September 09, 2026

To,
BSE Limited,
Scrip Code: 540725 / 976824 / 976825 / 977430 / 97955 / 978025 / 978077

To,
National Stock Exchange of India Limited,
Symbol: SHAREINDIA

Sub: <u>Intimation under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Notice to the holders of Non-Convertible Debentures ("NCDs") bearing ISIN INE932X07023 ("Series A NCDs") and INE932X07015 ("Series B NCDs")</u>

Dear Sir,

Pursuant to Regulations 30 and 51 read with Part A and Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has issued a Notice of Early Redemption to the holders of 5,000 (Five Thousand) Non-Convertible Debentures ("NCDs") bearing ISIN INE932X07023 having a face value of ₹37,500/- each, aggregating to ₹18,75,00,000/- ("Series A NCDs") and 4,990 (Four Thousand Nine Hundred Ninety) NCDs bearing ISIN INE932X07015 having a face value of ₹1,00,000/- each, aggregating to ₹49,90,00,000/- ("Series B NCDs").

The key particulars of the aforesaid Notice are as follows:

Particulars	**Series A NCDs**	**Series B NCDs**
ISIN	INE932X07023	INE932X07015
No. of NCDs	5,000	4,990
Face Value per NCD	₹37,500/-	₹1,00,000/-
Aggregate Principal Amount Outstanding	₹18,75,00,000/-	₹49,90,00,000/-
Scheduled Maturity Date	June 10, 2027	June 10, 2027
Early Redemption Date	September 30, 2026	September 30, 2026
Record Date	September 15, 2026	September 15, 2026
Last Trading Date	September 11, 2026	September 11, 2026

A copy of the aforesaid Notice is enclosed herewith for your information and records.

You are requested to take the same on record.

Thanking you

Yours faithfully,
For Share India Securities Limited

VIKAS AGGARWAL

Digitally signed by VIKAS AGGARWAL
DN: c=IN, st=Delhi, 2.5.4.20=b3fbf7cdc08b2f3ec6ba6f98f5ffaa4fdaefc7381f93d705a03e0dc241978d3e, postalCode=110032, street=CO SH RAJ KUMAR AGGARWAL B44 UGF MOHAN PARK Opp Amar Eye Centre NAVEEN SHAHDARA Shahdara, pseudonym=243cb5acc4d2404b98f8ba30ad42d4a2, title=5152, serialNumber=f9f7f9724649317a1da3da2b56f4412540bbb2f01f2c29e6bc60d60f6ebae502, o=Personal, cn=VIKAS AGGARWAL
Date: 2026.09.09 19:49:44 +05'30'

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512

SHARE INDIA SECURITIES LIMITED
CIN: L67120GJ1994PLC115132
Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050
Tel: +91-120-4910000**; Website:** www.shareindia.com**; E-mail ID:** secretarial@shareindia.com

Date: September 09, 2026

To,
The Debenture Holders
Share India Securities Limited

Sub: Notice of Early Redemption of Series A and Series B Non-Convertible Debentures of Share India Securities Limited

Dear Sir/Madam,

We refer to the **5,000 (Five Thousand) secured, listed, rated, taxable, transferable, redeemable, fully paid-up Non-Convertible Debentures ("Series A NCDs")** having a face value of ₹37,500/- each, aggregating to ₹18,75,00,000/-, bearing ISIN **INE932X07023**, and **4,990 (Four Thousand Nine Hundred Ninety) secured, listed, rated, taxable, transferable, redeemable, fully paid-up Non-Convertible Debentures ("Series B NCDs")** having a face value of ₹1,00,000/- each, aggregating to ₹49,90,00,000/-, bearing ISIN **INE932X07015**, issued by **Share India Securities Limited** ("Company").

The Series A NCDs and Series B NCDs are collectively referred to as the **"NCDs"**.

The NCDs were issued pursuant to the **Debenture Trust Deed dated June 20, 2025** ("DTD") and the **Key Information Document dated June 13, 2025 bearing reference no. KID/01/2025-2026** ("KID"), as amended/supplemented from time to time, as applicable (collectively, the **"Issue Documents"**). The scheduled maturity date of the NCDs is **June 10, 2027**.

Pursuant to the provisions of the Issue Documents, the early redemption of the NCDs is subject to the approval/consent of the NCD holders in accordance with the requisite majority prescribed therein.

In this regard, a meeting of the holders of the NCDs was convened and held on **September 1, 2026**, at which the requisite consent/approval of the NCD holders was obtained for the early redemption of the NCDs prior to their scheduled maturity date.

Accordingly, pursuant to the aforesaid approval and in accordance with the terms of the Issue Documents, the Company hereby gives notice of the **early redemption of the NCDs** on the terms set out below:

Particulars	**Details**
Name of the Issuer	Share India Securities Limited
Series	Series A NCDs / Series B NCDs
ISIN	INE932X07023 / INE932X07015
Face Value per NCD	₹37,500/- for Series A NCDs / ₹1,00,000/- for Series B NCDs
Aggregate Principal Amount Outstanding	₹18,75,00,000/- for Series A NCDs / ₹49,90,00,000/- for Series B NCDs

Scheduled Maturity Date	June 10, 2027
Early Redemption Date	**September 30, 2026**
Record Date, if applicable	September 15, 2026
Debenture Trustee	Axis Trustee Services Private Limited
Registrar & Transfer Agent	Bigshare Services Private Limited

In respect of the redemption of the NCDs prior to their maturity date, please note as below:

1. Early Redemption

The Company shall redeem the NCDs on **September 30, 2026** ("**Early Redemption Date**"), i.e., prior to their scheduled maturity date of June 10, 2027, in accordance with the terms and conditions of the Issue Documents and the approval/consent obtained from the NCD holders.

The NCD holders holding the NCDs on the **Record Date as mentioned above**, shall be entitled to receive the redemption amount together with interest accrued and payable up to the Early Redemption Date and any other amounts payable in accordance with the terms of the Issue Documents.

2. Payment of Redemption Amount and Accrued Interest

The redemption amount, together with the accrued interest and other amounts payable, shall be paid to the eligible NCD holders in accordance with the applicable provisions of the Issue Documents and the records maintained by the Depository(ies).

The NCD holders are requested to ensure that their bank account details and other relevant particulars registered with their respective Depository Participant are accurate and up to date to facilitate timely payment of the redemption proceeds.

In case of any failure in electronic payment due to incorrect/incomplete bank account details or any other reason attributable to the NCD Holder, the Company shall deal with such amount in accordance with the applicable laws and the terms of the Issue Documents.

3. Extinguishment of NCDs

Upon payment of the redemption amount and all other amounts payable in respect of the NCDs, the NCDs shall stand redeemed and extinguished in accordance with the applicable provisions of law and the terms of the Issue Documents, and the corresponding NCDs shall be cancelled/extinguished in the records of the Depositories in accordance with the applicable procedure.

The rights attached to the NCDs shall thereupon cease, save and except for such rights and obligations as may survive such redemption under the Issue Documents or applicable law.

4. Last Trading Date

The **last day for trading of the NCDs on BSE Limited shall be September 11, 2026** ("Last Trading Date"). Accordingly, NCD holders are advised to take note of the Last Trading Date and make the necessary arrangements in relation to the trading/holding of the NCDs accordingly.

5. Tax Deduction at Source

In terms of the provisions of the Income Tax Act, 2025, interest/accrued interest payable in respect of the NCDs shall be subject to deduction of tax at source ("TDS"), wherever applicable. Accordingly, the Company shall deduct TDS at the prescribed rates under the Act on the interest payments. The withholding tax rate would vary depending on the residential status, category of the Debenture-holder and the documents submitted by them and accepted by the Company.

NCD holders who are eligible for any exemption from TDS or for deduction at a lower or nil rate are requested to furnish duly verified Form 121 along with a self-attested copy of a valid and operative PAN card **on or before Wednesday, September 23, 2026 to the Company at** secretarial@shareindia.com. In the absence of valid and requisite documentation, TDS shall be deducted at the applicable rate in accordance with law.

Documents sent to any other email ids may lead to non-submission of documents and attract TDS as per the provisions of the Income Tax Act, 2025.

6. Contact Details

For any queries or clarifications relating to the early redemption of the NCDs, the NCD holders may contact:

Mr. Vikas Aggarwal, Company Secretary & Compliance Officer
Share India Securities Limited
Address: A-15, Sector-64, Noida, Gautam Buddha Nagar, Uttar Pradesh-201301
E-mail ID: secretarial@shareindia.com
Telephone: 0120-4910000

The NCD holders are requested to take note of the above and make the necessary arrangements accordingly.

This notice is being issued pursuant to **Regulation 15(6) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021**, and the applicable provisions of the Issue Documents.

For and on behalf of
Share India Securities Limited
Sd/-
Vikas Aggarwal
Company Secretary and Compliance Officer