Jaykay Enterprises Limited

JKE™

August 20, 2026

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code: 500306

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
NSE Symbol: JAYKAY

Sub: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of Jaykay Enterprises Limited and Intimation of the Record Date for the Rights Issue

Re: Disclosure under Regulations 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in furtherance to our intimation on the outcome of the meeting of the Board of Directors of Jaykay Enterprises Limited ("the Company") held on July 13, 2026, wherein the Rights Issue of Partly Paid-up Equity Shares to the eligible equity shareholders of the Company, for an aggregate amount not exceeding Rs. 1,55,00,00,000 (Rupees One Hundred and Fifty-Five Crore Only) ("the Issue Size"), subject to applicable laws, was approved and our intimation dated August 18, 2026.

With reference to the above and pursuant to Regulations 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with relevant circulars issued by SEBI in this regard, we wish to inform you that the duly authorized Rights Issue Committee of the Board of Directors of the Company in its meeting held today, i.e. Thursday, August 20, 2026, has inter-alia, approved the following terms of Rights Issue:

<table>
<tr><th>S. No.</th><th>Particulars</th><th>Description</th></tr>
<tr><td>1.</td><td>Instrument</td><td>Partly paid-up Equity Shares (Re. 0.50/- paid-up per Equity Share) of face value of Re. 1/- each.</td></tr>
<tr><td>2.</td><td>Rights Issue Shares</td><td>2,05,71,642 (Two Crore Five Lakh Seventy-One Thousand Six Hundred and Forty-Two) partly paid-up Equity Shares of the face value of Re. 1/- each.</td></tr>
<tr><td>3.</td><td>Rights Issue Price</td><td>Rs. 75/- per Rights Equity Share (including a premium of Rs. 74/- per Rights Equity Share) payable as below:
<table>
<tr><th>Amount Payable per Rights Equity Share</th><th>Face Value (Re.)</th><th>Premium (Rs.)</th><th>Total (Rs.)</th></tr>
<tr><td>On Application</td><td>0.50</td><td>37.00</td><td>37.50</td></tr>
<tr><td>One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time</td><td>0.50</td><td>37.00</td><td>37.50</td></tr>
<tr><td>TOTAL</td><td>1.00</td><td>74.00</td><td>75.00</td></tr>
</table></td></tr>
<tr><td>4.</td><td>Rights Issue Size</td><td>Up to Rs. 154,28,73,150/-* (Rupees One Hundred Fifty-Four Crore Twenty-Eight Lakh Seventy Three Thousand One Hundred and Fifty Only) in total.
Considering the amount payable on Application, (i.e. Rs. 37.50/- per Share) the Rights Issue amount on Partly Paid Shares, assuming full subscription will be Rs. 77,14,36,575/-* (Rupees Seventy-Seven Crore Fourteen Lakh Thirty Six Thousand Five Hundred and Seventy Five Only).

*Assuming Full Subscription and receipt of all Call Monies with respect to Rights Equity Shares.</td></tr>
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S. No.	Particulars	Description
5.	Rights Entitlement Ratio	3 (Three) Rights Equity Share for every 19 (Nineteen) Equity Shares held by eligible shareholders as on the Record Date
6.	Rights Issue Schedule	**Event** / **Date and Day** Issue Opening Date: Monday, September 07, 2026 Last Date for On Market Renunciation: Tuesday, September 15, 2026 Closure of off-market transfer of REs: Thursday, September 17, 2026 Issue Closing Date: Friday, September 18, 2026
7.	Record Date	For the purpose of determining the eligibility of shareholders to apply for the equity shares in the Rights Issue has been fixed as Friday, August 28, 2026 **("Record Date").**
8.	Outstanding Equity Shares of the Company	Prior to the Rights Issue: 13,02,87,066 Equity Shares of Re. 1/- each. Post Rights Issue#: 15,08,58,708 Equity Shares of Re. 1/- each. *#Assuming Full Subscription and payment of call monies with respect to Rights Equity Shares*
9.	Other terms of the Rights Issue (including fractional entitlements and Issue Schedule)	To be included in the Letter of Offer to be filed by the Company.

Further, in terms of SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Company will make necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The ISIN of such Rights Entitlement will be intimated in due course of time.

The detailed disclosure pertaining to the above as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Circular") is enclosed herewith as **Annexure - A**.

The meeting of the Committee commenced at 04:00 p.m. and concluded at 05:30 p.m.

This disclosure will also be hosted on the Company's website viz. www.jaykayenterprises.com.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Jaykay Enterprises Limited

SHIKHA RASTOGI Digitally signed by SHIKHA RASTOGI Date: 2026.08.20 17:35:35 +05'30'

Shikha Rastogi
Company Secretary & Compliance Officer

Encl: As above

<u>Annexure A</u>

Disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular in case of Issuance of Securities:

S. No.	Particulars	Details
1.	Type of securities proposed to be issued	Partly paid-up Equity Shares
2.	Type of issuance	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued.	Up to 2,05,71,642 Partly paid-up Equity Shares of face value of Re. 1/- each aggregating up to Rs. 154,28,73,150/-* in total. Considering the amount payable on Application, (i.e. Rs. 37.50/- per Share) the Rights Issue amount on Partly Paid Shares, assuming full subscription will be Rs. 77,14,36,575/-*. **Assuming Full Subscription and receipt of all Call Monies with respect to Rights Equity Shares.*