VENMAX
DRUGS AND PHARMACEUTICALS LIMITED.

July 30, 2026

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

Scrip Code: 531015

Subject: Conversion of Warrants and Allotment of Equity Shares

Dear Sir/Madam,

This is in reference to our letter dated March 20, 2025, regarding allotment of Convertible Warrants on Preferential Basis and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby inform you that One (1) of the convertible warrant holders to whom the warrants were allotted on March 20, 2025, have exercised their right of conversion and applied for conversion of the warrants into equity shares. Consequently, the Board of Directors at its meeting held today i.e. July 30, 2026, have approved the allotment of 7,53,334 (Seven Lakhs Fifty-Three Thousand Three Hundred and Thirty-Four Only) Equity Shares at an issue price of Rs. 20/- (Rupees Twenty only) each i.e., of the face value of Rs. 10/- each and at a premium of Rs. 10/- each to the warrant holders specified here-in-below:

Sl. No	Name of Allottee	Category	No of Warrants held	No. of warrants applied for conversion	No of Equity Shares Allotted
1	Dinesh Muddu Kotian	Non-Promoter	7,53,334	7,53,334	7,53,334
Total			**7,53,334**	**7,53,334**	**7,53,334**

The allotment has been made on receipt of the balance exercise price payable of Rs. 15/- per warrant (being an amount equivalent to 75% of the warrant exercise price of Rs. 20/- per warrant), aggregating to Rs. 1,13,000,10/- (Rupees One Crore Thirteen- Lakhs Ten only).

Consequent to the allotment of above-mentioned equity shares, the paid-up capital of the Company has increased to Rs. 14,48,39,290/- (Rupees Fourteen Crores Forty-Eight Lakhs Thirty-Nine Thousand Two Hundred and Ninety only) comprising of 1,44,83,929 (One Crore Forty-Four Lakhs Eighty-Three Thousand Nine Hundred and Twenty-Nine Only) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each.

This intimation will also be available on the Company's Website at www.venmaxdrugs.com

The Board Meeting commenced at 03:30 PM and concluded at 04:00 PM.

This is for your information and records.

Yours Faithfully,

For Venmax Drugs and Pharmaceuticals Limited

Sadhanala Venkata Rao

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Date: 2026.07.30 16:05:08 +05'30'

Venkata Rao Sadhanala
Managing Director
DIN:02906370

Annexure A

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

1	**Type of securities proposed to be issued**	Equity Shares pursuant to conversion of warrants
2	**Type of issuance**	Preferential allotment, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
3	**Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)**	Allotment of 7,53,334 Equity Shares of face value of Rs. 10/- each upon conversion of equal number of Warrants upon receipt of consideration.
4	**In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):**	7,53,334 Equity Shares of face value of Rs. 10/- (Rupees Ten only) each at a premium of Rs.10/- (Rupees Ten only) each consequent to the conversion of the share warrants in the ratio of 1:1 i.e., One Equity share for every warrant exercised.
a	**Name of Investors and their corresponding subscription of No. of Shares**	**As per the list "Annexure- I" enclosed**
b	**Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;**	**Pre-Issue & Post Issue holdings** As per the list "**Annexure-II**" attached

c	**Issue Price**	Rs. 20/- per share warrants allotted. To be converted in to equity shares of face value of Rs. 10/- each.
d	**No. of Investors**	One (1)
e	**In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument**	Allotment of 7,53,334 equity shares, having face value of Re. 10/- each, pursuant to the conversion of 7,53,334 Warrants fully paid Out of the total 1,00,25,000 warrants, balance 7,80,001 fully Convertible Warrants are outstanding for conversion

For Venmax Drugs and Pharmaceuticals Limited

Sadhanala Venkata Rao
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Date: 2026.07.30 16:05:34 +05'30'

Venkata Rao Sadhanala
Managing Director
DIN:02906370

Annexure-I

Sl. No	Name of Allottee	Category	No of Warrants held	No of Equity Shares Allotted
1	Dinesh Muddu Kotian	Non-Promoter	7,53,334	7,53,334
Total			**7,53,334**	**7,53,334**

Annexure- II

Sl. No.	Name of Allottees	Pre Issue Holding	Post Issue Holding
1	Dinesh Muddu Kotian	6,66,666	14,20,000
Total		**6,66,666**	**14,20,000**