ECOFINITY ATOMIX LIMITED
CIN: L52100GJ1993PLC018943 Address: 308, Shital Varsha Arcade, Opp. Girish Cold Drinks, C. G. Road, Navrangpura, Ahmedabad, Gujarat – 380 009
E-Mail: investor.ecofinity@gmail.Com | Mobile No: 9824136618

25th August, 2026

To,
The Manager,
BSE LIMITED
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai- 400 001

SCRIP CODE: 539455

Dear Sir/Ma'am,

Subject: Notice of the 01/2026-27 Extra-Ordinary General Meeting of the Company scheduled to be held on Wednesday, 16th September, 2026

In compliance with the provisions of the Companies Act, 2013 & rules framed thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time and Circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"), we wish to inform that the 01/2026-27 Extra-ordinary General Meeting ("EGM") of the Members of **Ecofinity Atomix Limited**)(the 'Company') will be held on Wednesday, 16th September, 2026 at 04:00 p.m. (IST) through Video Conference ('VC') / Other Audio Visual Means ('OAVM') only, to transact the business as set out in the Notice of EGM dated 24th August, 2026.

In reference to the above, we are submitting herewith the Notice of EGM, which is being sent to the Members only through electronic mode. The same is also available on Company's website at https://ecofinityatomix.com/

Further to inform that the Company has fixed Wednesday, 9th September, 2026 as the "Cut-off date" for the purpose of remote e-voting, for ascertaining the eligibility of the Shareholders to cast their votes electronically in respect of the businesses to be transacted at the EGM.

The remote e-Voting facility would be available during the following period:

Commencement of remote e-Voting	Saturday, 12th September, 2026 at 09:00 a.m.
Conclusion of remote e-Voting	Tuesday, 15th September, 2026 at 05:00 p.m.

FOR, ECOFINITY ATOMIX LIMITED

PRAFULLCHANDRA PATEL
Digitally signed by PRAFULLCHANDRA PATEL
Date: 2026.08.25 22:29:24 +05'30'

PRAFULLCHANDRA VITTHALBHAI PATEL
MANAGING DIRECTOR
DIN: 08376125

DATE: 25.08.2026
PLACE: AHMEDABAD

Registered office:
308, Shital Varsha Arcade,
Opp. Girish Cold Drinks, C. G. Road,
Navrangpura, Ahmedabad,
Gujarat – 380 009

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NOTICE

NOTICE is hereby given that **01/2026-27 Extra-Ordinary General Meeting** of **Ecofinity Atomix Limited (formerly known as Aryavan Enterprise Limited)** will be held on **Wednesday, 16th September, 2026 at 04:00 P.M.** through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") to transact the following businesses: -

SPECIAL BUSINESS:

1. **ISSUE OF CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS TO THE PERSONS BELONGING TO THE PROMOTER AND NON-PROMOTER/PUBLIC CATEGORY OF THE COMPANY.**

To consider and if thought fit, to pass with or without modification(s), the following resolution as a SPECIAL RESOLUTION:

"**RESOLVED THAT PURSUANT** to (i) Sections 23, 42, 62 and other applicable provisions, if any, of the Companies Act, 2013 (the "Companies Act") read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable provisions, if any, of the Act any other procedural rule(s), regulation(s), circular(s), notification(s), order(s) etc., issued thereunder including any statutory amendment(s) or modification(s) thereto or enactment(s) or re-enactment(s) thereof for the time being in force; (ii) the applicable provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "ICDR Regulations"), (iii) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SAST Regulations"), (iv) the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (the "PIT Regulations"), (v) the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), (vi) any other rules / regulations / guidelines, if any, prescribed by the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), BSE Limited ("BSE") where the shares of the Company are listed (hereinafter jointly referred to as the "Stock Exchanges") and/or any other statutory / regulatory authority; (vii) the provisions of the Foreign Exchange Management Act, 1999 (the "FEMA") and rules and regulations framed thereunder as amended, (including any statutory modification(s) thereto or re-enactment(s) thereof for the time being in force), (viii) Any other applicable procedural laws made under any of the above mentioned statutes in the form of any other procedural rule(s), regulation(s), circular(s), notification(s), order(s) etc, and pursuant to the provisions of any other substantive and/or procedural laws that may be applicable in this regard; (ix) the Memorandum and Articles of Association of the Company; (x) and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions and modifications, as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (the "Board", which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the approval of the Members of the Company be and is hereby accorded to issue and allot 23,90,000 convertible Equity warrants ("Warrants") and each Warrants are convertible in to one equity shares of face value of Rs. 10/- each fully paid-up ("Equity Share") of the Company at any time within 18 months from the date of allotment of the Warrants as per the ICDR Regulations for cash, to Eighteen Buyers belong to Promoter/Non-Promoter Category ("Proposed Allottees") on preferential issue basis at a Price of Rs.69.50/- (Rupees Sixty Nine and Fifty Paise) per Warrant (including a premium of Rs.59.50/- (Rupees Fifty Nine and Fifty Paise) (as determined by the Board in accordance with the pricing guidelines prescribed under Regulation 164(1) of the ICDR Regulations) at an aggregate consideration of Rs.16,61,05,000/- (Rupees Sixteen Crore Sixty One Lakh Five Thousand only) and on such other terms and conditions as may be determined in accordance with the ICDR Regulations or other applicable provisions of the law as may be prevailing at the time, subject to it being in compliance with the minimum price calculated in 5 accordance with Regulations 164 (1) for Preferential Issue contained in Chapter V of the ICDR Regulations to the following:

Sr. No.	Name of Investor	No. of warrants
	PROMOTER CATEGORY	
1	Prafullchandra Vitthalbhai Patel	2,76,000
2	Jashvantbhai Shankarlal Patel	1,83,000
	NON-PROMOTER CATEGORY	
3	Surendra Nemchand Shah HUF	2,75,000
4	Priyam Surendra Shah	75,000
5	Priyam Shah (Huf)	3,25,000
6	Pooja Priyam Shah	50,000
7	Ila Sunil Trivedi	5,750
8	Jignaben Shah	2,850
9	Gandhi Pakshal Bhaver	1,500
10	Pasiben Prahladbhai Patel	45,450
11	Prahladbhai Bhaychanddas Patel	45,450
12	Patel Shivlal Kuberbhai	4,00,000
13	Dilipkumar Ramjibhai Patel	3,00,000
14	Krunal Prafulbhai Thummar	2,00,000
15	Indu Omprakash Bhandari	1,00,000
16	Sarita Shyam Sundar Nirmal	1,00,000
17	Deepak Satish Mehta	5,000
	TOTAL NO. OF EQUITY WARRANTS	**23,90,000**

RESOLVED FURTHER THAT in accordance with the provision of Chapter V of the ICDR Regulations, the relevant date for the purpose of calculating the floor price for the Preferential Issue of Warrants be and is hereby fixed as **Monday, 17th August, 2026**, ("Relevant Date") being 30 days prior to the date of the Extra Ordinary General Meeting ("EGM") i.e. **Wednesday, 16th September, 2026**.

RESOLVED FURTHER THAT the issue and allotment of the Warrants shall be on the following terms and conditions:

i. The Warrant holders shall, subject to the ICDR Regulations and other applicable rules, regulations and laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- each to the Warrant holders.

ii. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the Warrant(s).

iii. In the event that, a Warrant holder does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the Warrant holders on such Warrants shall stand forfeited by Company.

iv. The price determined above and the number of Equity Shares to be allotted on exercise of the Warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.

v. Apart from the said right of adjustment mentioned in (iv) above, the Warrants by themselves, until exercise of the conversion option and allotment of Equity Shares, do not give the Warrant holder thereof any rights akin to that of shareholder(s) of the Company.

vi. The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant holders upon exercise of the Warrants from the Stock Exchanges in accordance with the Listing Regulations and all other applicable laws, rules and regulations.

vii. The Equity Shares so allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the then existing Equity Shares of the Company.

viii. The Warrants and Equity Shares issued pursuant to the exercise of the Warrants shall be locked- in as prescribed under the ICDR Regulations from time to time.

RESOLVED FURTHER THAT subject to the ICDR Regulations and other applicable laws, the Board be and is hereby authorized to decide, approve, vary, modify and alter the terms and conditions of the issue of the Warrants, as it may, in its sole and absolute discretion deem fit within the scope of this approval of Members and expedient and to make an offer to the Allottees through private placement offer cum application letter (in Form PAS-4 as prescribed under the Companies Act), without being required to seek any further consent or approval of the Members;

RESOLVED FURTHER THAT pursuant to the provisions of the Companies Act complete record of private placement offers be recorded in Form PAS-5 for the issue of invitation to subscribe to the Equity Shares;

RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board be and is hereby authorized to do all such acts, deeds, matters and things as they may in their sole and absolute discretion consider necessary, desirable or expedient for the purpose of giving effect to the above resolutions, including: (a) to make application(s) to the Stock Exchanges for obtaining in-principle approval for issuance of the subscription and listing of the Securities; (b) to file requisite documents / make declarations / filings with Ministry of Corporate Affairs, RBI, SEBI, Stock Exchange(s) and any other statutory authority for and on behalf of the Company; (c) to represent the Company before any Government / regulatory authorities; (d) to appoint any merchant bankers or other professional advisors, consultants and legal advisors, and (e) to execute and deliver any and all documents, regulatory filings, certificates or instruments (including a certified copy of these resolutions), undertakings and to do or cause to be done any and all acts, deeds or things as may be necessary, appropriate or advisable solely in order to carry out the purposes and intent of, and to give effect to the foregoing resolutions, including any forms and documents that may be required to be filed with the concerned Registrar of Companies and other concerned regulatory authorities and to resolve and settle any questions and difficulties that may arise in the proposed issue, offer and allotment of the Shares, utilization of issue proceeds, as may be required."

2. TO ALTER MAIN OBJECT CLAUSE OF THE MEMORANDUM OF ASSOCIATION:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a SPECIAL RESOLUTION:

"RESOLVED THAT pursuant to the provisions of Section 13 and other applicable provisions, if any, of the Companies Act, 2013 read with the applicable rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) and subject to such approvals, permissions and sanctions as may be required from the concerned authorities, the consent of the members of the Company be and is hereby accorded to alter the Main Objects Clause of the Memorandum of Association of the Company by inserting the following new clause after the existing clause no. A(4):

(5) "To carry on the business of generating, producing, accumulating, distributing, transmitting, purchasing, selling, supplying and otherwise dealing in electricity and power generated through renewable energy sources including solar energy or trading, manufacturing, selling/reselling all kind of renewable energy equipment(s) or material(s), and to establish, develop, install, operate and maintain solar power plants, solar parks, rooftop solar systems, solar photovoltaic systems and other related infrastructure and equipment."

(6) "To carry on the business of manufacturers, assemblers, fabricators, importers, exporters, buyers, sellers and dealers in all kinds of pumps including centrifugal, submersible, hydraulic and industrial pumps and fluid handling systems, and to manufacture, produce and deal in all types of machinery, plant and equipment including industrial, agricultural, construction, mechanical, electrical and engineering machinery, machine tools and automation systems, together with all components, parts, accessories, spares and allied equipment, and to undertake installation, commissioning, repair, maintenance, trading and all activities incidental or ancillary thereto."

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to do all such acts, deeds, matters and things as may be necessary, proper or expedient to give effect to this resolution including filing of necessary forms with the Registrar of Companies and making such modifications as may be required by any statutory authority."

3. TO INCREASE IN BORROWING LIMITS AND CREATION OF CHARGES ON THE MOVABLE AND IMMOVABLE PROPERTIES OF THE COMPANY, BOTH PRESENT AND FUTURE, IN RESPECT OF BORROWINGS:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a SPECIAL RESOLUTION:

"RESOLVED THAT pursuant to the provisions of **Section 180(1)(a) and Section 180(1)(c)** and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force), and in terms of the **Articles of Association of the Company**, consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the “Board”, which term shall be deemed to include any Committee thereof) to **borrow any sum or sums of money** from time to time from banks, financial institutions, bodies corporate or any other person(s), whether by way of loan(s), credit facilities, issuance of debentures, commercial papers or any other instruments, notwithstanding that the **aggregate amount of monies so borrowed together with the monies already borrowed by the Company (apart from temporary loans obtained from the Company’s bankers in the ordinary course of business)** may exceed the **aggregate of the Paid-up Share Capital, Free Reserves and Securities Premium of the Company**, provided that the **total amount of such borrowings shall not at any time exceed ₹100,00,00,000 (Rupees One Hundred Crore only)** over and above the Paid-up Share Capital, Free Reserves and Securities Premium of the Company.”

RESOLVED FURTHER THAT pursuant to the provisions of **Section 180(1)(a)** of the Companies Act, 2013 and other applicable provisions, consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company to **create mortgage, charge, pledge, hypothecation or other security interest**, in such form and manner as the Board may deem fit, on the whole or substantially the whole of the undertaking(s) of the Company or any part thereof, whether present or future, in favour of banks, financial institutions, lenders or trustees for securing the repayment of the borrowings and/or financial facilities obtained by the Company, together with interest, costs, charges, expenses and other monies payable by the Company.”

RESOLVED FURTHER THAT the securities to be created by the Company as aforesaid may **rank pari-passu or otherwise** with the existing securities of the Company in such manner and on such terms as the Board may determine in consultation with the lenders.”

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby **authorized to finalize, settle and execute all necessary documents, deeds, agreements, security documents and writings**, and to take all such steps and actions as may be necessary or expedient to give effect to this resolution.”

Registered Office:
308, Shital Varsha Arcade,
Opp. Girish Cold Drinks,
C. G. Road, Navrangpura,
Ahmedabad, - 380009

By Order of the Board of Directors
For Ecofinity Atomix Limited (formerly known as Aryavan Enterprise Limited)

Prafullchandra Vitthalchandra Patel
Chairman and Managing Director
DIN: 08376125

Date: 24.08.2026
Place: Ahmedabad

NOTES:

Convening of EGM through Video Conferencing ("VC") or any Other Audio-Visual Means ("OAVM")

1. In terms of General Circular No. 9/2023 dated 25th September 2023, General Circular No. 03/2025 dated 22nd September, 2025 and other circulars issued by the Ministry of Corporate Affairs (MCA) and Circular SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and other circulars issued by SEBI (hereinafter collectively referred to as "the Circulars"), companies are allowed to hold EGM through VC, without the physical presence of members at a common venue. Hence, in compliance with the Circulars, the 01/2026-27 EGM of the Company is being held through VC.

The Members are therefore requested not to visit Administrative / Registered Office to attend the EGM.

DISPATCH OF NOTICE THROUGH ELECTRONIC MEANS

2. In compliance with the MCA Circulars read with Circular No. SEBI/ HO/CFD/PoD2/P/CIR/2023/4 dated 5th January, 2023 and other earlier circulars issued in this regard by the Securities and Exchange Board of India ("SEBI Circulars"), Notice of the EGM is being sent only through electronic mode to those Members whose name is recorded in the Register of Members / Register of Beneficial Owners as on **Friday, 14th August, 2026** and whose email addresses are registered with the Company / Registrar and Share Transfer Agent ("Satellite Corporate Services Private Limited" / "RTA") or with the respective Depository Participant(s) for communication purposes to the Members, unless any member has requested for a hard copy of the same.

3. The Notice can also be accessed at the Company's website at https://ecofinityatomix.com/ and at the website of the Stock Exchange BSE Limited www.bseindia.com and at the website of CDSL (agency for providing the Remote e-Voting facility) at www.evotingindia.com.

4. Since the EGM will be held through VC/OAVM, the Route Map is not annexed in this Notice.

PROXY FORM

5. In terms of the MCA Circulars, physical attendance of members has been dispensed with and as such, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM. Hence, the Proxy Form and Attendance Slip are not annexed to the Notice. However, Pursuant to Section 112 and Section 113 of the Companies Act, 2013, representatives of the President of India or the Governor of State or the Body Corporates are entitled to attend the EGM through VC/OAVM and cast their votes through e-voting.

6. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, does form the part of the Notice of the Company.

E-VOTING FACILITY AND JOINING OF EGM THROUGH VC / OAVM

7. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations C Disclosure Requirements) Regulations 2015 (as amended), and the MCA Circulars, the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM. Shareholders are requested to refer process prescribed in this notice for detailed procedure for e-Voting and participation in the EGM through VC/OAVM. The detailed procedure for participation in the meeting through VC/OAVM is also available at the Company's website https://ecofinityatomix.com/

8. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited ('CDSL') for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e- voting as well as the e-voting system on the date of the EGM will be provided by CDSL.

9. In view of MCA C SEBI Circulars, printed copy of the EGM Notice is not being sent to the Members.

10. EGM convened through VC/OAVM is in compliance with the applicable provisions of the Companies Act, 2013 read with MCA C SEBI Circulars as stated above.

11. The voting period **begins on Saturday, 12th September, 2026 at 09.00 a.m.** and **ends on Tuesday, 15th September, 2026 at 5.00 p.m**. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the **cut-off date Wednesday, 9th September, 2026** may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

12. Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue

13. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available to at least 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.

14. The helpline number regarding any query / assistance for participation in the EGM through VC/ OAVM is 022-23058542/43.

CUT-OFF DATE FOR VOTING

15. The voting rights of the members shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date i.e. **Wednesday, 9th September, 2026**.

QUORUM

16. The attendance of Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning quorum under Section 103 of the Companies Act, 2013**.**

SCRUTINIZER FOR CONDUCTING E-VOTING

17. The Company has appointed **Mr. Utkarsh Shah** proprietor of **M/s. Utkarsh Shah & Co.** (Membership No. F12526, COP: 26241), Practicing Company Secretary, Ahmedabad to act as the Scrutinizer for conducting the remote e-voting process as well as the e-voting system on the date of the EGM, in a fair and transparent manner.

VOTING RESULT

18. The voting results shall be declared within two working days from the conclusion time of the Meeting. The results declared along with the Scrutinizer's Report will be placed on the website of the Company immediately after the result is declared by the Chairman or any other person authorized by the him in this regard and will simultaneously be sent to BSE Limited.

PREVENT FRAUDULENT TRANSACTIONS

19. To prevent fraudulent transactions, members are advised to exercise due diligence and notify the Company of any change in address or demise of any member as soon as possible. Members are also advised not to leave their demat account(s) dormant for long. Periodic statement of holdings should be obtained from the concerned Depository Participant and holdings should be verified.

20. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN to their Depository Participants with whom they are maintaining their demat accounts.

INTRUCTIONS TO SHAREHOLDERS FOR E-VOTING AND JOINING VIRTUAL MEETINGS ARE AS UNDER:

Step 1 Access through Depositories CDSL/NSDL e-Voting system in case of **Individual Shareholders** holding shares in demat mode.

In terms of **SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December G, 2020** on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. **Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.**

Pursuant to above said SEBI Circular, Login method for e-Voting and joining virtual meetings for **Individual shareholders holding securities in Demat mode CDSL/ NSDL** is given below:

Type of shareholders	**Login Method**
Individual Shareholders Holding securities in Demat mode with **CDSL Depository**	1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit CDSL website **www.cdslindia.com** and click on login icon C New System Myeasi Tab. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the e-voting is in progress as per the information provided by company. On clicking the e-voting option, the user will be able to see e-Voting page of the e- Voting service provider for casting your vote during the remote e- Voting period or joining virtual meeting C voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi / Easiest, option to register is available at CDSL website **www.cdslindia.com** and click on login C New System Myeasi Tab and then click on registration option. 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link

	available on **www.cdslindia.com** home page. 5) The system will authenticate the user by sending OTP on registered Mobile C Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the e-voting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders Holding securities in demat mode with **NSDL** **Depository**	1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: **https://eservices.nsdl.com** either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting C voting during the meeting. 2) If the user is not registered for IDeAS e-Services, option to register is available at **https://eservices.nsdl.com**. Select "Register Online" for IDeAS Portal or click at **https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp** 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: **https://www.evoting.nsdl.com/** either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting C voting during the meeting.

Individual Shareholders (holding securities in demat mode) login through their **Depository Participants** **(DP)**	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e- Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting C voting during the meeting.

Important note: Members who are unable to retrieve User ID / Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with **CDSL**	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at **helpdesk.evoting@cdslindia.com** or contact at toll free no. 1800 22 55 33
Individual Shareholders holding securities in Demat mode with **NSDL**	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

1) The shareholders should log on to the e-voting website www.evotingindia.com.
2) Click on “Shareholders” module.
3) Now enter your User ID

a. For CDSL: 16 digits beneficiary ID,
b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.

4) Next enter the Image Verification as displayed and Click on Login.

5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.

6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	Enter your 10-digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) • Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details **OR** Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. • If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

7. After entering these details appropriately, click on “SUBMIT” tab.

8. Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field.

9. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential

10. For shareholders holding shares in physical form, the details can be used only for evoting on the resolutions contained in this Notice.

11. Click on the EVSN of **ECOFINITY ATOMIX LIMITED**.

12. On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

13. Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.

14. After selecting the resolution, you have decided to vote on, click on “SUBMIT.” A confirmation box will be displayed. If you wish to confirm your vote, click on “OK,” else to change your vote, click on “CANCEL” and accordingly modify your vote.

15. Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.

16. You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.

17. If a demat account holder has forgotten the login password, then Enter the User ID and the image verification code and click on Forgot Password C enter the details as prompted by the system.

18. There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.

19. Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only

• Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the “Corporates” module.

• A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.

• After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.

• The list of accounts linked in the login will be mapped automatically C can be delinked in case of any wrong mapping.

• It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

• Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz https://ecofinityatomix.com/ (designated email address by company) , if they have voted from individual tab C not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE EGM THROUGH VC/OAVM G E- VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting C e-Voting on the day of the EGM is same as the instructions mentioned above for e-voting.
2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.

3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the EGM.

4. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.

5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance at least 7 (Seven) days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at https://ecofinityatomix.com/ .

The shareholders who do not wish to speak during the EGM but have queries may send their queries in advance at least 7 (Seven) days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at (company email id). These queries will be replied to by the company suitably by email.

8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.

9. Only those shareholders, who are present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM.

10. If any Votes are cast by the shareholders through the e-voting available during the EGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders may be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company/RTA email id.

2. For Demat shareholders - Please update your email id C mobile no. with your respective Depository Participant (DP)

3. For Individual Demat shareholders – Please update your email id C mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting C joining virtual meetings through Depository.

If you have any queries or issues regarding attending EGM C e-Voting from the CDSL eVoting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33.

THE MANNER IN WHICH PERSONS WHO HAVE ACQUIRED SHARES AND BECOME MEMBERS OF THE COMPANY AFTER THE DISPATCH OF NOTICE MAY OBTAIN THE LOGIN ID AND PASSWORD:-

Any person who acquires shares and becomes shareholder of the Company after dispatch of the notice and holding shares as of the cut-off date may cast their votes by following the instructions and process of e-voting as provided above.

All grievances connected with the facility for voting by electronic means may be addressed to: -

Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai – 400013
or
send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 22 55 33.

NAME	CONTACT DETAILS
COMPANY	Ecofinity Atomix Limited (formerly known as Aryavan Enterprise Limited) 308, Shital Varsha Arcade, Opp. Girish Cold Drinks, C. G. Road, Navrangpura Ahmedabad -380009 E-MAIL: - investor.ecofinity@gmail.com WEBSITE: https://ecofinityatomix.com/

REGISTRAR AND TRANSFER AGENT ('RTA AGENT')	Satellite Corporate Services Pvt. Ltd. A-106-107, Dattani Plaza, East West Indl. Compound, Andheri Kurla Road, Nr Safed Pool, Sakinaka, Mumbai- 400072. Tel: +91 022 28520461/462, Fax: +91 22 4918 6060 E-MAIL:- service@satellitecorporate.com
E-VOTING AGENCY	Central Depository Services [India] Limited E-MAIL: - helpdesk.evoting@cdslindia.com

SCRUTINIZER*	Mr. Utkarsh Shah – Practicing Company Secretary M/s. UTKARSH SHAH & CO. E-MAIL – info@csutkarsh.com

Registered Office:

308, Shital Varsha Arcade, Opp. Girish Cold Drinks, C. G. Road, Navrangpura, Ahmedabad, Ahmedabad, Gujarat, India, 38000G

By Order of the Board of Directors,
For Ecofinity Atomix Limited

Prafullchandra Vitthalchandra Patel
Chairman and Managing Director
DIN: 08376125

Date: 24.08.2026
Place: Ahmedabad

EXPLANATORY STATEMENT AS PER SECTION 102 OF THE COMPANIES ACT, 2013:

ITEM NO.: 1 ISSUE OF CONVERTIBLE EQUITY WARRANTS ON PREFERENTIAL BASIS TO THE PERSONS BELONGING TO THE PROMOTER/NON-PROMOTER CATEGORY

I. Particulars of the Offer including date of passing the Board Resolution, Kind of securities offered and the price at which security is being offered and the total/maximum number of securities to be issued and basis or justification for the price at which offer or invitation is being made.

The Board of Directors in its meeting held on **Friday, 20th February, 2026 and Monday, 24th August, 2026** had approved to raise the funds required by way of issuance of Equity Warrants on the preferential basis. The Board decided to issue, offer and allot 23,90,000 convertible Equity warrants ("Warrants") and each Warrants are convertible in to one equity shares of face value of Rs.10/- each fully paid-up ("Equity Share") of the Company at any time within 18 months from the date of allotment of the Warrants as per the ICDR Regulations for cash, to 18 Buyers as mentioned below that belong to Promoter/Non-Promoter Category ("Proposed Allottees") on preferential issue basis at a Price of Rs.69.50/- (Rupees Sixty Nine and Fifty Paise Only) per Warrant (including a premium of Rs.59.50/- (Rupees Fifty Nine and Fifty Paise only) (as determined by the Board in accordance with the pricing guidelines prescribed under:

Regulation 164(1) of the ICDR Regulations) at an aggregate consideration of Rs.16,61,05,000/-.

Sr. No.	Name of Investor	No. of warrants
	PROMOTER CATEGORY	
1	Prafullchandra Vitthalbhai Patel	2,76,000
2	Jashvantbhai Shankarlal Patel	1,83,000
	NON-PROMOTER CATEGORY	
3	Surendra Nemchand Shah HUF	2,75,000
4	Priyam Surendra Shah	75,000
5	Priyam Shah (Huf)	3,25,000
6	Pooja Priyam Shah	50,000
7	Ila Sunil Trivedi	5,750
8	Jignaben Shah	2,850
9	Gandhi Pakshal Bhaver	1,500
10	Pasiben Prahladbhai Patel	45,450
11	Prahladbhai Bhaychanddas Patel	45,450
12	Patel Shivlal Kuberbhai	4,00,000
13	Dilipkumar Ramjibhai Patel	3,00,000
14	Krunal Prafulbhai Thummar	2,00,000
15	Indu Omprakash Bhandari	1,00,000
16	Sarita Shyam Sundar Nirmal	1,00,000
17	Deepak Satish Mehta	5,000
	TOTAL NO. OF EQUITY WARRANTS	**23,90,000**

The Equity Shares to be allotted on exercise of option by Warrant holders or proposed Allottees pursuant to the above Resolution shall rank pari- passu in all respects including dividend with the existing Equity Shares of the Company.

A Company can undertake preferential allotment / private placement only after obtaining prior approval of the shareholders by way of Special Resolution in terms of Section 42 and 62(1)(c) of the Companies Act, 2013 read with Rules framed thereunder (the "**Companies Act"**) further read with provisions of Chapter V – "Preferential Issue" of the ICDR Regulations, as amended, and on the terms and conditions and formalities as stipulated in the Companies Act and the ICDR Regulations.

The following details of the proposed preferential issue of the Warrants are disclosed in accordance with the provisions of the Companies Act and the ICDR Regulations:

ii. **The objects of the preferential issue:**

The Board shall pursuant to this special resolution, propose to utilize the 70% of proceeds of the proposed Preferential Issue of the Warrants for installation of Solar Power plant and balance 30% sum for working capital of the Company.

The proceeds of the Preferential Issue of the Equity Warrants shall be utilized for any of the aforesaid purposes to the extent permitted by law. The Preferential Issue of the Warrants and allotment would be subject to the availability of regulatory approvals, if any.

ii. Relevant date with reference to which the price has been arrived at:

In terms of the provisions of Chapter V of the ICDR Regulations, relevant date for determining the floor price for the Preferential Issue of the Warrants is **Monday, 17th August, 2026** ("**Relevant Date**") being 30 days prior to the date of the Extra Ordinary General Meeting ("**EGM**") i.e**. Wednesday, 16th September, 2026.**

iii. The total number of shares or other securities to be issued:

The Board of Directors, in their meeting held on **Friday, 20th February, 2026 and Monday, 24th August, 2026** had approved the preferential issue of Convertible Equity Warrants, subject to the approval of the Members and such other approvals as may be required, involving the issue and allotment of 23,90,000 Convertible Equity Warrants to persons belonging to certain Promoter/Non-Promoter Allottees, each convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share each at Price of Price of Rs.69.50/- (Rupees Sixty Nine and Fifty Paise) per Warrant (including a premium of Rs.59.50/- (Rupees Fifty Nine and Fifty Paise) (as determined by the Board in accordance with the pricing guidelines prescribed under Regulation 164(1) of the ICDR Regulations) at an aggregate consideration of Rs.16,61,05,000/- (Rupees Sixteen Crore Sixty One Lakh Five Thousand) such price being not less than the minimum price (Floor Price) as on the 'Relevant Date' determined in accordance with the provisions of Chapter V of the ICDR Regulations.

iv. The price or price band at / within which the allotment is proposed:

The Convertible Equity Warrants are proposed to be issued to the Promter/Non-Promoter Allottees at an issue price of Rs.69.50/- (Rupees Sixty Nine and Fifty Paise Only).

v. The Price at which the allotment price is proposed and Basis on which the price has been arrived at:

The issue of warrants on preferential basis to the Non-Promoter Allottees will be in such manner and on such price, terms and conditions as may be determined by the Board in accordance with Regulation 164 of Chapter V of ICDR Regulations.

Considering that the allotment shall be not more than 5% of the post issue fully diluted share capital of the Company, to any of the promter/Non-Promoter Allottees, the issue price of Rs.69.50/-(Rupees Sixty Nine and Fifty Paise Only) per Warrants has been fixed taking into account the certified floor price of Rs.69.19/-(Rupees Sixty Nine and Nineteen Paise Only).

Further, the volume weighted average price of the equity shares of the issuer during the preceding 90 trading days prior to the relevant date is Rs.52.74/- and during the preceding 10 trading days prior to the relevant date is Rs.69.19/-.

Also, the Articles of Association of the Company doesn't contain any article which provides for determination of price in case of preferential issue.

The issue price is Rs.69.50/-(Rupees Sixty Nine and Fifty Paise Only) per Convertible Equity Warrants the said issue price is higher than the minimum floor price of Equity Shares arrived at, in accordance with the provisions of Chapter V of the ICDR Regulations.

Adjustments for Warrants: The price determined above and the number of Equity Shares to be allotted on exercise of the Warrant shall be subject to appropriate adjustments, as permitted under applicable rules, regulations and laws as applicable from time to time.

vi. The class or classes of persons to whom the allotment is proposed to be made:

The allotment is proposed to be made to the Proposed Allottees belonging to Promoter and non- promoter Category as detailed in point J below.

vii. The intention / proposal of the Promoters, Directors and Key Managerial Personnel of the Company to subscribe to the proposed preferential offer:

The Preferential Allotment to the Proposed Allottee none of the promoters, directors, key managerial personnel, or senior management or their relatives intend to subscribe to any Equity Shares pursuant to the Preferential Allotment except as stated hereunder:

Sr. No.	Name of Director/KMP/Promoter	No. of Equity Shares/*Equity Warrants
1	Prafullchandra Vitthalbhai Patel	2,76,000
2	Jashvantbhai Shankarlal Patel	1,83,000

viii. Proposed time within which the allotment shall be completed:

The Company will issue and allot Convertible Warrants within the time limit specified under the ICDR Regulations or any longer time limit as may be permitted under the ICDR Regulations or any other law. Provided further that where the allotment to any of the Proposed Allottees is pending on account of pendency of any application for approval or permission by any regulatory authority, the allotment would be completed within 15 (fifteen) days from the date of such approval or within such further period as may be prescribed or allowed by SEBI, Stock Exchanges, or other concerned authorities.

ix. The identity of the proposed allottees, maximum number of Convertible Warrants proposed to be issued and the percentage of post issue capital that may be held by the proposed allottees:

Sr. No.			**Pre-Preferential Issue**			**Post Preferential Issue**	
	Name of the Proposed Allottees	**Category**	**No of Shares held Shares Held**	**% % of Hol din g(*)of ng**	**Preferent i al al Issue of Warrant s (Preset Issue)**	**No of shares held (assuming Full conversio n of Warrants into Equity shares) and shares issued through this notice**	**% of Holding(**)**
1	Prafullchandra Vitthalbhai Patel	Promoter	16,27,940	23.38	2,76,000	19,03,940	20.36%
2	Jashvantbhai Shankarlal Patel	Promoter	5,34,260	7.67	1,83,000	7,17,260	7.67%
3	Surendra Nemchand Shah HUF	Non-Promoter	222348	3.19	2,75,000	497348	5.32%
4	Priyam Surendra Shah	Non-Promoter	76,000	1.09	75000	1,51,000	1.61%
5	Priyam Shah (Huf)	Non-Promoter	1,25,000	1.8	325000	4,50,000	4.81%
6	Pooja Priyam Shah	Non-Promoter	37,500	0.54	50,000	87,500	0.94%
7	Ila Sunil Trivedi	Non-Promoter	14, 324	0.20	5,750	20,074	0.21%
8	Jignaben Shah	Non-Promoter	10,000	0.14	2,850	12,850	0.14%
9	Gandhi Pakshal Bhaver	Non-Promoter	-	-	1,500	1,500	0.02%
10	Pasiben Prahladbhai Patel	Non-Promoter	-	-	45,450	45,450	0.49%

11	Prahladbhai Bhaychanddas Patel	Non-Promoter	4250	0.06	45,450	49,700	0.53%
12	Patel Shivlal Kuberbhai	Non-Promoter	-	-	4,00,000	4,00,000	4.28%
13	Dilipkumar Ramjibhai Patel	Non-Promoter	-	-	3,00,000	3,00,000	3.25%
14	Krunal Prafulbhai Thummar	Non-Promoter	-	-	2,00,000	2,00,000	2.14%
15	Indu Omprakash Bhandari	Non-Promoter	-	-	1,00,000	1,00,000	1.07%
16	Sarita Shyam Sundar Nirmal	Non-Promoter	-	-	1,00,000	1,00,000	1.07%
17	Deepak Satish Mehta	Non-Promoter	-	-	5,000	5,000	0.05%
	Total		2651622	38.07	**23,90,000**	**5041622**	55.08

(**) Assuming full conversion of Warrants into Equity shares issued through this Notice.

x. Shareholding Pattern of the Company before and after the preferential issue of Convertible Warrants:

Shareholding pattern before and after the proposed preferential issue of Convertible Warrants is provided as **Annexure B** to the Notice.

xi. Identify of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Allotment capital that may be held by them and change in control, if any, in the Company consequent to the Preferential Allotment

There is no change in control, if any, in the Company consequent to the Preferential Allotment. All the allottees are the Natural persons except as stated hereunder:

SR.NO.	NAMES OF HUF/LLP/ Company	Category	Pre-Issue of Holding		Post-Issue of Holding		NAMES OF ULTIMATE BENEFICIAL OWNERSHIP (UBO)
			Pre Issue Holding	% of holding	Post Issue-Holding	% of holding	
1	Surendra Nemchand Shah HUF	Public	222348	3.19	497348	5.32%	Surendra Shah – Karta Priyam Shah – Member Meena Shah – Member

2	Priyam Shah HUF	Non Promoter	1,25,000	1.80	4,50,000	4.81	Priyam Surendra Shah – Karta Pooja Priyam Shah – Member Aarna Priyam Shah - (Minor) – Member Prayan Priyam Shah (Minor) - Member

xii. Change in control, if any, in the company that would occur consequent to the preferential issue:

The existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential issue.

xiii. Principal terms of assets charged as securities

Not applicable

xiv. Number of persons to whom allotment on preferential basis has been made in terms of number of securities as well as price:

The Company has not made any preferential allotment during the period from April 01, 2026 till the date of this Notice. However, the Company will ensure that the number of persons to whom allotment on preferential basis will be made during the financial year 2026-27 will not exceed the limit specified in the Companies Act and Rules made thereunder.

xv. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

This is not applicable in the present case since the Company being a listed Company the pricing is in terms of ICDR Regulations. Further, the proposed allotment is for cash.

xvi. the current and proposed status of the allottee(s) post the preferential issue namely, promoter or non-promoter:

The current status of the Proposed Allottees is Promoter/non-Promoter and after the proposed allotment also the status will remain same and there will be no change in the status of the Allottee.

xvii. Lock-in Period:

The Warrants and Equity Shares arising out of conversion of Warrants shall be subject to a Lock in for such period as specified under Regulation 167 of the ICDR Regulations.

xviii. Requirements as to re-computation of price:

Since the Equity Shares of the Company are listed on recognized stock exchanges for more than 90 (Ninety) trading days, the price computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the ICDR Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the ICDR Regulations are not applicable.

xix. Practicing Company Secretary's Certificate:

The Company has obtained a certificate from **Mr. Utkarsh shah of M/s. Utkarsh Shah G Co., (Membership No.F12526, COP: 26241), Practicing Company Secretary, Ahmedabad** certifying that the Preferential Issue is being made in accordance with the requirements contained in the ICDR Regulations and same shall be placed at the website of the Company **https://ecofinityatomix.com/** to facilitate online inspection of relevant documents until the end of EGM.

xx. Material terms of the proposed Preferential Issue of the Warrants:

The material terms of the proposed preferential issue of the Warrants are stipulated in the Special Resolution as set out at Item No. 1 of this Notice.

xxi. Disclosure pertaining to wilful defaulters and fugitive economic offender:

Neither the Company nor any of its Promoters or Directors is wilful defaulter and hence disclosures as specified in Schedule VI of the ICDR Regulations are not applicable.

None of the Company's Promoters or Directors is a fugitive economic offender as defined under the ICDR Regulations.

xxii. Undertakings

- None of the Company, its directors or Promoters have been declared as willful defaulter or fraudulent borrower as defined under the SEBI ICDR Regulations. None of its Directors or Promoter is a fugitive economic offender as defined under the SEBI ICDR Regulations.
- The Company is eligible to make the Preferential Allotment to its Proposed Allottee under Chapter V of the SEBI ICDR Regulations.
- As the Equity Shares have been listed for a period of more than ninety days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable.
- The Company shall re-compute the price of the Equity Shares to be allotted under the Preferential Allotment in terms of the provisions of SEBI ICDR Regulations where it is required to do so.
- If the amount payable on account of the re- computation of price is not paid within the time stipulated in the SEBI ICDR Regulations, the Equity Shares to be allotted under the Preferential Allotment shall continue to be locked-in till the time such amount is paid by the allottees.
- The Company is in compliance with the conditions for continuous listing of Equity Shares as specified in the listing agreement with the Stock Exchanges and the Listing Regulations, as amended and circulars and notifications issued by the SEBI

thereunder.

Other Disclosures:

i. Other disclosures

a) Since the Equity Shares of the Company are listed on the stock exchanges and the Preferential Allotment is not more than 5%, report of the registered valuer is not required under the provisions of second proviso to Rule 13(1) of the Companies (Share Capital and Debentures) Rules, 2014 for the proposed Preferential Allotment and under applicable provisions of SEBI ICDR Regulations.

b) The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer is not applicable as the allotment of Equity Shares under the Preferential Allotment is for a cash consideration.

c) The proposed allottees have confirmed that it has not sold any Equity Shares of the Company during the 90 trading days preceding the Relevant Date.

d) During the period from 01.04.2026 until the date of notice, the Company has not issued any Equity Shares of the Company.

Accordingly, the approval of the Members by way of Special Resolution is required in term of the applicable provisions of Sections 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the ICDR Regulations and accordingly the approval of the Members of the Company is being sought.

The Board of Directors of the Company believes that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolution as set out Item No. 1 in the accompanying notice for your approval.

None of the Directors or Key Managerial Personnel and/ or their immediate relatives, are in any way, concerned or interested, financially or otherwise, in the above resolution as set out at Item No. 1 of this Notice, except to their shareholding in the Company.

NOTES:

- The post issue shareholding pattern in the above table has been prepared on the basis that the Proposed Allottee would have subscribed to and been allotted all the equity shares. In the event for any reason, the Proposed Allottee does not or is unable to subscribe to and/ or is not allotted the equity shares, the shareholding pattern in the above table would undergo corresponding changes.

- It is further assumed that the shareholding of the Company in all other categories will remain unchanged.

SR.NO.	CATEGORY	PRE-PREFERENTIAL ISSUE		POST PREFERENTIAL ISSUE (CONSIDERING THE FULL CONVERSION OF WARRANTS INTO EQUITY SHARES)	
		NO OF SHARES	**%**	**NO OF SHARES**	**%**
A(1)	Promoters and Promoter Group (A) Indian Individual:	26,33,960	37.83	30,92,960	33.07
	Bodies Corporate	-	-		
	Sub -Total	26,33,960	37.83	30,92,960	33.07
2	Foreign Promoter	-	-		
	Sub-Total (A)	26,33,960	37.83	30,92,960	33.07
B	Non-Promoters' holding:				
1.	Institutional Investors	-	-		
	Non-Institution:	-	-		
	Private Corporate Bodies	3,03,361	4.36	3,03,361	3.24
	Directors and Relatives	-	-		
3	Indian Public	36,08,865	52.83	54,89,865	58.70
4	Others Including NRIs	4,16,714	4.98	4,66,714	4.99
	Subtotal (B)	43,28,940	62.17	62,59,940	67.73
	GRAND TOTAL	69,62,900	100.00	93,52,900	100.00

ITEM No. 2: TO ALTER MAIN OBJECT CLAUSE OF THE MEMORANDUM OF ASSOCIATION:

In order to take advantage of the growing opportunities in various fields of solar plant business, trading of solar equipment and material the Board of Directors of the Company has decided to alter Existing Clause A of the Memorandum of Association of the Company by inserting new clause A(5) & (6) and is seeking approval of the members of the Company on Resolution at Item No. 2 of the Notice as a special resolution.

Accordingly, the Board of Directors proposed to alter Clause A of the Objects Clause of the Memorandum of Association of the Company as set out in the Item No. 2 as a Special Resolution. The aforesaid insertion if approved by the Shareholders shall be registered by the Registrar of Companies; Gujarat at Ahmedabad as per the provisions of the Companies Act, 2013, with such modifications as may be advised by them.

None of the directors or key managerial personnel or relatives thereof is in any way concerned or interested, financially or otherwise, in passing the above special resolutions.

The above statement is to be considered and construed as disclosures as per the provisions of Section 102 of the Companies Act, 2013.

ITEM No. 3: TO INCREASE IN BORROWING LIMITS AND CREATION OF CHARGES ON THE MOVABLE AND IMMOVABLE PROPERTIES OF THE COMPANY, BOTH PRESENT AND FUTURE, IN RESPECT OF BORROWINGS:

In view of the increase in business activities, keeping in view the future plans of the Company and to fulfil long term strategic and business objectives, it is proposed to increase in the borrowing limit up to Rs. 100 Crores (Rupees One Hundred Crores) pursuant to Section 180 (1)(c) of the Companies Act, 2013 and accordingly, increase the limit for creation of charge to secure the indebtedness upto the aggregate limit of Rs. 100 Crores (Rupees One Hundred Crores) pursuant to Section 180 (1)(a) of the Companies Act, 2013, subject to the approval of the members of the Company. Pursuant to the provisions of Section 180(1)(c) of the Companies Act, 2013, the Board of Directors have the powers to borrow money, where the money to be borrowed, together the monies already borrowed by the company (apart from temporary loans obtained from the company's bankers in the ordinary course of business) exceeds aggregate of the paid-up share capital, free reserves and securities premium of the Company, with the consent of the Shareholders of the Company by way of Special Resolution. Further, pursuant to the provisions of Section 180(1)(a) of the Companies Act, 2013, the Board of Directors have the powers to sell, lease or otherwise dispose of the whole or substantially the whole of the undertaking of the Company with the consent of the Shareholders of the Company by way of a Special Resolution. In order to secure the borrowings, the Company may be required to create security by way of mortgage/ charge/ hypothecation on its assets and properties both present and future. The terms of such security may include a right in certain events of default, to take over control of the said assets and properties of the Company. Since creation of charge on properties and assets of the Company with the right of taking over the control in certain events of default may be considered to be a sale/ lease/ disposal of the Company's undertaking within the meaning of Section 180(1)(a) of the Companies Act, 2013, it is proposed to seek approval of the shareholders of the Company for increasing the existing limits to Rs. 100 Crores. Accordingly, the approval of the members of the Company is sought for increase in the borrowing limits and to secure such borrowings by the creation of charge on assets/properties of the Company upto Rs. 100 Crores (Rupees One Hundred Crores) as stated in the resolutions. The Board of Directors therefore recommends the resolutions as set out in Item Nos. 3 of the Notice for approval of members of the Company by way of Special Resolutions.

None of the Directors and Key Managerial Personnel of the Company and their relatives are concerned or interested, financially or otherwise, in the said resolutions.

Registered Office:
308, Shital Varsha Arcade, Opp. Girish Cold Drinks, C. G. Road, Navrangpura, Ahmedabad, Ahmedabad, Gujarat, India, 38000G

By Order of the Board of Directors
For Ecofinity Atomix Limited

Prafullchandra Vitthalchandra
Patel Chairman and Managing
Director DIN: 08376125

Date: 24.08.2026
Place: Ahmedabad