Sawhney Automobile

Date: 2nd September, 2026

To,
The General Manager,
Department of Corporate Services
BSE Limited,
Phirozen Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 544236
BSE Symbol: RAL

Subject: Outcome of Board Meeting held on 2nd September, 2026.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') and further to our intimation letter dated 26th August, 2026, we wish to inform you that the Board of Directors of the Company at their Meeting held today i.e., on 2nd September, 2026 at its Registered Office, inter-alia, considered and approved the following:

1. Subject to the shareholder's approval by way of passing of the Special Resolution in the General Meeting and other necessary approvals and in compliance with applicable laws and regulations, issue and allot from time to time, in one or more tranches to the Proposed Allottee as mentioned in Annexure – 1 upto 3,00,000 (Three Lakhs only) Convertible Equity Warrants ('Warrants'), each carrying a right exercisable by the warrants holder(s) to subscribe to one (1) equity share against each warrant at a price of Rs. 51/- per warrant (including the warrant subscription price and warrant exercise price) or such higher price as may be arrived in accordance with the applicable provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations') aggregating to Rs.1,53,00,000/- (Rupees One Crore Fifty-Three Lakh only) at an Issue Price of Rs. 51/- (Rupees Fifty-One only) having Face Value of Rs. 10/- each (Rupees Ten only) including a Premium of Rs. 41/- each (Rupees Forty-One only), on a preferential allotment basis ('Preferential Offer') to the proposed allottee and such issuance will be in accordance with the provisions of Section 23, 42 and 62(1) of the Companies Act 2013, as amended, read with Companies (Prospectus and Allotment of Securities) Rules 2014, and Companies (Share Capital and Debentures) Rules 2014, as amended, ICDR Regulations, SEBI Listing Regulations and such other acts/ rules/ regulations as may be applicable and subject to necessary approval of the members of the Company at the ensuing Extra-Ordinary General Meeting and other regulatory authorities, as may be applicable.

2. The Board has also approved Convening of an Extra Ordinary General Meeting of the Members of the Company along with draft notice convening the meeting to be dispatched to the shareholders for seeking their approval inter alia for the following:

   - Issuance of Warrants Convertible into Equity Shares by Way of Preferential Issue to the persons belonging to the Promoter category.

3. The Board has appointed Ms. Mayuri Sinha, Practicing Company Secretary (Membership No: A48931), Proprietor of M/s. Mayuri Sinha & Co., Company Secretaries as Scrutinizer to conduct the E-Voting / voting process in a fair and transparent manner.

Details relating to the issue of Convertible Equity Warrants as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 on disclosure of material events/ information by listed entities, dated November 11, 2024, are provided in 'Annexure-I'.

The meeting commenced at 5:30 P.M. and concluded at 6:00 P.M

Please take the above information on record and arrange for dissemination.

Yours faithfully,

For Resourceful Automobile Limited

Rahul Sawhney Digitally signed by Rahul Sawhney Date: 2026.09.02 18:14:37 +05'30'

Rahul Sawhney
Managing Director
DIN: 07635427

Annexure-I

Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of Securities proposed to be issued</td><td>Warrants, each convertible into, or exchangeable for, One fully paid-up equity share of the Company of face value Rs.10/- (Rupee Ten only) each.</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Preferential Issue of Convertible Equity Warrants in accordance with Chapter V of the SEBI (ICDR) Regulations 2018 read with the Companies Act, 2013 and rules made thereunder.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>3,00,000 (Three Lakh Only) warrant convertible into equity shares of the Company, in one or more tranches, having face value of 10/- (Rupees Ten Only) each, at an Issue price of Rs. 51/-(Rupees Fifty-One Only) (including premium of Rs.41/- (Rupees Forty-One Only) per share aggregating to Rs. 1,53,00,000 (One Crore Fifty-Three Lakhs Only)</td></tr>
<tr><td colspan="3">In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>i.</td><td>Name of the Investors</td><td><table><tr><th>Name of the Allottees</th><th>Status Post Allotment</th></tr><tr><td>Rahul Sawhney</td><td>Promoter</td></tr></table></td></tr>
<tr><td>ii.</td><td>Post-Allotment of Securities: Outcome of Subscription, issue price / allotted price (in case of convertibles), number of investors;</td><td><table><tr><th rowspan="2">Name of the investors</th><th colspan="2">Pre-Preferential Shareholding</th><th colspan="2">Post-Preferential Shareholding</th></tr><tr><td>No. of Equity Shares</td><td>%</td><td>No. of Equity Shares</td><td>%</td></tr><tr><td>Rahul Sawhney</td><td>12,11,947</td><td>45.63</td><td>15,11,947</td><td>51.15</td></tr><tr><td>Total</td><td>12,11,947</td><td>45.63</td><td>15,11,947</td><td>51.15</td></tr></table></td></tr>
<tr><td>iii.</td><td>Issue Price</td><td>Rs. 51/- (a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations, if any)</td></tr>
<tr><td>iv.</td><td>Number of Investors/ Allottees</td><td>1 (One)</td></tr>
<tr><td>v.</td><td>In case of convertibles:</td><td>Not Applicable</td></tr>
</table>

	intimation of conversion of securities or on lapse of the tenure of the instrument	

Sr. No.	Name of the Proposed Allottees	Pre- issue status of the allottee's	Pre- issue share holding	Pre- issue Share holding (%)	No. of Shares to be allotted	Post issue Share holding (Including proposed allotment + pre share holding)	Post issue Share holding (%) #	Post issue status of the allottee's
1.	Rahul Sawhney	Promoter	12,11,947	45.63	3,00,000	15,11,947	51.15	Promoter
Total					3,00,000	15,11,947	**51.15**	