VIVO BIO TECH
YOUR TRUSTED PRECLINICAL PARTNER

August 21, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 511509

Dear Sir/Madam,

Subject	:	**Expiry of Outstanding Convertible Equity Warrants allotted to Promoters on 21st February, 2025**
Reference	:	**Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that 8,10,000 (Eight Lakhs and Ten Thousand) Convertible Equity Warrants, out of a total of 12,00,000 (Twelve Lakhs) Convertible Equity Warrants issued at a price of Rs. 45/- (Face Value of Rs. 10/- and Premium of Rs. 35/-) on a preferential basis and allotted on February 21, 2025, to promoters of the company, have expired due to non-exercise before the completion of the tenure of eighteen months (i.e., August 21, 2026) from the date of allotment (February 21, 2025) as per Regulation 162 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The following are the details of warrants allotted and warrants expired.

S.No	**Name of Allottees**	**Total warrants allotted**	**Warrants Expired**
1	Kompella Lopa Mudra	6,00,000	3,50,000
2	Kompella Modini	6,00,000	4,60,000

This is for your information and records.

Thanking You,
Yours faithfully

For Vivo Bio Tech Limited
BHAVISH VIJAY VARGIYA
Digitally signed by BHAVISH VIJAY VARGIYA
Date: 2026.08.21 18:59:20 +05'30'

Bhavish Vijayvargiya
Company Secretary
M.No.A77631