Date: July 21, 2026

To,

Listing Department	**Listing Department**
BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers	Bandra Kurla Complex
Dalal Street, Fort	Bandra East
Mumbai-400 001	Mumbai – 400 051
BSE Scrip Code: 539289	**NSE Symbol: AURUM**

Sir/Madam,

Subject: Notice of Extra- Ordinary General Meeting of the Company.

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed the Notice of the Extra-ordinary General Meeting of the Company ("Notice of EGM"), scheduled to be held on Friday, August 14, 2026, at 2:00 p.m. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM").

We would further like to inform that the Company has fixed Friday, August 07, 2026 as the cut-off date for ascertaining the names of the members holding shares either in physical form or in dematerialised form, who will be entitled to cast their votes electronically in respect of the business to be transacted as per the Notice of the EGM and to attend the EGM.

In compliance with the MCA Circulars and SEBI Circulars, the Notice of EGM is being sent through electronic mode to the members of the Company whose email addresses are registered with the Company/Registrar and Transfer Agent/ Depositories.

The notice is also available on the website of the Company at www.aurumproptech.in.

Please take the above information on record.

For **Aurum PropTech Limited**

Pranali Pratap Desale

Digitally signed by Pranali Pratap Desale
Date: 2026.07.21 17:36:35 +05'30'

Pranali Desale
Company Secretary & Compliance Officer

AURUM PROPTECH LIMITED
Registered Office: Aurum Q1, Aurum Q Parc, Thane Belapur Road,
Navi Mumbai Thane 400710
Corporate Identification Number (CIN): L72300MH2013PLC244874
Website: https://aurumproptech.in/; E-mail: investors@aurumproptech.in
Phone: +91-22-69-111-800
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Notice of the Extra-Ordinary General Meeting

NOTICE is hereby given that the Extraordinary General Meeting ("**EGM**") (01/2026-27) of the members of AURUM PROPTECH LIMITED ("**Company**") is scheduled to be held on Friday, August 14, 2026 at 2:00 P. M. (IST) through Video Conferencing ("**VC**")/ Other Audio Visual Means ("**OAVM**"), to transact the following business:

SPECIAL BUSINESS:

Item No. 1 - Approval for Loans, Investments, Guarantees or Securities in Excess of the prescribed limits under Section 186 of the Companies Act, 2013:

To consider and, if thought fit, to pass with or without modifications the following resolution as a **Special Resolution:**

"RESOLVED THAT pursuant to the provisions of Section 186 and other applicable provisions, if any, of the Companies Act, 2013 ("Act"), read with the Companies (Meetings of Board and its Powers) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force), and subject to such approvals, consents, permissions and sanctions as may be necessary, consent of the Members of the Company be and is hereby accorded pursuant to the provisions of Section 186(3) of the Act to authorise the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to include any Committee thereof or any person(s) authorised by the Board) to:

(a) acquire, by way of subscription, purchase or otherwise, the securities of any body corporate by way of investments, up to an aggregate amount of Rs. 12,00,00,00,000 (Rupees One Thousand Two Hundred Crores only) at any point of time; and

(b) make loans to any person or other body corporate, give any guarantee or provide any security in connection with any loan made to any other body corporate or person, up to an aggregate outstanding limit of Rs. 8,00,00,00,000 (Rupees Eight Hundred Crores only) at any point of time.

notwithstanding that the aggregate of the loans, guarantees, securities and investments so far made, together with the loans, guarantees, securities and investments proposed to be made, may exceed the limits prescribed under Section 186(2) of the Act.

RESOLVED FURTHER THAT the Board be and is hereby authorised to determine the terms and conditions of the aforesaid loans, guarantees, securities and investments, including the timing, amount, recipient, tenure, rate of interest (where applicable), security and such other terms and conditions as the Board may deem fit in the best interest of the Company.

RESOLVED FURTHER THAT any Director and/or the Company Secretary of the Company be and are hereby severally authorised to do all such acts, deeds, matters and things, execute all such documents, writings and instruments, file necessary e-forms and returns with the Registrar of Companies and other statutory authorities, and take all such actions as may be necessary, desirable or expedient for giving effect to this resolution."

Item No. 2- To consider and approve the acquisition of 100% stake in Locon Solutions Private Limited by way of Preferential Issue of equity shares of the Company on a private placement basis:

To consider and, if thought fit, to pass with or without modifications the following resolution as a **Special Resolution:**

"RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with the Companies (Share Capital & Debentures) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable rules made thereunder (including any statutory amendment(s), modification(s) enactment(s) or re-enactment thereof for the time being in force); the provisions of the Memorandum of Association and the Articles of Association of the Company, In accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ['SEBI (ICDR) Regulations'] including any statutory amendment(s), modification(s) enactment(s) or re-enactment thereof for the time being in force); Foreign Exchange Management Act, 1999 read with applicable rules, regulations, direction, circulars, notifications and guidelines issued thereunder, as amended from time to time, and subject to any other applicable provisions of the rules, regulations and guidelines issued by the Ministry of Corporate Affairs ('MCA'), Securities and Exchange Board of India ('SEBI'), Reserve Bank of India ('RBI'), Government of India ('Gol'), Stock Exchanges and / or any other competent authorities (hereinafter referred to as 'Applicable Regulatory Authorities'), from time to time and in accordance of Company's applicable policies and based on recommendation of the Board of Directors and Committees thereof, consent of the shareholders be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as 'the Board', which term shall be deemed to include, unless the context otherwise requires, any Committee of the Board or any officer(s) authorized by the Board to exercise the powers conferred on the Board under this resolution), to issue, offer and allot, on a preferential basis, in one or more tranches, upto 1,97,93,309 (One Crore Ninety Seven Lakhs Ninety Three Thousand Three Hundred and Nine) fully paid up equity shares of the Company having face value of INR 5/- (Indian Rupees Five Only) each ('Equity Shares'), at a price of INR Rs. 231.421 /- per Equity Share (including a premium of INR 226.421/-) which is not less than the price determined in accordance with Chapter V of the SEBI (ICDR) Regulations **(hereinafter referred to as the 'Floor Price'),** as on the **Relevant Date (i.e July 15, 2026)**, being the date 30 days prior to the date of Extra-Ordinary General Meeting) determined in accordance with applicable law and the valuation report dated July 15, 2026 issued by CA Jom Jose, RV No: IBBI/RV/06/2022/15019, an independent registered valuer, for determining the swap ratio as required under SEBI (ICDR) Regulations and as per FEMA, for consideration other than cash (i.e. swap of sale shares of Locon Solutions Private Limited **("Target Company")** aggregating to an amount not exceeding INR 4,58,05,87,362/- (Indian Rupees Four Hundred Fifty-Eight Crores Five Lakhs Eighty-Seven Thousand Three Hundred Sixty-Two only) **("Purchase Consideration")** towards payment of the total consideration payable to the shareholder of the Target Company ('i.e., Proposed Allottee'), as detailed below, who are not Promoter(s) and who does not belong to Promoter Group of the Company, for the acquisition of the entire paid-up share capital of the Target Company on a fully diluted basis from the Proposed Allottee (including its nominee) which represents (a) 6,28,79,827 Equity Shares having a face value of INR 1/- each; (b) 76,84,442 compulsorily convertible preference shares of face value INR 30/- each; (c) 2,46,60,461 compulsorily convertible debentures having a face value of INR 1/- each; constituting in aggregate 100% (One hundred percent) share capital of the Target Company (on a fully diluted basis), on such terms and conditions as agreed by the parties or as may be determined by the Board in accordance with the SEBI (ICDR) Regulations and other applicable laws.

The details of the Proposed Allottee(s) and the maximum number of equity shares of the Company proposed to be allotted are set forth in the below table:

Sr. No.	**Name of the Proposed Allottee**	**Category in the Company**	**No. of equity shares to be allotted**
1.	REA India Pte Limited	Corporate Body	1,97,93,309
Total Equity Shares proposed to be allotted			**1,97,93,309**

RESOLVED FURTHER THAT without prejudice to the generality of the above Resolution, the Equity Shares being offered, issued and allotted by way of a preferential issue shall inter-alia be subject to the following:

a) The Equity Shares shall be issued and allotted by the Company to the Proposed Allottee in dematerialized form within a period of 15 (fifteen) days from the date of receipt of shareholders' approval, provided that, where the issue and allotment of the said Equity Shares is pending on account of pendency of any approval by any Regulatory Authority (including, but not limited to the National Stock Exchange of India Limited, BSE Limited, SEBI and/or RBI or the Government of India), the issue and allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of last of such approvals.

b) The Equity Shares to be issued and allotted to the Proposed Allottee shall rank pari-passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, subject to the requirements of all the applicable laws and shall be subject to the provisions of the Memorandum of Association and the Articles of Association of the Company and the same shall be subject to lock-in for such period as may be prescribed under SEBI (ICDR) Regulations and any other applicable law for the time being in force.

c) The Equity Shares issued to the Proposed Allottee shall be listed and traded on the Stock Exchanges where the existing equity shares of the Company are listed, subject to the receipt of necessary approvals from Stock Exchanges.

d) The Equity Shares so offered, issued and allotted to the Proposed Allottee (being the Seller), are being issued for consideration other than cash, towards discharge of the total purchase consideration payable for acquisition of the entire issued and paid-up share capital of target company by the Company from the Proposed Allottee.

e) The price determined above shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.

f) The Equity Shares so offered, issued and allotted shall not exceed the number of Equity shares as approved herein above and no partly paid shares shall be issued and allotted.

g) The 'Relevant Date' for the purpose of determination of the floor price of the Equity Shares to be issued and allotted is Wednesday, July 15, 2026.

h) The Equity Shares so offered, issued and allotted is subject to the Proposed Allottee not having sold any Equity Shares of the Company during 90 (ninety) trading days preceding the Relevant Date.

RESOLVED FURTHER THAT if the Proposed Allottee(s) fails to transfer equity capital held by it in Target Company to the Company or is found not eligible for the Preferential Allotment or approval of any Regulatory Authority, as may be required, is not received, the Company shall not allot the aforementioned Equity Shares to the Proposed Allottee(s).

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Equity Shares, subject to the provisions of the Act and the SEBI (ICDR) Regulations, without being required to seek any further consent or approval of the shareholders of the company.

RESOLVED FURTHER THAT the Board be and is hereby authorized to make an offer to the Proposed Allottee through private placement offer letter in Form PAS-4 as prescribed under the Act after passing of this resolution with a stipulation that the allotment would be made only upon receipt of in-principle approval from the Stock Exchange(s) i.e., BSE Limited and National Stock Exchange of India Limited, and within the timelines prescribed under the applicable laws.

RESOLVED FURTHER THAT the Board (which term includes any Committee constituted or which may be constituted by the Board in this behalf) be and is hereby authorized to take all such actions and do all such acts, deeds, matters, things and finalise, sign, submit and deliver any applications, submissions, representations, undertakings and documents as it may, in its absolute discretion, deem necessary, desirable or expedient to the discharge of total consideration for the acquisition of Target Company, and to the creation, issue or allotment of Equity Shares and listing and trading thereof with the Stock Exchanges as appropriate, filing of requisite documents with the Registrar of Companies, the MCA, RBI, Depositories, relevant authorized dealer banks and/ or such other governmental, regulatory, statutory or judicial authorities/bodies and any other agencies and/or third persons, as may be necessary for the purpose, entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue, to decide and approve the other terms and conditions of the preferential issue of the Equity Shares, to vary, modify, revoke or alter any of the terms and conditions, subject to the provisions of the Act, SEBI (ICDR) Regulations, Foreign Exchange Management Act, 1999 and/or any other applicable laws and regulations, and to resolve and settle all questions and difficulties that may arise in the proposed issue, offer and allotment, without being required to seek any further consent or approval of the shareholders' of the Company or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution and the decision of the Board in relation to the foregoing shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of its powers conferred upon it by this Resolution, as it may deem fit in its absolute discretion, to any director(s), committee(s), executive(s), officer(s), company secretary or authorized signatory(ies) to give effect to this Resolution, including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities and to appoint any professional advisors, bankers, consultants, advocates and advisors to give effect to this Resolution and further to take all other steps which may be incidental, consequential, relevant or ancillary in this regard.

RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter referred to above or contemplated in the foregoing resolution are hereby approved, ratified and confirmed in all respects."

Item No. 3 - Approval of the preferential issue of fully convertible warrants on a private placement basis to Aurum RealEstate Developers Limited, Promoter of the Company.

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution:**

"RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable provisions and / or rules and circulars made thereunder ("Act"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, ("**SEBI (ICDR) Regulations**"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), in each case, as amended from time to time, and all other applicable provisions of the Act, rule(s), regulation(s), guideline(s), circular(s), notification(s) and clarification(s) issued by any other appropriate authority, including without limitation, the Ministry of Corporate Affairs, Securities and Exchange Board of India ("SEBI"), and/ or any other competent statutory or regulatory authorities including BSE Limited and National Stock Exchange of India Limited (collectively, "Stock Exchanges," all such authorities, collectively, "Applicable Regulatory Authorities"), if any (including any statutory modification or re-enactment thereof, for the time being in force), and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to any approvals, permissions and sanctions from any Applicable Regulatory Authorities as may be necessary and subject to such conditions and modifications as may be prescribed, stipulated or imposed by any of them in granting of such approvals, permissions and sanctions, and pursuant to the recommendation of the Board of Directors of the Company (the "Board," which term shall be deemed to mean and include one or more committee(s) constituted by the Board to exercise its powers including the powers conferred by this resolution) and subject to any other alterations, modifications, conditions, corrections, changes and variations that may be decided by the Board in its absolute discretion (including modification to the terms of the issue) without requiring any further approval of the members, in accordance with the applicable laws, the consent of the members of the Company be and is hereby accorded to authorize the Board to create, issue, offer and allot, from time to time in one or more tranches, 51,00,000 fully convertible warrants (the "Warrants"), each carrying a right exercisable by the warrant holder to subscribe to 1 (One) equity share having a face value of INR 5/- per equity share ("**Equity Shares**") per Warrant, for cash consideration, at a price of INR 231.421 per Warrant (including a premium of Rs. INR 226.421 per Warrant) (the "Warrant Issue Price"), by way of a preferential issuance and allotment to Aurum RealEstate Developers Limited, Promoter of the Company (as defined under the SEBI (ICDR) Regulations) of the Company ("Warrants Allottee"), on such terms and conditions as are stipulated in the Explanatory Statement annexed hereto, subject to applicable laws and regulations, including the provisions of the Act and SEBI (ICDR) Regulations and any conditions as may be imposed by the Board.

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI (ICDR) Regulations, the "Relevant Date" for determining the floor price for the issue and allotment of the Warrants is July 15, 2026 being the date 30 (thirty) days prior to the date of approval of the preferential issuance of Warrants by the members of the Company.

RESOLVED FURTHER THAT the Warrant Issue Price for the preferential issue is not less than the floor price arrived at in accordance with Regulation 164 of Chapter V of the SEBI (ICDR) Regulations.

RESOLVED FURTHER THAT the Warrants shall be allotted in one or more tranches, on receipt of applicable subscription monies for issuance of the Warrants, within a period of 15 (fifteen) days from the date of passing of this resolution, provided that if any approval or permission by the Central Government or Applicable Regulatory Authorities (including the in-principle approval from the Stock Exchanges, in accordance with the ICDR) for allotment is pending, the period of 15 (fifteen) days shall be counted from the date of receipt of such approval or permission, as applicable.

RESOLVED FURTHER THAT the Warrants being offered, issued and allotted to the Warrants Allottee by way of a preferential issue shall, inter-alia, subject to the following:

(i) the Warrants Allottee shall pay an amount equivalent to at least 25% (twenty-five per cent) of the Warrant Issue Price per Warrant in terms of the SEBI (ICDR) Regulations upfront on or before the allotment of Warrants. Upon exercising of the option of conversion of the Warrants into Equity Shares by the Warrants Allotee, the balance amount *i.e.,* 75 (seventy-five percent) of the Warrant Issue Price shall be payable, as cash consideration in any event within 18 (eighteen) months from the date of allotment of Warrants. If the option to acquire equity shares pursuant to conversion of Warrants is not exercised within the prescribed time period of the 18 (eighteen) months from the date of allotment of Warrants, then such Warrants shall lapse and the amount paid with respect to the Warrants shall be forfeited by the Company;

(ii) the Warrants Allottee shall, subject to the SEBI (ICDR) Regulations and other applicable rules and regulations, be entitled to apply for and be allotted 1 (One) Equity Share against each Warrant;

(iii) the Equity Shares to be so allotted on exercise of the Warrants shall be in dematerialised form and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company;

(iv) the Equity Shares allotted on conversion of the Warrants shall be fully paid-up and shall rank pari passu with the existing equity shares of the Company in all respects including the payment of dividend and voting rights from the date of allotment thereof;

(v) the Warrants may be exercised by the Warrants Allottee, in one or more tranches, at any time on or before the expiry of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon. The Company shall accordingly, without any further approval from the members of the Company, issue and allot the corresponding number of Equity Shares and perform such actions as required to credit the Equity Shares to the dematerialized securities account of the Warrants Allottee and entering the name of the allottee in the records of the Company as the registered owner of the Equity Shares;

(vi) the Warrants shall be exercised by the Warrants Allotee in a manner that is in compliance with the minimum public shareholding norms prescribed for the Company under the SEBI Listing Regulations, the Securities Contracts (Regulation) Rules, 1957 and any other regulations and guidelines issued by SEBI or Applicable Regulatory Authorities as the case may be or any modifications thereof;

(vii) the Warrants Allottee shall make payment of the Warrant Issue Price from its own bank account into the designated bank account of the Company and in the case of joint holders, shall be received from the bank account of the person whose name appears first in the application;

(viii) the Warrants and the Equity Shares allotted pursuant to exercise of such Warrants shall be subject to a lock-in for such period as specified under the SEBI (ICDR) Regulations. Further, the pre-preferential allotment shareholding of the Warrants Allottee, if any, shall also be subject to the lock-in restrictions in terms of the SEBI (ICDR) Regulations;

(ix) the Warrants by itself, until exercised and converted into equity shares, shall not give to the Warrants Allottee any rights with respect to that of an equity shareholder of the Company;

(x) the Equity Shares allotted upon conversion of the Warrants shall be listed on the Stock Exchanges where the existing equity shares of the Company are listed, subject to the receipt of necessary permissions or approvals as the case may be; and

(xi) the price determined above and the number of Equity Shares to be allotted on conversion of the Warrants shall be subject to appropriate adjustments as required under the rules, regulations, and laws, as applicable from time to time.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) or modify the terms of issue of Warrants, subject to the provisions of the Act and the SEBI (ICDR) Regulations, without being required to seek any further consent or approval of the members of the Company.

RESOLVED FURTHER THAT pursuant to the provisions of Section 42 of the Act read with Rule 14(1) of Companies (Prospectus and Allotment of Securities) Rules 2014 and other applicable provisions, if any, of the Act, the name of the Warrants Allottee be recorded in Form No. PAS-5 for the issuance of invitation to subscribe to the Warrants and private placement offer letter in Form No. PAS-4 containing the terms and conditions, together with an application form be issued to the Warrants Allottee inviting them to subscribe to the Warrants.

RESOLVED FURTHER THAT the subscription amount shall be deposited in a separate bank account opened for the purpose of the preferential issue.

RESOLVED FURTHER THAT the Board be and is hereby authorised to issue and allot such number of equity shares of the Company as may be required to be issued and allotted upon exercise of the option in the Warrants held by the Warrants Allottee.

RESOLVED FURTHER THAT the Board be and is hereby authorized on behalf of the Company to issue and allot Warrants to the Warrants Allottee and to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose to give effect to the above resolutions and matters incidental thereto, without requiring any further approval of the members of the Company, including without limitation:

(i) to issue and allot the Warrants and such number of Equity Shares may be required to be issued and allotted upon exercise of the Warrants, without requiring any further approval of the members;

(ii) to issue clarifications, resolve and settle all matters, questions of doubt as may be deemed necessary, in connection therewith and incidental thereto as the Board in its absolute discretion may deem fit;

(iii) to negotiate, finalize, enter into or execute all contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors) to give effect to the above resolutions including making application to Stock Exchanges for obtaining necessary approvals and filing of requisite documents with the Registrar of Companies, National Securities Depository Limited ("NSDL"), Central Depository Services (India) Limited ("CDSL") and / or such other authorities as may be necessary for the purpose;

(iv) to give effect to any modifications, changes, variations, alterations, additions and / or deletions to the terms and conditions, as may be required by any regulatory or other authorities involved in or concerned with the issue and allotment of the Warrants and the equity shares to be issued and allotted upon the exercise of the Warrants;

(v) to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants / Equity Shares to the respective dematerialized securities account of the Warrants Allottee;

(vi) to authorize any or all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the members of the Company, and to settle, resolve and issue clarifications to all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Warrants and the Equity Shares to be issued and allotted upon the exercise thereof, the listing of the Equity Shares to be issued and allotted upon the exercise thereof with the Stock Exchanges as appropriate and utilisation of proceeds of the Warrants and the Equity Shares to be issued and allotted upon the exercise thereof, take all other steps which may be incidental, consequential, relevant or ancillary in this connection, and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive; and

(vii) to delegate all or any of the powers herein conferred upon it by this resolution to committee of directors including the finance committee / any director(s) / company secretary / any officer(s) / authorized signatory(ies) / executives of the Company to give effect to the aforesaid resolution including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities and to appoint any professional advisors, bankers, consultants, advocates and advisors to give effect to this resolution and further to take all other steps which may be incidental, consequential, relevant or ancillary in this regard."

Item No. 4 – Alteration of Article of Associations of the Company.

To consider and, if thought fit, to pass with or without modifications the following resolution as a **Special Resolution:**

"RESOLVED THAT pursuant to the provisions of Section 14 and all other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with the Companies (Incorporation) Rules, 2014, and other applicable rules made thereunder (including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force), Regulation 31B of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and subject to the approval of the Registrar of Companies and such other statutory, regulatory or governmental authorities, as may be required in the Articles of Association of the Company and other applicable laws, approval of the Members of the Company be and is hereby accorded for the insertion of the new clause in the Articles of Association of the Company (as Article [10]), as mentioned below-

Article [10] - Tag Along Right-

*In the event any member(s) of the Company forming part of its 'Promoter and Promoter Group' proposes to sell ("**Selling Promoter**") all or part of the shares held by such Selling Promoter in the Company ("**Promoter Sale Shares**") to any Person (other than a transfer inter se 'Promoter and Promoter Group') through a Negotiated Trade ("**Proposed Transferee**", and the sale transaction being referred to as the "**Proposed Tag Sale**"), REA India Pte. Ltd. ("**REA**") shall, so long as it (along with its affiliates) holds at least 10% of the paid up share capital of the Company, have the right (but not the obligation) ("**Tag Along Right**") to sell up to such number of shares held by it and its affiliates in the Company (in the same proportion as the Promoter Sale Shares bear to the total shares held by the 'Promoter and Promoter Group' in the Company) to the Proposed Transferee at a price per share* *not less than the highest price per share at which the Promoter Sale Shares are proposed to be sold to the Proposed Transferee ("**Tag Price**") and otherwise on terms and conditions no less favorable than those offered by the Proposed Transferee for the purchase of the Promoter Sale Shares. "**Negotiated Trade**" means a transfer of shares (whether consummated on the stock exchange or off it): (A) where an aggregate of at least 5% of the paid up share capital of the Company is proposed to be transferred to one or more Proposed Transferee(s) (including such Proposed Transferee(s)' Affiliates); and (B) for which the Selling Promoter has executed or proposes to execute a binding agreement with the Proposed Transferee.*

*The Selling Promoter shall, at least 15 days prior to the proposed date of completion of the Proposed Tag Sale, notify REA in writing ("**Tag Notice**") of the quantum of the Promoter Sale Shares, the Tag Price (and in case the Tag Price is not known, the anticipated price range for the Proposed Tag Sale), together with the proposed date of completion of the Proposed Tag Sale. In the event REA desires to exercise its Tag Along Right, it shall notify the Selling Promoter (in writing) within 10 days from the receipt of the Tag Notice, specifying its intent to exercise its Tag Along Right and the number of shares that it proposes to sell to the Proposed Transferee in accordance with this Article ("**Tag Along Shares**").*

In the event REA exercises its Tag Along Right, the Proposed Tag Sale shall be conditional upon the Proposed Transferee acquiring the Tag Along Shares simultaneously with the Promoter Sale Shares at the Tag Price within the completion timelines set out under the Tag Notice. Any transfer of shares by any member of the Company forming part of its 'Promoter and Promoter Group' in violation of the requirements prescribed under this Article shall be null and void.

RESOLVED FURTHER THAT any of the Directors of the Company or the Company Secretary or such other person as authorized by the Board, are jointly and severally, be and is hereby authorized to do all such acts, deeds, file necessary forms with the Registrar, sign, submit and deliver applications, submissions, representations, undertakings and documents, vary, modify, revoke or alter any of the terms and conditions, subject to the provisions of the Act, SEBI (ICDR) Regulations, Foreign Exchange Management Act, 1999 and/or any other applicable laws and regulations, resolve and settle all questions and difficulties that may arise, and do things and take all such steps as may be necessary, proper or expedient to give effect to this resolution."

By order of the Board
For Aurum PropTech Limited

Pranali Desale
Company Secretary and Compliance Officer
Membership No. A65368

Date: 21.07.2026
Place: Navi Mumbai
Registered office: Aurum Q1, Q Parc, Navi Mumbai 400710, Maharashtra, India
Website: https://aurumproptech.in/ E-mail: investors@aurumproptech.in
Tel No.: +91-2269111800
CIN: L72300MH2013PLC244874

NOTES:

1. The Explanatory Statement, pursuant to Section 102 of the Companies Act, 2013 ("**Act**"), in respect of the special business mentioned in Notice is annexed hereto.

2. General instructions for accessing and participating in the EGM through VC/ OAVM facility and voting through electronic means including remote e-voting:

   a. The Ministry of Corporate Affairs ("MCA") has, vide its General Circular dated September 22, 2025 read together with circulars dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 8, 2021, December 14, 2021, May 5, 2022, December 28, 2022, September 25, 2023 and September 19, 2024 (collectively referred to as "MCA Circulars"), permitted convening the Extra-ordinary General Meeting ("EGM" / "Meeting") through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"), without physical presence of the members at a common venue. In accordance with the MCA Circulars and applicable provisions of the Companies Act, 2013 ("Act") read with Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the EGM of the Company is being held through VC / OAVM. The deemed venue for the EGM shall be the registered office of the Company, i.e. Aurum Q1, Aurum Q Parc, Thane Belapur Road, Navi Mumbai, Maharashtra - 400710.

   b. A statement pursuant to the provisions of Section 102(1) of the Act, relating to the Special Business to be transacted at the EGM, is annexed hereto. Further, additional information as required under Listing Regulations and Circulars issued thereunder are also annexed.

   c. Generally, a member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote on a poll instead of himself / herself and the proxy need not be a member of the Company. Since this EGM is being held through VC / OAVM pursuant to the MCA Circulars, physical attendance of members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the EGM and hence, the Proxy Form and Attendance Slip are not annexed hereto.

   d. Since the EGM is held through VC/OAVM facility, the road map is not annexed in the Notice.

Dispatch of EGM Notice through Electronic mode

3. Pursuant to the General Circular No. 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs (MCA) is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company/ Depositories/ Depository Participants. Notice of the EGM will also be made available on the website of the Company at https://aurumproptech.in/, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the website of NSDL (agency for providing the Remote e-voting facility) i.e. https://www.evoting.nsdl.com.

4. The notice of the EGM will be dispatched electronically to the members whose names appear in the Register of Members / Beneficial Owners as on Friday, July 17, 2026.

5. Members who have not registered their e-mail address with the Company / Depository /Depository Participant are requested to register their e-mail address by clicking on the below link and follow the registration process as guided there at: https://ris.kfintech.com/email_registration/. In case of any queries, members may write to einward.ris@kfintech.com.

6. As the EGM is being conducted through VC / OAVM, for the smooth conduct of proceedings of the EGM, the members are encouraged to send their questions in advance mentioning their name, demat account number/folio number, e-mail ID, mobile number investors@aurumproptech.in. Questions received by the Company till 5:00 p.m. on Tuesday, August 11, 2026 shall only be considered and responded during the EGM.

7. The members of the Company, holding shares in physical form or in dematerialized form, as on the cut-off/record date Friday, August 07, 2026 may cast their vote through remote e-voting or voting at the EGM.

8. The voting rights of members shall be in proportion to the number of shares held by the members as on the cut-off/record date being Friday, August 07, 2026.

9. A person holding shares in physical form and non-individual shareholders who acquires shares of the Company and becomes member of the Company after dispatch of EGM Notice via e-mail and holding shares as of the cut-off/record date i.e. Friday, August 07, 2026 may obtain the User ID and Password by sending a request at evoting@nsdl.com. However, if he / she is already registered with NSDL for remote e-voting then he/she can use his / her existing user ID and password for casting the vote. If you forgot your password, you can reset your password by using the "Forgot User Details/Password" or "Physical User Reset Password" option available on **www.evoting.nsdl.com** or call on toll-free no. **1800 1020 990 and 1800 22 44 30.**

10. In case of individual shareholders holding securities in demat mode who acquires shares of the Company and becomes a member of the Company after sending of the Notice and holding shares as of the cut-off/record date i.e. Friday, August 07, 2026, may follow steps mentioned in the Notice of the EGM under "Access to NSDL e-voting system".

11. A person who is not a member as on the cut-off date should treat this Notice for information purposes only.

12. In the case of joint holders, the member whose name appears as the first holder in the order of names as per the register of members of the Company will be entitled to vote at the EGM.

13. Members who have cast their votes by remote e-voting prior to the EGM may also attend/participate in the EGM through VC / OAVM but shall not be entitled to cast their vote again.

14. Mr. Ainesh Jethwa, practicing company secretary, has been appointed as Scrutinizer to scrutinize the remote e-voting process and e-voting at the EGM in a fair and transparent manner.

INSPECTION OF DOCUMENTS

15. The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Act, the Register of Contracts or Arrangements in which the directors are interested, maintained under Section 189 of the Act, Certificate of a practicing company secretary certifying that the proposed preferential issue is in accordance with the requirements of SEBI (ICDR) regulations and all documents, certificates and reports as mentioned in the resolution and/ or explanatory statement, are available for inspection through electronic mode, up to the date of EGM.

16. Members seeking any information with regard to matter to be considered at EGM are requested to write to the Company on or before Tuesday, August 11, 2026, by sending an email at investors@aurumproptech.in

17. Pursuant to the provisions of Section 72 of the Act read with the Rules made thereunder, Members holding shares in single name may avail the facility of nomination in respect of shares held by them. Members holding shares in physical form may avail this facility by sending a nomination in the prescribed Form No. SH-13, to the Registrar & Share Transfer Agent. Members holding shares in electronic form may contact their respective Depository Participant(s) to avail this facility.

18. Members may note that, mandated by SEBI, securities of listed companies can be transferred only in dematerialised form with effect from, April 1, 2019, except in case of request received for transmission or transposition of securities. In view of this and to eliminate all risks associated with physical shares and for ease of portfolio management, members holding shares in physical form are requested to consider converting their holdings to dematerialised form.

19. Pursuant to SEBI regulations, transfer of equity shares in physical form has been discontinued with effect from 1st April, 2019. In accordance with SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, a Special Window has been provided from February 5, 2026 to February 4, 2027 for re-lodgement of transfer deeds that were lodged prior to 1st April, 2019 and were rejected, returned or remained unprocessed due to deficiencies in documentation or process.

    Shareholders holding such transfer deeds may submit the same along with the requisite supporting documents to KFIN Technologies Limited, Registrar and Share Transfer Agent of the Company at einward.ris@kfintech.com within the aforesaid period. Shares transferred under this Special Window shall be credited only in demat mode and shall remain under lock-in for a period of one year from the date of registration of transfer.

    Cases involving disputes between transferor and transferee and shares already transferred to the Investor Education and Protection Fund (IEPF) shall not be eligible for processing under this facility.

20. SEBI has mandated submission of Permanent Account Number (PAN) by every participant in the securities market. Members holding shares in dematerialized form are, therefore, requested to submit their PAN to their depository participants. Members holding shares in physical form are required to furnish PAN to the Registrar & Share Transfer Agent.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM THROUGH VC/ OAVM ARE AS UNDER:

21. The members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the EGM by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.

22. Institutional/ Corporate members are encouraged to attend and vote at the EGM through VC/OAVM. Institutional / Corporate members intending to authorize their representatives to attend and vote at the EGM are required to send a certified scanned copy (pdf/jpeg format) of the Board Resolution/authority letter, with the attested to the Scrutinizer by e-mail to Mr. Ainesh Jethwa at ainesh@csaineshjethwa.com with a copy marked to evoting@nsdl.com.

23. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.

24. Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI Listing Regulations (as amended) and the MCA Circulars, the Company is providing facility of remote e-voting to its members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-voting system as well as voting on the day of the EGM will be provided by NSDL.

25. Members who would like to express their views or ask questions during the EGM may register themselves as a speaker by sending their request from their registered e-mail address mentioning their name, DP ID and Client ID/folio number, PAN, mobile number at investors@aurumproptech.in from Saturday, August 08, 2026 (9:00 a.m. IST) to Tuesday, August 11, 2026 (5:00 p.m. IST). The same will be replied by the company suitably.

26. Those members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the EGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the EGM.

27. In line with the MCA Circular No. 17/2020 dated April 13, 2020, the Notice calling the EGM has been uploaded on the website of the Company at

https://www.aurumproptech.in/investor/general-meeting. The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the EGM Notice is also available on the website of NSDL (agency for providing the Remote e-voting facility) i.e. www.evoting.nsdl.com.

28. Member will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-voting system. Members may access by following the steps mentioned above for Access to NSDL e-voting system. After successful login, you can see link of "VC/OAVM link" placed under "Join General meeting" menu against company name. You are requested to click on VC/OAVM link placed under Join General Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have e-voting or have forgotten the User ID and Password may retrieve the same by following the remote e-voting instructions mentioned in the notice to avoid last minute rush.

29. Members are encouraged to join the EGM through laptops for better experience.

30. Further, members will be required to allow camera and use internet with a good speed to avoid any disturbance during the meeting.

31. Please note that participants connecting from mobile devices or tablets or through laptop connecting via mobile hotspot may experience audio/video loss due to fluctuation in their respective network. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:-

The remote e-voting period begins on Monday, August 10, 2026 at 09:00 A.M. and ends on Thursday, August 13, 2026 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. Friday, August 07, 2026, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being Friday, August 07, 2026.

<u>How do I vote electronically using NSDL e-Voting system?</u>

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

<u>Step 1: Access to NSDL e-Voting system</u>

<u>A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode</u>

<u>In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are</u>

advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	**Login Method**
Individual Shareholders holding securities in demat mode with NSDL.	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "**Beneficial Owner"** icon under **"Login"** which is available under **'IDeAS'** section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on **"Access to e-Voting"** under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select **"Register Online for IDeAS Portal"** or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 5. Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience.

	NSDL Mobile App is available on App Store Google Play
Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	**Helpdesk details**
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
   Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	**Your User ID is:**
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************

c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
   a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.

   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
   c) How to retrieve your 'initial password'?
      (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
      (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
   a) Click on "**Forgot User Details/Password**?"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
   b) **Physical User Reset Password**?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle and General Meeting is in active status.

2. Select “EVEN” of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on “VC/OAVM” link placed under “Join Meeting”.

3. Now you are ready for e-Voting as the Voting page opens.

4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.

5. Upon confirmation, the message “Vote cast successfully” will be displayed.

6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page. 2.

7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to ainesh@csaineshjethwa.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “Forgot User Details/Password?” or “Physical User Reset Password?” option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request to Ms. Veena Suvarna at evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to investors@aurumproptech.in.

2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to investors@aurumproptech.in. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A**) i.e. **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode**.

3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the EGM is same as the instructions mentioned above for remote e-voting.

2. Only those Members/ shareholders, who will be present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the EGM.

3. Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.

4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the EGM shall be the same person mentioned for Remote e-voting.

OTHER INFORMATION:

1. As mandated by the Securities and Exchange Board of India (“SEBI”), securities of the Company can be transferred / traded only in dematerialised mode. Members holding shares in physical mode are advised to avail the facility of dematerialisation.

2. Members are advised to exercise diligence and obtain statement of holdings periodically from the concerned Depository Participant and verify the holdings from time to time.

3. Members are requested to intimate/update changes, if any, in postal address, e-mail address, mobile number, PAN, nomination, bank details such as name of the bank and branch, bank account number, IFS Code etc.

- For shares held in dematerialised mode to their Depository Participant for making necessary changes. NSDL has provided a facility for registration/updation of e-mail address through the link: https://eservices. nsdl.com/kyc-attributes/#/login and opt-in/opt-out of nomination through the link: https://eservices.nsdl. com/instademat-kyc-nomination/#/login.

- For shares held in physical mode by submitting to KFinTech the forms given below along with requisite supporting documents:

Sr. No.	Particulars	Form
1.	Registration of PAN, postal address, e-mail, address, mobile number, Bank Account, details or changes /updation thereof	ISR - 1
2.	Confirmation of Signature of member by the Banker	ISR - 2
3.	Registration of Nomination	SH-13
4.	Cancellation or Variation of Nomination	SH-14
5.	Declaration to opt out of Nomination	ISR - 3

Any service request shall be entertained by KFinTech only upon registration of the PAN and KYC details.

4. Non-Resident Indian members are requested to inform the Company / KFinTech (if shareholding is in physical mode) / respective DPs (if shareholding is in demat mode), immediately of change in their residential status on return to India for permanent settlement.

5. Members may please note that the Listing Regulations mandate transfer, transmission and transposition of securities of listed companies held in physical form only in demat mode.
Further, SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 has mandated the listed companies to issue securities in dematerialised form only while processing service requests, viz., issue of duplicate securities certificate; claim from unclaimed suspense account; renewal/ exchange of securities certificate; endorsement; sub-division/splitting of securities certificate; consolidation of securities certificates/ folios; transmission and transposition. Accordingly, members are requested to make service requests for issue of duplicate securities certificate; claim from unclaimed suspense account; renewal/ exchange of securities certificate etc., by submitting a duly filled and signed Form ISR-4 along with requisite supporting documents to KFinTech as per the requirement of the aforesaid circular.
The aforesaid forms can be downloaded from the website of KFinTech at https://ris.kfintech.com/.

EXPLANATORY STATEMENT

(Pursuant to section 102 of the Act and Regulation 163 (1) of the SEBI (ICDR) Regulations)

Item No. 1- Approval of Loans and Investments or Guarantee or Security in excess of the Prescribed Limits under Section 186 of the Companies Act, 2013

The Board of Directors of the Company, at its meeting held on July 16, 2026, approved, subject to the approval of the Members, the proposal to enhance the limits for making loans, providing guarantees or securities, and making investments under Section 186 of the Companies Act, 2013 ("Act").

Pursuant to Section 186(2) of the Act, a company may directly or indirectly make loans, provide guarantees or securities, or acquire securities by way of subscription, purchase or otherwise, only up to the prescribed limits. Any proposal to exceed the said limits requires the prior approval of the Members by way of a Special Resolution under Section 186(3) of the Act.

Considering the Company's existing and future business requirements, including strategic investments, acquisitions and other business opportunities, the Board considers it appropriate to seek the approval of the Members to:

- make investments by way of subscription, purchase or otherwise in the securities of any body corporate up to an aggregate limit of Rs. 1,200 Crores (Rupees One Thousand Two Hundred Crores only) at any point of time, and
- make loans, give guarantees and provide securities up to an aggregate outstanding limit of Rs. 800 Crores (Rupees Eight Hundred Crores only) at any point of time.

notwithstanding that the aggregate of such loans, guarantees, securities and investments may exceed the limits specified under Section 186(2) of the Act.

The proposed limits will provide the Company with adequate financial flexibility to support its business expansion plans, investments in subsidiaries, joint ventures, associates and other body corporates, strategic acquisitions, and other funding requirements that may arise from time to time.

Accordingly, approval of the Members is sought by way of a Special Resolution pursuant to Section 186(3) of the Act.

None of the Directors, Key Managerial Personnel of the Company or their respective relatives is, in any way, concerned or interested, financially or otherwise, in the proposed resolution, except to the extent of their respective shareholding, if any, in the Company.

The Board of Directors recommends the Special Resolution set out at **Item No. 1** of the Notice for approval by the Members.

Item No. 2- To consider and approve the acquisition of 100% stake in Locon Solutions Private Limited by way of Preferential Issue of equity shares of the Company on a private placement basis:

The Board of Directors ("**Board**") of Aurum PropTech Limited ("**Company**") at its meeting held on Thursday, July 16, 2026, approved the acquisition of 100% (One hundred percent) stake in **Locon Solutions Private Limited** ("**Target Company**"). This acquisition comprises of (a) 6,28,79,827 Equity Shares having a face value of INR 1/- each; (b) 76,84,442 compulsorily convertible preference shares of face value INR 30/- each; (c) 2,46,60,461 compulsorily convertible debentures having a face value of INR 1/- each; constituting in aggregate 100% (One hundred percent) share capital of the Target Company (on a fully diluted basis) from the existing shareholder of the Target Company, namely, REA India Pte Limited ("**Proposed Allottee**"), by way of issuance of 1,97,93,309 (One Crore Ninety-Seven Lakh Ninety-Three Thousand Three Hundred and Nine) fully paid up equity shares of face value INR 5/- (Indian Rupees Five Only) each of the Company, at an issue price of INR Rs. 231.421 /- per Equity Share (including a premium of INR 226.421/-) The issue price is determined pursuant to Chapter V of the SEBI (ICDR) Regulation (aggregating to the total consideration of INR 4,58,05,87,362/- (Indian Rupees Four Hundred Fifty-Eight Crores Five Lakhs Eighty-Seven Thousand Three Hundred Sixty-Two only) subject to approval of the shareholders ("**Proposed Transaction**").

Consequent to the discharge of the Purchase Consideration, the Target Company will become a wholly owned subsidiary of the Company.

The overview, object and impact of acquisition including the rationale & justification of total Purchase Consideration are as follows:

a. Overview of Target Company's Business:

The Target Company is, *inter-alia*, engaged in the business of (i) providing real estate property listing services to real estate developers, home-owners and brokers, through a website and mobile application; (ii) providing digital marketing and advertisement services to real estate developers and brokers; (iii) providing content development services; (iv) providing lead generation services; (v) providing home loan brokerage services; and (vi) supplying display units and portable casting devices/ screens, integrated with proprietary software, to real estate developers and brokers as part of advertising and visualization solutions.

b. Object and Impact of Acquisition/key rationale for Proposed Transaction:

The Company proposes to issue shares to REA India Pte Limited as a full consideration towards the discharge of consideration payable for the acquisition of 100% paid-up share capital of the Target Company on a fully diluted basis.

The proposed acquisition of the Target Company is in the best interest of the Company and its shareholders, as it would deepen the Company's existing proptech ecosystem.

c. **Justification for arriving at total Purchase Consideration:**

The total Purchase Consideration for the acquisition of 100% (One hundred percent) stake in the Target Company and issue price of the equity shares (having face value of INR 5 each) of the Company to be allotted on the preferential basis ("**Equity Shares**") have been determined based on provisions of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI (ICDR) Regulations**") based on the valuation report provided by CA Jom Jose, RV No: IBBI/RV/06/2022/15019, also keeping in consideration the floor price of INR 231.421/- as determined in terms of Regulation 164(1) of the **SEBI (ICDR) Regulations**.

The Board approved and recommended that it would be more strategic to proceed with a swap of securities to finance the Purchase Consideration rather than utilizing cash or debt facilities for the Proposed Transaction.

The proposed preferential issue and allotment of Equity Shares represent 24.90% of the Company's post issue paid-up equity share capital. Consequently, this will not lead to any change in the management or control of the Company.

Information required in respect of the proposed issue of equity shares pursuant to the applicable provisions of the Act read with applicable rules made there under and SEBI (ICDR) Regulations is as under:

1. **Object of the preferential issue:**

   The Company proposes to issue shares to REA India Pte Ltd by way of preferential issue and allotment of upto 1,97,93,309 Equity Shares having a face value of INR 5/- (Indian Rupees Five Only) each of the Company at an issue price of INR 231.421 /- per Equity Share (including a premium of INR 226.421 /-) determined in accordance with Chapter V of the SEBI (ICDR) Regulations, to REA India Pte Ltd, to discharge of the total Purchase Consideration payable for the acquisition of 100% of the share capital of the Target Company from REA India Pte Limited comprising a total of (a) 6,28,79,827 Equity Shares having a face value of INR 1/- each; (b) 76,84,442 compulsorily convertible preference shares of face value INR 30/- each; (c) 2,46,60,461 compulsorily convertible debentures having a face value of INR 1/- each; constituting in aggregate 100% (One hundred percent) share capital of the Target Company (on a fully diluted basis).

2. **Particulars of the offer including date of passing of the board resolution, kind of securities offered, maximum number of securities to be issued and the issue price:**

   The Board of directors in its meeting held on Thursday, July 16, 2026, subject to necessary approval(s), has approved the preferential issue of 1,97,93,309 shares (One Crore Ninety-Seven Lakh Ninety-Three Thousand Three Hundred and Nine) fully paid up Equity Shares of the Company having a face value INR 5/- (Indian Rupees Five Only) each of the Company at an issue price of INR 231.421 /- per Equity Share (including a premium of INR 226.421 /-) which is not less than the price determined in accordance with Chapter V of the SEBI (ICDR) Regulations to REA India Pte Limited towards discharge of the total Purchase Consideration payable for the acquisition of 100% (One hundred percent) of stake in the Target Company.

The pricing for the proposed allotment of Equity Shares by way of a preferential issue on a private placement basis is in accordance with the terms of the SEBI (ICDR) Regulations and other applicable laws.

3. **Basis on which the price has been arrived:**

The equity shares of the Company are listed on BSE Limited and the National Stock Exchange of India Limited ("**Stock Exchanges**"). In accordance with the SEBI (ICDR) Regulations, the equity shares of the Company are frequently traded on the above Stock Exchanges.

For the purpose of computation of the price per equity share, the National Stock Exchange of India Limited is the Stock Exchange that has higher trading volume for the relevant period and accordingly, the same has been considered.

In terms of the Regulation 164(1) of SEBI (ICDR) Regulations, the price at which Equity Shares shall be allotted shall not be less than higher of the following:

a. Volume weighted average price of the equity shares of the Company quoted on the Stock Exchange, during the 90 trading days preceding the Relevant Date; or
b. Volume weighted average price of the equity shares of the Company quoted on the Stock Exchange, during the 10 trading days preceding the Relevant Date.

Provided that if the articles of association of the issuer provide for a method of determination, which results in a floor price higher than that determined under these regulations, then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue. – Not applicable as articles of association of the Company does not provide for any particular method of determination of the issue price.

Further, as per Regulation 163(3) of the SEBI (ICDR) Regulations, specified securities may be issued on a preferential basis for consideration other than cash, provided that consideration other than cash shall comprise only swap of shares pursuant to a valuation report by an independent registered valuer, which shall be submitted to the Stock Exchanges where the equity shares of the issuer are listed.

Furthermore, as per the Regulation 166A of the SEBI (ICDR) Regulations, any preferential issue, which may result in a change in control or allotment of more than 5% (five per cent) of the post issue fully diluted share capital of the issuer, to an allottee or to allottee(s) acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price.

In accordance with the SEBI (ICDR) Regulations, the price of the Equity Shares to be allotted to the Proposed Allottee has been determined taking into account valuation report dated July 15, 2026 issued by CA Jom Jose, RV No: IBBI/RV/06/2022/15019, having address at 1st Floor, PJ Arcade, College Road, Muvattupuzha, Ernakulam, Kerala – 686661. The valuation report shall be available for inspection by the members and the same may be accessed on the Company's website at the link https://www.aurumproptech.in/.

In addition, the following has also been considered:

- Volume weighted average price of the equity shares of the Company quoted on NSE, during the 90 trading days preceding the Relevant Date, i.e., INR 195.338/- per equity share; or

- Volume weighted average price of the equity shares of the Company quoted on NSE, during the 10 trading days preceding the Relevant Date, i.e., INR 231.421 per equity share.

Accordingly, the Equity Shares shall be issued at an issue price of INR 231.421 /- per Equity Share (including a premium of INR 226.421 /-) which is higher than the issue price as determined as per the SEBI (ICDR) Regulations.

The Company has also obtained a valuation report dated July 15, 2026 from Galactico Corporate Services Limited, an independent SEBI registered merchant banker (with SEBI Registration No. INM000012519), for determining the swap ratio as required under the Foreign Exchange Management Act, 1999, as amended from time to time, and rules, directions, circulars, notifications, regulations and guidelines issued thereunder ("FEMA").

4. Name and address of the valuer who performed the valuation:

The valuation for issuance of Equity shares on preferential basis was performed by CA Jom Jose, an independent registered valuer having registration No. RV No: IBBI/RV/06/2022/15019 and address at 1st Floor, PJ Arcade, College Road, Muvattupuzha, Ernakulam, Kerala – 686661.

The issue price has been determined basis the:

(i) fair equity share swap ratio for the Proposed Transaction, as per the valuation report dated July 15, 2026 issued by CA Jom Jose.

(ii) pricing certificate dated July 15, 2026 issued by M/s. Maurya & Associates, Practicing Company Secretaries, certifying compliance with the floor price for the proposed preferential issue of the Company, based on the pricing formula prescribed under Regulation 164 of Chapter V of SEBI (ICDR) Regulations.

5. Relevant Date:

The Relevant Date for the determination of issue price of Equity Shares in accordance with SEBI (ICDR) Regulations is Wednesday, July 15, 2026, being the date 30 (thirty) days prior to the date of Extra-Ordinary General Meeting, which is Friday, August 14, 2026.

6. **Amount which the Company intends to raise by way of such securities/ size of the issue:**

   Not applicable. The issue of Equity Shares is for non-cash consideration.

7. **Principal terms of assets charged as securities:**

   Not applicable.

8. **The class or classes of person to whom allotment is proposed to be made and the current and post allotment status of the Proposed Allottees:**

   The preferential issue on a private placement basis is proposed to be made to the Proposed Allottee who is an existing shareholder of the Target Company. Currently, the Proposed Allottee holds 42,42,537 Equity Shares in the Company under Public Category. Pursuant to the proposed preferential issue, there will be no change in the status of the Proposed Allottee, who shall continue to be classified as a public shareholder of the Company.

9. **Intention of the promoters, promoter group, directors or key managerial personnel or senior management of the Company to subscribe to the offer:**

   None of promoters, promoter group, directors or key managerial personnel or senior management of the Company intends to subscribe to the Equity Shares pursuant to aforementioned issuance of Equity Shares on a preferential basis.

10. **Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects:**

    Not Applicable

11. **Shareholding Pattern before and after the proposed issue to the Proposed Allottee:**

		Pre-issue*		**Post-issue**	
		No of shares held	**% of shareholding**	**No of shares held**	**% of shareholding**
A	**Promoters and Promoter & Group Holding**				
1	Aurum RealEstate Developers Limited- **Promoter**	3,67,48,355	47.89%	3,67,48,355	38.07%
2	Aurum Ventures Private	-	0.00%	-	0.00%

	Limited- **Promoter Group**				
3	Aurum Girnar Private Limited- **Promoter Group**	-	0.00%	-	0.00%
4	Aurum Goa Ventures LLP- **Promoter Group**	-	0.00%	-	0.00%
5	Aurum Platz (Goregaon) Private Limited- **Promoter Group**	-	0.00%	-	0.00%
Sub Total (A)		**36,748,355**	47.89%	36,748,355	38.07%
B	**Public Shareholding**				
1	Mutual Funds	400	0.00%	400	0.00%
2	Foreign Portfolio - Corp	3,21,339	0.42%	3,21,339	0.33%
3	Foreign Body Corporate - REA India Pte Limited	42,42,537	5.53%	2,40,35,846	24.90%
4	Resident Individuals	2,41,18,773	31.43%	2,41,18,773	24.99%
5	Key Management Personnel	40,000	0.05%	40,000	0.04%
6	Overseas Corporate Bodies	200	0.00%	200	0.00%
7	Employees	3,24,074	0.42%	3,24,074	0.34%
8	Non-Resident Indians	3,97,132	0.52%	3,97,132	0.41%
9	Clearing Members	3,847	0.01%	3,847	0.00%

10	Banks	415	0.00%	415	0.00%
11	Directors	1,13,077	0.15%	1,13,077	0.12%
12	Non Resident Indian Non Repatriable	9,13,007	1.19%	9,13,007	0.95%
13	Bodies Corporates	80,63,266	10.51%	80,63,266	8.35%
14	NBFC	350	0.00%	350	0.00%
15	Directors And Their Relatives	13,610	0.02%	13,610	0.01%
16	HUF	13,74,757	1.79%	13,74,757	1.42%
17	Investor Education and Protection Fund	61,055	0.08%	61,055	0.06%
Sub Total (B)		**3,99,87,839**	**52.11%**	**5,97,81,148**	**61.93%**
Grand Total (A+B)		**7,67,36,194**	**100.00%**	**9,65,29,503**	**100.00%**

The pre-issue shareholding pattern is as on June 30, 2026.

12. Proposed time limit within which the issue or allotment shall be completed:

Pursuant to the requirements of SEBI (ICDR) Regulations, as amended from time to time, the allotment of the Equity Shares of the Company to the Proposed Allottee as aforesaid shall be completed on or before the expiry of 15 days (fifteen) days from the later of (i) date of receipt of requisite shareholders' approval granting consent for the preferential issue; or (ii) date of receipt of last of the approvals/ permission required for such allotment from any regulatory authority including the in-principle approval of the Stock Exchanges for issuance of the Equity Shares to the Proposed Allottee.

13. Identity of proposed allottees (including natural persons who are the ultimate beneficial owners of equity shares proposed to be allotted and/or who ultimately control), the percentage (%) of Post Preferential Issue Capital that may be held by them and Change in Control, if any, consequent to the Preferential Issue:

The preferential issue is proposed to be made to REA India Pte Limited who (along with its nominee) is the legal and beneficial owner of 100% (hundred percent) paid up share capital of the Target Company on a fully diluted basis.

Sr. No.	Identity of the proposed preferential allottees	Category	Pre-issue Shareholding	Post issue Shareholding		Ultimate Beneficial Owners
				No. of shares	%	
1.	REA India Pte Limited	Foreign Body Corporate (Public)	42,42,537	2,40,35,846	24.90	The holding company of REA India Pte Ltd is REA Group Limited (ASX: REA). REA Group Limited in turn is a subsidiary of News Corp (NASDAQ: NWS). No individual holds >10% in either REA Group Limited or News Corp.

There shall be no change in the management or control over the Company pursuant to the proposed preferential issue of Equity Shares to the Proposed Allottee. The preferential issue does not attract an obligation to make an open offer for Equity Shares of the Company under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

14. Undertakings as to re-computation of price and lock-in of specified securities:

As the Equity Shares of the Company are frequently traded and have been listed for a period of more than 90 (ninety) trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI (ICDR) Regulations governing re-computation of the price of Equity Shares shall not be applicable, and therefore, the Company is not required to submit the undertakings specified under the relevant provisions of the SEBI (ICDR) Regulations.

However, the company shall re-compute the price of the Equity Shares to be allotted under the preferential allotment in terms of the provisions of SEBI (ICDR) Regulations, if it is required to do so. If the amount payable on account of the re-computation of price is not paid within the time stipulated in SEBI (ICDR) Regulations, the Equity Shares to be allotted under the preferential issue shall continue to be locked-in till the time such amount is paid.

15. Lock-in period:

The pre-preferential allotment shareholding of the Proposed Allottees and the Equity Shares to be allotted on a preferential basis to the Proposed Allottees, shall be subject to lock-in for such period(s), as may be applicable, in accordance with the provisions of Regulation 167 of the SEBI ICDR Regulations and any other applicable law for the time being in force.

16. Current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

As on the date of this Notice, the Proposed Allottee holds 42,42,537 equity shares of the Company.

The Proposed Allottee is neither a Promoter nor a member of the Promoter Group of the Company. Pursuant to the proposed preferential issue, there will be no change in the status of the Proposed Allottee, who shall continue to be classified as a public shareholder of the Company.

17. Listing:

The Company will make an application to the Stock Exchanges for listing of the Equity Shares that will be issued on a preferential basis. Upon allotment of the Equity Shares to the Proposed Allottee, the Equity Shares shall rank *pari passu* with the then existing equity shares of the Company, in all respects, including voting rights and dividend.

18. Certificate of a Practicing Company Secretary:

The Company has obtained a certificate dated July 15, 2026 from M/s. Maurya & Associates, Company Secretaries in Whole-time Practice certifying that the proposed preferential issue of the Equity Shares is being made in accordance with the requirements contained in the SEBI (ICDR) Regulations for Preferential Issues. A copy of the aforementioned certificate shall be made available for inspection by the members during the voting period and is also hosted on website of the Company at https://aurumproptech.in/.

19. Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

Nil

20. Undertaking:

The Company is and post preferential issue, would be in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the Stock Exchanges, and the SEBI Listing Regulations, and any circular or notification issued by SEBI.

21. Other Disclosures:

(i) The Company is eligible to make the preferential issue under Chapter V of the ICDR Regulations.

(ii) The proposed preferential issue is not being made to any body corporate incorporated in, or a national of a country which shares a land border with India.

(iii) The Company has obtained the permanent account number (PAN) of the Proposed Allottee, before an application seeking in-principle approval is made by the Company to the Stock Exchanges where its equity shares are listed.

(iv) The Company shall be making application seeking in-principle approval to the Stock Exchange, where its equity shares are listed, on the same day when this Notice will be sent in respect of the general meeting seeking shareholders' approval by way of special resolution.

(v) None of the promoters and directors of the Company nor the Company is categorized as wilful defaulters or fraudulent borrower by any bank(s) or financial institution(s) or any consortium thereof, in accordance with the guidelines on wilful defaulters issued by the RBI. Consequently, the disclosures required under Regulation 163(1)(i) of the SEBI (ICDR) Regulations are not applicable.

(vi) The Board, in its meeting held on Thursday, July 16, 2026 has approved the issue of Equity Shares on preferential basis to the Proposed Allottee in the manner stated hereinabove, subject to the approval of members.

(vii) There are no outstanding dues of the Company payable towards SEBI, Stock Exchanges or the depositories as on the date of this Notice.

(viii) None of the directors or promoters of the Company is a fugitive economic offender as defined under the SEBI (ICDR) Regulations.

(ix) The Proposed Allottee has not sold any equity shares of the Company during the 90 (ninety) trading days preceding the Relevant date.

(x) The Company has no subsisting default in the redemption or payment of dividend on equity shares of the Company since the commencement of the Act.

(xi) The issue of the Equity Shares pursuant to the proposed preferential issue would be within the authorised share capital of the Company.

(xii) Given that the proposed preferential issue of the Equity Shares is for a non-cash consideration (being swap of the securities), and no proceeds will be generated from the proposed preferential issue, the requirement to appoint a monitoring agency under the provisions of Chapter V of the SEBI (ICDR) Regulations is not applicable.

(xiii) This preferential issue is not ultra-vires to the provisions of the Articles of Association of the Company.

(xiv) The Proposed Allottee has confirmed that: (a) it has not been debarred from accessing the capital market and has not been restrained by any regulatory authority from, directly or indirectly, acquiring the Equity Shares; (b) it is not ineligible to be a proposed allottee in terms of Regulation 159 of the SEBI (ICDR) Regulations; (c) it has not been declared a wilful defaulter or a fraudulent borrower in terms of the guidelines issued by the Reserve Bank of India and is not a fugitive economic offender as defined under the SEBI (ICDR) Regulations; and (d) it is not a Qualified Institutional Buyer.

In accordance with the provisions of Sections 23, 42 and 62 of the Act, read with applicable rules thereto and relevant provisions of the SEBI (ICDR) Regulations, the approval of the shareholders of the Company for issue and allotment of the Equity Shares of the Company to the Proposed Allottees through preferential issue, is being sought by way of a Special Resolution as set out in this Notice.

The Board believes that the proposed preferential issue is in the best interest of the Company and its stakeholders and, therefore, recommends the Special Resolution, as set out in the accompanying Notice for approval by the members of the Company.

None of the Directors, Key Managerial Personnel and / or their relatives are, in any way, concerned or interested financially or otherwise, in the above resolution except for their shareholding in the Company.

Item No. 3- Approval of the preferential issue of fully convertible warrants on a private placement basis to Aurum RealEstate Developers Limited, Promoter of the Company.

The Board of Directors of the Company (“Board”) at its meeting held on July 16, 2026, approved the issuance of 51,00,000 fully convertible warrants (“**Warrants**”) at an issue price of INR 231.421 per Warrant (including a premium of Rs. INR 226.421 per Warrant) to Aurum RealEstate Developers Limited (“**Proposed Allottee**”). Each Warrant entitles the holder to subscribe to one equity share of the Company (having a face value of INR 5/- per equity share) (“**Equity Shares**”). The subscription will be facilitated through the fresh infusion of funds under a preferential issue.

The proposed issuance of Warrants under preferential issue is in accordance with provisions of Section 62(1)(c) read with Section 42 of the Companies Act, 2013 (the “**Act**”), the Companies (Share Capital and Debenture) Rules, 2014 (the “**Share Capital Rules**”), the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the “**PAS Rules**”) and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**SEBI (ICDR) Regulations**”) (“**Preferential Issue**”).

The requisite disclosures as required to be given under the aforesaid Rules and Regulations are as under:

i. Objects of the Issue:

The proceeds from the Preferential Issue will be primarily utilised for business expansion, acquisition of strategic investments, meeting working capital requirements and for general corporate purposes as below:

Object of the Issue	Amount (Rs. Cr)	Tentative Timeline
Investment in subsidiary companies by way of equity, compulsorily convertible preference shares (CCPS), compulsorily convertible debentures (CCDs), and/or loans for funding their business operations, expansion plans and strategic initiatives.	90.00	Within 3 years of receipt of funds
Strategic acquisitions and other inorganic growth opportunities in the proptech ecosystem	14.00	Within 3 years of receipt of funds
General Corporate Purposes	14.02	As required
Total	118.02	—

Pending full utilisation of the proceeds of the Preferential Issue of Warrants towards the objects stated above, the Company may temporarily park/invest the unutilised funds in deposits with scheduled commercial banks, money market instruments and/or units of liquid mutual funds, and such funds shall be redeployed towards the stated objects in accordance with applicable law. The utilisation of the proceeds shall be monitored by the monitoring agency appointed under Regulation 162A of the SEBI (ICDR) Regulations and disclosures in respect of utilisation shall be made in accordance with Regulation 162A(2) of the SEBI (ICDR) Regulations read with Regulation 32 of the SEBI Listing Regulations, to the extent applicable.

ii. **The total number of securities, kind of securities and price at which security is being offered:**

Issuance of 51,00,000 Warrants at an issue price of INR 231.421 per Warrant (including a premium of Rs. INR 226.421 per Warrant) on preferential basis, which is determined in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, aggregating to INR 1,18,02,47,100/- (Indian Rupees One Hundred Eighteen Crore Two Lakh Forty-Seven Thousand One Hundred Only), carrying a right and option to subscribe up to 51,00,000 fully paid-up Equity Shares of the Company, in aggregate, having face value of INR 5/- each. Each Warrant entitles the holder to subscribe to one Equity Share.

iii. **The price or price band at/within which the allotment is proposed:**

The price at which warrants are to be issued is fixed at Rs. 231.421/- per warrant, each carrying a right to subscribe to 1 (one) fully paid – up Equity Share having face value of INR 5/- of the Company.

iv. **Basis on which the minimum price (including the premium, if any) has been arrived at**:

Since the Equity shares of the Company are frequently traded shares on National Stock Exchange of India Limited ("**NSE Limited**"), the price at which each Warrant is proposed to be issued has been determined in accordance with the provisions of the SEBI (ICDR) Regulations.

Regulation 164 of the SEBI (ICDR) Regulations prescribes the minimum price at which a preferential issue may be made. In accordance with Regulation 164, the minimum price of the warrants shall be the higher of the:

a) 90 Trading Days Volume Weighted Average Price of the related Equity Shares quoted on the recognized stock exchange preceding the relevant date; and

b) 10 Trading Days Volume Weighted Average Price of the related Equity Shares quoted on the recognized stock exchange preceding the relevant date.

The Equity Shares of the Company are listed on both BSE Limited and NSE Limited ("**Stock Exchanges**"). In accordance with the SEBI (ICDR) Regulations, the Equity Shares are classified as frequently traded on NSE Limited.

For the purpose of determining the issue price of the Warrants, NSE Limited has been considered as the relevant Stock Exchange. This is based on its status as the exchange with higher trading volume of the Equity Shares during the applicable period.

As per the pricing formula prescribed under Regulation 164 of the SEBI (ICDR) Regulations, the minimum price at which the Warrants can be issued is Rs. 231.421 per Warrant. The Company proposes to issue the Warrants at an Issue price of Rs. 231.421 per Warrant, which is not less than the minimum price computed in accordance with Regulation 164 of the SEBI (ICDR) Regulations.

The Articles of Association of the Company does not contain any article which provides for determination of price in case of preferential allotment.

v. Name and address of valuer who performed valuation:

The valuation for issuance of Equity shares on Preferential Basis was performed by CA Jom Jose, an independent registered valuer having registration No. RV No: IBBI/RV/06/2022/15019 and address at 1st Floor, PJ Arcade, College Road, Muvattupuzha, Ernakulam, Kerala – 686661.

vi. Relevant Date with reference to which the price is arrived at:

July 15, 2026.

vii. The class or classes of persons to whom the allotment is proposed to be made:

The proposed issuance and allotment of Warrants will be made to the Proposed Allottee, comprising the Promoters and individuals/entities forming part of the Promoter Group.

viii. Intent of the Promoters, Directors, Key Managerial Personnel of the Company to subscribe to the Preferential Issue:

The Proposed Allottee belongs to Promoters/Promoter Group of the Company. The current status of the Proposed Allottee will remain unchanged post the Preferential Issue.

ix. Time frame within which the allotment shall be completed:

In accordance with Regulation 170 of the SEBI (ICDR) Regulations, the allotment of the Warrants shall be completed within a period of 15 days from the date of passing of the special resolution by the shareholders, provided that where the allotment is pending on account of pendency of any approval(s) or permission(s) from any regulatory authority/Stock Exchanges, the allotment shall be completed by the Company within a period of 15 days from the date of such approval(s) or permission(s) from regulatory authority/Stock Exchanges.

x. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees:

The preferential issue is proposed to be made to Aurum RealEstate Developers Limited, Promoter Company.

Sr. No.	Identity of the proposed preferential allottees	Category	Pre-issue Shareholding	Post conversion Shareholding		Ultimate Beneficial Owners
				No. of shares	%	
1.	Aurum RealEstate Developers Limited	Promoter	3,67,48,355 shares	4,18,48,355	41.177	Mr. Ashish Deora

xi. **The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them:**

Sr. No.	Identity of the proposed preferential allottees	Category	Pre-issue Shareholding		Post conversion Shareholding	
			No. of shares	%	No. of shares	%
1.	Aurum RealEstate Developers Limited	Promoter	3,67,48,355	47.89	4,18,48,355	41.18

xii. **The Change in control, if any, in the company that would occur consequent to the preferential offer:**

The proposed Preferential Issue will not result in any change in the control of the Company.

xiii. **Name and address of monitoring agency:**

Brickwork Ratings India Pvt. Ltd
5th Floor, Technopolis Knowledge Park, A30, Mahakali Caves Rd, Chakala, Andheri East, Mumbai, Maharashtra 400093

xiv. **The number of persons to whom allotment on Preferential Basis have already been made during the year, in terms of number of Securities as well as the price:**

During the period from April 1, 2026 till the date of this Notice, the Company has not made any Preferential Issue of any securities.

xv. **The justification for the allotment proposed to be made for consideration other than cash together with Valuation Report of Registered Valuer:**

The issue price of the equity shares to be allotted on the preferential basis (“Equity Shares”) have been determined based on the valuation report provided by CA Jom Jose, Chartered Accountants, RV No: IBBI/RV/06/2022/15019, also keeping in consideration the floor price of INR 231.421 /- as determined in terms of Regulation 164(1) of the SEBI (ICDR) Regulations.

xvi. Shareholding Pattern of the Company before and after the Preferential Issue:

		Pre-issue*		Post-conversion	
		No of shares held	**% of shareholding**	**No of shares held**	**% of shareholding**
A	**Promoters and Promoter & Group Holding**				
1	Aurum RealEstate Developers Limited- **Promoter**	3,67,48,355	47.89%	4,18,48,355	41.18%
2	Aurum Ventures Private Limited- **Promoter Group**	-	0.00%	-	0.00%
3	Aurum Girnar Private Limited- **Promoter Group**	-	0.00%	-	0.00%
4	Aurum Goa Ventures LLP- **Promoter Group**	-	0.00%	-	0.00%
5	Aurum Platz (Goregaon) Private Limited- **Promoter Group**	-	0.00%	-	0.00%
Sub Total (A)		**3,67,48,355**	47.89%	4,18,48,355	41.18%
B	**Non-Promoter Shareholding**				
1	Mutual Funds	400	0.00%	400	0.00%
2	Foreign Portfolio - Corp	3,21,339	0.42%	3,21,339	0.32%
3	Foreign Body Corporate -	42,42,537	5.53%	2,40,35,846	23.65%

	REA India Pte Limited				
4	Resident Individuals	2,41,18,773	31.43%	2,41,18,773	23.73%
5	Key Management Personnel	40,000	0.05%	40,000	0.04%
6	Overseas Corporate Bodies	200	0.00%	200	0.00%
7	Employees	3,24,074	0.42%	3,24,074	0.32%
8	Non-Resident Indians	3,97,132	0.52%	3,97,132	0.39%
9	Clearing Members	3,847	0.01%	3,847	0.00%
10	Banks	415	0.00%	415	0.00%
11	Directors	1,13,077	0.15%	1,13,077	0.11%
12	Non Resident Indian Non Repatriable	9,13,007	1.19%	9,13,007	0.90%
13	Bodies Corporates	80,63,266	10.51%	80,63,266	7.93%
14	NBFC	350	0.00%	350	0.00%
15	Directors And Their Relatives	13,610	0.02%	13,610	0.01%
16	HUF	13,74,757	1.79%	13,74,757	1.35%
17	Investor Education and Protection Fund	61,055	0.08%	61,055	0.06%
Sub Total (B)		**3,99,87,839**	52.11%	**5,97,81,148**	58.82%
Grand Total (A+B)		**7,67,36,194**	100.00%	**10,16,29,503**	100.00%

xvii. Material terms of issue of Equity Shares, to be issued upon conversion of Convertible Warrants, on Preferential Basis:

The Equity Shares to be issued, upon conversion of Warrants shall rank pari – passu with the existing Equity Shares of the Company in all respects.

xviii. Principal terms of assets charged as securities:

Not Applicable

xix. Lock-in period:

The securities allotted pursuant to this resolution as above shall be subject to a lock-in for such period as specified under applicable provisions of the SEBI (ICDR) Regulations.

The pre-preferential allotment shareholding of the Proposed Allottee, if any, in the Company shall also be subject to lock-in as per the provisions of the SEBI (ICDR) Regulations.

xx. Listing of Securities:

The Company will make an application to the Stock Exchange for listing of the Equity Shares being converted pursuant to the conversion of Warrants. Such Equity Shares, once allotted, shall rank *pari passu* with the Equity Shares of the Company in all respects.

xxi. The Company hereby undertakes that:

1. It would re-compute the price of the Warrants in terms of the provisions of the SEBI (ICDR) Regulations, where it is required to do so.

2. If the amount payable on account of re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, the above convertible warrants shall continue to be locked in till the time such amount is paid by the Proposed Allottee.

3. Neither the Company, nor its directors or Promoters have been declared as wilful defaulter or a fraudulent borrower.

4. None of the Company's Directors or Promoters is a fugitive economic offender as defined under the SEBI (ICDR) Regulations.

5. The Company is in compliance with the conditions for continuous listing of Equity Shares as specified in the listing agreement with the Stock Exchanges and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), as amended and circulars and notifications issued by the Securities and Exchange Board of India ("**SEBI**") thereunder; and

6. The Company is eligible to make the Preferential Issue to its Proposed Allottee under Chapter V of the SEBI (ICDR) Regulations.

The Proposed Allottee has confirmed that:

a) they have not sold any Equity Shares of the Company during the 90 Trading Days preceding the relevant date.
b) they have not been debarred from accessing the capital market or have been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.
c) they shall undertake to comply with the provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended (if applicable).

d) the Company has obtained the Permanent Account Number (PAN) of the Proposed Allottee.
e) none of the proposed allottees are Qualified Institutional Buyers (QIB).
f) the Company does not have any outstanding dues to SEBI, Stock Exchanges or the Depositories.
g) the Company shall make an application to the Stock Exchange for seeking their in-principal approval for the Preferential Issue.

A certificate from M/s. Maurya & Associates, Practicing Company Secretaries dated 15.07.2026, has been obtained by the Company certifying Preferential Issue is being made in accordance with the requirements of the SEBI (ICDR) Regulations. The certificate can be accessed at www.aurumproptech.in and shall be placed before the general meeting of the shareholders.

The approval of the members is being sought to enable the Board to issue and allot the Warrants on a preferential basis, to the extent and in the manner as set out in the resolution and the explanatory statement. Pursuant to the terms of Sections 42 and Section 62 of the Companies Act, 2013 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder and in accordance with the SEBI (ICDR) Regulations, and the SEBI Listing Regulations, as amended from time to time, approval of the members of the Company by way of Special Resolution is required to issue Warrants by way of private placement on a preferential basis.
Accordingly, in terms of the Companies Act, 2013 and the SEBI (ICDR) Regulations, the consent of the members is being sought to offer, issue and allot 51,00,000 (fifty lakhs) Warrants on a preferential basis at an issue price of INR 231.421 per warrant convertible into 51,00,000 (fifty lakhs) Equity Shares, in aggregate, of face value of INR 5/- each.

Issue of the said Equity Shares arising from exercise of Warrants would be well within the Authorized Share Capital of the Company. The Board believes that the Preferential Issue is in the best interest of the Company and its members and therefore recommends the Special Resolution as set out in this notice, to the members for their approval.

Aurum RealEstate Developers Limited, Promoter of the Company who intends to subscribe to the Warrants under this Preferential Issue is concerned or interested in the resolution as set out at Item No. 3 of the Notice.

Save and except above, none of Directors and Key Managerial Personnel of the Company and their relatives has any concern or interest, financial or otherwise in the proposed resolution except to the extent of their shareholding in the Company and proposed allotment to be made by the Company in the Preferential Issue.

Item No. 4 – Alteration of Articles of Association

The Company has entered into a share acquisition agreement dated July 16, 2026 with REA India Pte Limited and Locon Solutions Private Limited, which, inter alia, contains provisions relating to the rights and obligations of the parties, including a Tag-Along Right in favour of REA India Pte Limited.

In order to align the constitutional documents of the Company with the agreed governance framework and to ensure that the Tag-Along Right is enforceable through the Articles of

Association of the Company, it is proposed to incorporate an appropriate Tag-Along clause in the Articles of Association.

The proposed amendment is intended to incorporate the below Tag-Along Right into the Articles of Association (as Article No. [10]) and to facilitate implementation of the agreed transfer mechanism in accordance with applicable law. The proposed alteration does not adversely affect the rights of any public shareholder and shall operate in accordance with the provisions of the Companies Act, 2013 and other applicable laws-

Article No. [10] - Tag Along Rights

1. *In the event any member(s) of the Company forming part of its 'Promoter and Promoter Group' proposes to sell ("**Selling Promoter**") all or part of the shares held by such Selling Promoter in the Company ("**Promoter Sale Shares**") to any Person (other than a transfer inter se 'Promoter and Promoter Group') through a Negotiated Trade ("**Proposed Transferee**", and the sale transaction being referred to as the "**Proposed Tag Sale**"), REA India Pte. Ltd. ("**REA**") shall, so long as it (along with its affiliates) holds at least 10% of the paid up share capital of the Company, have the right (but not the obligation) ("**Tag Along Right**") to sell up to such number of shares held by it and its affiliates in the Company (in the same proportion as the Promoter Sale Shares bear to the total shares held by the 'Promoter and Promoter Group' in the Company) to the Proposed Transferee at a price per share not less than the highest price per share at which the Promoter Sale Shares are proposed to be sold to the Proposed Transferee ("**Tag Price**") and otherwise on terms and conditions no less favorable than those offered by the Proposed Transferee for the purchase of the Promoter Sale Shares. "**Negotiated Trade**" means a transfer of shares (whether consummated on the stock exchange or off it): (A) where an aggregate of at least 5% of the paid up share capital of the Company is proposed to be transferred to one or more Proposed Transferee(s) (including such Proposed Transferee(s)' Affiliates); and (B) for which the Selling Promoter has executed or proposes to execute a binding agreement with the Proposed Transferee.*

2. *The Selling Promoter shall, at least 15 days prior to the proposed date of completion of the Proposed Tag Sale, notify REA in writing ("**Tag Notice**") of the quantum of the Promoter Sale Shares, the Tag Price (and in case the Tag Price is not known, the anticipated price range for the Proposed Tag Sale), together with the proposed date of completion of the Proposed Tag Sale. In the event REA desires to exercise its Tag Along Right, it shall notify the Selling Promoter (in writing) within 10 days from the receipt of the Tag Notice, specifying its intent to exercise its Tag Along Right and the number of shares that it proposes to sell to the Proposed Transferee in accordance with this Article ("**Tag Along Shares**").*

3. *In the event REA exercises its Tag Along Right, the Proposed Tag Sale shall be conditional upon the Proposed Transferee acquiring the Tag Along Shares simultaneously with the Promoter Sale Shares at the Tag Price within the completion timelines set out under the Tag Notice. Any transfer of shares by any member of the Company forming part of its 'Promoter and Promoter Group' in violation of the requirements prescribed under this Article shall be null and void.*

Pursuant to Section 14 of the Companies Act, 2013, any alteration of the Articles of Association of a company requires the approval of the members by way of a Special Resolution.

Accordingly, the Board of Directors, at its meeting held on July 16, 2026 approved the proposed alteration to the Articles of Association and recommends the Special Resolution set out at Item No. 4 of the Notice for approval of the members.

A copy of the existing Articles of Association, the proposed amended Articles incorporating the Tag-Along clause, and other relevant documents referred to in the accompanying Notice are available for inspection by the members during business hours on all working days up to the date of the Extra-Ordinary General Meeting and shall also be made available for inspection at the meeting.

None of the Directors, Key Managerial Personnel of the Company or their relatives is, in any way, concerned or interested, financially or otherwise, in the proposed resolution, except to the extent of their respective shareholding, if any, in the Company.

By order of the Board
For Aurum PropTech Limited

Pranali Desale
Company Secretary and Compliance Officer
Membership No. A65368

Date: 21.07.2026
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