

RAMKRISHNA FORGINGS LIMITED

Date: 24 July, 2026

To The Listing Department BSE Limited PJ Towers Dalal Street Mumbai - 400 001 BSE SCRIP CODE: 532527	To The Listing Department National Stock Exchange of India Limited "Exchange Plaza" C-1, Block G Bandra- Kurla Complex, Bandra (E) Mumbai- 400051 NSE SYMBOL: RKFORGE
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Dear Sir/Madam,

Sub: Statement of Deviation(s) or Variation(s) in utilisation of funds raised through Preferential Issue - Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that there is no deviation(s) or variation(s) in respect of utilization of funds, raised through allotment of 3,35,000 Equity shares, upon conversion of 3,35,000 warrants, to Riddhi Portfolio Private Limited, Promoter during the Quarter ended 30 June, 2026 attached as **Annexure A**

Copy of the same is being also made available on the website of the Company at www.ramkrishnaforgings.com.

Kindly take the aforementioned information on record and oblige.

Thanking You.

Yours truly,

For Ramkrishna Forgings Limited

Rajesh Mundhra
Company Secretary & Compliance Officer
ACS 12991



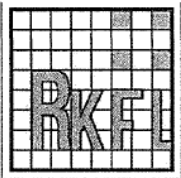
Encl.: As above



REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

PHONE: (+91 33)4082 0900 / 7122 0900, FAX: (+91 33)4082 0998 / 7122 0998, EMAIL: info@ramkrishnaforgings.com, WEB: www.ramkrishnaforgings.com
CIN NO. : L74210WB1981PLC034281



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Annexure A

Statement of Deviation/ Variation in Utilisation of Funds raised through Preferential Issue for the Quarter ended 30 June, 2026

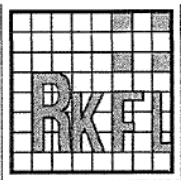
Name of listed entity	Ramkrishna Forgings Limited
Mode of Fund Raising	Allotment of 3,35,000 (Three Lakh Thirty Five Thousand) Equity Shares of face value of Rs. 2/- each on exercise of conversion of 3,35,000 Warrants upon receipt of an amount aggregating to Rs. 52,76,25,000/- (Rupees Fifty Two Crore Seventy Six lakh Twenty Five Thousand only) at the rate of Rs. 1,575/- per Warrant (being 75% of the Warrant Issue price) from warrant holder.
Date of Raising Funds	9 June, 2026
Amount Raised	Rs. 52.76 Crores
Report filed for Quarter ended	30 June, 2026
Monitoring Agency	Yes
Monitoring Agency Name, if applicable	India Rating & Research Private Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None



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Objects for which funds have been raised and where there has been a deviation, in the following table :

Original Object	Modified Object, if any	Original Allocation (Rs. In Crores)	Modified allocation, if any	Funds Utilised (Rs. In Crores)	Amount of Deviation/Variation for the Quarter according to applicable object	Remarks if any
a) Working Capital Repayment: Repayment of Working Capital Loans including Working Capital Demand Loans together with Interest payments thereof, in part or full, availed by the Company	0.00	1.58	0.00	1.58	0.00	-
b) General Corporate Purpose: Upto 25% of Issue Proceeds will be utilised for General Corporate Purpose	0.00	51.18	0.00	51.18	0.00	-
TOTAL		52.76		52.76		

For Ramkrishna Forgings Limited

Rajesh Mundhra
Company Secretary
ACS 12991



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