E.I.D. - Parry (India) Limited
Regd.Office : Dare House, 234,N.S.C. Bose Road, Parrys Corner, Chennai 600 001, India.
Tel : 91.44.25306789
CIN : L24211TN1975PLC006989
Website : www.eidparry.com

August 12, 2026

BSE Limited 1st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. **Scrip Code: 500125**	National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G. Block Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 **Scrip Code: EIDPARRY**

Dear Sir/Madam,

Sub: Intimation on the outcome of the Board Meeting held on August 12, 2026.

This is further to our letter dated July 29, 2026, intimating the date of the Board Meeting to consider the unaudited financial results of the company for the quarter ended June 30, 2026.

Unaudited Financial Results for the quarter ended June 30, 2026:

Pursuant to Regulations 30, 33 and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **('Listing Regulations'),** we would like to inform you that the Board of Directors at their meeting held today (August 12, 2026), approved the unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026.

In this connection, we enclose the following:

(a) Unaudited Standalone Financial Results for the quarter ended June 30, 2026;
(b) Unaudited Consolidated Financial Results for the quarter ended June 30, 2026;
(c) Limited Review Report of M/s. Price Waterhouse Chartered Accountants LLP, Statutory Auditors on the Standalone and Consolidated Financial Results for the quarter ended June 30, 2026.

A copy of the press release made regarding the Unaudited Financial Results for the quarter ended June 30, 2026, is also enclosed.

Pursuant to Regulation 47 of the Listing Regulations, we would be publishing an extract of the Consolidated Financial Results in the prescribed format in English and Tamil Newspapers within the stipulated time. The detailed standalone financial results and consolidated financial results of the Company would be available on the website of the Company www.eidparry.com as well as on the websites of Stock Exchanges.

We also enclose a copy of the Investor Presentation for the quarter ended June 30, 2026, for your information and records.

The meeting of the Board of Directors of the Company commenced at 10:00 a.m. and concluded at **2:00** p.m.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For **E.I.D. - PARRY (INDIA) LIMITED**

Biswa Mohan Rath
Digitally signed by Biswa Mohan Rath
Date: 2026.08.12 14:04:11 +05'30'

Biswa Mohan Rath
Company Secretary
Encl.: a/a

Price Waterhouse Chartered Accountants LLP

Independent Auditor's Report on Review of Interim Standalone Unaudited Financial Results

To
The Board of Directors
E.I.D. - Parry (India) Limited
Dare house, New No. 2, Old No. 234,
NSC Bose Road, Chennai - 600 001

1. We have reviewed the standalone unaudited financial results of E.I.D. - Parry (India) Limited (the "Company") for the quarter ended June 30, 2026, which are included in the accompanying 'Standalone Unaudited Financial Results for the Quarter ended June 30, 2026' (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015") which has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Price Waterhouse Chartered Accountants LLP**
Firm Registration Number: 012754N/N500016

Dilip Sharma

Dilip Kumar Sharma
Partner
Membership Number: 063532
UDIN: 26063532HCDMJA8949

Place: Chennai
Date: August 12, 2026

Price Waterhouse Chartered Accountants LLP, 7th & 10th Floor, Menon Eternity, 165, St. Mary's Road, Alwarpet Chennai - 600018
T: +91 (44) 42285278

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, New Delhi - 110002

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E.I.D.-PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Standalone Unaudited Financial Results for the Quarter ended June 30, 2026

CIN: L24211TN1975PLC006989

www.eidparry.com

Rs. in Lakhs except per share data

Particulars		Standalone Company Results			
		Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited (Refer Note 3)	Unaudited	Audited
PART I					
1	**Income**				
	a) Revenue from operations	73,312	84,553	75,591	312,026
	b) Other income (includes other gains/losses)	1,888	17,176	4,447	44,821
	Total income	**75,200**	**101,729**	**80,038**	**356,847**
2	**Expenses**				
	a) Cost of materials consumed	21,931	90,399	25,715	220,804
	b) Purchases of stock-in-trade	1,277	3,863	8,497	20,476
	c) Changes in inventories of finished goods, by-products, work-in-progress and stock-in-trade	37,106	(40,475)	26,028	(6,107)
	d) Employee benefits expense	5,934	4,825	5,185	19,711
	e) Finance costs	2,226	2,037	2,221	7,371
	f) Depreciation and amortisation expense	3,951	4,501	4,465	18,116
	g) Other expenses	11,894	18,758	13,257	62,071
	Total expenses	**84,319**	**83,908**	**85,368**	**342,442**
3	**Profit/(loss) before tax and exceptional items (1-2)**	**(9,119)**	**17,821**	**(5,330)**	**14,405**
4	Exceptional items - Refer note 5	(1,868)	(47,753)	-	(82,976)
5	**Loss before tax (3+4)**	**(10,987)**	**(29,932)**	**(5,330)**	**(68,571)**
6	**Tax expenses**				
	Current tax	-	6,771	-	6,758
	Deferred tax	(2,058)	(2,664)	(2,538)	(4,501)
	Total tax expense	**(2,058)**	**4,107**	**(2,538)**	**2,257**
7	**Loss after tax (5-6)**	**(8,929)**	**(34,039)**	**(2,792)**	**(70,828)**
8	**Other comprehensive income:**				
	Items that will not be reclassified to profit or loss				
	Remeasurements of defined benefit plans	-	92	-	(29)
	Equity instruments through other comprehensive income	56	72	38	4,229
	Income tax relating to items that will not be reclassified to profit or loss	(8)	(8)	2	(605)
	Total other comprehensive income, net of tax	**48**	**156**	**40**	**3,595**
9	**Total comprehensive income (7+8)**	**(8,881)**	**(33,883)**	**(2,752)**	**(67,233)**
10	Paid up Equity share capital (Face value Re.1 per equity share)	1,779	1,779	1,778	1,779
11	Reserves excluding revaluation reserve				185,505
12	Net worth				187,284
13	**Earnings per share (Not annualised) (Rs. per equity share)**				
	(i) Basic	(5.02)	(19.14)	(1.57)	(39.83)
	(ii) Diluted	(5.02)	(19.14)	(1.57)	(39.83)

See accompanying notes to the financial results

E.I.D. PARRY (INDIA) LIMITED CHENNAI-600 001.

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Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N / N500016 Chennai

E.I.D.-PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Standalone Unaudited Financial Results for the Quarter ended June 30, 2026

Standalone Unaudited Segment-wise Revenue, Results, Assets and Liabilities

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Rs In Lakhs

	Standalone Company Results			
	Quarter Ended			Year Ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
1. Segment Revenue:	Unaudited	Audited (Refer Note 3)	Unaudited	Audited
(Sales/income from each segment)				
a.Sugar	40,978	46,614	34,654	156,950
b.Co-generation	666	6,562	753	12,168
c.Distillery	25,482	27,469	29,584	115,137
d.Nutraceuticals	622	1,281	594	3,259
e.Consumer products	9,420	11,484	18,799	60,715
Sub-total	**77,168**	**93,410**	**84,384**	**348,229**
Less: Intersegmental revenue	3,856	8,857	8,793	36,203
Revenue from operations	**73,312**	**84,553**	**75,591**	**312,026**
2. Segment Results:				
(Profit (+)/ loss (-) before tax and interest from each segment)				
a.Sugar	(4,867)	7,792	(4,902)	(1,120)
b.Co-generation	(2,193)	(485)	(1,950)	(4,677)
c.Distillery	866	180	2,027	(1,379)
d.Nutraceuticals	1	377	(20)	26
e.Consumer products	(1,198)	(3,265)	(1,747)	(10,852)
Sub-total	**(7,391)**	**4,599**	**(6,592)**	**(18,002)**
Adjustments:				
(i) Finance costs (refer note below)	(2,226)	(2,037)	(2,221)	(7,371)
(ii) Other un-allocable income net of un-allocable expenditure	498	15,259	3,483	39,778
(iii) Exceptional items (Refer Note 5)	(1,868)	(47,753)	-	(82,976)
Loss before tax	**(10,987)**	**(29,932)**	**(5,330)**	**(68,571)**

Note:
Finance cost also includes interest cost attributable to specific borrowings of certain segments. The same are not included in the measure of segment result as the Chief Operating Decision Maker reviews the result before allocation of finance cost.

3. Segment Assets				
a.Sugar	137,089	170,881	143,753	170,881
b.Co-generation	15,776	16,811	20,620	16,811
c.Distillery	78,090	80,806	103,406	80,806
d.Nutraceuticals	9,552	9,234	8,967	9,234
e.Consumer products	10,646	11,821	18,918	11,821
f.Un-allocated	87,191	152,289	124,905	152,289
Total	**338,344**	**441,842**	**420,569**	**441,842**

4. Segment Liabilities				
a.Sugar	27,402	36,845	30,150	36,845
b.Co-generation	2,127	1,940	2,621	1,940
c.Distillery	5,718	6,208	9,304	6,208
d.Nutraceuticals	375	512	560	512
e.Consumer products	2,649	3,609	3,719	3,609
f.Un-allocated	121,190	205,444	122,942	205,444
Total	**159,461**	**254,558**	**169,296**	**254,558**

Notes on segment information:

a. The Company is focused on the following business segments: Sugar, Co-generation, Distillery, Nutraceuticals and Consumer Products. Based on the "management approach" as defined in Ind AS 108 - Operating Segments, the Chief Operating Decision Maker (CODM) evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along these business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments.

b. Segment result represents the loss before interest and tax earned by each segment without allocation of central administrative costs and other income.

E.I.D. PARRY (INDIA) LIMITED CHENNAI 600 001

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Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N / N500016 Chennai

E.I.D.- PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Standalone Unaudited Financial Results for the Quarter ended June 30, 2026

1 The above Standalone Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 11, 2026 and August 12, 2026.

2 Pursuant to the exercise of stock options by certain employees, the Company has allotted 82,975 number of equity shares during the Quarter ended June 30, 2026 (Quarter ended June 30, 2025: 17,790 shares) each at the respective exercise price.

3 The figures for the Quarter ended March 31, 2026 are the balancing figures between audited figures of the full financial year ended March 31, 2026 and published year to date figure upto third quarter ended December 31, 2025.

4 Due to the seasonal nature of the business, figures for the current and previous quarters are not comparable.

5 Exceptional items:

Rs. in Lakhs

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
Impairment of investment in subsidiary (Refer note (a))	(61,000)	(4,616)	-	(40,060)
Reversal/(Remeasurement) of financial guarantee and loan commitment (Refer note (a))	59,132	(59,132)	-	(59,132)
Reversal of impairment of investment in subsidiary and joint venture (Refer note (b))	-	-	-	221
Profit on sale of investment in Coromandel International Limited (Subsidiary) (Refer note (c))	-	29,764	-	29,764
Impairment of property plant and equipment (Refer note (d))	-	(13,769)	-	(13,769)
Total	**(1,868)**	**(47,753)**	-	**(82,976)**

a) During the year ended March 31, 2026, the Board of Directors of the Company and its wholly owned subsidiary, Parry Sugars Refinery India Private Limited ("PSRIPL"), approved the closure of operations of PSRIPL's sugar refinery unit with effect from the close of working hours on March 31, 2026. The subsidiary was engaged in the business of refining raw sugar and exporting refined sugar. Over a sustained period, the operations were adversely impacted by changes in global market conditions, higher operating costs, operational disruptions, etc. Despite various initiatives undertaken to improve operational performance and financial viability, the business continued to incur losses and was assessed to be unviable. Accordingly, after evaluating all strategic options, the Board of directors of PSRIPL concluded that closure of the operations was in the best long-term interest of the Company and its stakeholders.
The Company had previously provided various guarantees and letters to the lenders of PSRIPL. Pursuant to the decision of the Board of Directors of the Company and PSRIPL dated March 31, 2026, discussions with the lenders and the disclosures made to the stock exchanges, the Company has reassessed and remeasured its financial guarantee obligations considering that PSRIPL is not expected to have adequate financial resources to settle its borrowings, after taking into account the estimated realisable value of its assets. Accordingly, the Company has recognised a provision towards financial guarantee obligations amounting to Rs. 59,132 lakhs for the quarter and year-ended March 31, 2026 (March 31, 2025 - Nil).
During the quarter ended June 30, 2026, pursuant to the Board's approval, the Company invested Rs. 61,000 lakhs in PSRIPL to meet the obligations of the subsidiary. Consequent to the impairment of this investment in the current quarter and the reversal of provisions made earlier of Rs. 59,132 lakhs, relating to financial guarantees that had been recognized as of March 31, 2026, a net additional impairment charge of Rs. 1,868 lakhs has been recognized during the quarter ended June 30, 2026 (Rs. 4,616 lakhs for the quarter ended March 31, 2026 and Rs. 40,060 lakhs for the year ended March 31, 2026).
Further, the Company has committed to provide additional financial support to PSRIPL in the form of loans up to Rs. 13,000 lakhs to enable it to meet obligations arising from the closure of operations and to address temporary timing differences in cash flows. Out of the committed amount, Rs. 5,500 lakhs was disbursed during the quarter ended June 30, 2026. The recoverability of the loan has been assessed by management based on the expected realisation of assets and projected cash flows of PSRIPL, and accordingly, no impairment provision has been recognised as at June 30, 2026.

b) Represents the reversal of impairment in Alimtec SA (Subsidiary) - liquidated with effect from September 23, 2025 amounting to Rs. 116 lakhs and reversal of impairment in Algavista Greentech Private Limited (Joint Venture till October 31, 2025) amounting to Rs. 105 lakhs for the year ended March 31, 2026.

c) During the quarter and year ended March 31, 2026, the Company sold 1,500,000 equity shares of Coromandel International Limited (subsidiary of the Company), representing 0.51% of its equity stake, pursuant to the Board Meeting held on February 12, 2026. The shares were sold at a price of Rs. 1,991 per share, aggregating to Rs. 29,865 lakhs resulting in a gain of Rs. 29,764 lakhs.

d) Due to insufficient feed stock availability in Tamil Nadu and Andhra Pradesh, an impairment assessment was performed by the management. Accordingly, an impairment charge of Rs.13,769 lakhs was recognised during the quarter and year ended March 31, 2026 on property, plant and equipment with respect to three Cash Generating Units (CGUs).

On behalf of the Board

Muthiah Murugappan
Whole-Time Director and Chief Executive Officer

Place: Chennai
Date: August 12, 2026

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LLPIN AAC-5001
FRN 012754N / N500016
Chennai

E.I.D. PARRY (INDIA) LIMITED
CHENNAI-600 001.

Price Waterhouse Chartered Accountants LLP

Independent Auditor's Report on Review of Interim Consolidated Unaudited Financial Results

To
The Board of Directors
E.I.D. - Parry (India) Limited
Dare house, New No. 2, Old No. 234,
NSC Bose Road, Chennai - 600 001

1. We have reviewed the consolidated unaudited financial results of E.I.D. - Parry (India) Limited (the "Holding Company"), its subsidiaries (the Holding Company and its subsidiaries hereinafter referred to as the "Group"), and its share of the net loss after tax and total comprehensive income of its joint venture and associate companies (refer Note 3 on the Statement) for the quarter ended June 30, 2026 which are included in the accompanying 'Consolidated Unaudited Financial Results for the Quarter ended June 30, 2026' (the "Statement"). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

   Subsidiaries:

   1. Coromandel International Limited, its subsidiaries, associates and joint venture

      Subsidiaries of Coromandel International Limited:

      - Coromandel America S.A.
      - Coromandel Australia Pty Ltd
      - Sabero Argentina S.A
      - Coromandel Agronegocios de Mexico S.A de C.V

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- Coromandel Chemicals Limited
- Dare Ventures Limited
- CFL Mauritius Limited
- Coromandel Brasil Limitada, Limited Liability Partnership
- Parry America Inc, USA
- Coromandel International (Nigeria) Limited
- Coromandel Mali SASU
- Coromandel Technology Limited
- Dhaksha Unmanned Systems Private Limited
- Coromandel Insurance and Multi Services Limited
- Coromandel Vietnam Company Limited
- Baobab Mining and Chemicals Corporation S.A
- Gadde Bissik Phosphates Operations Suarl
- NACL Industries Limited (with effect from August 8, 2025)
- NACL Spec-Chem Limited (with effect from August 8, 2025)
- NACL Multichem Private Limited (with effect from August 8, 2025)
- L R Research Laboratories Private Limited (with effect from August 8, 2025)
- Nagarjuna Agrichem (Australia) Pty Limited (with effect from August 8, 2025)
- NACL Industries (Nigeria) Limited (with effect from August 8, 2025)
- NACL Agri-Solutions Private Limited (with effect from August 8, 2025)

Associates of Coromandel International Limited:

- Coromandel Crop Protection Inc., Philippines
- Nasense Labs Private Limited (with effect from August 8, 2025)

Joint venture of Coromandel International Limited:

- Stuccoedge India Private Limited (with effect from November 24, 2025)

2. Parry Infrastructure Company Private Limited
3. Parry Sugars Refinery India Private Limited (PSRIPL) - Closure of operations with effect from the close of working hours on March 31, 2026
4. Parry International FZCO (Formerly known as Parry International DMCC) (subsidiary of Parry Sugars Refinery India Private Limited) - Dissolution approved by the Board of Directors in meeting held on August 6, 2025
5. US Nutraceuticals Inc and its subsidiary Labelle Botanics LLC
6. Alimtec S.A. (liquidated with effect from September 23, 2025)

Joint Venture:

1. Algavista Greentech Private Limited (till October 31, 2025)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 8 below, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We draw attention to Note 8(a) to the Statement regarding the preparation of the financial information on a realisable basis of accounting for the reasons mentioned in Note 5(c) to the Statement. Our conclusion is not modified in respect of this matter.

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LLPIN AAC-5001
FRN 012754N / N500016
Chennai

7. We draw attention to Note 8(b) to the Statement relating to foreign currency receivables from Parry International FZCO, a wholly owned subsidiary of PSRIPL located in the United Arab Emirates ('UAE'), aggregating to Rs. 4,572 lakhs outstanding for more than 9 months from the date of export as at June 30, 2026, which is beyond the time period stipulated under the Master Direction - Export of Goods and Services vide FED Master Direction No. 16/2015-16 dated January 1, 2016 (as amended from time to time), issued by the Reserve Bank of India. The said subsidiary has ceased its operations and is currently under voluntary liquidation process. PSRIPL has recognised a provision of Rs. 4,537 lakhs in its books against the aged receivables. PSRIPL has intimated its Authorised Dealer ('AD') Bank regarding the aged receivables and communicated to the AD Bank that it will apply for write-off of the aged receivables after the completion of the liquidation process at UAE. Our conclusion is not modified in respect of this matter.

8. The interim financial information/ financial results of eleven subsidiaries total revenues of Rs. 816,300 lakhs, total net profit after tax of Rs. 38,190 lakhs and total comprehensive income of Rs. 37,113 lakhs, for the quarter ended June 30, 2026, as considered in the consolidated unaudited financial results. These interim financial information/ financial results have been reviewed by other auditors in accordance with SRE 2400 "Engagements to Review Historical Financial Statements"/ SRE 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" and their reports, vide which they have issued an unmodified conclusion, have been furnished to us by the other auditors and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of the above matter.

9. The consolidated unaudited financial results include the financial information/ financial results of seventeen subsidiaries which have not been reviewed by their auditors, whose financial information/ financial results reflect total revenue of Rs. 5,747 lakhs, total loss after tax of Rs. 6 lakhs and total comprehensive income of Rs. 6 lakhs for the quarter ended June 30, 2026, as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit/ (loss) after tax of Rs. Nil and total comprehensive income of Rs. Nil for the quarter ended June 30, 2026, as considered in the consolidated unaudited financial results, in respect of two associates and one joint venture based on their financial results, which have not been reviewed by their auditors. According to the information and explanations given to us by the Management, these interim financial information/ financial results are not material to the Group.

   Our conclusion on the Statement is not modified in respect of the above matter.

For **Price Waterhouse Chartered Accountants LLP**
Firm Registration Number: 012754N/N500016

Dilip Sharma

Dilip Kumar Sharma
Partner
Membership Number: 063532
UDIN: 26063532MELLIY3379

Place: Chennai
Date: August 12, 2026

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E.I.D.- PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Consolidated Unaudited Financial Results for the Quarter Ended June 30, 2026

CIN: L24211TN1975PLC006989

www.eidparry.com

Rs. in Lakhs except for per share data

Particulars	Consolidated Results			
	Quarter Ended			Year Ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited (Refer Note 6)	Unaudited	Audited
PART I				
1 Income				
a) Revenue from operations	901,752	788,233	871,975	3,853,408
b) Other income (including other gains/losses)	2,993	4,884	8,971	34,936
Total income	**904,745**	**793,117**	**880,946**	**3,888,344**
2 Expenses				
a) Cost of materials consumed	487,585	578,076	472,977	2,296,686
b) Purchases of stock-in-trade	267,995	85,772	243,724	805,863
c) Changes in inventories of finished goods, by products, work-in-progress and stock-in-trade	(67,798)	(82,330)	(48,558)	(144,739)
d) Employee benefits expense	37,480	33,729	29,215	130,867
e) Finance costs	11,473	11,861	10,374	45,411
f) Depreciation and amortisation expense	24,305	22,566	17,588	76,307
g) Other expenses	101,419	111,837	94,074	419,764
Total expenses	**862,459**	**761,511**	**819,394**	**3,630,159**
3 Profit before share of loss from equity accounted investees, exceptional items and tax (1 - 2)	**42,286**	31,606	**61,552**	**258,185**
4 Share of loss of associates and joint ventures (net)	-	(2)	(10)	(14)
5 Profit before exceptional items and tax (3+4)	**42,286**	**31,604**	**61,542**	**258,171**
6 Exceptional items (Refer Note 5)	-	(47,838)	-	(47,838)
7 Profit/(Loss) before tax (5+6)	**42,286**	**(16,234)**	**61,542**	**210,333**
8 Tax expenses				
Current tax	11,060	13,126	17,763	78,722
Deferred tax	76	(643)	(2,667)	(6,434)
Total tax expenses	**11,136**	**12,483**	**15,096**	**72,288**
9 Profit/ (Loss) after tax (7 - 8)	**31,150**	**(28,717)**	**46,446**	**138,045**
Profit for the period attributable to:				
a. Owners of the Company	14,160	(33,330)	24,628	56,954
b. Non-Controlling Interest	16,990	4,613	21,818	81,091
10 Other comprehensive income:				
a. Items that will not be reclassified to profit or loss				
Remeasurement of defined benefit plans	(54)	(871)	-	(974)
Equity instruments through other comprehensive income	57	2,614	37	6771
Income tax relating to items that will not be reclassified to profit or loss	6	(133)	2	(735)
b. Items that will be reclassified subsequently to profit or loss				
Exchange differences on translation of foreign operations	737	(383)	(93)	1,228
Fair value movement of cashflow hedge instrument	(2,073)	(6,277)	(672)	(9,046)
Income tax relating to items that will be reclassified to profit or loss	442	(442)	(5)	(447)
Total other comprehensive income, net of tax	**(885)**	**(5,492)**	**(731)**	**(3,203)**
Total Other comprehensive income for the period attributable to:				
a. Owners of the Company	(352)	(7,629)	(669)	(6,984)
b. Non-controlling interests	(533)	2,137	(62)	3,781
11 Total comprehensive income (9+10)	**30,265**	**(34,209)**	**45,715**	**134,842**
Total comprehensive income for the period attributable to:				
a. Owners of the Company	13,808	(40,959)	23,959	49,969
b. Non-Controlling Interest	16,457	6,750	21,756	84,873
12 Paid up Equity Share Capital (Face value Re.1 per equity share)	1,779	1,779	1,778	1,779
13 Reserves excluding revaluation reserve				874,833
14 Networth(Total Equity)				1,491,958
15 Earnings per share (EPS) (Not annualised) (Rs. per Equity Share)				
(i) Basic	7.96	(18.74)	13.85	32.03
(ii) Diluted	7.95	(18.74)	13.81	31.91

See accompanying notes to the financial results

E.I.D. PARRY (INDIA) LIMITED CHENNAI-600 001.

Initialled For Identification Purpose Only

Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N / N500016 Chennai

E.I.D.- PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Consolidated Unaudited Financial Results for the Quarter Ended June 30, 2026
Consolidated Unaudited Segment-wise Revenue, Results, Assets and Liabilities

	Consolidated Results			
	Quarter Ended			Year Ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited (Refer Note 6)	Unaudited	Audited
1.Segment Revenue:				
(Sales/income from each segment)				
a. Nutrient and allied business	695,103	495,250	634,581	2,772,687
b. Crop protection	125,076	107,623	72,485	396,825
c. Sugar	47,500	147,264	125,834	536,568
d. Co-generation	666	6,562	753	12,168
e. Distillery	25,482	27,469	29,528	115,137
f. Nutraceuticals	6,108	4,951	2,694	19,963
g. Consumer products	9,420	11,484	18,799	60,715
Sub-total	**909,355**	**800,603**	**884,674**	**3,914,063**
Less : Intersegmental revenue	7,603	12,370	12,699	60,655
Revenue from operations	**901,752**	**788,233**	**871,975**	**3,853,408**
2.Segment Results:				
(Profit /(Loss) before Tax and Interest from each segment)				
a. Nutrient and allied business	47,891	24,444	62,948	246,386
b. Crop protection	17,015	12,029	11,116	51,081
c. Sugar	(4,483)	7,004	(3,044)	5,409
d. Co-generation	(2,193)	(485)	(1,950)	(4,677)
e. Distillery	866	180	2,027	(1,379)
f. Nutraceuticals	(11)	766	(997)	1,873
g. Consumer products	(1,198)	(3,265)	(1,747)	(10,852)
Sub-total	**57,887**	**40,673**	**68,353**	**287,841**
Adjustments:				
(i) Finance costs (refer note below)	(11,473)	(11,861)	(10,374)	(45,411)
(ii) Other un-allocable income net of un-allocable expenditure	(4,128)	(4,262)	3,573	8,699
(iii) Exceptional items (Refer Note 5)*	-	(40,782)	-	(40,782)
Add : Share of loss from joint ventures and associates(net)	-	(2)	(10)	(14)
Profit /(Loss) before tax	**42,286**	**(16,234)**	**61,542**	**210,333**

* impairment charge of Rs.7,056 Lakhs for the quarter and year ended March 31, 2026 relates to nutrient and allied business and included therein.

Note: Finance cost also includes interest cost attributable to specific borrowings of certain segments. The same are not included in the measure of segment result as the Chief Operating Decision Maker reviews the result before allocation of finance cost.

	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
3.Segment Assets:				
a. Nutrient and allied business	1,963,297	1,547,043	1,415,112	1,547,043
b. Crop protection	492,682	451,687	212,733	451,687
c. Sugar	146,511	203,477	282,108	203,477
d. Co-generation	15,776	16,811	20,620	16,811
e. Distillery	78,070	80,806	103,406	80,806
f. Nutraceuticals	26,685	27,014	26,166	27,014
g. Consumer products	10,646	11,821	18,918	11,821
h. Unallocated assets	356,552	586,731	675,722	586,731
Total	**3,090,219**	**2,925,390**	**2,754,785**	**2,925,390**
4.Segment Liabilities:				
a. Nutrient and allied business	1,129,094	901,758	748,932	901,758
b. Crop protection	149,985	116,739	82,391	116,739
c. Sugar	31,626	130,189	199,169	130,189
d. Co-generation	2,127	1,940	2,621	1,940
e. Distillery	5,718	6,208	9,304	6,208
f. Nutraceuticals	7,826	8,630	11,676	8,630
g. Consumer products	2,649	3,609	3,719	3,609
h. Unallocated liabilities	238,199	264,359	353,872	264,359
Total	**1,567,224**	**1,433,432**	**1,411,684**	**1,433,432**

Notes on Segment information:

a. The Group is focused on the following business segments: Nutrient and allied business, Crop protection, Sugar, Co-generation, Distillery, Nutraceuticals and Consumer products. Based on the "management approach" as defined in Ind AS 108 - Operating Segments, the Chief Operating Decision Maker (CODM) evaluates the Group's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along these business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments.

Even though Co-generation, Distillery, Nutraceuticals and Consumer products do not meet the quantitative thresholds under IND-AS 108, management has disclosed these segments as it believes that the information about these segments would be relevant to the users of the Consolidated Financial Results.

b. Segment result represents the profit /(loss) before interest and tax earned by each segment without allocation of central administrative costs and other income.

E.I.D. PARRY (INDIA) LIMITED CHENNAI-600 001

Initialled For Identification Purpose Only

FRN 012754N / N500016 Chennai

E.I.D.- PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Consolidated Unaudited Financial Results for the Quarter ended June 30, 2026

1 The above Consolidated Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 11, 2026 and August 12, 2026.

2 Pursuant to the exercise of stock options by certain employees, the Company has allotted 82,975 number of equity shares during the Quarter ended June 30, 2026 (Quarter ended June 30, 2025: 17,790 shares) each at the respective exercise price.

3 The consolidated results (the 'Statement') includes the results of the following entities:

Subsidiaries:

i. Coromandel International Limited (CIL), its subsidiaries, associates and joint venture

Subsidiaries of Coromandel International Limited:
- Coromandel America S.A
- Coromandel Australia Pty Ltd
- Sabero Argentina S.A
- Coromandel Agronegocios de Mexico S.A de C.V
- Coromandel Chemicals Limited
- Dare Ventures Limited
- CFL Mauritius Limited
- Coromandel Brasil Limitada, Limited Liability Partnership
- Parry America Inc, USA
- Coromandel International (Nigeria) Limited
- Coromandel Mali SASU
- Coromandel Technology Limited
- Dhaksha Unmanned Systems Private Limited
- Coromandel Insurance and Multi Services Limited
- Coromandel Vietnam Company Limited
- Baobab Mining and Chemicals Corporation S.A
- Gadde Bissik Phosphates Operations Suarl

- NACL Industries Limited (with effect from August 08, 2025)
- NACL Spec Chem Limited (with effect from August 08, 2025)
- NACL Multichem Private Limited (with effect from August 08, 2025)
- LR Research Laboraties Private Limited (with effect from August 08, 2025)
- Nagarjuna Agrichem (Australia) Pty, Limited (with effect from August 08, 2025)
- NACL Industries (Nigeria) Limited,(with effect from August 08, 2025)
- NACL Agri-solutions Private Limited,(with effect from August 08, 2025)

Associates of Coromandel International Limited:
- Coromandel Crop Protection Inc, Philippines
- Nasense Labs Private Limited (with effect from August 08, 2025)

Joint venture of Coromondel International Limited:

Stuccoedge India Private Limited (with effect from November 24, 2025)

ii. Parry Infrastructure Company Private Limited
iii. Parry Sugars Refinery India Private Limited (PSRIPL)
iv. Parry International FZCO (formerly known as Parry International DMCC) (subsidiary of PSRIPL)
v. US Nutraceuticals Inc and its subsidiary Labelle Botanics LLC
vi. Alimtec S.A. (liquidated with effect from September 23, 2025)

Joint Venture:

i. Algavista Greentech Private Limited (till October 31, 2025)

4 Summarised figures of the Company for the Standalone entity are as below:

Rs. in Lakhs

Description	Quarter Ended			Year Ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited	Unaudited	Audited
Revenue from operations	73,312	84,553	75,591	312,026
EBITDA*	(4,810)	(23,394)	1,356	(43,084)
Loss before tax*	(10,987)	(29,932)	(5,330)	(68,571)
Loss after tax*	(8,929)	(34,039)	(2,792)	(70,828)
Total comprehensive income	(8,881)	(33,883)	(2,752)	(67,233)

*Includes Exceptional Items	Quarter Ended			Year Ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited	Unaudited	Audited
Impairment of investment in subsidiary	(61,000)	(4,616)	-	(40,060)
Reversal/(Remeasurement) of financial guarantee and loan commitment	59,132	(59,132)	-	(59,132)
Reversal of impairment of investment in subsidiary and joint venture	-	-	-	221
Profit on sale of investment in Coromandel International Limited (Subsidiary)	-	29,764	-	29,764
Impairment of property plant and equipment	-	(13,769)	-	(13,769)
Total exceptional items	(1,868)	(47,753)	-	(82,976)

The Standalone financial results can be accessed at Stock Exchange websites www.nseindia.com and www.bseindia.com. The results can also be accessed at the company's website www.eidparry.com.

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5 **Exceptional items:** **Rs. in Lakhs**

Particulars	Quarter Ended			Year Ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited	Unaudited	Audited
Company (Refer note a below)				
-Impairment of property plant and equipment	-	(13,769)	-	(13,769)
CIL, Subsidiary (Refer note b below)				
-Impairment of goodwill	-	(7,056)	-	(7,056)
PSRIPL, Subsidiary (Refer note c below)				
-Closure related obligations and restructuring cost	-	(27,013)	-	(27,013)
Total exceptional items	-	**(47,838)**	-	**(47,838)**

a) Due to insufficient feed stock availability in Tamil Nadu and Andhra Pradesh, an impairment assessment was performed by the management of Holding Company. Accordingly, an impairment charge of Rs. 13,769 Lakhs was recognised during the quarter and year ended March 31, 2026 on property, plant and equipment with respect to three Cash Generating Units (CGUs).

b) Estimated provision towards impairment of investment/goodwill relating to CIL's Drones subsidiary business. This is primarily on account of delay in execution of certain orders.

c) During the Quarter and Year ended March 31, 2026, the Board of Directors of the Company and its wholly owned subsidiary, Parry Sugars Refinery India Private Limited ("PSRIPL"), approved the closure of operations of PSRIPL's sugar refinery unit with effect from the close of working hours on March 31, 2026. The subsidiary was engaged in the business of refining raw sugar and exporting refined sugar. Over a sustained period, the operations were adversely impacted by changes in global market conditions, higher operating costs, operational disruptions etc. Despite various initiatives undertaken to improve operational performance and financial viability, the business continued to incur losses and was assessed to be unviable. Accordingly, after evaluating all strategic options, the Board of Directors of PSRIPL concluded that closure of the operations was in the best long term interest of the Company and its stakeholders. PSRIPL has recognised the following closure related obligations:
(a) Employee termination benefits and contractor settlement costs - Rs. 1,243 Lakhs
(b) Impairment loss on Property, Plant and Equipment - Rs. 23,549 Lakhs and
(c) Write-down of inventories to net realisable value - Rs. 2,221 Lakhs.

6 The figures for the Quarter ended March 31, 2026 are the balancing figures between audited figures of the full financial year ended March 31, 2026 and published year to date figure upto third quarter ended December 31, 2025.

7 During the previous year, CIL acquired equity shares of NACL Industries Limited ("NACL") representing 53.08% of the voting share capital of NACL. Consequently, NACL became a subsidiary of CIL w.e.f. August 8, 2025. The transaction was accounted in accordance with Ind AS 103 - Business Combinations. The acquisition pertains to the Company's crop protection segment. The consolidated figures for the quarter ended June 30, 2026 may not be comparable with those for the quarter ended June 30, 2025 due to the acquisition of NACL.

8 With respect to the subsidiary, PSRIPL:
a) the financial information are prepared on a realisable basis of accounting and
b) As at June 30, 2026, PSRIPL had outstanding trade receivables from Parry International FZCO a wholly owned subsidiary of PSRIPL located in the United Arab Emirates ('UAE') amounting to Rs. 4,572 Lakhs (USD 48.44 Lakhs) and are outstanding for more than 9 months from the respective dates of export, beyond the period stipulated under the Master Direction - Export of Goods and Services vide FED Master Direction No. 16/2015-16, issued by the Reserve Bank of India under FEMA. Since the said subsidiary has ceased operations and is currently under voluntary liquidation. PSRIPL has recognised provision of Rs. 4,537 Lakhs against the said receivables. The Company has intimated its Authorised Dealer Bank and upon receipt of liquidation approval from the Parry International FZCO authorities in Dubai, proposes to apply for formal write-off of the said receivables by submitting relevant forms in accordance with the applicable FEMA provisions.

9 Due to the seasonal nature of the business, figures for the current and previous quarters are not comparable.

On behalf of the Board

M.M. Murugappan

Muthiah Murugappan
Whole-Time Director and Chief Executive Officer

Place: Chennai
Date: August 12, 2026

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Price Waterhouse Chartered Accountants LLP
LLPIN AAC-5001
FRN 012754N / N500016
Chennai

E.I.D. PARRY (INDIA) LIMITED
CHENNAI-600 001.

Press Release

E.I.D.-Parry (India) Limited

Financial Results

Chennai, August 12, 2026 : EID Parry (India) Limited, one of the largest manufacturers of Sugar in India, has reported its financial results for the quarter ended 30th June 2026.

Consolidated performance for the quarter ended June 30, 2026:

The consolidated revenue from operations for the quarter ended 30th June 2026 was Rs. 9,017 Crore, as compared to Rs. 8,720 crore in the corresponding quarter of the previous year. Earnings before interest, tax, depreciation and amortization (EBITDA) for the quarter ended 30th June 2026 was Rs. 781 Crore, as compared to the Rs. 895 Crore in the corresponding quarter of the previous year. The Consolidated Profit after Tax and non-controlling interest was Rs. 142 Crore as compared to Profit of Rs. 246 Crore in the corresponding quarter of the previous year.

Standalone performance for the quarter ended June 30, 2026:

The Standalone revenue from operations for the quarter ended 30th June 2026 was Rs. 733 Crore as compared to Rs. 756 Crore in the corresponding quarter of previous year. Operational Earnings before interest, tax, depreciation and amortization (EBITDA) for the quarter ended 30th June 2026 was Rs. 23 Crore loss as compared to Loss of Rs. 19 Crore in the corresponding quarter of the previous year.

Particulars (Rs. in Crore)	**Jun-26**	**Jun-25**
PBT before exceptional	(91)	(53)
Add/(Less):		
a) Profit on Sale of NPA	(3)	(22)
b) Interest income (Loan and refunds)	(2)	(11)
c) VSS scheme	11	-
d) Finance Cost	22	22
e) Depreciation	40	45
Operational EBITDA	**(23)**	**(19)**

The Standalone Loss after tax for the quarter was Rs. 89 Crore (which includes Impairment of Investments in subsidiary (PSRIPL) Rs. 19 crores (net)) as compared to a loss of Rs. 28 Crore in the corresponding quarter of the previous year.

Sugar & Biofuel Division

Consolidated Sugar operations, reported a Loss before Interest and Tax(LBIT) of Rs. 58 Crore for the quarter ended 30th June 2026 as compared to Loss of Rs. 30 Crore in the corresponding quarter of the previous year.

Farm Inputs Division

The Consolidated Farm Inputs operations reported a Profit before Interest and Tax of Rs. 649 Crore for the quarter ended 30th June 2026 as compared to Rs. 741 Crore in the corresponding quarter of the previous year.

Nutraceuticals Division

The Consolidated Nutraceuticals Division reported an LBIT of Rs. 0.11 Crore for the quarter ended 30 June 2026, as compared to a loss of Rs. 10 Crore in the corresponding quarter of the previous year. The improvement in performance was driven by a stronger quarterly performance of the Company's US Subsidiary – US Nutraceuticals Inc.

Mr. Muthiah Murugappan, Whole-time Director and Chief Executive Officer commenting on the standalone results stated as follows:

Sugar & Biofuel Division:

The Sugar Segment recorded revenue of Rs. 410 Crore for the quarter ended 30 June 2026, compared to Rs. 347 Crore in the corresponding quarter of the previous year, reflecting a growth of 18%, primarily driven by higher sales volumes.

Despite the increase in volumes, the segment reported an LBIT of Rs.49 crore, which remained at the same level as that of the corresponding quarter of the previous year. The benefits arising from higher sales volumes were offset by increased operational costs, including certain one-time expenses incurred during the quarter.

Distillery:

The Distillery Segment recorded revenue of Rs. 255 Crore for the quarter ended 30 June 2026, as compared to Rs. 296 Crore in the corresponding quarter of the previous year, reflecting a decline of

14%. The decline was was primarily attributable to lower off-take of Extra Neutral Alcohol (ENA) by IMFL manufacturers in Tamil Nadu.

The Distillery Segment reported a profit of Rs. 9 Crore for the quarter ended 30 June 2026, as against Rs. 20 Crore in the corresponding quarter of the previous year. The decline in profitability was primarily due to lower realisations coupled with increased operational costs during the quarter.

Consumer Products Group (CPG):

The Consumer Products Group (CPG) reported revenue of Rs. 94 Crore for the quarter ended 30 June 2026, compared to Rs. 188 Crore in the corresponding quarter of the previous year.

Despite the decline in revenue, the segment recorded an improvement in operating margins, driven by a deliberate recalibration of its operating model and a sharper focus on profitability.

Nutraceuticals:

The Nutraceuticals segment reported revenue of Rs. 6 Crore for the quarter ended 30 June 2026, which was in line with the corresponding quarter of the previous year. The segment reported a profit of Rs. 0.01 Crore, compared to a loss of Rs. 0.20 Crore in the corresponding quarter of the previous year, reflecting improved profitability driven by enhanced operational efficiencies.

About E.I.D. - Parry (India) Limited

EID Parry, known for its strong presence in the sugar and nutraceuticals industries, expanded into the Fast-Moving Consumer Goods (FMCG) segment in 2023 and has since broadened its footprint by introducing a premium range of super grains, including millets, dals, and rice

With over 235 years of heritage and trust, E.I.D. Parry is redefining sweetness for the modern consumer through a differentiated portfolio of sweeteners and value-added products. Backed by deep category expertise and a strong commitment to quality, the Company is creating relevant consumer propositions that blend tradition, innovation and wellness.

As the Consumer Products business evolves, E.I.D. Parry is transitioning beyond traditional sugar towards a higher-value portfolio led by premium sweeteners, brown sweeteners, jaggery-based products and adjacent value-added offerings, building a stronger and more sustainable growth platform for the future. The Company has six sugar factories having an aggregate capacity to crush 40,800 TCD, generate 140 MW of power and five distilleries having a capacity of 582 KLPD. In the Power and Distillery segments, the Company has been making significant advancements - augmenting distillery capacities across the plants and maximizing the Ethanol volumes to capitalize on the EBP opportunity. The company also has a significant presence in Farm Inputs business through its subsidiary, Coromandel International Limited. EID Parry has a 100% stake in Parry Sugars Refinery India Private Limited and US Nutraceuticals Inc, USA.

In the Nutraceuticals business, it holds a strong position in the growing wellness segment mainly catering to the world markets with its organic products.

EID Parry has earned several prestigious accolades, notable among them being the Golden Peacock Eco-Innovation Award 2025 for sustainability-driven innovation and environmental excellence, the Public Relations Society of India (PRSI)Gold Award for the Company's 50th Annual Report, the Tamil Nadu Government Safety Award in recognition of 'Longest Accident-Free Days', the Bonsucro Inspire Award for 'Best Environmental Initiative' and the SISSTA Award for 'Best Distillery Performance Award – Platinum'.

For more information, please visit: https://www.eidparry.com/

About the Murugappa Group

A 125-year-old conglomerate with presence across India and the world, the INR 902 billion (90,178 crore) Murugappa Group has diverse businesses in agriculture, engineering, financial services and more.

The Group has 10 listed companies: Carborundum Universal Limited, CG Power & Industrial Solutions Limited, Cholamandalam Financial Holdings Limited, Cholamandalam Investment & Finance Company Limited, Coromandel International Limited, EID Parry (India) Limited, NACL Industries Limited, Shanthi Gears Limited, Tube Investments of India Limited and Wendt (India) Limited. Other major companies include Cholamandalam MS General Insurance Company Limited and Parry Agro Industries Limited. Brands such as Ajax, Hercules, BSA, Montra, Montra Electric, Mach City, Chola, Chola MS, CG Power, Shanthi Gears, CUMI, Gromor, Paramfos, Parry's are part of the Group's illustrious stable.

Abrasives, technical ceramics, electrominerals, electric vehicles, auto components, fans, transformers, signalling equipment for railways, bicycles, fertilisers, sugar, tea and several other products make up the Group's business interests.

Guided by the five lights — integrity, passion, quality, respect and responsibility — and a culture of professionalism, the Group has a workforce of over 94,041 employees.

For more information, see www.murugappa.com

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E.I.D. PARRY (INDIA) LIMITED

FY '27 Q1 Investor Presentation

12th August 2026

SAFE HARBOUR

Certain statements made in this document may constitute forward-looking statements. These forward-looking statements are based on the currently held beliefs and assumptions of the management of the Company, which are expressed in good faith and, in their opinion, reasonable.

However, these forward-looking statements are subject to certain risks and uncertainties that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements.

EID Parry will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

MANAGEMENT COMMENTARY

Commenting on the performance for FY '27 Q1, Mr. Muthu Murugappan, CEO and Wholetime Director of EID Parry (India) Ltd., said:

The first quarter of FY 2026-27 was marked by a mixed operating environment across our businesses. While lower alcohol realizations, El Niño-related weather challenges, and softness in certain categories impacted near-term performance, we continued with our **'Disciplined Renewal'** so as to strengthen our **core operations** and drive **operational excellence**. The quarter also saw a focus on strengthening our brand equity, building digital capabilities, and sustainability Initiatives. Our teams have demonstrated agility in responding to market conditions while advancing strategic initiatives that will strengthen our competitive position and support long-term value creation.

Sugar & Biofuels

Our Sugar & Biofuel business delivered a resilient quarter despite headwinds on account of lower ENA quotas in Tamil Nadu, falling realizations, elevated input costs and the lingering impact of adverse weather conditions on cane planting, particularly in Tamil Nadu. Strong sugar volumes, disciplined cost management, and prudent working capital control helped mitigate these challenges. During the quarter, we continued to strengthen our operating capabilities through Project Propel 2.0, digital manufacturing initiatives, while also receiving international recognition through the Bonsucro Inspire Award for our environmental stewardship efforts. These initiatives position the business well to capitalize on favourable sugar market conditions while improving long-term productivity and sustainability.

Consumer Products Group

This business continued its strategic transformation journey with a clear focus on profitable growth, premiumization, distribution expansion and brand building. We made significant progress in our portfolio quality, improving our distribution infrastructure and strengthening governance. Value-added products now account for a substantially larger share of our business, driving higher realizations and margin expansion. Encouraging traction was witnessed across key brands such as Amrit, Gold and Jaggery. Talent and building a strong team with the right skill sets has been a key area of focus during the quarter.

Nutraceuticals

Our Nutraceuticals business delivered a steady performance amidst temporary challenges in key export markets. Nutra India experienced lower sales due to softer demand for Spirulina in the United States and competition from low-cost Chinese products in EU. However, our U.S. Nutra performed strongly, supported by robust growth in Pet Health segment and new product launches in Hair and Derm.

Overall Outlook

Across our businesses, we remain focused on **The Disciplined Renewal** to build a stronger, future-ready EID Parry. Our priorities include strengthening our core Sugar & Biofuels operations through cost and efficiency improvements, recalibrating the CPG business model with a focus on brand equity, distribution expansion and premiumization, accelerating digital capabilities and AI readiness, and continuing to nurture and build talent across the organization.

E.I.D. PARRY AT A GLANCE

Sugarcane Crushing Capacity	Co-Generation Capacity	Distillery Capacity	Employees
~ 40.8k TCD	140 MW	582 KLPD	2,100 +

Market Cap. (as on 10th Aug '26)	Revenue (Q1 FY27) *	Operational EBITDA # (Q1 FY27) *	Credit Rating
~ ₹ 14,098 Cr.	~ ₹ 788 Cr.	~ ₹ (28) Cr.	AA –

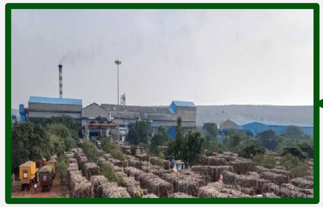
** Consolidated financials excluding Coromandel International Limited (CIL)*
 # Operational EBITDA excludes dividend income and exceptional items

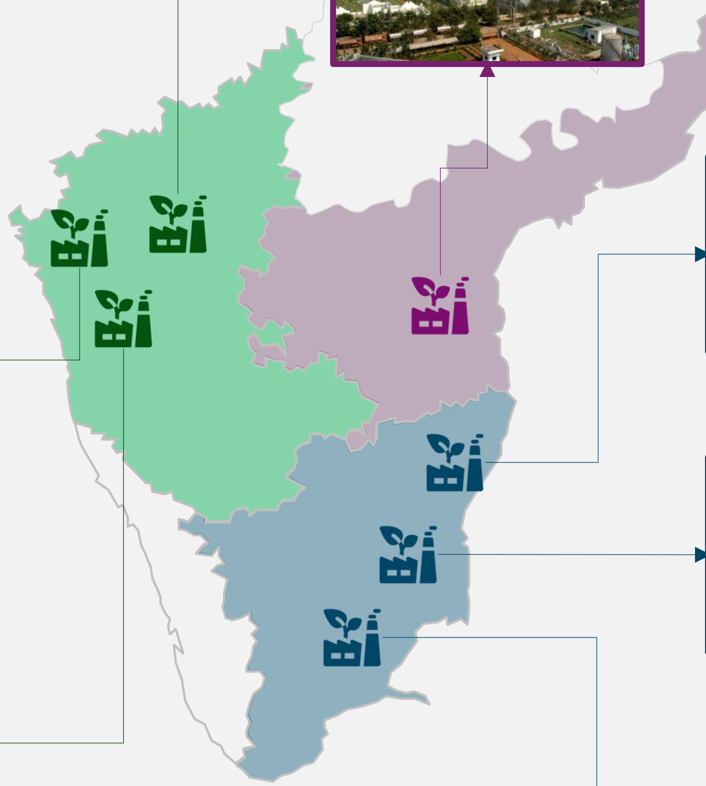
MANUFACTURING CAPABILITY

BAGALKOT

SANKILI

RAMDURG *





NELLIKUPPAM

PUGALUR

HALIYAL

SIVAGANGAI

6 SUGAR PLANTS & 1 STANDALONE DISTILLERY ACROSS 3 SOUTH INDIAN STATES

LOCATION	SUGARCANE (TCD) ^	POWER (MW) ^	DISTILLERY (KLPD) ^
Nellikuppam	7,500	24.5	120
Pugalur	4,800	22.0	–
Sivagangai	–	–	64
Sankili	5,000	16.0	168
Haliyal	12,000	49.0	170
Bagalkot	6,500	15.5	60
Ramdurg	5,000	13.0	–
TOTAL	40,800	140.0	582

** Leased*

^ Installed Capacity

FINANCIAL PERFORMANCE

FINANCIAL PERFORMANCE

Q1 FY '27 vs Q1 FY '26 | CONSOLIDATED *

EID SEGMENT REVENUE (INR Cr.)	Q1 FY '27	Q1 FY '26
Sugar	410	347
Co-Generation	7	8
Distillery	255	296
Nutraceuticals	61	27
Consumer Products	94	187
Sub-Total	***827***	***865***
Intersegmental Revenues	(39)	(88)
Revenue from Operations	**788**	**777**
EID SEGMENT RESULTS (INR Cr.)	**Q1 FY '27**	**Q1 FY '26**
Sugar	(49)	(49)
Co-Generation	(22)	(19)
Distillery	9	20
Nutraceuticals	^	(10)
Consumer Products	(12)	(17)
Sub-Total	***(74)***	***(75)***
Adjustments:		
i. Finance Cost	(23)	(23)
ii. Other Unallocated	5	35
Exceptional Items		
Total PBT	**(92)**	**(63)**

**** Consolidated financials excluding Coromandel International Limited (CIL), PSRIPL and PIDMCC***

Q1 FY '27 vs Q1 FY '26 | STANDALONE

EID SEGMENT REVENUE (INR Cr.)	Q1 FY '27	Q1 FY '26
Sugar	410	347
Co-Generation	7	8
Distillery	255	296
Nutraceuticals	6	6
Consumer Products	94	187
Sub-Total	***772***	***844***
Intersegmental Revenues	(39)	(88)
Revenue from Operations	**733**	**756**
EID SEGMENT RESULTS (INR Cr.)	**Q1 FY '27**	**Q1 FY '26**
Sugar	(49)	(49.)
Co-Generation	(22)	(19)
Distillery	9	20
Nutraceuticals	^	^
Consumer Products	(12)	(17)
Sub-Total	***(74)***	***(65)***
Adjustments:		
i. Finance Cost	(22)	(22)
ii. Other Unallocated	5	34
Exceptional Items *	(19)	
Total PBT	**(110)**	**(53)**

**** Includes INR 610 Cr. of impairment of investment in PSRIPL and INR 591 Cr. of reversal of obligation created towards PSRIPL***

^ Less than a crore

SUGAR & BIO-FUEL

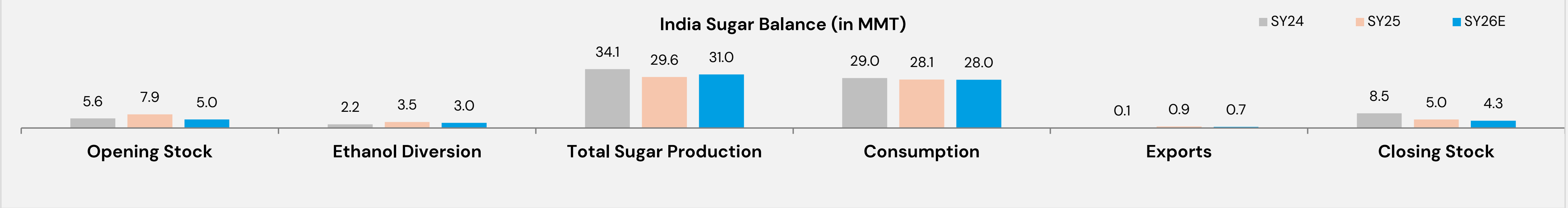
SUGAR SCENARIO

DOMESTIC

Source: ISMA, Reuters

KEY POLICIES	SY21-22	SY22-23	SY23-24	SY24-25	SY25-26
MSP (INR / kg)	31	31	31	31	31
FRP (INR / MT)	2,900	3,050	3,150	3,400	3,550
Recovery %	10.00 %	10.25 %	10.25 %	10.25 %	10.25 %
Release Quota	Yes	Yes	Yes	Yes	Yes
Sugar Exports	11 MMT (OGL)	6 MMT (till May '23)	-	1 MMT	0.8 MMT
OMC Ethanol	B Hy, Syrup & Grain				

The FRP for SY26-27 is INR 3,650 / MT



Projected lower cane output from leading sugar-producing states in 2025-26. Closing stock is expected to reduce from 5 MMT (FY25) to 4.3 MMT (SY26E). Pricing outlook dynamics appear to be Positive.

GLOBAL

Source: USDA (Global Sugar Balance)

Global sugar remains broadly balanced, with a surplus expected in 2025-26 before moderating in 2026-27. Reduced Sugar output from key origins and a higher Ethanol mix in Brazil are expected to temper excess supply and support market stability.

ETHANOL BLENDING PROGRAM (EBP)

01 | Blending %

India has reached 20% ethanol blend in petrol, amounting to 1,048 Cr. Litres

02 | Diversion in SY 25-26

Diversion for Ethanol in SY 25-26 is expected to be 30 LMT of sugar (against 35 LMT diverted in SY 24-25)

03 | Ethanol Update

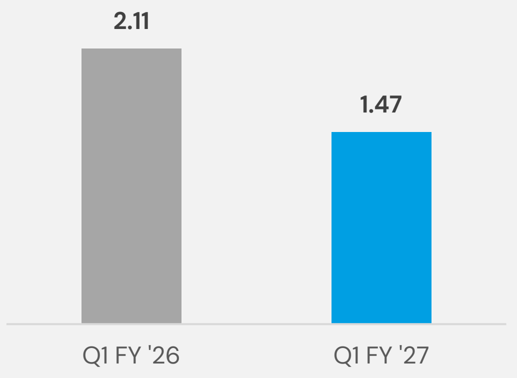
As per the tenders allotted by OMCs for SY 25-26, %-wise contribution of Sugar and Grain sector stand at 28% & 72% respectively

Source: ISMA

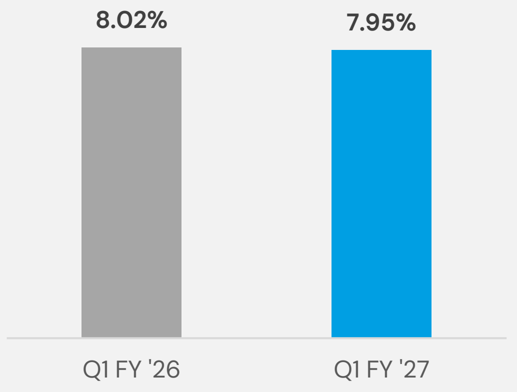
OPERATIONAL METRICS | SUGAR & BIO-FUEL

SUGAR – Q1 FY '26 vs Q1 FY '27

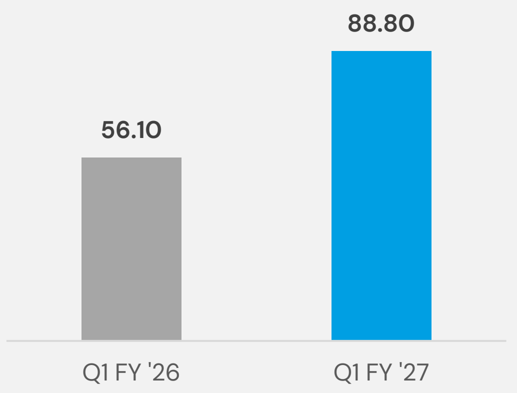
Cane Crushed (in LMT)



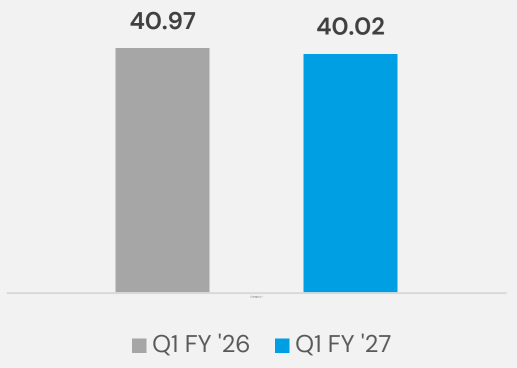
Gross Recovery (%)



Sugar Sales (in '000 MT)

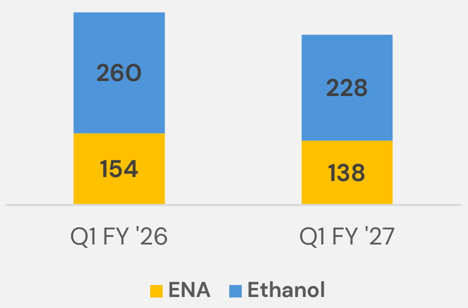


Avg. Realization (INR / kg)

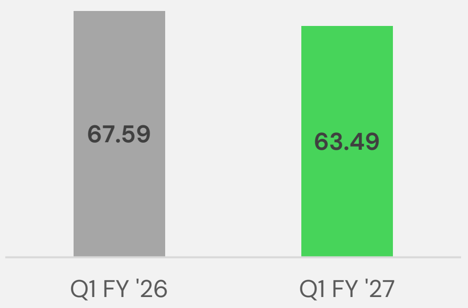


DISTILLERY – Q1 FY '26 vs Q1 FY '27

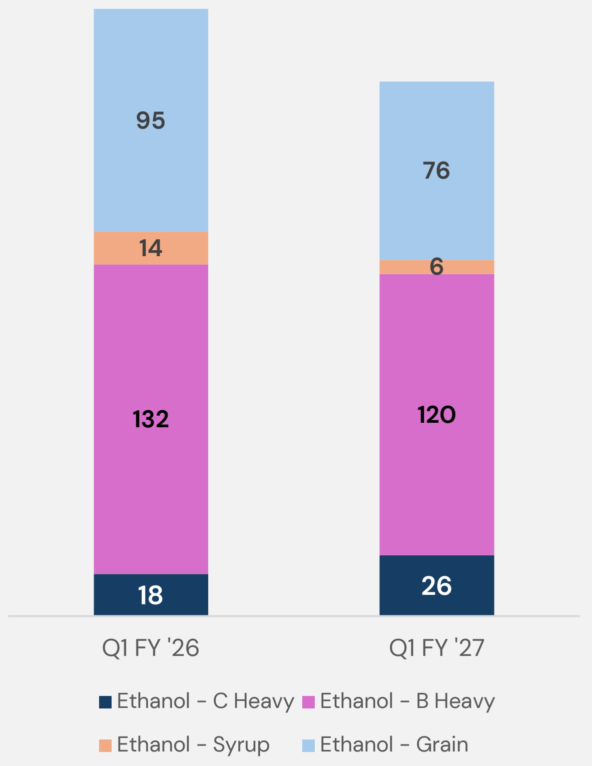
ENA & Ethanol Sales (in Lakh Litres)



Blended Realization (in INR / Litre)



Ethanol Sales (in Lakh Litres)



STRATEGIC FOCUS AREAS FOR FY27 | SUGAR & BIO-FUEL

PARRYS

Maximising revenue streams across sugar, co-generation and distillery segments	Cash fixed cost reduction and improvement in operational efficiencies	Better working capital and cash flow management	Deeper farmer engagements to enhance yield and recovery

UPDATES FOR Q1 FY'27

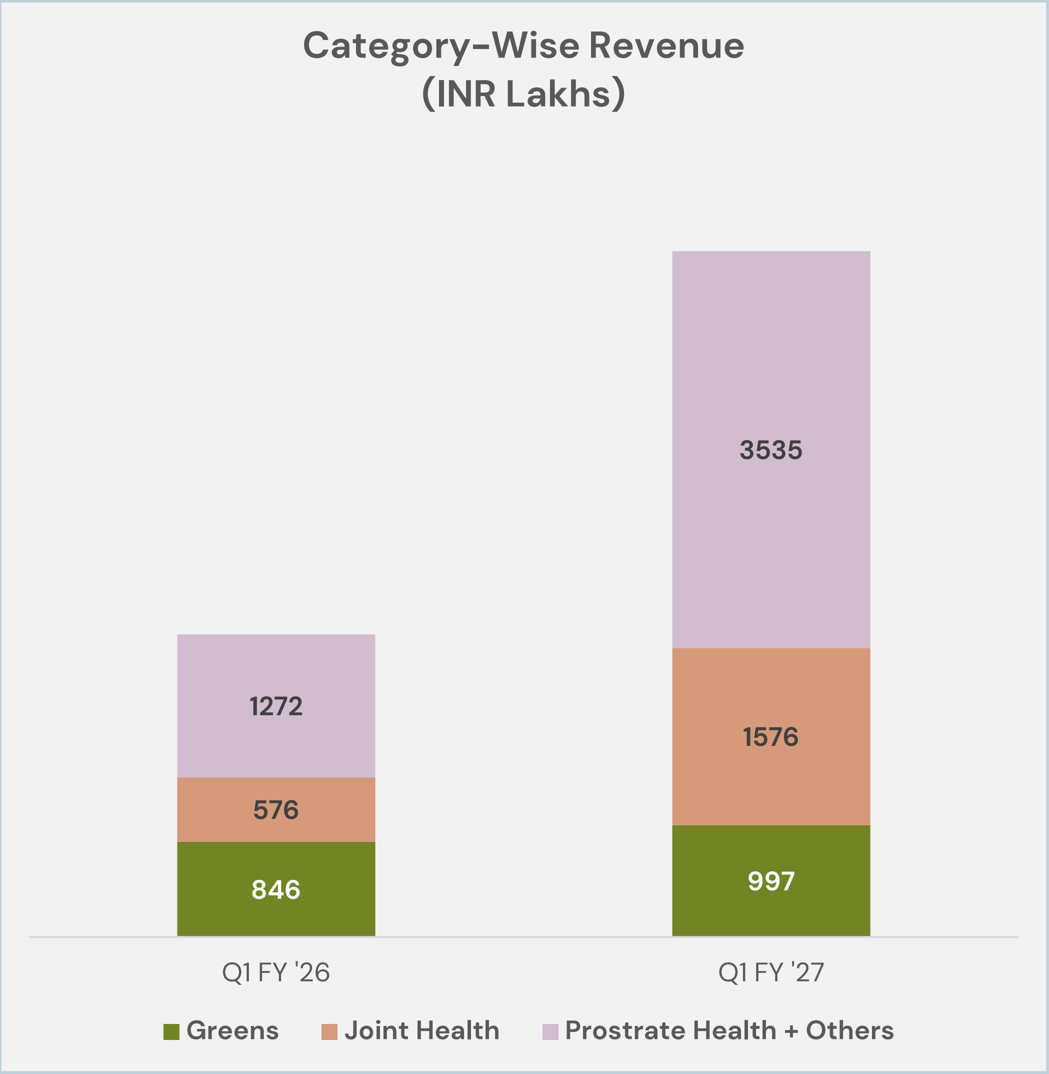
Sugar: Increase in revenue by ~ INR 63 Cr. Focus has been on the institution side of the business **Distillery:** Decrease in revenue by ~ INR 41 Cr. Dip observed in ENA realizations combined with a lower quota for ENA in Tamil Nadu	~ 11% reduction in cash-fixed costs* (INR 70.1 Cr. in Q1 FY '27 against INR 78.6 Cr. in Q1 FY '26)	Positive free cash flow for the quarter	Programs intensified across operating regions and benefits expected to reflect in cane productivity and recovery performance Q2 onwards

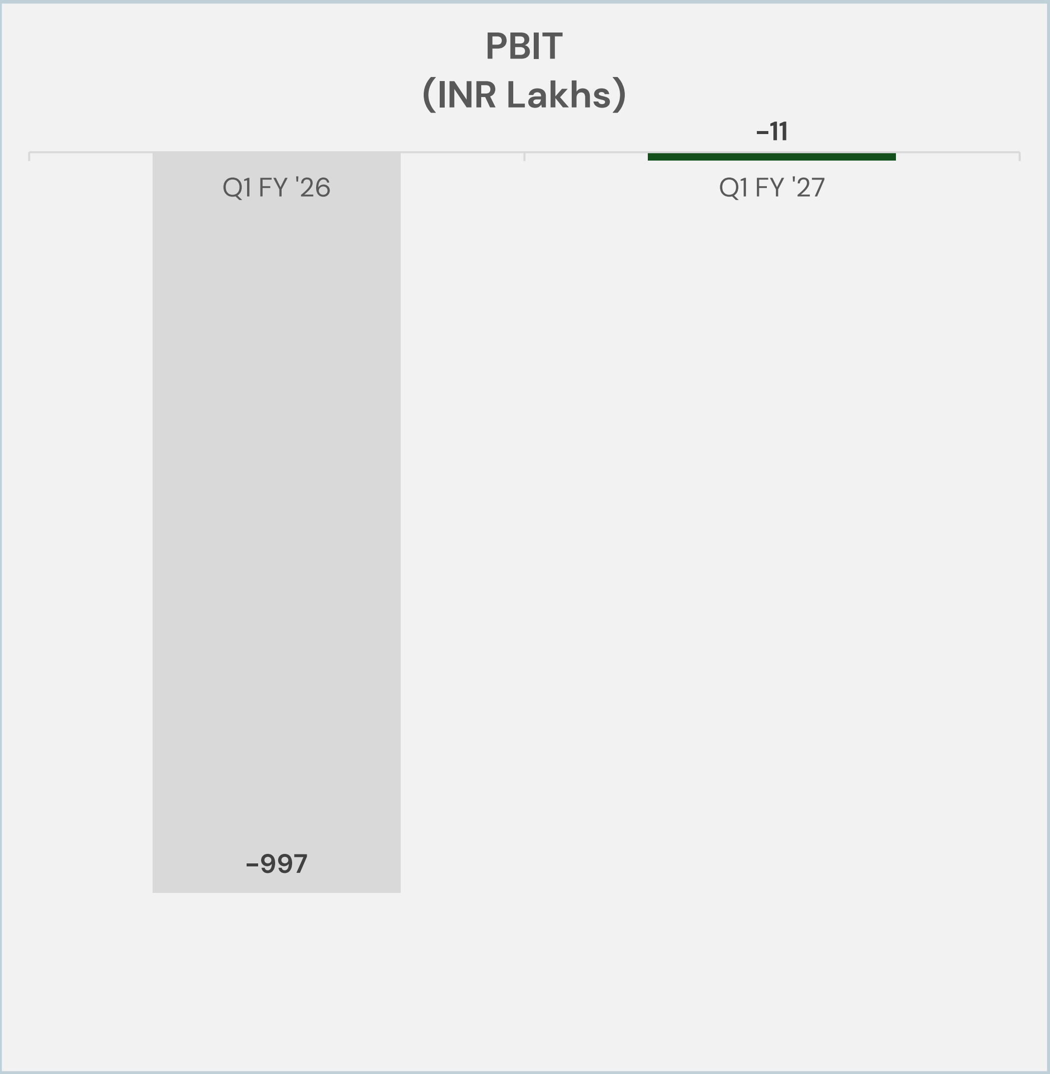
Excl. one-off expenses INR. 11 Cr.

Investment in a new state-of-the-art Jaggery facility in Karnataka is underway to cater to retail, institutional and export markets. Commissioning of the factory is expected by the end of FY '27 Q3

NUTRACEUTICALS

CONSOLIDATED PERFORMANCE | NUTRACEUTICALS





STRATEGIC FOCUS AREAS FOR FY27 | NUTRACEUTICALS

1. Focusing on capacity utilization, stronger account management and launch of 2 key products – USPlus Pro (Prostrate Health) and Serevelle (Derma / Hair Health)

2. Efficient running of Nutraceuticals India operations

USPlus PRO

Patent granted for composition to maintain and promote urinary and prostate function

SEREVELLE™

Patent granted for composition to maintain & promote hair growth / health, oral dosage and topical application

Dominantly sourced from India, normalized with trade tariffs settling

UPDATES FOR Q1 FY'27

Management restructuring completed at Valensa	Hair and Joint health sales showed good traction with ~ 4.5x and ~2.7x growth over Q1 FY '26 respectively

CONSUMER PRODUCT GROUP

INDUSTRY OVERVIEW

Branded white sugar market in India expected to grow at ~ 8-9% per annum to ~ INR 8,000 Cr. by 2030, primarily driven by increase in branded penetration

MONTHLY PER-CAPITA EXPENDITURE

INR 32 – 35

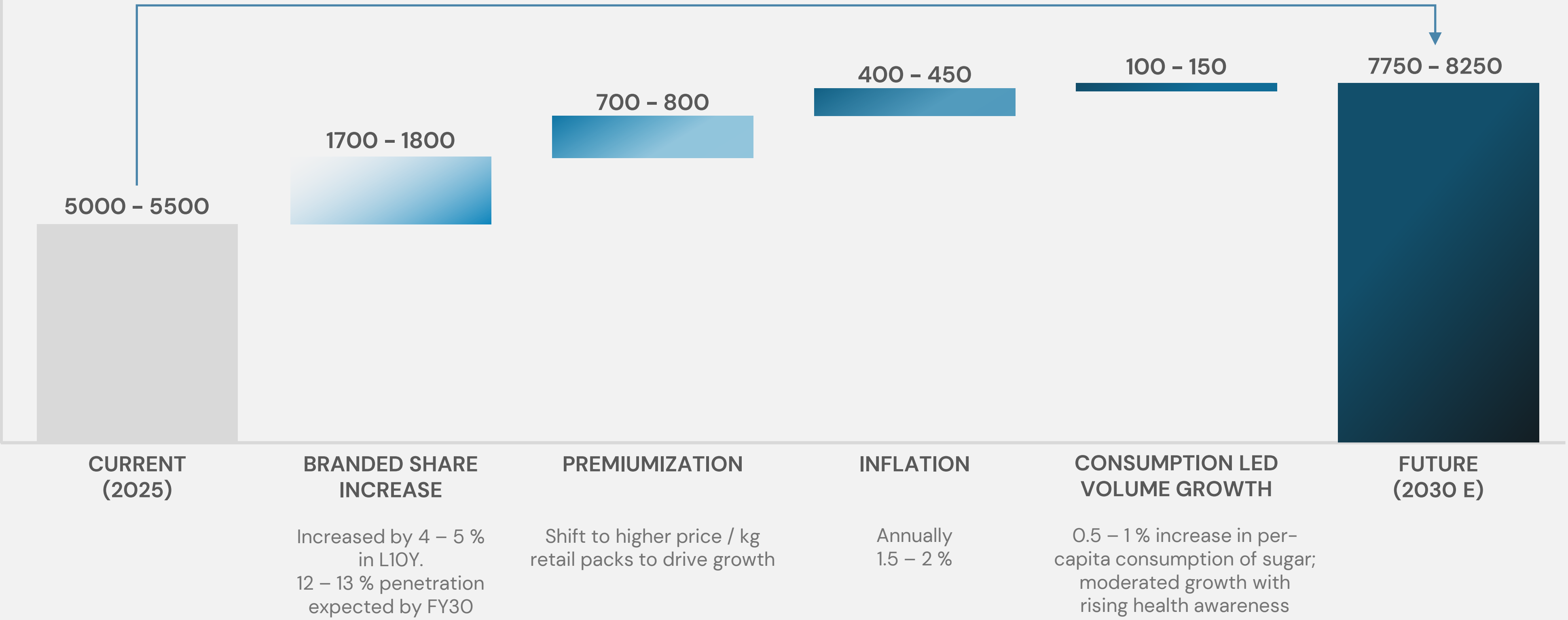
INDIA POPULATION

145 Cr.

BRANDED PENETRATION

8 – 10 %

India branded retail sugar market size (in INR Crores)



CURRENT PORTFOLIO & OPPORTUNITIES | CPG

PARRYS

Caters to ~ INR 56,000 Cr. sweeteners market with dominant presence in refined sugar and high margin premium categories. Shift from loose to branded driving category growth

CATEGORY	B2C MARKET SIZE (INR Cr.)	CAGR %	PARRY'S PRESENCE
Sugar	40,004	0 - 1 %	✓
Jaggery – Blocks	15,339	4 - 5 %	⊘
Value Added Sweeteners			
Jaggery - Powder	178	28 - 30 %	✓
Brown Sugar	222	25 - 30 %	✓
Superfine	44	10 - 12 %	✓
Icing	44	12 - 15 %	⊘
Others	36	8 - 10 %	⊘
Alternative Sweeteners			
Molecule	444	5 - 7 %	⊘
Stevia	53	20 - 25 %	⊘
Half	27	25 - 30 %	⊘
Low GI	27	15 - 20 %	✓

KEY TRENDS

SHIFT TOWARDS BRANDED

8% organized sugar market expected to become ~15% in next 4-5 years

RISE OF PRIVATE LABEL

Big Basket, Reliance etc. pushing private labels significantly – growing fast at 20-25%

SHIFT TO NEW-AGE CHANNELS

MT/ E-com growing fast at 20%+ vs GT at 5%

NICHE SWEETENERS ADOPTION

Non-sugar / Jaggery-based sweeteners constitute ~2% but are driving growth at ~30%

STRATEGIC FOCUS AREAS FOR FY27 | CPG

IMPERATIVES FOR FY27

PORTFOLIO PREMIUMIZATION

- Transition to a **value-added, brand-led portfolio** (jaggery & other sweeteners) aligned with evolving consumer preferences.
- **De-focus from lower contribution bulk categories** such as rice and pulses, where initial scale-up has not met expectations and focus on **margin expansion through value-added products**

CHANNEL-SPECIFIC FOCUS

- Modern Trade and E-Commerce – to **drive premium products** and **new** category adoption.
- General Trade – conversion channel, supporting **shift from unbranded to branded**.

INNOVATION-LED EXPANSION

- State-of-the-art **R&D facility set up** to drive product innovation.
- New products focused on **value-added sweeteners** to create sustainable avenues for growth.
- Evaluating adjacencies in **Ethnic Snacking and Culinary Convenience** in alignment with long-term strategy.

UPDATES FOR Q1 FY'27

Increase from Q1 FY '26 to Q1 FY '27 as follows:
a. Value Added Portfolio (VAP) Saliency: ~16% to ~32%
b. CP (Consumer Pack) Saliency: ~77% to ~93%
c. Contribution Margin (in Absolute terms) increased by 57% indicating a shift towards a stronger, profitable business model

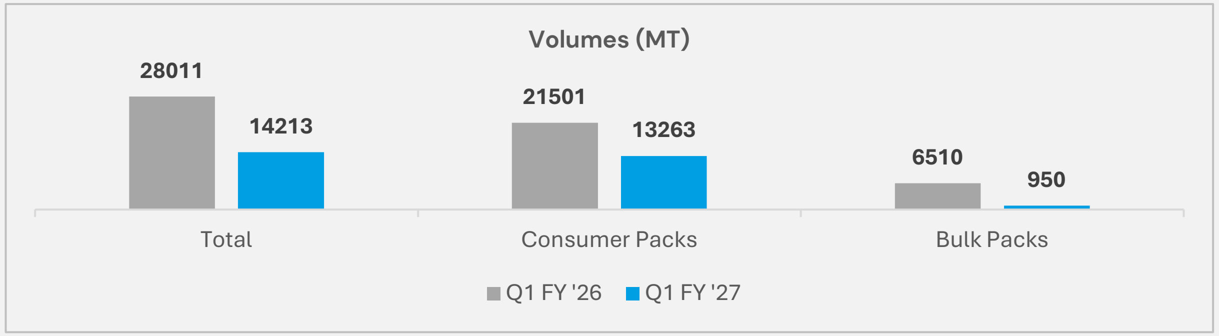
Expansion in GT channels led by targeted programs for high-performance outlets.

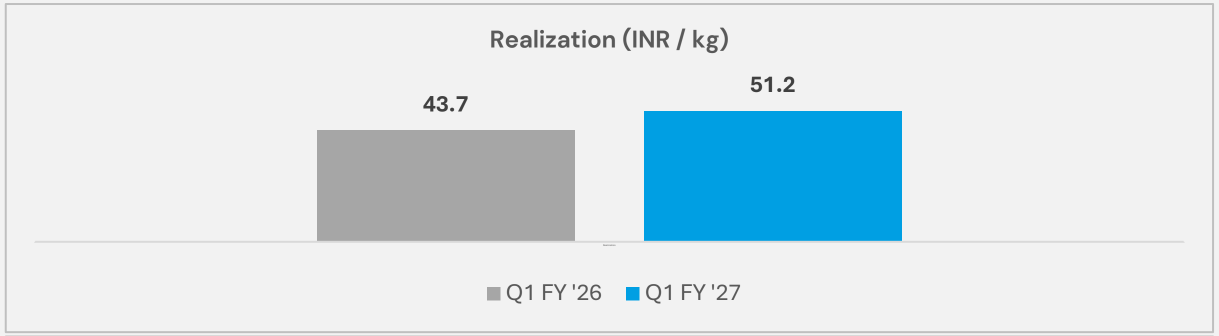
Continued focus on evaluating adjacencies in Ethnic Snacks & Culinary Convenience.

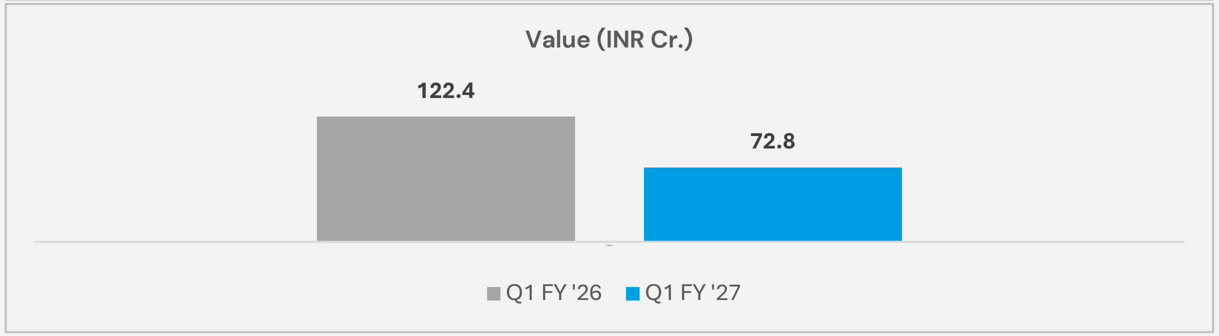
Product / proposition refreshes underway. Gold re-launch completed across channels / markets

PERFORMANCE METRICS | CPG

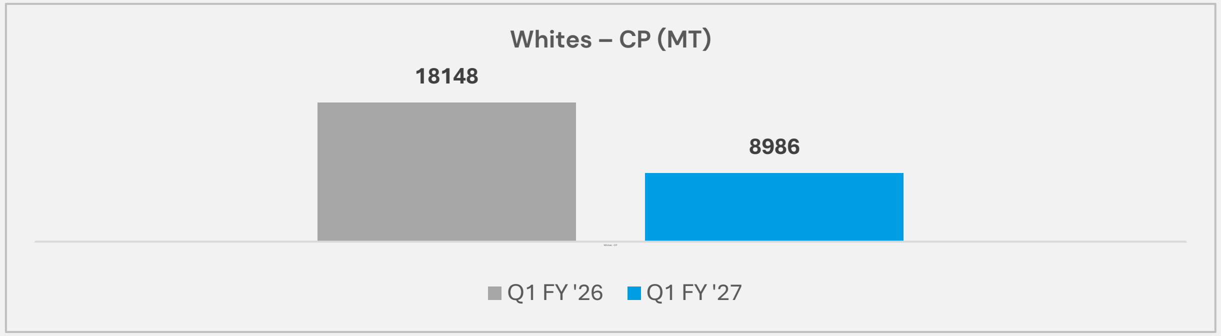
Q1 FY '26 vs Q1 FY '27

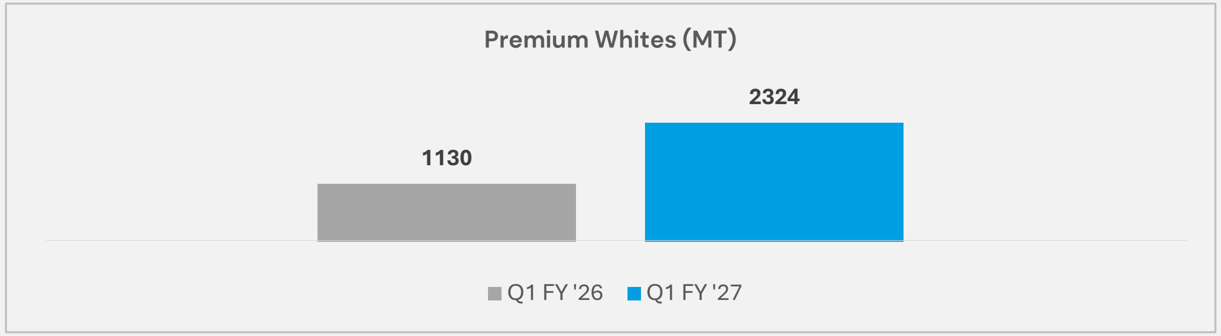


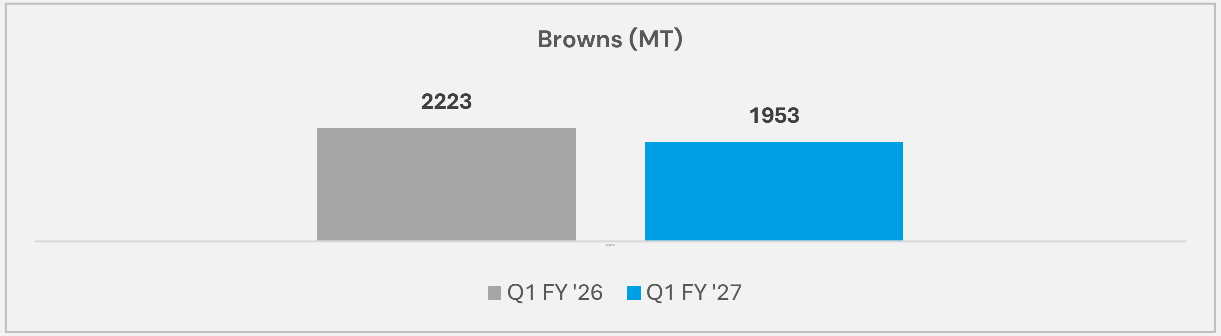




CONSUMER PACKS – Q1 FY '26 vs Q1 FY '27







Drop in CP volumes owing to channel corrections and price increases taken to strengthen brand equity

PSRIPL | REFINERY UPDATE

PSRIPL CLOSURE UPDATES | REFINERY

Factory operations were discontinued effective 31st March '26

The process for exit from the SEZ and other statutory requirements is progressing as planned

All bank loans are fully repaid

Identification of potential purchasers for sale of assets is in progress

All employee and labour-related obligations have been discharged

Final closure process and sale of assets is progressing as per plan

GLOSSARY

ACRONYM	DESCRIPTION
CIL	Coromandel International Ltd.
CPG	Consumer Product Group
Cr.	Crore
EBIT	Earnings Before Interest & Tax
EBITDA	Earnings Before Interests, Tax & Depreciation
EBP	Ethanol Blending Program
FRP	Fair & Remunerative Pricing
FY	Financial Year
INR	Indian Rupee
kg	Kilogram
KLPD	Kilo Litre Per Day
LL	Lakh Litre

ACRONYM	DESCRIPTION
LMT	Lakh Metric Tonne
LU	Lakh Unit
LY	Last Year
MMT	Million Metric Tonne
MSP	Minimum Selling Price
MT	Metric Tonne
MW	Mega Watt
PBIT	Profit Before Interest & Tax
PBT	Profit Before Tax
SY	Sugar Year (October to September)
TCD	Tonnes Crushed Per Day
TN	Tamil Nadu

THANK YOU

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