RACONTEUR GLOBAL RESOURCES LIMITED

CIN: L68100MH2018PLC307613 **Regd. Office:** Royal Palms, 3rd Floor A321 Master Mind 4, Aarey, Borivali, Goregaon East, Mumbai-400065
Email Id: compliance.rgrl@gmail.com| **Website:** www.rgrl.in | **Tel No:** +91 8360141408

Date: 01st September, 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra – 400001

SUB: OUTCOME OF BOARD MEETING HELD TODAY I.E., 01ST SEPTEMBER, 2026.

REF: RACONTEUR GLOBAL RESOURCES LIMITED (SCRIP CODE: 541703)

Meeting Commencement Time: 05:00 P.M.
Meeting Conclusion Time: 05:30 P.M.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the Board of Directors at their meeting held today, i.e., on Tuesday, 01st day of September, 2026, commenced at 05:00 P.M. & concluded at 05:30 P.M. inter alia has considered and approved the following agenda items:

1. The Board considered and approved the proposal to call upon the remaining warrant holders for payment of the balance 75% of the issue price in respect of the convertible share warrants allotted by the Company on 18th March, 2026, after taking into account that 2499999 (Twenty Four Lakh Ninety Nine Thousand Nine Hundred Ninety Nine) warrants allotted to two of the warrant holders have already been converted into equity shares on 2nd July, 2026.

   Accordingly, the Company shall call upon the remaining three warrant holders holding 4749999 (Forty Seven Lakh Forty Nine Thousand Nine Hundred Ninety Nine) warrants to pay the balance 75% amount payable on the respective convertible share warrants, in accordance with the terms of the issue.

   Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure- I**.

This is for your kind information and record.

For Raconteur Global Resources Limited
Radhika Sood
Digitally signed by Radhika Sood
Date: 2026.09.01 17:49:20 +05'30'
Radhika Sood
Company Secretary & Compliance Officer
Mem. No.: A80105

ANNEXURE – I

Disclosure under Regulation 30 read with Clause 12 of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/376/2026 dated 30th January, 2026 Particulars of Call Notice issued to Warrant Holders.

S. NO.	**PARTICULARS**	**DETAILS**
1.	Date of Call Letter	01st September, 2026.
2.	Brief Detail	The Company had allotted convertible share warrants, each warrant being convertible into an equivalent number of fully paid-up equity shares of the Company, on a preferential basis on 18th March, 2026. At the time of allotment of the said share warrants, the Company had received an amount equivalent to 25% of the Issue Price, while the balance 75% of the Issue Price remained outstanding and payable by the respective warrant holders upon exercise of the conversion option. The Company has already converted 2499999 (Twenty Four Lakh Ninety Nine Thousand Nine Hundred Ninety Nine) warrants, held by two of the warrant holders, into the equivalent number of fully paid-up equity shares on 2nd July, 2026. Accordingly, the Board of Directors, at its meeting held today, considered and approved the proposal to call upon the remaining three warrant holders, to whom 4749999 (Forty Seven Lakh Forty Nine Thousand Nine Hundred Ninety Nine) convertible share warrants were allotted on 18th March, 2026, to pay the balance 75% of the Issue Price in respect of the outstanding share warrants, in accordance with the terms of the issue, for conversion of such warrants into the equivalent number of fully paid-up equity shares of the Company.