



A Global IT Transformation Architect.™



May 21, 2026

To,  
Corporate Relationship Department  
BSE Limited  
P.J. Towers, Dalal Street  
Mumbai — 400 001

*Scrip Code: 532875*

To,  
Listing Compliance Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor Plot No. C-1,  
G-Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai- 400 051  
*Scrip Symbol: ADSL*

**Sub: Press Release on Audited Financial Results (Standalone and Consolidated) for the year ended March 31, 2026**

Dear Sir /Madam,

With reference to the captioned subject, please find attached herewith the Press Release on results announced by the Company for the year ended March 31, 2026.

The same is hosted on the website of the Company i.e. [www.allieddigital.net](http://www.allieddigital.net) in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the above on record.

Thanking you,

Regards,  
For Allied Digital Services Limited

\_\_\_\_\_  
Nehal Shah  
Whole-Time Director  
DIN: 02766841



Encl: as above

Allied Digital Services Limited

Registered Office: 808, 8th Floor, Plot No. 221/222, Mafatlal Centre, Vidhan Bhavan Marg, Nariman Point, Mumbai - 400 021.

Email: [cs@allieddigital.net](mailto:cs@allieddigital.net) | [www.allieddigital.net](http://www.allieddigital.net) | B: +91 22 6681 6400 | F: +91 22 2282 2030 | CIN - L72200MH1995PLC085488

## Allied Digital Services Ltd. reports Q4 & FY26 Results

### Reports highest ever Annual Revenues in FY26

**Mumbai, May 21, 2026** — Allied Digital Services Limited (ADSL), a leading Global IT Services and Solutions Provider, has announced its financial results for the fourth quarter and financial year ended March 31, 2026.

#### Consolidated Financial Summary

(In Rs. Cr)	Q4 FY26	Q3 FY26	Q4 FY25	YoY Growth	FY26	FY25	YoY Growth
<b>Revenue</b>	268	247	204	31%	968	807	20%
<b>EBITDA*</b>	32*	31	28	12%	112*	99	14%
<b>EBIDTA %</b>	12%	12%	14%	-	11%	12%	-
<b>PBT*</b>	23*	23	11	111%	81*	61	33%
<b>PBT%</b>	8%	9%	5%	-	8%	8%	-
<b>PAT</b>	(3)	14	(7)	54%	36	32	10%
<b>PAT %</b>	NA	6%	NA		4%	4%	-

\*Excluding one-time provision of Rs. 36 Cr in Q4 FY26/FY26

#### Revenue Split (Consolidated)

(In Rs. Cr)	Q4 FY26	Q3 FY26	Q4 FY25	YoY Growth	FY26	FY25	YoY Growth
<b>By Geography</b>							
India	112	76	82	37%	352	302	17%
ROW	156	171	122	27%	616	505	22%

(In Rs. Cr)	Q4 FY26	Q3 FY26	Q4 FY25	YoY Growth	FY26	FY25	YoY Growth
<b>By Segment</b>							
Services	209	195	161	30%	746	618	21%
Solutions	59	52	43	36%	222	189	17%

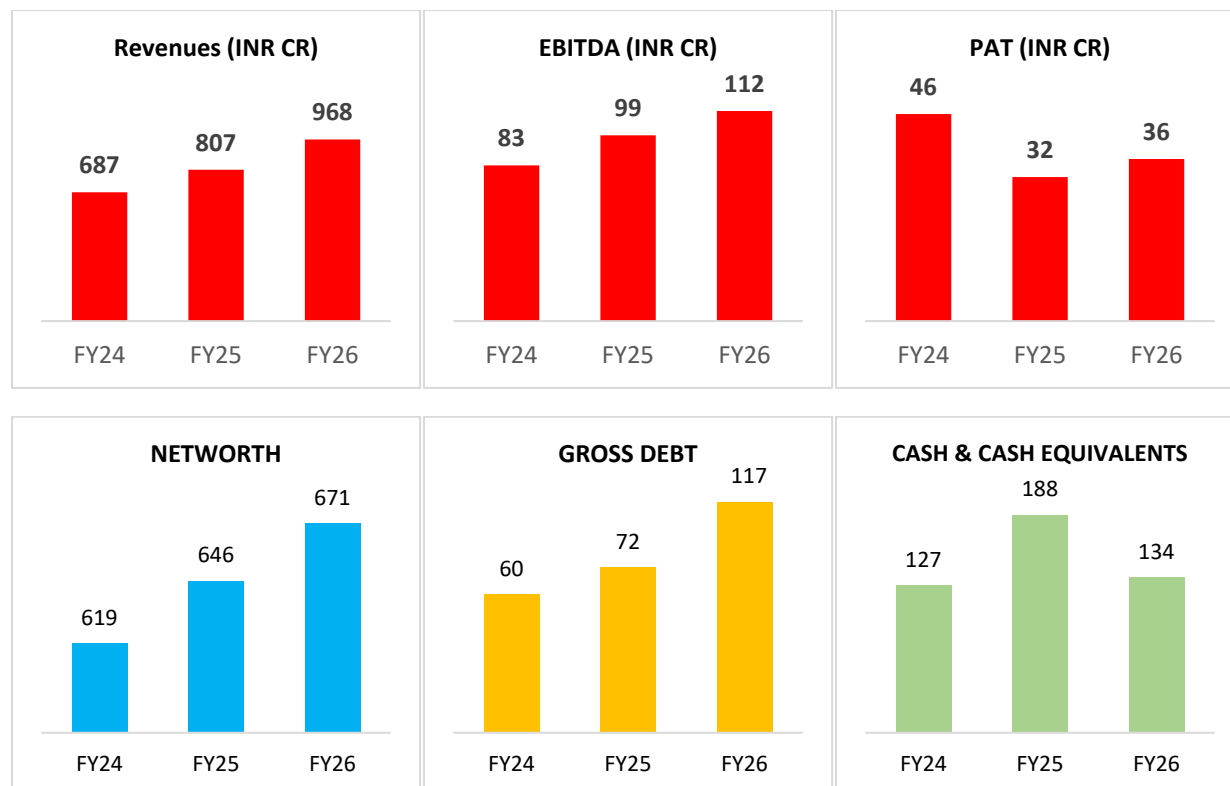
(In Rs. Cr)	Q4 FY26	Q3 FY26	Q4 FY25	YoY Growth	FY26	FY25	YoY Growth
<b>By Customer</b>							
Government	40	58	48	(17%)	227	242	(6%)
Non-Government	228	189	156	46%	741	565	31%

## Financial Highlights

- 31% increase in consolidated Revenue for Q4 FY26 on Y-o-Y basis
- 12% increase in consolidated EBIDTA\* for Q4 FY26 on Y-o-Y basis
- 111% increase in consolidated PBT\* for Q4 FY26 on Y-o-Y basis

\*Excluding one-time provision of Rs. 36 Cr in Q4 FY26/FY26

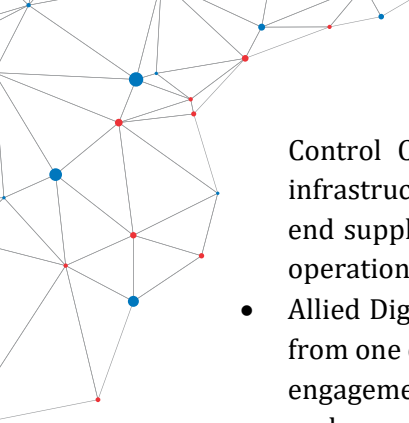
## Performance Highlights



## Key Business Developments

During the quarter, ADSL has booked orders for INR 166 + crores towards new wins as well as renewals for multi-year contracts. A few key wins include:

- Allied Digital has secured a multi-region workplace services engagement from a leading global deepwater oil and gas drilling company. Under the engagement, Allied Digital will deliver end-to-end workplace services for over 3,000 users across North America, Latin America, and Africa. The scope of services includes a 24x7 multilingual service desk with English and Spanish language support, onsite end-user support, and remote support services. The engagement reinforces Allied Digital's capabilities in delivering scalable, globally integrated managed workplace solutions across geographically diversified operations.
- Allied Digital has secured an order for the deployment of a city-wide Integrated Command &



Control Centre (CCC) solution comprising command & control software, field network infrastructure, associated ancillaries, and professional services. The scope includes end-to-end supply, integration, commissioning, and support services aimed at enabling centralized operations, real-time monitoring, and enhanced urban governance capabilities.

- Allied Digital has secured a managed services and annual support maintenance engagement from one of India's leading commercial vehicle manufacturers headquartered in Mumbai. The engagement further strengthens Allied Digital's presence in the automotive sector and underscores its capabilities in delivering integrated IT infrastructure and managed support services.
- Additionally, Allied Digital secured renewals of long-standing engagements with several existing clients across sectors including mining & metals, real estate, automotive manufacturing, BFSI, and medical devices, reflecting continued client confidence in the Company's service delivery capabilities, domain expertise, and long-term strategic partnerships.

## Awards and Accolades

---

- **Nehal Shah, Whole-time Director**, has been honoured with a place in the prestigious “**40 Under 40: The Leaders Redefining Industries in 2025**” by **World Brand Affairs**. This recognition celebrates his visionary leadership and pivotal role in accelerating the company's global growth, strengthening its digital-first strategy, and delivering high-impact, future-ready technology solutions across industries.
  - **Nehal Shah, Whole-time Director**, was honoured as **Business Leader of the Year – IT/ITES Sector**, while **Paresh Shah, Global CEO**, was recognised as **CEO of the Year at the 24th Global Edition of the Business Leader of the Year Awards**, held on 16th February 2026 at Taj Lands End. These recognitions reflect their visionary leadership, strategic foresight, and unwavering commitment to innovation and excellence in the global IT landscape. The dual recognition further reinforces Allied Digital's position as a trusted global technology partner driving resilient, purpose-led, and future-ready digital transformation initiatives.
  - **Nitin Shah, Chairman & Managing Director** of Allied Digital Services Ltd., was honoured with the **International Leadership Innovation Excellence Award at the 20th International Business Conclave & Awards 2026**, held on 28th February 2026 at Holiday Inn Silom. This prestigious recognition celebrates his visionary leadership and significant contributions towards advancing global business innovation and excellence. The award was presented by Korn Dabbaransi, K. C. Tyagi, and Tirath Singh Rawat, and was received on his behalf by Nehal Shah, marking another milestone in Allied Digital's continued journey of global leadership and industry excellence.
  - **Nehal Shah, Whole-time Director of Allied Digital**, has been featured in the latest edition of **Forbes India**, where he shared his perspective on the crucial link between technology and sustainability. The feature highlights his leadership philosophy and long-standing commitment to innovation that drives both business growth and societal progress. This recognition underscores his continued focus on building solutions that balance technological advancement with meaningful, sustainable impact.
- 

## Board Recommends Dividend

- The Board of Directors has recommended a dividend of Rs. 1.50 per equity share of face value Rs. 5 each.

## Chairman's Message

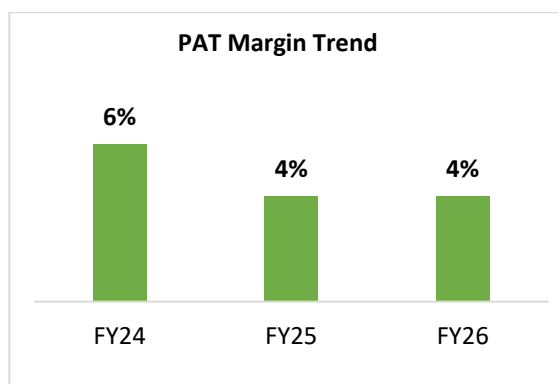
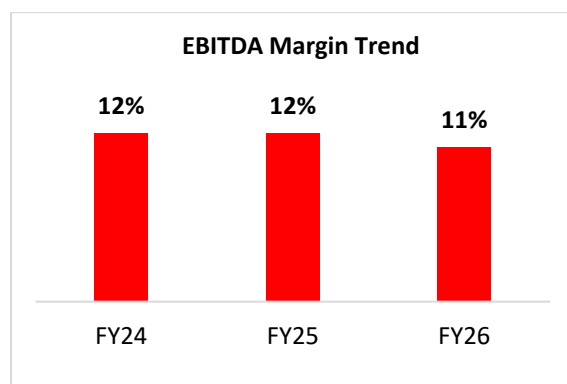
**Commenting on the performance for Q4 FY26 Mr. Nitin D. Shah, Chairman & Managing Director, Allied Digital Services Limited (ADSL) said,**

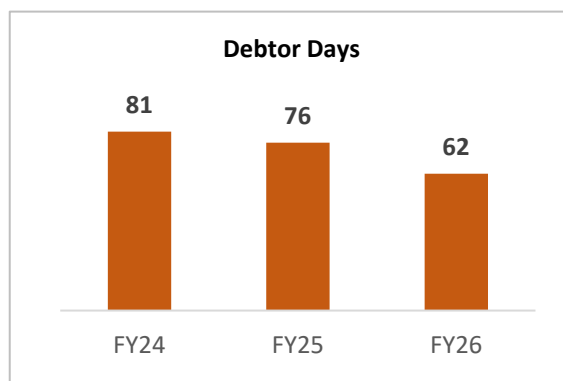
“We are delighted to report a strong performance in Q4 FY26, culminating in a record-breaking year as we reported our highest ever annual revenues in FY26. Achieving this milestone in a challenging operating environment reflects the resilience of our business model, the depth of our customer relationships, and our ability to remain relevant in a rapidly evolving technology landscape. Recognising the resilient performance, the Board of Directors have recommended a dividend of **30%** for FY26, which equates to INR 1.50 per share of face value of INR 5 each.

Having nearly achieved our milestone of ₹1,000 crore in annual revenues, we now look ahead to the next phase of Allied Digital's growth journey. Over the coming decade, we aspire to scale the business 10x, driven by disciplined execution, deeper global customer engagement, continued investments in AI-led digital transformation capabilities, and expansion across high-growth areas such as cloud, cybersecurity, digital infrastructure, and managed services.

While the journey ahead will require sustained innovation and agility, we believe the strong foundation we have built over the years positions us well to create enduring value for all stakeholders over the long term.”

## Other Financial Highlights





--Ends

### About Allied Digital Services Limited-

We are a BSE/NSE-listed global leader in Information Technology consulting and services, established in 1984 and headquartered in Mumbai, India. As a global managed service provider and Master Systems Integrator, we deliver infrastructure solutions and services to clients across more than 70 countries. Our comprehensive service portfolio includes cloud enablement, cybersecurity, integrated solutions, infrastructure management, software services, and workplace solutions.

Notably, we were the first Indian company to execute a Smart City project, delivering the Pune City Surveillance project in 2015. With a global workforce of over 3,000 professionals, supported by local teams and robust governance frameworks, we proudly serve numerous Fortune 500 companies worldwide.

---

**For more information, please visit [www.allieddigital.net](http://www.allieddigital.net) OR contact:**

---

**Ms. Sneha Bandbe (Investor Relations)**

Allied Digital Services Ltd

Tel: +91 22 6681 6462

Email: [investors@allieddigital.net](mailto:investors@allieddigital.net) /  
[cs@allieddigital.net](mailto:cs@allieddigital.net)

**Mayank Vaswani / Mit Shah**

CDR India

Tel: +91 98209 40953 / 99201 68314

Email: [mayank@cdr-india.com](mailto:mayank@cdr-india.com)  
[mit@cdr-india.com](mailto:mit@cdr-india.com)

**Safe Harbor:**

Certain statements made in this release concerning our future growth prospects may be interpreted as forward-looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward-looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.

