

Avenue Supermarts Limited

Plot No. B-72 & B-72A, Wagle Industrial Estate, Thane (West) , Maharashtra, India - 400 604

Tel.: 91 22 33400500 • e-mail: info@dmartindia.com • Website: www.dmartindia.com

11th July, 2026

To,

BSE Limited

Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Ltd.

Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051

BSE Scrip Code: 540376

NSE Scrip Symbol: DMART

Sub: Press release on financial results for the quarter ended 30th June, 2026

Dear Sir/ Madam,

Please find enclosed herewith Press Release on financial results of the Company for the quarter ended 30th June, 2026.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

For **Avenue Supermarts Limited**

Ashu Gupta

Company Secretary & Compliance Officer

Encl: As above



AVENUE SUPERMARTS LIMITED

Standalone Total Revenue up by 15.1% at Rs.18,343 Crore

Standalone PAT up by 12.8% at Rs.936 Crore

For the Quarter ended June 30, 2026 (Q1FY27):

Standalone Results

- Total Revenue stood at Rs.18,343 Crore, y-o-y growth of 15.1%
- EBITDA of Rs.1,527 Crore; y-o-y growth of 16.3%
- PAT stood at Rs.936 Crore; y-o-y growth of 12.8%
- Basic EPS for Q1FY27 stood at Rs.14.35, as compared to Rs.12.75 for Q1FY26
- 3 stores were added in Q1FY27

Mumbai, July 11, 2026: Avenue Supermarts Ltd. (ASL), one of the largest food & grocery retailers in India, today declared its standalone and consolidated financial results for the quarter ended June 30, 2026.

Standalone results

Total Revenue for the quarter ended June 30, 2026 stood at Rs.18,343 crore, as compared to Rs.15,932 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in Q1FY27 stood at Rs.1,527 crore, as compared to Rs.1,313 crore in the corresponding quarter of last year. EBITDA margin stood at 8.3% in Q1FY27 as compared to 8.2% in Q1FY26.

Net Profit stood at Rs.936 crore for Q1FY27, as compared to Rs.830 crore in the corresponding quarter of last year. PAT margin stood at 5.1% in Q1FY27 as compared to 5.2% in Q1FY26.

Basic Earnings per share (EPS) for Q1FY27 stood at Rs.14.35, as compared to Rs.12.75 for Q1FY26.

Consolidated results

Total Revenue for the quarter ended June 30, 2026 stood at Rs.18,795 crore, as compared to Rs.16,360 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in Q1FY27 stood at Rs.1,499 crore, as compared to Rs.1,299 crore in the corresponding quarter of last year. EBITDA margin stood at 8.0% in Q1FY27 as compared to 7.9% in Q1FY26.

Net Profit stood at Rs.860 crore for Q1FY27, as compared to Rs.773 crore in the corresponding quarter of last year. PAT margin stood at 4.6% in Q1FY27 as compared to 4.7% in Q1FY26.

Basic Earnings per share (EPS) for Q1FY27 stood at Rs.13.20, as compared to Rs.11.88 for Q1FY26.

D-Mart follows Everyday low cost - Everyday low price (EDLC-EDLP) strategy which aims at procuring goods at competitive prices, using operational and distribution efficiency and thereby delivering value for money to customers by selling at competitive prices.

Mr. Anshul Asawa, Managing Director & CEO, Avenue Supermarts Limited commented on the performance of the DMart (Brick and Mortar) Business:

Our revenue in Q1 FY27 grew by 15.1% over the previous year. Profit after tax (PAT) grew by 12.8% over the previous year. Two years and older DMart stores grew by 5.5% during Q1 FY27 as compared to 7.1% in Q1 FY26.

In large metros, growth in older stores which have significantly higher revenue per square foot was flat this quarter. While stores in non-metros continue to grow well.

We opened 3 new stores during the quarter taking our total store count to 503.

Mr. Vikram Dasu, Whole Time Director & CEO, Avenue E-Commerce Limited commented on the performance of the E-Commerce (DMart Ready) business:

We continue to deepen our focus in large metro cities while improving our model. During the quarter, we have discontinued our operations in seven cities which were marginal contributors. As of June 30, 2026, we operate in 11 cities.

About Avenue Supermarts Limited: (www.dmartindia.com; BSE: 540376; NSE: DMART)

Avenue Supermarts Limited is a Mumbai-based company, which owns and operates D-Mart stores. D-Mart is a national supermarket chain that offers customers a range of home and personal products under one roof. The Company offers a wide range of products with a focus on Foods, Non-Foods (FMCG) and General Merchandise & Apparel product categories. The Company offers its products under various categories, such as grocery and staples, dairy and frozen, fruits and vegetables, home and personal care, bed and bath, crockery, footwear, toys and games, kids' apparel, apparel for men & women and daily essentials. The Company opened its first store in Mumbai, Maharashtra in 2002. As of June 30, 2026, the Company had 503 stores (including one store at Navi Mumbai, Maharashtra currently closed for customers due to reconstruction) with Retail Business Area of 20.7 million sq. ft. across Maharashtra, Gujarat, Telangana, Andhra Pradesh, Karnataka, Tamil Nadu, Madhya Pradesh, Rajasthan, Punjab, NCR, Chhattisgarh, Uttar Pradesh, Daman, Goa, Odisha, Uttarakhand and Haryana.

For More Information, Please Contact:

E: investorrelations@dmartindia.com

Ph.: +91 22 33400700

Mr. Shahab Shaikh | E: shahab@conceptpr.com