

AANCHAL ISPAT LIMITED

AN ISO 9001:2015 COMPANY



To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Stree, Fort
Mumbai:400001.

Date: June 05, 2026

BSE Scrip Code: **538812**

Sub: Qualified institutions placement of equity shares of face value Re. 10/- each (the "Equity Shares") by Aanchal Ispat Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "Issue").

Dear Sir/ Madam,

Further to our earlier intimation(s) on the captioned subject, we wish to inform you that the Board of directors ("The Board"), at their meeting held today i.e., June 5, 2026, inter alia, considered and approved the following:

The Issue opened on June 03, 2026 and closed on June 05, 2026.

- Approved the closure of the issue period i.e. June 05, 2026 pursuant to the receipt of application forms for an aggregate of 14,00,000 fully paid-up equity shares of the Company and the funds in the escrow account from eligible Qualified Institutional Buyers in accordance with the terms of the Issue, which opened on June 03, 2026;
- Determined and approved the allocation of 14,00,000 Equity Shares to the eligible Qualified Institutional Buyers for the issue price of Rs. 50/- per Equity Share (including a premium of Rs 40/- per Equity Share on face value of Rs. 10) ("Issue Price");
- Approved and adopted the Placement Document dated June 05, 2026.
- Approved and finalized the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting was commenced at 04.15 PM and concluded at 4.40 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours truly,

For, Aanchal Ispat Limited



Mr. Mukesh Goel
Managing Director
(DIN: 00555061)

UAN : WB10C0007296
GSTIN : 19AAACV8542M1ZQ
CIN : L27106WB1996PLC076866
MSME : UDYAM-WB-08-0007012
Visit us as www.aanchalispac.com
Email : info@aanchalispac.com | aanchalispac1996@gmail.com
Registered Office : National Highway No.6, Chamrail, Howrah 711114

