

Dated: July 17, 2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Maharashtra, India

The Secretary, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra Kurla (E), Mumbai – 400 051
Maharashtra, India

Scrip Code: 544405
ISIN: INE894V01022

Symbol: BELRISE
ISIN: INE894V01022

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Belrise Industries Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Ref: Proposed qualified institutions placement of equity shares of face value ₹5 each (the “Equity Shares”, such placement, the “Issue” or “QIP”) by Belrise Industries Limited (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013, along with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules 2014.

In continuation of our earlier letters on the captioned subject we wish to inform you that, the QIP Committee of the Board (the “**QIP Committee**”) has, at its meeting held today i.e. July 17, 2026 approved the issue and allotment of 7,72,72,727 Equity Shares to eligible qualified institutional buyers (“**QIBs**”) at an issue price of ₹220.00 per Equity Share (including a premium of ₹215 per Equity Share), which includes a discount of 4.68% of the floor price of ₹230.79 per Equity Share, as determined in terms of the SEBI ICDR Regulations), aggregating to ₹ 17,000 million (Rupees Seventeen thousand million only), pursuant to the Issue.

The Issue opened on July 14, 2026 and closed on July 17, 2026 and the same was intimated to you through our letters dated July 14, 2026 and July 17, 2026 respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid- up equity share capital of the Company stands increased from ₹4,449.39 million, comprising of 88,98,79,192 Equity Shares of ₹5 each to ₹4,835.76 million, comprising of 96,71,51,919 Equity Shares of ₹ 5 each.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/202 dated January 30, 2026 , is as follows:

Type of securities issued and allotted	Equity Shares
Type of issuance	Qualified Institutions Placement
Total no. of securities issued	77,272,727 Equity Shares at an issue price of ₹220.00 per Equity Share (including a premium of ₹215.00 per Equity Share), aggregating to ₹17,000.00 million
Total amount for which securities issued	₹17,000 million

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The meeting of the QIP Committee commenced at 10.40 p.m. and concluded at 10.50 p.m.

This submission is also available on the Company's website under the tab "Investor Relations" at <https://belriseindustries.com>.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For Belrise Industries Limited



Siddhesh Mandke
Company Secretary, Compliance Officer and Head of Legal
Membership No. A20101

Encl: (i) Annexure A

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr No	Name of the Allottees	No. of Shares Allotted	Pan Clubbed No of Shares	Percentage (%) of shares allotted to total issue size	Percentage (PAN Clubbed) (5 %) and above
1	INVESCO INDIA MANUFACTURING FUND	772727	11590909	1.0000	15.0000
	INVESCO INDIA ELSS TAX SAVER FUND .	965909	11590909	1.2500	
	INVESCO INDIA MULTICAP FUND .	1159091	11590909	1.5000	
	INVESCO INDIA SMALLCAP FUND .	8693182	11590909	11.2500	
2	GOVERNMENT PENSION FUND GLOBAL	10135000	10135000	13.1159	13.1159
3	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	6818181	6818181	8.8235	8.8235
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE LARGE & MID CAP FUND	2003612	5818181	2.5929	7.5294
	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	2003612		2.5929	
	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SPECIAL OPPORTUNITIES FUND	655027		0.8477	
	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE TRANSPORTATION AND LOGISTICS FUND	1155930		1.4959	
5	BLACKROCK EMERGING MARKETS FUND, INC.	4838047	4838047	6.2610	6.2610
6	BLACKROCK GLOBAL FUNDS - INDIA FUND	4786150	4786150	6.1938	6.1938
7	MAHINDRA MANULIFE MID CAP FUND	1573427	4090909	2.0362	5.2941
	MAHINDRA MANULIFE AGGRESSIVE HYBRID FUND	944055		1.2217	
	MAHINDRA MANULIFE LARGE & MID CAP FUND	1038462		1.3439	
	MAHINDRA MANULIFE FLEXI CAP FUND	534965		0.6923	

8	ICICI PRUDENTIAL SMALLCAP FUND	3359683	3863636	4.3478	5.0000
	ISIF EQUITY EX-TOP 100 LONG-SHORT FUND	503953		0.6522	

For Belrise Industries Limited

Authorized Signatory

Name: Siddhesh Mandke

Designation: Company Secretary, Compliance Officer and Head of Legal

Place: Pune