JNK India Limited

(Formerly known as JNK India Private Limited)
CIN: L29268MH2010PLC204223
203 to 206, Centrum, Plot No. C-3, S.G. Barve Road, Wagle Estate,
Thane (W) – 400604, Maharashtra, INDIA Tel : 91-22-68858000
Email: admin@jnkindia.com Website: www.jnkindia.com

August 14, 2026

To, **BSE Limited,** **The General Manager,** Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, **National Stock Exchange of India Limited,** **The Manager, Listing Department** Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip code: **544167**	Security Symbol: **JNKINDIA**

Dear Sir/Madam,

Sub: Outcome of meeting with Analysts/Institutional Investors - the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

We wish to inform you that further to our intimation dated August 7, 2026, wherein we had provided advance intimation of the participation in the Emkay Global Conference, the investors/analysts met during the group meetings were briefed about the Company.

The investor presentation discussed during the meeting is enclosed for records.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For JNK India Limited

ASHISH SONI
Digitally signed by ASHISH SONI
Date: 2026.08.14 18:33:39 +05'30'

Ashish Soni
Company Secretary and Compliance Officer

FY27

CORPORATE PRESENTATION

August 2026

Engineering Excellence, Delivered.

Safe Harbor

This presentation and the accompanying slides (the "Presentation"), prepared by JNK India Limited (the "Company"), have been prepared solely for information purposes and do not constitute an offer, recommendation, or invitation to purchase or subscribe for any securities. They shall not form the basis of, or be relied upon in connection with, any contract or binding commitment. No offer of securities will be made except through a statutory offering document containing detailed information about the Company.

This Presentation has been prepared based on information and data the Company considers reliable; however, the Company makes no representation or warranty, express or implied, as to the truth, accuracy, completeness, fairness, or reasonableness of its contents. This Presentation may not be all-inclusive and may not contain all information you may consider material. Any liability in respect of its contents, or any omission from it, is expressly excluded.

This Presentation contains certain forward-looking statements concerning the Company's future business prospects and profitability, which are subject to risks and uncertainties, and actual results could differ materially. These risks include, but are not limited to, fluctuations in earnings, the Company's ability to manage growth, domestic and international competition, economic growth in India and abroad, the ability to attract and retain skilled professionals, time and cost overruns on contracts, the ability to manage international operations, and prevailing government policies, regulations, interest rates, and fiscal costs. The Company undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.

Our Journey

1998
JNK Heaters, Korea born out of Daelim Engineering

Early 2000s
JNK Korea begins exploring the Indian market — partners with Mr. Arvind Kamath, then an independent industry professional

2010
JNK India established

2019–2021
Received first overseas order for heaters, and eventually flare systems, in Nigeria

2022
Successful execution of a major export order in Mexico takes the order book past Rs. 500 Cr

2024
Listed on BSE & NSE; diversified into new product streams; received first cracking order on JNK India

2025
Progress on the diversification strategy — forms JV with Chemdist; order book > Rs. 1,800 Cr

What We Do

Thermal Design → Process Engineering | Project Management → Manufacturing & Construction → Installation, Erection & Commissioning

CAPABILITIES

Combustion Equipment

- Process Fired heaters
- Reformers
- Cracking furnaces

Waste Gas Handling

- Flare systems
- Incinerators

Technology-Led & Green Solutions

- Process plants
- Hydrogen production & distribution systems
- Green hydrogen
- Green ammonia

Special Fabricated Equipment

- Distillation columns
- Heat exchangers
- Crystallisers
- Reactors
- Pressure vessels

SERVING Refineries · Petrochemical Industries · Fertilisers · Steel · Chemical & Pharma · Green / Renewable Energy

Who Backs Us, and What Are Our Resources

JNK

Relationship with JNK Global

- Mutual co-operation across technology, manufacturing, and global project execution
- Access to global expertise, design know-how and proven references
- Strong global collaboration enabling innovation and efficiency
- Global execution capabilities for complex projects
- Positioned for growth in underserved markets and new geographies

Fabrication Workshop in Mundra — Dedicated for Exports

- Quality-focused facility — 20,243 sq. m.
- 5,000 MT installed capacity, with 50 kWp solar power
- Multi-product SEZ for export-oriented fabrication & modularisation
- Strategic location with access to global markets
- Proximity to a deep-draft port — advantage for ODC cargo handling

JV company in Pune — Strategic focus on sustainable pharma and fuels

- EPC Execution excellence and global project delivery by JNK India
- Proprietary Technologies, IP and advanced R&D by JNK Chemdist Technologies
- Synergies resulting in diversified revenue streams, technology-led growth and global market expansion
- Contribution to India’s Hydrogen Mission

The team that leads us

Arvind Kamath
Chairperson & WTD

- Experience in Capital Equipment Industry
- Chemical Engineer
- Formerly with Sulzer Pumps, Mascot Flowtech, Mascot Global

Goutam Rampelli
Vice Chairperson & WTD

- Experience in fired heaters & reformer packages industry
- Chemical Engineer
- Formerly with Larsen and Toubro Limited and L&T Hydrocarbon Engineering

Dipak Bharuka
CEO & WTD

- Experience in fired heaters & reformer packages industry
- Mechanical Engineer & MBA
- Formerly with Larsen and Toubro Limited

Bang Hee Kim
Non Executive Director

- Experience in fired heaters & reformer packages industry
- Bachelor's degree in science
- Formerly with DL E&C CO, adjunct professor at Yonsei University

Sudha Bhushan
Independent Director

- Experience in Finance
- CA , CS
- Formerly with Deloitte and Deloitte Touche Tohmatsu India

Balraj Kishor Namdeo
Independent Director

- Experience in oil and gas industry and the petrochemical industry
- Industrial Management
- Formerly with Hindustan Petroleum, Ratnagiri Refinery, Petrochemicals

Mohammad Habibulla
Independent Director

- Experience in hydrocarbon industry
- Chemical Engineer
- Formerly with L&T Chiyoda, L&T Hydrocarbon Engineering

Raman Govind Rajan
Independent Director

- Experience in oil and gas, chemicals and fertilisers industry
- Chemical Engineer & MBA
- Formerly with Engineers India, GAIL, Rashtriya Chemical & Fertilisers

Experience Leadership | Strong Governance | Sustainable Growth

How We Started FY27

Q1FY27 CONSOLIDATED PERFORMANCE

TOTAL REVENUE

₹186 Cr

Growth of 80.6% YoY

EBITDA

3.1x

YoY growth · Margin of 11.8%

PROFIT AFTER TAX

8.5x

YoY growth · Margin of 5.2%

Q1FY27 STANDALONE PERFORMANCE

TOTAL REVENUE

₹170 Cr

Growth of 65.7% YoY

EBITDA

3.1x

YoY growth · Margin of 14.0%

PROFIT AFTER TAX

11.6x

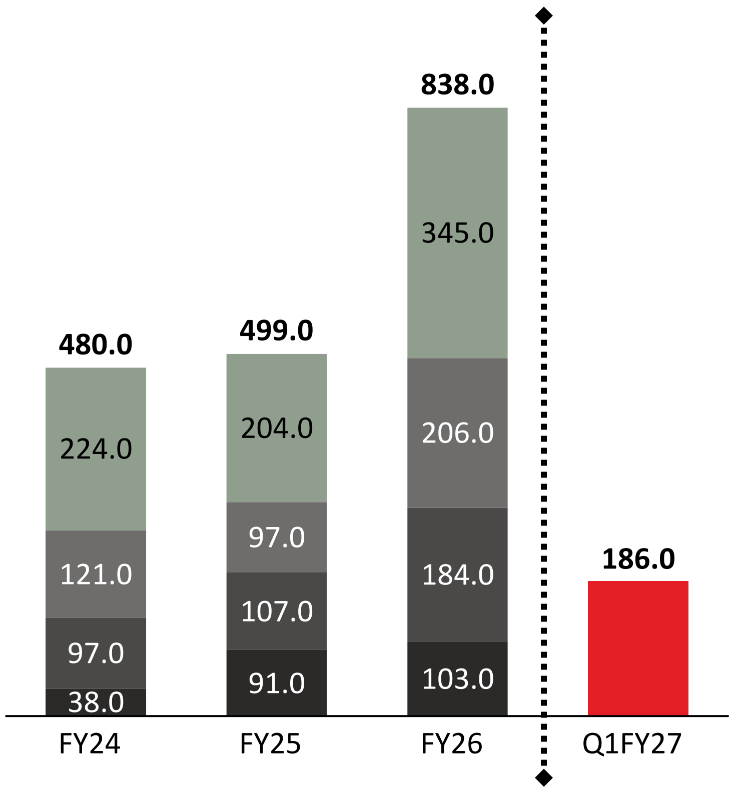
YoY growth · Margin of 8.2%

Q1FY27 Total Income includes revenue of Rs. 16.5 Cr from JNK Chemdist Limited, which was not part of the Group in Q1FY26
Financial information for previous periods has been regrouped/reclassified to conform to the current presentation, wherever necessary

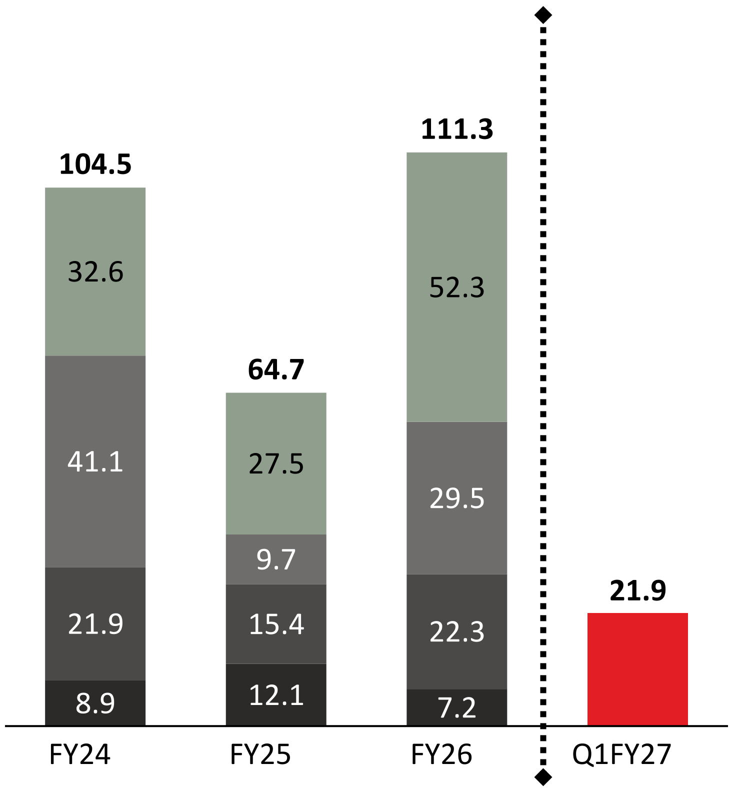
Q1FY27 Financial Highlights

Rs. in Cr

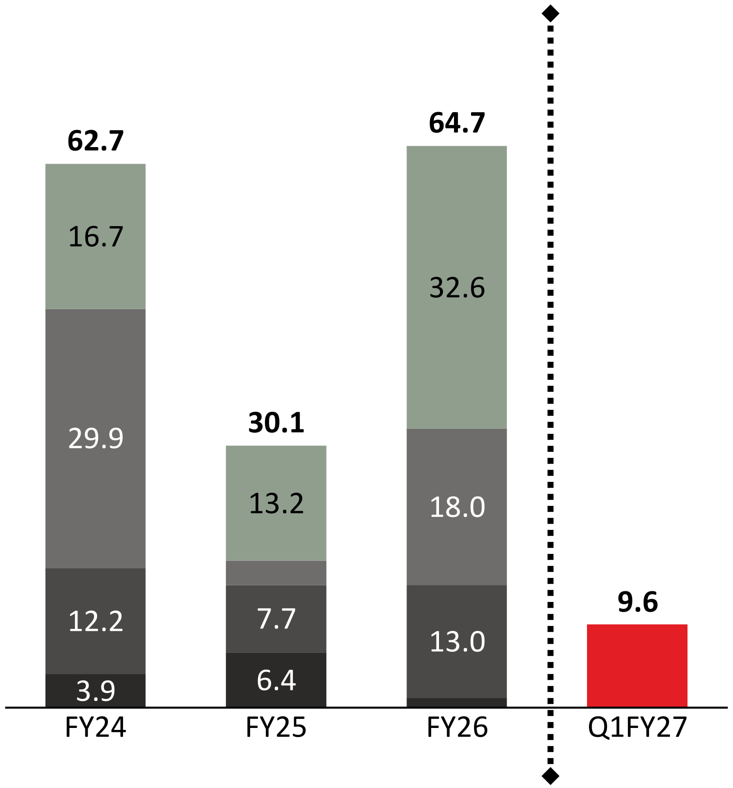
Total Income



EBITDA



Profit after Tax



Q1 Q2 Q3 Q4

Q1FY27 Total Income includes revenue of Rs. 16.5 Cr from JNK Chemdist Limited, which was not part of the Group in Q1FY26
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What Has Changed Since Our Listing in 2024

JNK

BEFORE 2024	2024 ONWARDS

BEFORE 2024

- Orders mainly related to fired heaters and reformers; supply-based, either direct or subcontracted from other firms
- Average ticket size of Rs. 50–200 Cr
- Efforts to obtain approval from licensors and improve past track record
- Competing with 5–6 large players, globally and within India, for a limited range of equipment
- Constrained working capital and bank limits, impeding ability to bid for larger projects
- Output-based revenue recognition led to timing mismatches between revenue and costs, causing volatile margins
- Unanticipated delays in certain large domestic projects led to higher fixed costs in FY25

2024 ONWARDS

- Secured direct orders, or via JNK Global, for new and complex product streams — flares, incinerators, large cracking furnaces, and end-to-end process plants for specialty chemicals
- Average ticket size of projects increased to Rs. 500–1,000 Cr
- New geographies — USA and Malaysia — with new licensors, opening further opportunities
- Revenue recognition method updated for the shift toward large, project-based orders, resulting in a more uniform margin profile
- Senior and lateral hiring of 20 specialised executives across finance, project management, site construction, procurement, and logistics
- Strategic JV formed with the founders of Chemdist, to expand technology capabilities

Where Are We Headed Next

JNK

Steady Execution

Execution of on-going projects at a steady pace

New Divisions

Entering off-shore, metals and minerals, with a focus on renewable energy

Technical Tie-Ups

Tie-ups for technical PTR in new sectors, building on our existing commercial PTR

Margin Guidance

On track for EBITDA margin guidance of 14 -15% and revenue growth of 25-30% for FY27

ORDER BOOK

₹1,801 Cr

As of June 2026 — lending strong revenue visibility and comfort over the next two years.

THANK YOU

Company:
JNK India
CIN :L29268MH2010PLC204223

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