TRANSCHEM
LIMITED

August 17, 2026

To,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai — 400 001.

REF: SCRIP CODE: 500422
ISIN: INE019B01010

Dear Sir /Madam,

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Execution of Share Purchase Agreement for Acquisition of 100% Equity Shareholding of Greshma Shares and Stocks Limited

Further to our earlier communication dated October 16, 2025 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that Transchem Limited ("Company") has, today, August 17, 2026, executed a Share Purchase Agreement ("SPA") with the existing shareholders of Greshma Shares and Stocks Limited ("GSSL"), recording the terms and conditions for transfer of shares of 1,55,16,000 equity shares, representing 100% equity shareholding of GSSL.

Pursuant to the terms of the SPA, the Company has acquired 100% of the issued and paid-up equity share capital of GSSL for a consideration of INR 16.70 (Indian Rupees Sixteen and Seventy Paisa Only) per share aggregating to INR 25,91,17,200 (Indian Rupees Twenty-Five Crore Ninety-One Lakh Seventeen Thousand Two Hundred Only). Upon completion of the said acquisition, GSSL became a Wholly-owned Subsidiary of the Company.

Further, the detailed disclosures as required under Regulation 30 and Schedule III of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Master Circular"), are enclosed as **Annexure A & B**.

The above information is also available on the Company's website at www.transchem.net.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For Transchem Limited

Neeraja Deepak Karandikar
Digitally signed by Neeraja Deepak Karandikar
Date: 2026.08.17 17:52:29 +05'30'

Neeraja Karandikar
Company Secretary
ACS: 10130

Encl: a/a

TRANSCHEM
LIMITED

Annexure A

(Pursuant to Regulation 30 read with Para A(5) of Part A of Schedule III of SEBI Listing Regulations read with SEBI Master Circular)

Sr. No.	Details of Events required to be disclosed	Disclosure
a)	Name(s) of parties with whom the agreement is entered;	Transchem Limited ("Company") has executed a Share Purchase Agreement ("SPA") with the existing shareholders of Greshma Shares and Stocks Limited ("GSSL").
b)	Purpose of entering into the agreement;	The SPA records the terms and conditions for the transfer of 1,55,16,000 equity shares 100% of the issued and paid-up equity share capital of GSSL. Upon completion of the acquisition, GSSL became a Wholly-owned Subsidiary of the Company.
c)	Shareholding, if any, in the entity with whom the agreement is executed;	Prior to the execution of the SPA, the Company did not hold any equity shares in GSSL.
d)	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	The sale of 1,55,16,000 equity shares from the existing shareholders of GSSL to Transchem Limited for an aggregate consideration of INR 25,91,17,200 (Indian Rupees Twenty-Five Crore Ninety-One Lakh Seventeen Thousand Two Hundred Only), subject to terms and conditions as set out in the SPA.
e)	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	The promoters, promoter group and group companies of the Company do not have any direct or indirect interest in GSSL.
f)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Not Applicable, the transaction does not fall within the ambit of Related Party Transactions.
g)	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not applicable, as this is an acquisition of existing equity shares of GSSL by way of the SPA and does not involve any issuance of new shares. .
h)	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Please refer to Sr. No. d) above
i)	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s)	The Company shall make additional disclosures to the Stock Exchange(s), as required under the SEBI Listing Regulations, in the event of any termination or amendment of the SPA.

TRANSCHEM
LIMITED

Annexure B

(Pursuant to Regulation 30 read with Para A(1) of Part A of Schedule III of SEBI Listing Regulations read with SEBI Master Circular)

Sr. No.	Details of Events required to be disclosed	Disclosure
a)	Name of the target entity, details in brief such as size, turnover etc.;	Greshma Shares & Stocks Limited ("GSSL") is a Public Limited Company incorporated on August 12, 2009, having its registered office at 124, Viraj, 41/42, 4th Floor, S. V. Road, Khar (W), Mumbai — 400052. The annual turnover of GSSL is INR 5.98 Crores and its net worth is INR 21.32 Crores, as on March 31, 2026.
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length";	The transaction is between Transchem Limited ("Company") and the shareholders of GSSL, who are not a related party of the Company. Also, the Company or any Directors or other related parties don't have any direct or indirect interest in GSSL or any of its shareholders. Hence the transaction does not fall within the ambit of related party transaction(s) for the Company. Upon completion of the acquisition, GSSL became a Wholly-owned Subsidiary of the Company.
c)	Industry to which the entity being acquired belongs;	Stock Broking, Capital Markets, and Financial Services (Equity Broking and Depository Services constitutes GSSL's core activity).
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition is a strategic initiative that will enable the Company to enter the financial service sector in a comprehensive manner. This move will leverage GSSL's platform and expertise in stock broking to provide services. This is expected to broaden the revenue base and create synergies in future expansion of company in the financial services domain.
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	The following regulatory approvals/no-objection certificates for change in control of GSSL (a SEBI-registered stock broker and CDSL depository participant) were obtained prior to execution of the SPA: (a) NSE Clearing Limited (NCL) – NOC dated January 5, 2026 (Ref. NCL/CMPL/2025/835); (b) National Stock Exchange of India Limited (NSE) – NOC dated March 16, 2026 (Ref. NSE/MEM-COMP/2026); (c) Indian Clearing Corporation Limited (ICCL) – approval dated March 24, 2026 (Ref. ICCL/MEM-INSP/2025-26/183); (d) BSE Limited – prior approval dated April 23, 2026 (Ref. BSE/MOD/AK/RBP/2026/30); (e) Central Depository Services (India) Limited (CDSL) – prior approval dated May 25, 2026 (Ref. CDSL/AC-DP/AW/2026/121); and (f) Securities and Exchange Board of India (SEBI) – prior approval dated June 19, 2026 (Ref. HO/38/38/16(30)2026-

<table>
<tr><td></td><td></td><td>MIRSD-RAC1/14052/2026), being the final approval required under the SEBI single-window clearance mechanism for change in control of SEBI-registered intermediaries.</td></tr>
<tr><td>f)</td><td>Indicative time period for completion of the acquisition;</td><td>The acquisition stands completed with effect from August 17, 2026, being the date of execution of the SPA, payment of the consideration and transfer of the respective shares to the Company.</td></tr>
<tr><td>g)</td><td>Nature of consideration - whether cash consideration or share swap and details of the same;</td><td>The consideration is discharged in cash.</td></tr>
<tr><td>h)</td><td>Cost of acquisition or the price at which the shares are acquired;</td><td>Acquisition of 1,55,16,000 Shares representing 100% of the issued and paid-up equity share capital of GSSL at a consideration of INR 16.70 per share.</td></tr>
<tr><td>i)</td><td>Percentage of shareholding / control acquired and / or number of shares acquired;</td><td><table><tr><td>% of Shareholding</td><td>100%</td></tr><tr><td>Control acquired</td><td>Wholly-owned Subsidiary</td></tr><tr><td>No. of shares acquired</td><td>1,55,16,000</td></tr></table></td></tr>
<tr><td>j)</td><td>Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</td><td>GSSL is a Public Limited Company incorporated in India on August 12, 2009, bearing CIN U74990MH2009PLC194870. It has its registered office in Maharashtra.

Product/ Line of business: GSSL is a member of NSE (CM, F&O) and BSE (CM) and is a CDSL Depository Participant (DP). Its offerings include Trading in Equities (BSE & NSE), Trading in Derivatives (Equities), Distribution of IPOs & Mutual Funds, Exchange Traded Funds (ETFs), and Packaged Financial Solutions for various client types. It provides services through both terminal-based and online platforms, including mobile.

History/ Turnover:

<table><tr><th>Financial year ended</th><th>Amount in INR Crores</th></tr><tr><td>March 31, 2026</td><td>5.98</td></tr><tr><td>March 31, 2025</td><td>11.32</td></tr><tr><td>March 31, 2024</td><td>9.47</td></tr></table></td></tr>
</table>

CIN: L66120MH1976PLC019327
Registered Office: 111, Maker Chambers IV, 11th Floor, Nariman Point, Mumbai - 400021
Tel.: +91 22 43347000 Fax: + 91 22 43347002 E-mail: secretary@transchem.net Website: www.transchem.net