GOEL

SHRI BAJRANG ALLIANCE LIMITED

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E-Mail : sales.sbal@goeltmt.com, Website : www.sbal.co.in
Addl. Place of Business : Kh. No. 521/58, Dharsiwa-Tilda Road, Vill.-Tandwa, Tehsil-Tilda, Dist.-Raipur 493116 (C.G.)
CIN No. : L27103CT1990PLC005964

QUALITY SYSTEM CERTIFICATION DNV ISO 9001

Dated: 11.08.2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Ref: BSE Scrip Code- 526981

Dear Sirs,

Sub: Corporate Presentation on Q1 & FY27
Ref: Equity Shares – BSE: - **526981**

Pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we are enclosing herewith the Corporate Presentation on Q1 & FY27 of the Company.

The copy of the said presentation is also being hosted on the website of the company.

Kindly acknowledge the same.

Thanking you

Yours faithfully
For, Shri Bajrang Alliance Limited

SHRI BAJRANG ALLIANCE LIMITED CIN NO. L27103CT1990PLC005964 RAIPUR (C.G.)

Anshu Dubey Digitally signed by Anshu Dubey Date: 2026.08.11 17:39:45 +05'30'

(ANSHU DUBEY)
Company Secretary & Compliance Officer

Encl: As above

SHRI BAJRANG ALLIANCE LIMITED

Shri Bajrang Alliance Limited

Q1 FY27 Investor Presentation

(Quarter Ended June 30, 2026)

SHRI BAJRANG ALLIANCE LIMITED

Disclaimer

This Presentation is for information purposes only and does not constitute an offer, invitation, recommendation or solicitation to purchase, subscribe to or sell any securities of the Company.

This Presentation should be read together with the Company's financial results and other disclosures filed with the Stock Exchange(s). In the event of any inconsistency between this Presentation and the disclosures filed with the Stock Exchange(s), the exchange filings shall prevail. This Presentation does not contain any unpublished price sensitive information. Forward-looking statements contained herein are based on current expectations, assumptions and estimates and are not guarantees or assurances of future performance.

Data Reliability

The information contained herein has been prepared from sources believed to be reliable; however, no representation or warranty, express or implied, is made as to its accuracy, completeness or reliability.

SHRI BAJRANG ALLIANCE LIMITED

Key Business Drivers

Focused on building a resilient, efficient and growth-oriented enterprise.

Operational Excellence

Maintaining efficiency through disciplined execution and process optimization across all business segments.

Sustainable Growth

Focusing on long-term value creation across business segments with a disciplined approach to expansion.

Market Presence

Strengthening customer reach across domestic and international markets through strategic distribution.

Customer Centricity

Delivering quality products and enhancing customer satisfaction at every touchpoint.

Financial Discipline

Maintaining a disciplined approach to capital allocation and cost management, with a focus on sustainable long-term value creation.

SHRI BAJRANG ALLIANCE LIMITED

Strategic Updates – Agro Division

Strategic Initiative	Details
Strong Export Growth	Export revenue increased **105.8% YoY**, rising from **₹268.23 lakh** in Q1 FY26 to **₹551.97 lakh** in Q1 FY27, reflecting significant expansion in international business.
Expansion in UK Market	GOELD products have market presence through retail and foodservice channels in the UK, including identified outlets/channels associated with **Iceland, Lidl, Aldi and Heron**, as applicable.
Strengthening European Presence	The Company has undertaken customer-outreach and business-development initiatives in select European markets, including through **IFE London 2026**.
Africa – Emerging Growth Opportunity	The Company is evaluating potential market and distributor opportunities for its frozen food products in select African markets. No commercial launch or revenue contribution is being represented at this stage.
India-UK CETA Opportunity	The India–UK CETA, effective **15 July 2026**, may improve market access and tariff competitiveness for eligible products, subject to applicable product eligibility, rules of origin, tariff classification and regulatory requirements.
Portfolio Diversification	The Company is undertaking preliminary evaluation of chilled Ready-to-Eat products for the UK market. Any commercial launch will be subject to regulatory requirements, market conditions and internal commercial evaluation.

SHRI BAJRANG ALLIANCE LIMITED

Strategic Updates – Steel Division

Strategic Initiative	Details
India's Steel Sector Growth	India's Steel Sector in April-June 2026 demonstrated steady growth, propelled by a strong rise in domestic infrastructure and construction demand.
Production Capacity Expansion	Mill modification/upgradation has been completed, increasing installed capacity from 48,000 MT per annum to 1,00,000 MT per annum.
Key Customer Base	The Company’s steel products cater to sectors including railways, power transmission, transmission-line towers, material-handling equipment and construction equipment.

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Q1 FY27 Financial Performance Highlights

Standalone (₹ in lakh)

Metric	Q1 FY27	Q4 FY26	Q1 FY26	FY26
Turnover	10,497.83	4,728.58	8,933.66	27,098.01
EBITDA	464.75	887.10	406.61	2,029.68
PBDT	425.47	855.59	378.18	1,896.73
PBT	379.31	759.04	296.21	1,552.21
PAT	331.33	631.36	249.15	1,457.37
EPS (Rs.)	2.77	3.90	0.39	5.16
Cash Profit	446.57	835.75	323.93	1,871.21

Consolidated (₹ in lakh)

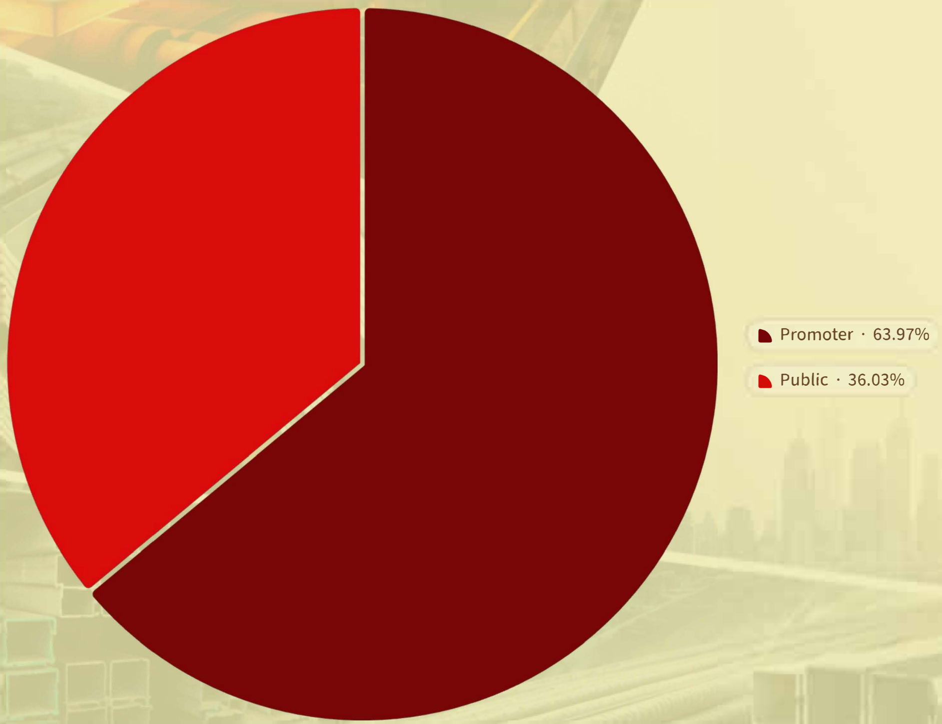
Metric	Q1 FY27	Q4 FY26	Q1 FY26	FY26
Turnover	10,497.83	4,728.58	8,933.66	27,098.01
EBITDA	1,155.99	2,196.22	1,014.99	4,998.94
PBDT	1,116.71	2,164.71	986.57	4,865.99
PBT	1,013.21	2,068.16	904.60	4,521.47
PAT	965.22	1,940.48	857.53	4,426.63
EPS (Rs.)	10.72	21.56	9.53	49.18
Cash Profit	1,080.46	2,144.37	932.32	4,840.48

Note: PBDT is not Cash Profit. All figures are in ₹ lakh. Q1 FY27 and Q1 FY26 figures are unaudited. FY26 figures are audited. The description of Q4 FY26 figures should be aligned with the status reflected in the filed financial results.

SHRI BAJRANG ALLIANCE LIMITED

Shareholding Pattern

As at 30 June 2026



Ownership Breakdown

Category	% of Total
Promoter	**63.97%**
Public	**36.03%**

SHRI BAJRANG
ALLIANCE LIMITED

Sustainability & Governance Focus Areas

🌿 Environmental Responsibility

- Initiatives aimed at improving energy efficiency.
- Responsible waste-management practices.
- Sustainable and ethical food-practice initiatives.

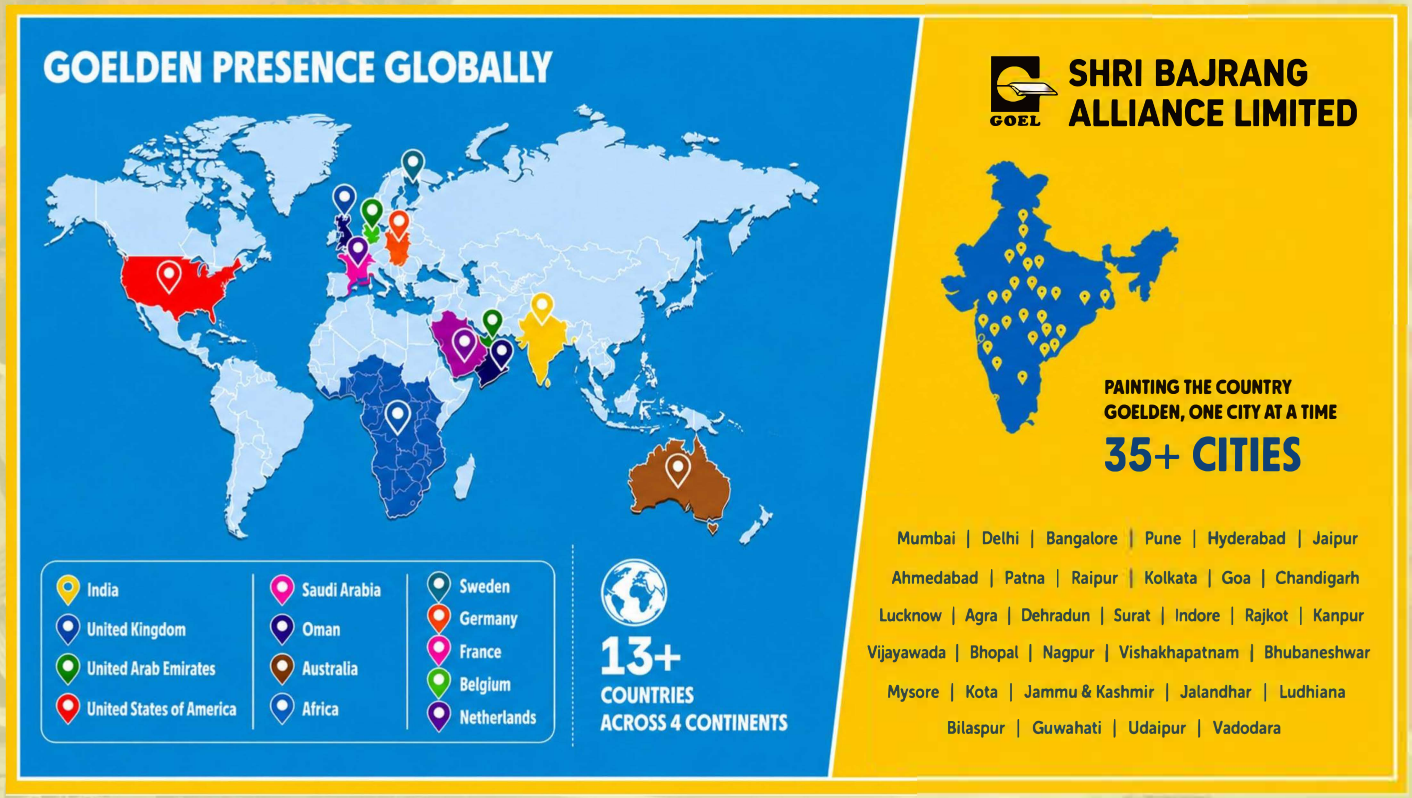
🤝 Social Responsibility

- Employee learning and skill-development initiatives.
- Collaborative and growth-oriented work-culture initiatives.
- Workplace well-being and employee-engagement initiatives.

🏛️ Governance Framework

- Operational accountability across teams.
- Disciplined capital allocation.
- Compliance and internal-control framework.
- Enterprise risk-management processes.

SHRI BAJRANG ALLIANCE LIMITED



Global Reach

The Company's products are exported to, or have market presence in, select international markets.

European Markets

Customer-outreach and business-development activities are being undertaken in select European markets.

UK Retail & Foodservice

GOELD products have market presence through identified UK retail/foodservice channels, including outlets/channels associated with Iceland, Lidl, Aldi and Heron, as applicable.

India Operations

Presence across 35+ Indian cities.

Emerging Markets

Potential opportunities in select African markets are under evaluation; no established market presence is represented at this stage.

SHRI BAJRANG ALLIANCE LIMITED

Thank You

For Investor Queries

Archit Goel

Whole-Time Director & CFO

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Anshu Dubey

Company Secretary

cs.sbal@goelgroup.co.in

For further information, investors may also refer to the Company's disclosures filed with the Stock Exchange(s) and the investor-relations section of the Company's website.