

# PVV INFRA LIMITED

CIN No. L70102AP1995PLC111705



**Date:** June 06, 2026

To,  
**The Listing Department**  
**BSE Limited**  
PJ Towers, Dalal Street,  
Mumbai – 400 001

**Security ID: PVVINFRA | Security Code: 536659**

**Sub: Corrigendum to the Notice of the Extraordinary General Meeting (“EGM”) of PVV Infra Limited (“Company”) scheduled to be held on Saturday, June 13, 2026.**

**Ref: Our prior intimation dated May 07, 2026 filed pursuant to Regulation 29 of SEBI (LODR) Regulations, 2015 and EGM Notice dispatched to shareholders on May 21, 2026.**

Dear Sir / Madam,

This is in continuation to the Notice of the Extraordinary General Meeting (“**EGM Notice**”) of the Company scheduled to be held on Saturday, June 13, 2026, which was dispatched to all the shareholders of the Company on May 21, 2026. A Corrigendum is being issued to amend and supplement certain disclosures in the EGM Notice and the Explanatory Statement annexed thereto, in accordance with the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”).

A copy of the detailed Corrigendum is enclosed herewith. The said Corrigendum is also being published in **Financial Express** (English language), **Financial Express** (Hindi language) and **Sakshyam daily** (Telugu language). Except as detailed in the attached Corrigendum, all other items of the EGM Notice along with the Explanatory Statement dated May 21, 2026 shall remain unchanged.

This Corrigendum will also be made available on the website of the Company at **www.pvvinfra.com**.

Please note that on and from the date hereof, the EGM Notice dated May 21, 2026 shall always be read collectively with this Corrigendum.

We kindly request you to take the above on record.

Thanking You,

Yours faithfully,

**For PVV Infra Limited**



A handwritten signature in blue ink, appearing to read 'Akhilesh Kumar', written over a horizontal line.

**Akhilesh Kumar**

Company Secretary & Compliance Officer

**CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

An Extraordinary General Meeting (“EGM”) of the Members of PVV Infra Limited (the “Company”) is scheduled to be held on **Saturday, June 13, 2026** at 11:00 A.M. (IST) through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”). The Notice of the EGM (“EGM Notice”) was dispatched to the shareholders of the Company on May 21, 2026, in due compliance with the provisions of the Companies Act, 2013 and rules made thereunder, read with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India. Capitalised words and expressions used but not defined herein shall have the same meaning as assigned to them in the EGM Notice.

This Corrigendum is being issued to amend and supplement the Explanatory Statement annexed to the EGM Notice, pursuant to the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”). The following amendments / additions are hereby made to the Explanatory Statement in respect of Item No. 2 (Issuance of Convertible Equity Share Warrants on a Preferential Basis, for Cash):

**1. AMENDMENT TO SECTION (a) — OBJECTS OF THE PREFERENTIAL ISSUE**

The existing Section (a) ‘Objects of the Preferential Issue’ in the Explanatory Statement in respect of Item No. 2 is hereby amended and substituted with the following:

The Company proposes to raise funds aggregating up to Rs. 49,87,50,000/- (Rupees Forty-Nine Crore Eighty-Seven Lakh Fifty Thousand only) through issuance of Convertible Equity Share Warrants on a preferential basis, for cash. The net proceeds raised from the Preferential Issue shall be utilised for the following purposes:

Sr. No.	Particulars / Objects	Amount (Rs.)	% of Total Issue Size
1	Working Capital Requirements of the Company	Rs. 34,91,25,000/-	70%
2	General Corporate Purposes	Rs. 12,46,87,500/-	25%
3	Issue Related Expenses	Rs. 2,49,37,500/-	5%
	<b>Total</b>	<b>Rs. 49,87,50,000/-</b>	<b>100%</b>

**Note:** The above utilisation schedule is indicative. The actual deployment of funds may vary based on business requirements, market conditions, and the timing and quantum of exercise of the Warrants. The funds shall be deployed in a phased manner as the Warrants are exercised by the allottees and the balance 75% of the issue price is received by the Company. The Company shall disclose the actual utilisation of proceeds in accordance with the applicable provisions of the SEBI (LODR) Regulations, 2015.

**2. ADDITION OF SECTION — PRE AND POST PREFERENTIAL ISSUE SHAREHOLDING PATTERN OF THE ISSUER [REGULATION 163(1)(d) OF SEBI ICDR REGULATIONS, 2018]**

The following disclosure is hereby added to the Explanatory Statement in respect of Item No. 2, pursuant to Regulation 163(1)(d) of the SEBI ICDR Regulations:

The Pre and Post Preferential Issue Shareholding Pattern of the proposed allottees in the Company (on a fully diluted basis, assuming full exercise and conversion of all 6,65,00,000 Convertible Equity Share Warrants into Equity Shares) is as under:

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**Note:** Pre-issue shareholding is computed on a fully diluted basis assuming full payment of call money on all 9,86,64,284 partly paid-up equity shares allotted pursuant to the Rights Issue on February 23, 2026. Pre-issue fully diluted capital = 21,37,72,616 equity shares. Post-issue fully diluted capital (upon full conversion of all Warrants) = 28,02,72,616 equity shares.

Sr.	Name of Proposed Allottee	Category	No. of Warrants	Pre-Issue Equity Shares (FD)	Pre-Issue %	Post-Issue Equity Shares (FD, upon full conversion)	Post-Issue %	Status Post-Issue
1	Pinnamaneni Estates Private Limited	Promoter	1,38,65,250	4,45,71,428	20.85%	5,84,36,678	20.85%	Promoter
2	Krishna Karthik Pothur	Non-Promoter	19,95,000	13,15,000	0.06%	33,10,000	1.18%	Non-Promoter
3	Codemosaic Systems Private Limited	Non-Promoter	30,00,000	0	0.00%	30,00,000	1.07%	Non-Promoter
4	Frostbond Private Limited	Non-Promoter	25,00,000	0	0.00%	25,00,000	0.89%	Non-Promoter
5	Eastern Pocket Software Private Limited	Non-Promoter	32,00,000	0	0.00%	32,00,000	1.14%	Non-Promoter
6	Flamingo Information Private Limited	Non-Promoter	28,00,000	0	0.00%	28,00,000	1.00%	Non-Promoter
7	Great Origin Tech Pvt. Ltd.	Non-Promoter	29,00,000	0	0.00%	29,00,000	1.03%	Non-Promoter
8	Hazelhood Solutions Pvt. Ltd.	Non-Promoter	28,00,000	0	0.00%	28,00,000	1.00%	Non-Promoter
9	Rosepetal IT Solutions Private Limited	Non-Promoter	21,00,000	0	0.00%	21,00,000	0.75%	Non-Promoter

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10	Ezemode Consultancy Private Limited	Non- Promoter	25,00,000	0	0.00%	25,00,000	0.89%	Non- Promoter
11	Adhigam Software Private Limited	Non- Promoter	26,00,000	0	0.00%	26,00,000	0.93%	Non- Promoter
12	Metozza Innovate Private Limited	Non- Promoter	22,00,000	0	0.00%	22,00,000	0.78%	Non- Promoter
13	Secpl Engineering Construction Pvt. Ltd.	Non- Promoter	26,00,000	0	0.00%	26,00,000	0.93%	Non- Promoter
14	Chausa Technologies Pvt. Ltd.	Non- Promoter	28,00,000	0	0.00%	28,00,000	1.00%	Non- Promoter
15	Mani Software Technologies Pvt. Ltd.	Non- Promoter	31,00,000	0	0.00%	31,00,000	1.11%	Non- Promoter
16	Winslet Tech Private Limited	Non- Promoter	24,00,000	0	0.00%	24,00,000	0.86%	Non- Promoter
17	Satveer Trading Private Limited	Non- Promoter	27,00,000	0	0.00%	27,00,000	0.96%	Non- Promoter
18	Jivika Clothing Private Limited	Non- Promoter	24,09,750	0	0.00%	24,09,750	0.86%	Non- Promoter
19	Constructpeak Builders Private Limited	Non- Promoter	32,00,000	0	0.00%	32,00,000	1.14%	Non- Promoter
20	Ganga Ghanathe	Non- Promoter	2,50,000	0	0.00%	2,50,000	0.09%	Non- Promoter
21	Sneha Ghanathe	Non- Promoter	2,80,000	0	0.00%	2,80,000	0.10%	Non- Promoter
22	Sonal Ghanathe	Non- Promoter	2,40,000	0	0.00%	2,40,000	0.09%	Non- Promoter

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23	Sunil Ghanathe	Non-Promoter	3,00,000	0	0.00%	3,00,000	0.11%	Non-Promoter
24	Sidharth Rahul Nandagiri	Non-Promoter	2,60,000	0	0.00%	2,60,000	0.09%	Non-Promoter
25	Arruttas Supplies Private Limited	Non-Promoter	32,00,000	0	0.00%	32,00,000	1.14%	Non-Promoter
26	Boppudi Sehsagiri Rao	Non-Promoter	2,00,000	0	0.00%	2,00,000	0.07%	Non-Promoter
27	Manvi Gupta	Non-Promoter	50,000	0	0.00%	50,000	0.02%	Non-Promoter
28	Sarvesh Kumar	Non-Promoter	50,000	0	0.00%	50,000	0.02%	Non-Promoter
	<b>Total</b>		<b>6,65,00,000</b>					

Shareholding pattern of the issuer before and after the preferential issue Regulation 163 (1) (d) of ICDR 2018

Category	# Pre-Issue Shareholding		*Post-Issue Shareholding	
	Number of shares held	% of shareholding	Number of shares held	% of shareholding
<b>PROMOTER GROUP</b>				
A. Promoter & Promoter Group	45949040	21.49	5,98,14,290	21.34
B. Person acting in concert with the Promoter	-	-	-	-
<b>Total Promoters holding</b>	<b>45949040</b>	<b>21.49</b>	<b>5,98,14,290</b>	<b>21.34</b>
<b>NON-PROMOTER GROUP</b>				
Institutional Investors	-	-	-	-

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Foreign Institutional Investors				
Body Corporate	67869680	31.75	116879430	41.70
Non-Institutional Investors				
NRI/OCBs	4982719	2.33	4982719	1.78
Clearing Members	0	0	0	0
Others Including Public and Trustees	94971177	44.43	98596177	35.18
<b>Total Public holding</b>	<b>167823576</b>	<b>78.51</b>	<b>220458326</b>	<b>78.66</b>
<b>Total</b>	<b>213772616</b>	<b>100.00</b>	<b>280272616</b>	<b>100.00</b>

### **3. ADDITION OF SECTION — CURRENT AND PROPOSED STATUS OF PROPOSED ALLOTTEES [REGULATION 163(1)(j) OF SEBI ICDR REGULATIONS, 2018]**

The following disclosure is hereby added to the Explanatory Statement in respect of Item No. 2, pursuant to Regulation 163(1)(j) of the SEBI ICDR Regulations:

The current status (pre-preferential issue) and proposed status (post-preferential issue) of the proposed allottees as Promoter or Non-Promoter is set out below:

Sr. No.	Name of Proposed Allottee	No. of Warrants Proposed to be Allotted	Current Status (Pre-Issue)	Proposed Status (Post-Issue)	Remarks
1	Pinnamaneni Estates Private Limited	1,38,65,250	Promoter	Promoter	No change in status
2	Krishna Karthik Pothur	19,95,000	Non-Promoter	Non-Promoter	No change in status
3	Codemoaic Systems Private Limited	30,00,000	Non-Promoter	Non-Promoter	No change in status
4	Frostbond Private Limited	25,00,000	Non-Promoter	Non-Promoter	No change in status
5	Eastern Pocket Software Private Limited	32,00,000	Non-Promoter	Non-Promoter	No change in status

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6	Flamingo Information Private Limited	28,00,000	Non-Promoter	Non-Promoter	No change in status
7	Great Origin Tech Pvt. Ltd.	29,00,000	Non-Promoter	Non-Promoter	No change in status
8	Hazelhood Solutions Pvt. Ltd.	28,00,000	Non-Promoter	Non-Promoter	No change in status
9	Rosepetal IT Solutions Private Limited	21,00,000	Non-Promoter	Non-Promoter	No change in status
10	Ezemode Consultancy Private Limited	25,00,000	Non-Promoter	Non-Promoter	No change in status
11	Adhigam Software Private Limited	26,00,000	Non-Promoter	Non-Promoter	No change in status
12	Metozza Innovate Private Limited	22,00,000	Non-Promoter	Non-Promoter	No change in status
13	Secpl Engineering Construction Pvt. Ltd.	26,00,000	Non-Promoter	Non-Promoter	No change in status
14	Chausa Technologies Pvt. Ltd.	28,00,000	Non-Promoter	Non-Promoter	No change in status
15	Mani Software Technologies Pvt. Ltd.	31,00,000	Non-Promoter	Non-Promoter	No change in status
16	Winslet Tech Private Limited	24,00,000	Non-Promoter	Non-Promoter	No change in status
17	Satveer Trading Private Limited	27,00,000	Non-Promoter	Non-Promoter	No change in status
18	Jivika Clothing Private Limited	24,09,750	Non-Promoter	Non-Promoter	No change in status
19	Constructpeak Builders Private Limited	32,00,000	Non-Promoter	Non-Promoter	No change in status
20	Ganga Ghanathe	2,50,000	Non-Promoter	Non-Promoter	No change in status
21	Sneha Ghanathe	2,80,000	Non-Promoter	Non-Promoter	No change in status
22	Sonal Ghanathe	2,40,000	Non-Promoter	Non-Promoter	No change in status
23	Sunil Ghanathe	3,00,000	Non-Promoter	Non-Promoter	No change in status
24	Sidharth Rahul Nandagiri	2,60,000	Non-Promoter	Non-Promoter	No change in status

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25	Arruttlas Supplies Private Limited	32,00,000	Non-Promoter	Non-Promoter	No change in status
26	Boppudi Sehsagiri Rao	2,00,000	Non-Promoter	Non-Promoter	No change in status
27	Manvi Gupta	50,000	Non-Promoter	Non-Promoter	No change in status
28	Sarvesh Kumar	50,000	Non-Promoter	Non-Promoter	No change in status

Further, it is hereby confirmed that none of the 28 proposed allottees shall, individually or collectively, acquire control over the Company as a result of the proposed Preferential Issue. The existing Promoters of the Company shall continue to be in control of the Company after the Preferential Issue.

#### **4. VALUATION REPORT**

The following disclosure is hereby added to the Explanatory Statement in respect of Item No. 2, pursuant to Regulation 163 (2) of ICDR 2018

The Certificate issued by A. Somesh Rao., Registered valuer, certifying that the preferential issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations will be made available for inspection by the members during the Meeting and will also be made available on the Company's website and will be accessible at [https://pvvinfra.com/UPLOAD\\_DOCUMENTS/Valuation-report-signed-RV\\_PVV-Infra-14-05-2026-aabc-final.pdf](https://pvvinfra.com/UPLOAD_DOCUMENTS/Valuation-report-signed-RV_PVV-Infra-14-05-2026-aabc-final.pdf)

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum is also being published in **Business Standard** (English language), **Business Standard** (Hindi language) and **Sakshyam daily** (Telugu language) and will also be made available on the website of the Company at [www.pvvinfra.com](http://www.pvvinfra.com). All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Date: June 06, 2026

Place: Vijayawada

By Order of the Board of Directors

**For PVV Infra Limited**

Sd/-

**Akhilesh Kumar**

Company Secretary & Compliance Officer