



sealmatic

Sealmatic India Limited

(Formerly known as Sealmatic India Pvt Ltd)
Survey No.12/9-A, Shanti Vidya Nagari Road
Ghodbunder Village, Mira Road (East),
Thane – 401107.
Tel: +91 22 50502700
Email: info@sealmaticindia.com
Web: www.sealmaticindia.com

Date: - 22/05/2026

To,
The Manager,
Listing Department,
BSE Limited,
SME Division,
P. J, Towers, Dalal Street
Mumbai- 400 001.

Subject.: Outcome of Board Meeting
Ref: - Scrip Code: - 543782 - SEALMATIC INDIA LIMITED

Dear Sir,

With reference to above-mentioned subject and pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the Board of Directors at their meeting held today, at 02:00 P.M. and concluded at 06:30 P.M., have inter alia

- a. considered and approved the standalone and Consolidated Audited Financial Results of the Company for the Half-year & Year ended 31st March, 2026 (copy enclosed herewith).
- b. to Appoint Mr. Naresh Vasudev bhai Kanzariya (Mem. No. 60683) as Company Secretary & Compliance Officer designated as Key Managerial Personnel of the Company.
- c. Recommended a dividend of Rs. 1.10/- (i.e. 11% per share) per equity share of face value of Rs. 10/- for the year ended March 31, 2026, for approval of the members at the ensuing annual general meeting (AGM) of the Company.

In compliance with Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, please find enclosed herewith:

1. Declaration pursuant to regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. Audited Financial Results for the Half-year and Year ended on 31.03.2026.
3. Auditors' Report.

Kindly take the above information on your records and oblige.

Yours faithfully,
For, Sealmatic India Limited

Umar Abdulkarim Balwa
Managing Director
DIN 00142258

Place: Mumbai
Encl:- As above



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Date: 22.05.2026

To,
The Manager,
Listing Department,
BSE Limited,
SME Division,
P. J, Towers, Dalal Street
Mumbai- 400 001.

**Subject: Intimation of Appointment of Company Secretary and Compliance Officer of the Company
Scrip Code: - 543782 - SEALMATIC INDIA LIMITED**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform that based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company in its Meeting held on May 22, 2026 has appointed Mr. Naresh Vasudevbbhai Kanzariya, a qualified Company Secretary (Mem. No. 60683) as Company Secretary & Compliance Officer designated as Key Managerial Personnel of the Company and Compliance Officer under Regulations 6(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the " Listing Regulations ") and Regulations 9(3) read with Regulations 2(1)(c) of SEBI (Prohibition of Insider trading) Regulations, 2015 with effect from May 22, 2026.

The details as required under Regulation 30 of the Listing Regulations read with SEBI's Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are provided in Annexure A to this letter.

You are requested to take the same on your record. Thanking you,

Yours faithfully,
For Sealmatic India Limited,

Umar Abdulkarim Balwa
Managing Director
DIN 00142258

Encl. as above



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Annexure — A

Disclosure of information under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11,2024 w.r.t. Change in key managerial personnel.

Sr. No.	Particulars	Details
1.	Reason for change	Appointment of Mr. Naresh Vasudev bhai Kanzariya, a qualified Company Secretary (Mem. No. 60683) as Company Secretary & Compliance Officer designated as Key Managerial Personnel of the Company.
2.	Date of appointment/cessation (as applicable) & term of appointment	Appointment w.e.f. May 22, 2026 Term of Appointment – Full Time Employment
3.	Brief Profile	Mr. Naresh Vasudev bhai Kanzariya is a qualified Company Secretary. He earlier worked with Jyot international marketing limited and Kanel Industries Limited. He has seven years of experience.
4.	Disclosure of relationships between directors	Not applicable



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Date: - 22/05/2026

To,
The Manager,
Listing Department,
BSE Limited,
SME Division,
P. J, Towers, Dalal Street
Mumbai- 400 001

Subject: - Declaration for audit reports with unmodified opinion
Ref: - Scrip Code: - 543782 - SEALMATIC INDIA LIMITED

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and amended Regulations, 2016:

DECLARATION is hereby given that the Independent Auditor's Report on the Audited Financial Results for the Half year and year ended March 31, 2026 do not contain any qualifications, reservations or adverse remarks. Apparently, Audit Report for the said period carries with unmodified opinion.

Kindly take this declaration on your records.

Yours faithfully,
For, Sealmatic India Limited

Umar Abdulkarim Balwa
Managing Director
DIN 00142258

Place: Mumbai

SEALMATIC INDIA LIMITED

4th Floor, Techniplex -1 , Techniplex Complex, Off Veersavarkar Flyover, Goregaon (W), Mumbai-400104

CIN: L26900MH2009PLC197524

Standalone Audited Statement of Financial Results For The Half and Year Ended 31st March, 2026

(Rs. in Lakhs)

Sr.No	Particulars	For the Half year Ended			Year Ended	
		31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
		Audited Refer Note-6	Unaudited	Audited Refer Note-6	Audited	Audited
i)	Revenue from Operations	4,943.42	5,363.36	5,704.08	10,306.78	10,096.96
ii)	Other Income	119.52	169.47	85.16	288.99	174.31
iii)	TOTAL INCOME (i + ii)	5,062.94	5,532.83	5,789.24	10,595.77	10,271.27
iv)	EXPENDITURE:					
	a) Cost of Materials Consumed	2,133.04	2,292.92	2,221.06	4,425.96	3,895.15
	b) Changes in Inventories	(54.42)	(17.25)	60.96	(71.67)	39.45
	c) Employee Benefits Expenses	1,007.77	938.15	894.78	1,945.92	1,701.73
	d) Finance Costs	24.82	23.76	21.85	48.58	38.55
	e) Depreciation and Amortization Expenses	189.04	192.53	176.06	381.57	318.58
	f) Other Expenses	1,222.31	1,234.98	1,165.08	2,457.29	2,151.30
	TOTAL EXPENSES	4,522.56	4,665.09	4,539.79	9,187.65	8,144.76
v)	Profit Before Tax (iii - iv)	540.38	867.74	1,249.45	1,408.12	2,126.51
	Exceptional items	-	-	-	-	-
vi)	Profit Before Tax	540.38	867.74	1,249.45	1,408.12	2,126.51
vii)	TAX EXPENSES:					
	a) Current Tax	180.00	210.00	290.00	390.00	510.00
	b) Deferred Tax	(17.50)	7.87	20.85	(9.63)	32.20
	c) Short/ (Excess) Provision for Income Tax of earlier year	(4.31)	-	(6.91)	(4.31)	(6.91)
	Total Tax Expenses	158.19	217.87	303.94	376.06	535.29
viii)	Profit For The Year (vi - vii)	382.19	649.87	945.51	1,032.06	1,591.22
ix)	Other Comprehensive Income (OCI)					
	A. (i) Items that will not be	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit and loss	-	-	-	-	-
	B. (i) Items that will be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit and loss	-	-	-	-	-
	Total Comprehensive Income (Net of Tax)	-	-	-	-	-
x)	Paid up equity share capital (Face value of Rs.10/- each)	1,086.00	905.00	905.00	1,086.00	905.00
xi)	Reserve excluding Revaluation Reserves	-	-	-	10,114.30	9,362.79
xii)	Earnings per equity share of Rs.10/- each					
	Basic (Rs.)	3.52	5.98	8.71	9.50	14.65
	Diluted (Rs.)	3.52	5.98	8.71	9.50	14.65

Notes :

1) The above unaudited/ audited financial results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards (AS) as prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules there under from time to time. As per MCA Notification the Companies whose shares are listed on SME Stock Exchange as referred to Chapter XB of SEBI (Issue of Capital Disclosure Requirements) regulation, 2009 are exempt from the compulsory requirement of adoption of IND-AS.

2) The Board of Directors of the Company has recommended final dividend for the financial year 2025-26 @11% at Rs.1.10 per share aggregating to Rs.119.46 lakhs on 1,08,59,995 equity shares of Rs.10/-each fully paid. This will be paid after approval by shareholders at the ensuing Annual General Meeting.

2) The details of utilisation and unutilised amount of Net IPO proceeds of Rs.4162.50 lakhs are as follows: (Rs. In lakhs)

Original Objects	Original Allocation as Per Prospectus	Modified Allocation, if any, (03/10/2025) Refer Note	Utilisation upto 31.03.2025	Utilisation during 01.04.2025 to 31.03.2026	Total Fund Utilised up to 31.03.2026	Balance Un-utilised IPO Fund as on 31.03.2026
Purchase of Plant & Machinery (Including Advances)	1,200.00	1,102.47	976.04	126.43	1,102.47	-
Product Development	300.00	249.00	249.00	-	249.00	-
Marketing and Post-Sales Support	1,100.00	865.51	712.15	153.37	865.51	-
General Corporate Purpose (Includes issue related expenses)	446.50	446.50	446.50	-	446.50	-
Provisions and Contingency	400.00	400.00	400.00	-	400.00	-
Working Capital Requirement	716.00	1,099.02	716.00	383.02	1,099.02	-
Net proceeds- Total	4,162.50	4,162.50	3,499.69	662.81	4,162.50	-

According to the terms of the provisions of Section 13 and 27 of the Companies Act, 2013 and any other applicable provisions and the rules made thereunder, on 6th November, 2025 approval of the Members of the Company by way of Special Resolution through postal ballot for modification in allocation of funds on objects of the issue was obtained for the unutilised amount of Rs.383.02 Lakhs, which is relating to unutilised funds of Rs.94.73 Lakhs under the head of purchase of Plant and Machineries, Rs.51.00 Lakhs under the head of Product Development and Rs.234.49 Lakhs under the head of Marketing and Post Sales Support to be utilised towards Working Capital Requirements.

- 3) The Company is exclusively engaged in the business of Mechanical Seals and allied activities, which constitutes a single reportable business segment. Accordingly, no separate segment information is disclosed in the financial statements.
- 4) The above financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on May 22, 2026. These results have been audited by the Statutory Auditors of the Company, who have issued an unmodified opinion thereon.
- 5) On November 21, 2025 the Government of India notified four Labour Codes effective immediately, replacing the existing 29 labour laws. In accordance with the AS-15 Employee Benefits, changes to employees plans arising from legislative amendments are treated as plan amendments, requiring immediate recognition of past service cost in the Statement of Profit and Loss. This approach is consistent with the guidance issued by the Institute of Chartered Accountants of India. The implementation of the Labour code has resulted in a net increase of Rs.131.07 Lakhs in the provision for gratuity which has been recognised as employees benefit expense in the current year.
- 6) The Statement includes the results for the half years ended March 31, 2026, and March 31, 2025, which represent the balancing figures between the audited results for the years ended March 31, 2026, and March 31, 2025, respectively, and the unaudited figures for the half years ended September 30, 2025, and September 30, 2024, respectively. The figures for the respective half years ended September 30, were subjected to limited review by the statutory auditors.
- 7) Figures of the previous period or year have been regrouped, reclassified or reworked as necessary to make them comparable or confirm with that of the current period.



Date: 22nd May 2026
Place: Mumbai

for and on behalf of Board of Directors
Sealmatic India Limited

Umar A.K Balwa

(Umar A.K Balwa)
Managing Director
DIN : 00142258



SEALMATIC INDIA LIMITED

4th Floor, Techniplex -1 , Techniplex Complex, Off Veersavarkar Flyover, Goregaon (W), Mumbai-400104

CIN: L26900MH2009PLC197524

STANDALONE AUDITED BALANCE SHEET AS ON 31ST MARCH, 2026

(Rs. in Lakhs)

Particulars	As At 31.03.2026 Audited	As at 31.03.2025 Audited
EQUITY AND LIABILITIES		
SHAREHOLDERS' FUNDS		
Share Capital	1,086.00	905.00
Reserves & Surplus	10,114.30	9,362.79
Total Shareholders' Fund	11,200.30	10,267.79
NON-CURRENT LIABILITIES		
Long Term Borrowings	187.69	332.99
Deferred Tax Liabilities (Net)	49.89	59.52
Long Term Provisions	-	7.38
Total Non Current Liabilities	237.58	399.89
CURRENT LIABILITIES		
Short Term Borrowings	688.79	139.92
Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises	196.67	133.41
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	1,445.63	1,356.70
Other Current Liabilities	346.82	322.87
Short Term Provisions	139.07	130.32
Total Current Liabilities	2,816.98	2,083.22
TOTAL LIABILITIES	14,254.86	12,750.90
ASSETS		
NON-CURRENT ASSETS		
Property, Plant & Equipment and Intangibles:		
Property, Plant & Equipment	2,929.45	2,865.36
Capital Work in Progress	58.42	-
Intangible Assets	32.56	61.35
Non-Current Investments	150.50	-
Long Term Loans and Advances	0.83	49.56
Other Non Current Asset	329.78	363.93
Total Non Current Assets	3,501.54	3,340.20
CURRENT ASSETS		
Inventories	6,235.41	4,839.29
Trade Receivables	2,370.41	2,564.66
Cash and Cash Equivalents	506.69	207.72
Other Bank Balance	941.56	1,313.13
Short Term Loans and Advances	243.40	69.46
Other Current Assets	455.85	416.44
Total Current Assets	10,753.32	9,410.70
TOTAL ASSETS	14,254.86	12,750.90

Date: 22nd May 2026
Place: MumbaiFor and on behalf of Board of Directors
Sealmatic India Limited

(Umar A.K Balwa)
Managing Director
DIN : 00142258

SEALMATIC INDIA LIMITED

CIN: L26900MH2009PLC197524

STANDALONE STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31ST MARCH, 2026

(All amounts in rupees lakhs, unless otherwise stated)

Particulars	For the year ended 31.03.2026 (Rs. In Lakhs)	For the year ended 31.03.2025 (Rs. In Lakhs)
A CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax	1,408.12	2,126.51
Adjustments for:		
Depreciation	381.58	318.58
Loss on sale/discarded of Fixed Asset	1.16	4.67
Unrealised foreign currencies variations	(28.22)	(4.48)
Interest Expenses	48.58	38.55
Interest on Income Tax paid	7.01	0.31
Interest on Income Tax Refund	-	(3.35)
Interest Income	(85.30)	(101.98)
Operating profit before working capital changes	1,732.93	2,378.81
Adjustments for changes in working capital		
(Increase) / Decrease in Inventories	(1,396.11)	(618.79)
(Increase) / Decrease in Trade Receivable	228.57	(984.83)
(Increase) / Decrease in Other Bank Balances	(41.25)	(761.29)
(Increase) / Decrease in Short Term Loans & Advances	(100.98)	26.01
(Increase) / Decrease in Long Term Loans & Advances	-	5.06
(Increase) / Decrease in Other Non Current Assets	(215.85)	(25.63)
(Increase) / Decrease in Other Current Assets	(53.73)	68.74
Increase / (Decrease) in Trade Payables	146.09	(30.24)
Increase / (Decrease) in Other Current Liabilities	27.58	(1.22)
Increase / (Decrease) in Short Term Provisions	90.72	4.84
Increase / (Decrease) in Long Term Provisions	(7.38)	5.05
Total of Adjustments for changes in working capital	(1,322.35)	(2,312.30)
Add: Taxes paid		
Income Tax Paid	(548.25)	(341.91)
Net Cash From Operating Activities	(137.66)	(275.40)
B CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment and Intangibles (Net of sale)	(434.84)	(660.96)
Proceed from Investments	(150.50)	-
Unutilised fund of IPO in Fixed Deposits Redeemed during the year *	662.81	557.19
Loan refunds	4.10	(7.55)
Interest Received	99.62	77.78
Net Cash from Investing Activities	181.19	(33.54)
C CASH FLOW FROM FINANCING ACTIVITIES		
Dividend Paid	(99.55)	(99.55)
Interest paid	(48.58)	(38.55)
Increase/(Decrease) in Short Term Borrowings (CC account)	549.99	-
Proceeds from Long Term Borrowings (Net of payment)	(146.41)	136.48
Net cash from Financing Activities	255.45	(1.62)
Net Increase / (Decrease) in Cash and Cash Equivalents	298.97	(310.56)
Cash and Cash Equivalents at the Beginning of the year	207.72	518.28
Cash and Cash Equivalents at the End of the year	506.69	207.72
Net Increase / (Decrease) in Cash and Cash Equivalents	298.97	(310.56)

1 The above cash flow statement has been prepared under the Indirect Method as set out in AS-3 : "Statement of Cash Flow"

2 Figures of the previous year have been regrouped/reclassified wherever necessary to make them comparable with that of current year

Date: 22nd May 2026
Place: MumbaiFor and on behalf of Board of Directors
Sealmatic India Limited

(Umar A.K Balwa)
Managing Director
DIN : 00142258


R. R. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

207 and 304 Kshamalaya, 37 New Marine Lines, Mumbai 400020

Tel No.022-22066658 Email: info@rrshahassociates.com

Independent Auditor's Report on the Half Yearly and Year to date Standalone Financial Results of Sealmatic India Limited pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

INDEPENDENT AUDITOR'S REPORT

TO THE BOARD OF DIRECTORS OF SEALMATIC INDIA LIMITED

Report on the audit of the Standalone Financial Results

Opinion

1. We have audited the accompanying Standalone Financial Results ("the Statement") of **Sealmatic India Limited** ("the Company") for the half year and year ended 31st March, 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us the aforesaid Statement;

- i. is presented in accordance with the requirements of the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under section 133 of the Companies Act 2013 ("the Act") read with rules issued thereunder and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the half year ended and year ended 31st March 2026.

Basis of Opinion:

2. We conducted our audit of the Standalone Financial Results in accordance with the Standards on Auditing (SAs) as specified under section 143(10) of the Companies Act, 2013, as amended. Our responsibilities under those Standards are further described in the "Auditors' Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



Management's and Board of Directors' Responsibilities for the Standalone Financial Results

3. This Statement, which is the responsibility of the Company's Board of Directors, and has approved by them for the issuance. The Statements has been prepared based on the Standalone Annual Financial Statements for the year ended 31st March 2026. The Company's Board of Directors are responsible for the preparation and presentation of the Standalone Financial Results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down under applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and incompliance with Regulations 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgements and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Result that give a true and fair view and are free from material misstatement, whether due to fraud or error.
4. In preparing the Standalone Financial Result, the Management and Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
5. Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

6. Our objectives are to obtain reasonable assurance about whether the Standalone Financial Result as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatement can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on this basis of these Standalone Financial Result.
7. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the Statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion,



forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
 - Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure, and content of the Standalone Financial Result, including the disclosures, and whether the Standalone Financial Result represent the underlying transactions and events in a manner that achieves fair presentation.
 - Obtain sufficient appropriate audit evidence regarding the Standalone Financial Results of the Company to express an opinion on the Standalone Financial Results.
8. Materiality is the magnitude of misstatements in the standalone annual financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.
9. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal financial controls that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.




Other Matter

11. The accompanying Statements include the results for the half year ended 31st March 2026, being the balancing figure between audited figures in respect of the full financial year ended 31st March 2026 and the published unaudited year to date figures up to the first half year of current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

Our opinion on the Audit of the Standalone Financial Results for the year ended 31st March 2026 is not modified on respect of the above matter.

For R. R. Shah & Associates
Chartered Accountants
ICAI Firm Registration No. 112007W


(Saify I. Hussain)
Partner
Membership No.102620
Place: Mumbai
Date:22nd May, 2026
UDIN : 26102620XSLCPY8218



SEALMATIC INDIA LIMITED

4th Floor, Techniplex -1 , Techniplex Complex, Off Veersavarkar Flyover, Goregaon (W), Mumbai-400104

CIN: L26900MH2009PLC197524

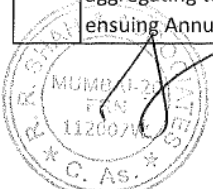
Consolidated Audited Statement of Financial Results For The Half and Year Ended 31st March, 2026

(Rs. in Lakhs)

Sr.No	Particulars	For the Half year Ended			Year Ended	
		31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
		Audited Refer Note-7	Unaudited	Refer Note No.5	Audited	Refer Note No.5
i)	Revenue from Operations	4,943.42	5,363.36	-	10,306.78	-
ii)	Other Income	119.52	169.47	-	288.99	-
iii)	TOTAL INCOME (i + ii)	5,062.94	5,532.83	-	10,595.77	-
iv)	EXPENDITURE:					
	a) Cost of Materials Consumed	2,133.03	2,292.92	-	4,425.95	-
	b) Changes in Inventories	(54.42)	(17.25)	-	(71.67)	-
	c) Employee Benefits Expenses	1,007.76	938.16	-	1,945.92	-
	d) Finance Costs	24.82	23.76	-	48.58	-
	e) Depreciation and Amortization Expenses	194.61	201.58	-	396.19	-
	f) Other Expenses	1,242.52	1,277.54	-	2,520.06	-
	TOTAL EXPENSES	4,548.32	4,716.71	-	9,265.03	-
v)	Profit Before Tax (iii - iv)	514.62	816.12	-	1,330.74	-
	Exceptional items	-	-	-	-	-
vi)	Profit Before Tax	514.62	816.12	-	1,330.74	-
vii)	TAX EXPENSES:					
	a) Current Tax	180.00	210.00	-	390.00	-
	b) Deferred Tax	(24.46)	7.87	-	(16.59)	-
	c) Short/ (Excess) Provision for Income Tax of earlier year	(4.31)	-	-	(4.31)	-
	Total Tax Expenses	151.23	217.87	-	369.10	-
viii)	Profit For The Year (vi - vii)	363.39	598.25	-	961.64	-
ix)	Other Comprehensive Income (OCI)					
	A. (i) Items that will not be	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit and loss	-	-	-	-	-
	B. (i) Items that will be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit and loss	-	-	-	-	-
	Total Comprehensive Income (Net of Tax)	-	-	-	-	-
x)	Paid up equity share capital (Face value of Rs.10/- each)	1,086.00	905.00	-	1,086.00	-
xi)	Reserve excluding Revaluation Reserves	-	-	-	10,050.85	-
xii)	Earnings per equity share of Rs.10/- each					
	Basic (Rs.)	3.35	5.51	-	8.85	-
	Diluted (Rs.)	3.35	5.51	-	8.85	-

Notes :

- The above unaudited/ audited financial results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards (AS) as prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules there under from time to time. As per MCA Notification the Companies whose shares are listed on SME Stock Exchange as referred to Chapter XB of SEBI (Issue of Capital Disclosure Requirements) regulation, 2009 are exempt from the compulsory requirement of adoption of IND-AS.
- The Board of Directors of the Company has recommended final dividend for the financial year 2025-26 @11% at Rs.1.10 per share aggregating to Rs.119.46 lakhs on 1,08,59,995 equity shares of Rs.10/-each fully paid. This will be paid after approval by shareholders at the ensuing Annual General Meeting.



2) The details of utilisation and unutilised amount of Net IPO proceeds of Rs.4162.50 lakhs are as follows: (Rs. In Lakhs)

Original Objects	Original Allocation as Per Prospectus	Modified Allocation, if any, (03/10/2025) Refer Note	Utilisation upto 31.03.2025	Utilisation during 01.04.2025 to 31.03.2026	Total Fund Utilised up to 31.03.2026	Balance Un-utilised IPO Fund as on 31.03.2026
Purchase Of Plant & Machinery	1,200.00	1,102.47	976.04	126.43	1,102.47	-
Product Development	300.00	249.00	249.00	-	249.00	-
Marketing and Post-Sales Support	1,100.00	865.51	712.15	153.37	865.51	-
General Corporate Purpose	446.50	446.50	446.50	-	446.50	-
Provisions and Contingency	400.00	400.00	400.00	-	400.00	-
Working Capital Requirement	716.00	1,099.02	716.00	383.02	1,099.02	-
Net proceeds- Total	4,162.50	4,162.50	3,499.69	662.81	4,162.50	-

According to the terms of the provisions of Section 13 and 27 of the Companies Act, 2013 and any other applicable provisions and the rules made thereunder, on 6th November, 2025 approval of the Members of the Company by way of Special Resolution through postal ballot for modification in allocation of funds on objects of the issue was obtained for the unutilised amount of Rs.383.02 Lakhs, which is relating to unutilised funds of Rs.94.73 Lakhs under the head of purchase of Plant and Machineries, Rs.51.00 Lakhs under the head of Product Development and Rs.234.49 Lakhs under the head of Marketing and Post Sales Support to be utilised towards Working Capital Requirements.

- 3) The Company is exclusively engaged in the business of Mechanical Seals and allied activities, which constitutes a single reportable business segment. Accordingly, no separate segment information is disclosed in the financial statements. No business activity started in joint venture
- 4) The above financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on May 22, 2026. These results have been audited by the Statutory Auditors of the Company, who have issued an unmodified opinion thereon.
- 5) During the year the Company has invested amount of Rs.150.50 lakhs in Sealtech Seals Repair and Maintenance LLC in UAE a Joint Venture entity being 50% of its contribution towards the capital in the said LLC. This is the first financial year of the joint Venture entity commencing from 18/12/2024 to 31/12/2025. These consolidated financial statements have been prepared for the first time. Consequently, no comparative figures for the previous year have been presented.
- 6) On November 21,2025 the Government of India notified four Labour Codes effective immediately, replacing the existing 29 labour laws. In accordance with the AS-15 Employee Benefits, changes to employees plans arising from legislative amendments are treated as plan amendments, requiring immediate recognition of past service cost in the Statement of Profit and Loss. This approach is consistent with the guidance issued by the Institute of Chartered Accountants of India. The implementation of the Labour code has resulted in a net increase of Rs.131.07 Lakhs in the provision for gratuity which has been recognised as employees benefit expense in the current year.
- 7) The Statement includes the results for the half years ended March 31, 2026, which represent the balancing figures between the audited results for the years ended March 31, 2026 and the unaudited figures for the half years ended September 30, 2025. The figures for the half years ended September 30, 2025 were subjected to limited review by the statutory auditors.
- 8) Figures of the previous period have been regrouped, reclassified or reworked as necessary to make them comparable or confirm with that of the current period.



Date: 22nd May 2026
Place: Mumbai

for and on behalf of Board of Directors
Sealmatic India Limited

Balwa

(Umar A.K Balwa)
Managing Director
DIN : 00142258



SEALMATIC INDIA LIMITED		
4th Floor, Techniplex -1 , Techniplex Complex, Off Veersavarkar Flyover, Goregaon (W), Mumbai-400104		
CIN: L26900MH2009PLC197524		
CONSOLIDATED AUDITED BALANCE SHEET AS ON 31ST MARCH 2026		
(Rs. in Lakhs)		
Particulars	As At 31.03.2026 Audited	As at 31.03.2025 Refer Note-5
EQUITY AND LIABILITIES		
SHAREHOLDERS' FUNDS		
Share Capital	1,086.00	-
Reserves & Surplus	10,050.85	-
Total Shareholders' Fund	11,136.85	-
NON-CURRENT LIABILITIES		
Long Term Borrowings	187.69	-
Deferred Tax Liabilities (Net)	42.93	-
Long Term Provisions	-	-
Total Non Current Liabilities	230.62	-
CURRENT LIABILITIES		
Short Term Borrowings	688.79	-
Trade Payables	-	-
(A) total outstanding dues of micro enterprises and small enterprises	196.67	-
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	1,445.63	-
Other Current Liabilities	436.19	-
Short Term Provisions	139.07	-
Total Current Liabilities	2,906.35	-
TOTAL LIABILITIES	14,273.82	-
ASSETS		
NON-CURRENT ASSETS		
Property, Plant & Equipment and Intangibles:		
Property, Plant & Equipment	3,001.49	-
Capital Work in Progress	58.42	-
Intangible Assets	32.56	-
Long Term Loans and Advances	0.83	-
Other Non Current Asset	329.78	-
Total Non Current Assets	3,423.08	-
CURRENT ASSETS		
Inventories	6,235.41	-
Trade Receivables	2,370.41	-
Cash and Cash Equivalents	595.82	-
Other Bank Balance	941.57	-
Short Term Loans and Advances	243.40	-
Other Current Assets	464.13	-
Total Current Assets	10,850.74	-
TOTAL ASSETS	14,273.82	-

Date: 22nd May 2026
Place: Mumbai



For and on behalf of Board of Directors
Sealmatic India Limited

Balwa
(Umar A.K Balwa)
Managing Director
DIN : 00142258



SEALMATIC INDIA LIMITED

CIN: L26900MH2009PLC197524

CONSOLIDATED STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31ST MARCH, 2026

(All amounts in rupees lakhs, unless otherwise stated)

Particulars	For the year ended 31.03.2026 (Rs. In Lakhs)	For the year ended 31.03.2025 (Rs. In Lakhs) Refer Note-2
A CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax	1,330.74	2,126.51
Adjustments for:		
Depreciation	396.19	318.58
Loss on sale/discarded of Fixed Asset	1.16	4.67
Unrealised foreign currencies variations	(28.22)	(4.48)
Interest Expenses	48.58	38.55
Interest on Income Tax paid	7.01	0.31
Interest on Income Tax Refund	-	(3.35)
Interest Income	(85.30)	(101.98)
Operating profit before working capital changes	1,670.16	2,378.81
Adjustments for changes in working capital		
(Increase) / Decrease in Inventories	(1,396.11)	(618.79)
(Increase) / Decrease in Trade Receivable	228.57	(984.83)
(Increase) / Decrease in Other Bank Balances	(41.25)	(761.29)
(Increase) / Decrease in Short Term Loans & Advances	(100.98)	26.01
(Increase) / Decrease in Long Term Loans & Advances	-	5.06
(Increase) / Decrease in Other Non Current Assets	(215.85)	(25.63)
(Increase) / Decrease in Other Current Assets	(62.01)	68.74
Increase / (Decrease) in Trade Payables	146.09	(30.24)
Increase / (Decrease) in Other Current Liabilities	116.95	(1.22)
Increase / (Decrease) in Short Term Provisions	90.72	4.84
Increase / (Decrease) in Long Term Provisions	(7.38)	5.05
Total of Adjustments for changes in working capital	(1,241.25)	(2,312.30)
Add: Taxes paid		
Income Tax Paid	(548.25)	(341.91)
Net Cash From Operating Activities	(119.34)	(275.41)
B CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment and Intangibles (Net of sale)	(521.50)	(660.96)
Unutilised fund of IPO in Fixed Deposits Redeemed during the year	662.81	557.19
Loan refunds	4.10	(7.55)
Interest Received	99.62	77.78
Net Cash from Investing Activities	245.03	(33.54)
C CASH FLOW FROM FINANCING ACTIVITIES		
Dividend Paid	(99.55)	(99.55)
Interest paid	(48.58)	(38.55)
Increase/(Decrease) in Short Term Borrowings (CC/OD)	549.99	-
Proceeds from Long Term Borrowings (Net of payment)	(146.41)	136.48
Net cash from Financing Activities	255.45	(1.62)
D Change in Currency Fluctuation Reserve arising on consolidation	6.97	-
Net Increase / (Decrease) in Cash and Cash Equivalents	388.10	(310.56)
Cash and Cash Equivalents at the Beginning of the year	207.72	518.28
Cash and Cash Equivalents at the End of the year	595.82	207.72
Net Increase / (Decrease) in Cash and Cash Equivalents	388.10	(310.56)

1 The above cash flow statement has been prepared under the Indirect Method as set out in AS-3 "Statement of Cash Flow"

2 The consolidated cash flow statement has been prepared for the first time for the year ended 31st March, 2026. The comparative figures disclosed in the cash flow statement relate to the standalone financial statements of the Company for the previous year.

Date: 22nd May 2026
Place: Mumbai



For and on behalf of Board of Directors
Sealmatic India Limited

Umar A.K Balwa

(Umar A.K Balwa)
Managing Director
DIN : 00142258



R. R. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

207 and 304 Kshamalaya, 37 New Marine Lines, Mumbai 400020
Tel No.022-22066658 Email: info@rrshahassociates.com

Independent Auditor's Report on Audit of the Consolidated Financial Results of **Sealmatic India Limited** ("the Company") pursuant to the Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations 2015 (as amended)

To the Board of Directors of
Sealmatic India Limited

Opinion

1. We have audited the accompanying Statement of Consolidated Financial Results (The Statement) of **Sealmatic India Limited** ("the Company") and its share of the net loss after tax of its joint venture for the year ended March 31, 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial statements/ financial information of the joint venture, the aforesaid Consolidated Financial Results

- a. Includes the financial results of the joint venture Sealtech Seals Repairs and Maintenance LLC;
- b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations, as amended, in this regard.
- c. gives a true and fair view in conformity with applicable Accounting Standards, and other accounting principles generally accepted in India, of the consolidated net profit and other financial information of the Company for the year ended March 31, 2026.

Basis of Opinion

2. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Company and its joint venture in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.



Responsibilities of the Management and Those Charged with Governance for this Statement:

3. The Statement has been prepared on the basis of Consolidated Financial Statements for the year ended March 31, 2026. The Company's Management and Board of Directors are responsible for the preparation and presentation of these Consolidated Financial Results that give a true and fair view of the consolidated net profit and other financial information of the Company and its joint venture in accordance with applicable Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Management and Board of Directors of the Company and its joint venture are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and its joint venture and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Consolidated Financial Results by the management and the Board of Directors of the Company, as aforesaid.

In preparing the Consolidated Financial Results, the respective Management and the Board of Directors of the Company and its joint venture are responsible for assessing the ability of the Company and its joint venture to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Company or to cease operations or has no realistic alternative but to do so.

The respective Board of Directors of the Company and its joint venture are responsible for overseeing the financial reporting process of the Company and its joint venture.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results:

4. Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient



and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion whether the Company has adequate internal financial controls with reference to Financial Statements in place and the operating effectiveness of such controls;
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and the Board of Directors;
 - Conclude on the appropriateness of the Company's management and the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company and its joint venture to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company and its joint venture to cease to continue as a going concern;
 - Evaluate the overall presentation, structure and content of the Consolidated Financial Results, including the disclosures, and whether the Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation; Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the Company and its joint venture to express an opinion on Consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entity included in the consolidated financial results of which we are the independent auditors. For the other entity included in the Consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.
 - Obtain sufficient appropriate audit evidence regarding the Consolidated Financial Results of the Company to express an opinion on the Consolidated Financial Results.
5. Materiality is the magnitude of misstatements in the Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors (i) in planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Consolidated Financial Results.

6. We communicate with those charged with governance of the Company of which we are the independent auditors regarding, among other matters, the planned scope and



timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

7. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.
8. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matter

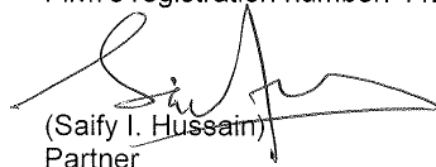
9. The accompanying Consolidated Financial Results include audited Financial Statements of an Joint Venture which reflects Company's share of assets of Rs.176.42 lakhs as at March 31, 2026, Company's share of revenue of Rs. Nil, Company's share of net loss after tax of Rs.70.42 lakhs for the year ended 31st March, 2026, whose financial statements have not been audited by us. These financial statements have been audited, as applicable, by other auditors whose reports have been furnished to us by the Management and our opinion and conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this joint venture, is based solely on the report of the other auditors and the procedures performed by us as stated under Auditor's Responsibilities section above

Our opinion on the Consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the Financial Results/Financial Information certified by the Board of Directors.

10. The Consolidated Financial Results includes the results for the half year ended March 31, 2026, being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the 1st half year of the current financial year which were subject to limited review by us, as required under the Listing Regulations. Our opinion on the Audit of the Consolidated Financial Results for the year ended March 31, 2026 is not modified in respect of this matter.



For R. R. Shah & Associates
Chartered Accountants
Firm's registration number: 112007W


(Saify I. Hussain)
Partner

Place : Mumbai
Date : 22nd May, 2026

Membership No.102620
UDIN: 26102620PKHWKV8933