basic	2.42	3.13	2.79	5.55	5.95	8.81
2)	Diluted	2.42	3.13	2.79	5.55	5.95	8.81
	Other Comprehensive Income						
	(i) Items that will not be reclassified subsequently to profit or loss						
	(i) Items that will be reclassified subsequently to profit or loss						
	Remeasurement of the net defined benefit liability/assets						
	Changes in fair value if investment						
	Total other comprehensive income, net of taxes						
		188.85	243.98	217.70	432.83	464.32	687.09
	Total comprehensive income for the period						

Notes:

1	The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 13.11.2026.
2	The audited Financial Results for the Quarter/Half Year ended 30/09/2026 have been reviewed by the Statutory Auditors in pursuance of Regulation 33 of SEBI (LODR) Regulations,2015
3	The Statement has been prepared accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act,2013 and other recognised accounting practices and policies to the extent applicable.
4	The format for audited quarterly results as prescribed in SEBI's Circular CIR/CFD/CMD/15/2015 dated 30th November, 2015 has been modified to comply with requirements of SEBI's Circular dated 5th July,2016 Ind AS and Schedule III (Division II) to the Companies Act,2013 applicable to Companies that are required to comply with Ind AS.
5	Deferred tax liabilities for the current period, if any, will be determined at the end of the year.
6	The figures of the previous year/periods have been re-grouped/re-classifed, whenever necessary.

Place : Thimmapur
Date : 13.11.2026

DHANALAXMI ROTO SPINNERS LTD.

For DHANALAXMI ROTO SPINNERS LTD.,
Narayan Inani
(NARAYAN INANI)
MANAGING DIRECTOR

DHANALAXMI ROTO SPINNERS LIMITED

REGD.OFFICE SY.NO:114 & 115, STATION ROAD
THIMMAPUR - 509 325 DISTRICT : RANGAREDDY (TELANGANA) E.mail : info@dhanroto.com /investor.relations@dhanroto.com
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UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2026 (Amount in Lakhs)

Particulars	As at 30.09.2026(Unaudited)	As at 31.03.2026 (Audited)
ASSETS		
Non-current assets		
Property, Plant and Equipment	396.23	381.13
Capital work-in-progress		-
Intangible assets	0.26	0.26
Financial Assets		-
Investments	1,938	11.11
Loans		-
Other financial assets	215	182.25
Deferred tax assets (net)		-
Other non-current assets	2.82	5.24
Income tax assets (net)		-
Total Non - Current Assets	**2,552.38**	**579.98**
Current assets		
Inventories	279.69	30.70
Financial Assets		
Investments	4,087	2,073.74
Trade receivables	1,670.85	3,204.02
Cash and cash equivalents	575.22	2,380.73
Loans		
Other financial assets	538.32	1,395.16
Other current assets	210.86	390.11
Total Current Assets	**7,362.36**	**9,474.47**
Total Assets	**9,914.75**	**10,054.45**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	780.06	780.06
Other equity	6,193	5,480.92
Total equity	**6,973.37**	**6,260.98**
LIABILITIES		
Non-current liabilities		
Financial Liabilities		
Borrowings	60	60.00
Other financial liabilities		
Provisions		
Deferred tax liabilities (net)	31.74	32.46
Other Long Term Liabilities		
Total Non - Current Liabilities	**91.74**	**92.46**
Current liabilities		
Financial Liabilities		
Borrowings	334	155.31
Trade payables	2,422	3,338.49
Other financial liabilities		
Other current liabilities	93	207.22
Provisions	-	
Income tax liabilities (net)		-
Total Current Liabilities	**2,849.64**	**3,701.02**
Total Equity and Liabilities	**9,914.75**	**10,054.45**

DHANALAXMI ROTO SPINNERS LTD.

For DHANALAXMI ROTO SPINNERS LTD.,

Narayan Inani

(NARAYAN INANI)
MANAGING DIRECTOR

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CASH FLOW STATEMENT FOR THE YEAR ENDED 30TH SEPTEMBER, 2026

S.No	Particulars	For the Half Year Ended September 30, 2026	For the Half Year Ended September 30, 2025
1	**Statement of Cash Flows**		
	Cash Flow from Operating Activities		
	Profit/(loss) before tax	573.13	627.36
2	**Adjusted for :**		
	Adjustments for finance costs	68.31	53.44
	Adjustments for decrease (increase) in inventories	(248.99)	920.26
	Adjustments for decrease (increase) in trade receivables, current	1,762.68	(781.25)
	Adjustments for decrease (increase) in trade receivables, non-current		
	Adjustments for decrease (increase) in other current assets	179.26	72.35
	Adjustments for decrease (increase) in other non-current assets	2.42	-
	Adjustments for other financial assets, non-current	856.84	
	Adjustments for other financial assets, current	(32.49)	133.25
	Adjustments for other bank balances	-	
	Adjustments for increase (decrease) in trade payables, current	(916.03)	595.34
	Adjustments for increase (decrease) in trade payables, non-current		
	Adjustments for increase (decrease) in other current liabilities	(114.10)	(177.98)
	Adjustments for increase (decrease) in other non-current liabilities	-	8.85
	Adjustments for depreciation and amortisation expense	9.03	11.50
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss		
	Adjustments for provisions, current	-	40.15
	Adjustments for provisions, non-current	-	-
	Adjustments for other financial liabilities, current		
	Adjustments for other financial liabilities, non-current		
	Adjustments for unrealised foreign exchange losses gains		
	Adjustments for dividend income	(2.80)	(3.88)
	Adjustments for interest income	(101.79)	(92.00)
	Adjustments for share-based payments		
	Adjustments for fair value losses (gains)		
	Adjustments for undistributed profits of associates		
	Other adjustments for which cash effects are investing or financing cash flow		
	Other adjustments to reconcile profit (loss)		
	Other adjustments for non-cash items		
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships		
	Total adjustments for reconcile profit (loss)	2,035.47	1,407.39
	Net cash flows from (used in) operations		
	Dividends received		
	Interest paid		
	Interest received		
	Income taxes paid (refund)	(100)	(171.59)
	Other inflows (outflows) of cash		
	Net cash flows from (used in) operating activities	1,935.47	1,235.80
3	**Cash flows from used in investing activities**		
	Cash flows from losing control of subsidiaries or other businesses		
	Cash flows used in obtaining control of subsidiaries or other businesses		
	Other cash receipts from sales of equity or debt instruments of other entities		
	Other cash payments to acquire equity or debt instruments of other entities		
	Other cash receipts from sales of interests in joint ventures		
	Other cash payments to acquire interests in joint ventures		
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships		
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships		
	Proceeds from sales of property, plant and equipment		
	Purchase of property, plant and equipment	(15.10)	
	Proceeds from sales of investment property		
	Purchase of investment property	(3,940.91)	243.70
	Proceeds from sales of intangible assets		
	Purchase of intangible assets		
	Proceeds from sales of intangible assets under development		
	Purchase of intangible assets under development		
	Proceeds from sales of goodwill		
	Purchase of goodwill		
	Proceeds from biological assets other than bearer plants		
	Purchase of biological assets other than bearer plants		
	Proceeds from government grants		

DHANALAXMI ROTO SPINNERS LTD.

	Proceeds from sales of other long-term assets		
	Purchase of other long-term assets		
	Cash advances and loans made to other parties	-	5
	Cash receipts from repayment of advances and loans made to other parties		
	Cash payments for future contracts, forward contracts, option contracts and swap contracts		
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts		
	Dividends received	2.80	3.88
	Interest received	101.79	92.00
	Income taxes paid (refund)		
	Other inflows (outflows) of cash		
	Net cash flows from (used in) investing activities	(3,851.42)	344.58
4	**Cash flows from used in financing activities**		
	Proceeds from changes in ownership interests in subsidiaries		
	Payments from changes in ownership interests in subsidiaries		
	Proceeds from issuing shares		
	Proceeds from issuing other equity instruments		
	Payments to acquire or redeem entity's shares		
	Payments of other equity instruments		
	Proceeds from exercise of stock options		
	Proceeds from issuing debentures notes bonds etc		
	Proceeds from borrowings	178.75	
	Repayments of borrowings		(592.22)
	Payments of lease liabilities		
	Dividends paid		
	Interest paid	(68.31)	(53.44)
	Income taxes paid (refund)		
	Other inflows (outflows) of cash		
	Net cash flows from (used in) financing activities	110.44	(645.66)
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(1,805.51)	934.72
5	**Effect of exchange rate changes on cash and cash equivalents**		
	Effect of exchange rate changes on cash and cash equivalents		
	Net increase (decrease) in cash and cash equivalents		
	Cash and cash equivalents cash flow statement at beginning of period	2,380.73	1983.90
	Cash and cash equivalents cash flow statement at end of period	575.22	2,918.61

For DHANALAXMI ROTO SPINNERS LTD.,

Narayan Inani

(NARAYAN INANI)
MANAGING DIRECTOR

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		Quarter Ended From 01-07-2026 to 30-09-2026	Half year ended From 01-04-2026 to 30-09-2026
Debt Equity Ratio	Total Liabilities/Total Share holders Equity	0.42	0.42
Debt Service Coverage Ratio	Net Operating Income /Total Debt Service	4.69	6.34
Interest Service Coverge Ratio	EBIT/Interest Expenses	7.17	9.39

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Narayan Inani

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