

October 26, 2026

To,
BSE Limited,
(Corporate Relationship Department),
P J Towers,
Dalal Street, Fort,
Mumbai- 400 001

BSE Code: 530343

National Stock Exchange of India Ltd.,
(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

NSE Symbol: GENUSPOWER

Dear Sir/Madam,

Sub: Compliance under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations")

Reg: Outcome of Board Meeting - Buyback of equity shares of Genus Power Infrastructures Limited ("Company") through tender offer route

This is to inform you that the Board of Directors ("Board") of the Company at its meeting held on October 26, 2026, which commenced at 3.00 p.m. and concluded at 3.45 p.m., *inter-alia*, has considered and approved a proposal to buyback equity shares for an amount of up to ₹ 148.20 crores (Rupees One Hundred Forty Eight Crores and Twenty Lakhs only), excluding any expenses incurred or transaction costs incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, taxes such as securities transaction tax and goods and services tax (if any), stamp duty, advisors/ legal fees, filing fees, intermediary fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes, and other incidental and related expenses ("Transaction Costs") ("Buyback Size") at a price of ₹ 312/- (Rupees Three Hundred and Twelve only) per Equity Share ("Buyback Price"), payable in cash, comprising of a purchase of up to 47,50,000 (Forty Seven Lakhs and Fifty Thousand) fully paid-up equity shares of the Company of face value of ₹ 1/- each ("Equity Shares") representing up to 1.56% of the total number of Equity Shares in the existing total paid-up Equity Share capital of the Company, from the equity shareholders of the Company as on a record date ("Record Date"). The Buyback Size representing 6.77% and 6.72% of the fully paid-up equity share capital and free reserves (including securities premium) of the Company as per the latest audited standalone and consolidated financial statements of the Company, respectively, for the financial year ended March 31, 2026 (the "Audited Financial Statements") which is within the limit of 10% of the aggregate of the total paid-up equity share capital and free reserves (including securities premium) of the Company under the Board approval route as per the Companies Act, 2013 and the rules made thereunder ("Companies Act") and the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (as amended) ("Buyback Regulations") , from all the shareholders/beneficial owners of the Equity Shares of the Company as on a record date as determined by the Board. The Buyback Size does not exceed 25% of the aggregate of the paid-up capital and free reserves (including securities premium), based on the latest audited standalone and consolidated financial statements of the Company as on March 31, 2026. The buyback is proposed to be made from all equity shareholders of the Company as on the Record Date on a proportionate basis through the tender offer route, in accordance with the provisions of the Buyback Regulations and the Companies Act ("Buyback"). The Board has also constituted a committee for the purpose of the Buyback ("Buyback Committee") and has delegated its powers to the Buyback Committee to do or cause to be done all such acts, deeds, matters and things, in its discretion, deemed necessary in connection with the Buyback.

The Board/Buyback Committee may, till 1 (one) working day prior to the Record Date, increase the Buyback Price and decrease the number of Equity Shares proposed to be bought back under the Buyback, such that there is no change in the Buyback Size, in terms of Regulation 5(via) of the Buyback Regulations.

Further, pursuant to Regulation 42 of the LODR Regulations read with Regulation 9(i) of the Buyback Regulations, the Company has fixed Friday, October 30, 2026, as the Record Date for the purpose of determining the entitlement and the names of equity shareholders who are eligible to participate in the Buyback. The public announcement and other documents in relation to the Buyback setting out the process, timelines and other requisite details will also be released in due course in accordance with the Buyback Regulations.

Mr. Puran Singh Rathore, Joint Company Secretary, has been appointed as the Compliance Officer for the purpose of the Buyback. IIFL Capital Services Limited (*Formerly known as IIFL Securities Limited*), a SEBI registered merchant banker, has been appointed as the Manager to the Buyback.

The Pre-Buyback shareholding of the Company as on October 23, 2026 is annexed as '**Annexure A**'. Further, the post Buyback shareholding of the Company will be provided upon completion of the Buyback.

A detailed disclosure as required under Regulation 30 of the LODR Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 is enclosed as **Annexure B**.

The above information is also available on the Company's website at www.genuspower.com

This is for your information and records.

Thanking you,

Yours faithfully,

For **Genus Power Infrastructures Limited**

PURAN SINGH
RATHORE

Digitally signed by PURAN SINGH
RATHORE
Date: 2026.10.26 18:33:09 +05'30'

Puran Singh Rathore

Compliance Officer and Joint Company Secretary

Encl. as above

Annexure A: Shareholding pattern of the Company as on October 23, 2026 (“Pre-Buyback”)

Category of Shareholders	Number of Shareholders	Number of Shares	% of existing Share Capital
Promoter & Promoter Group	29	11,96,84,511	39.34
Financial Institutions/Banks/NBFC	1	2,000	0.00
Mutual Funds/AIFs	14	1,44,30,813	4.74
Foreign Investors (Including NRI, FII FPI, Foreign Mutual Funds, Foreign Nationals)	104	2,10,10,813	6.91
Others (Public, Bodies Corporate, IEPF etc.)	1,77,259	14,91,14,478	49.01
Total	1,77,407	30,42,42,615	100.00

Note: The post-Buyback shareholding pattern of the Company shall be ascertained subsequently.

Annexure B

Disclosure of details in relation to proposed Buyback

S. No.	Particulars	Details
1.	Number of securities proposed for the Buyback	Buyback of up to 47,50,000 (Forty Seven Lakhs and Fifty Thousand) Equity Shares.
2.	Number of securities proposed for the Buyback as a percentage of existing paid up capital	Buyback of up to 47,50,000 (Forty Seven Lakhs and Fifty Thousand) Equity Shares representing up to 1.56% of the total number of Equity Shares in the existing total paid-up Equity Share capital of the Company.
3.	Buyback Price	₹ 312/- (Rupees Three Hundred and Twelve only) per Equity Share, payable in cash, for an amount aggregating up to ₹ 148.20 crores (Rupees One Hundred Forty Eight Crores and Twenty Lakhs only)
4.	Actual securities in number and percentage of existing paid up capital bought back	Buyback of up to 47,50,000 (Forty Seven Lakhs and Fifty Thousand) Equity Shares representing up to 1.56% of the existing total paid-up Equity Share capital of the Company. However, the actual number of Equity Shares and percentage of existing paid-up Equity Share capital bought back shall be ascertained following completion of the Buyback.
5.	Pre & post shareholding pattern	Please refer to Annexure A .

Yours sincerely,

For **Genus Power Infrastructures Limited**

**PURAN SINGH
RATHORE**

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RATHORE
Date: 2026.10.26 18:36:47 +05'30'

Puran Singh Rathore
Compliance Officer and Joint Company Secretary