

JATTASHANKAR INDUSTRIES LIMITED

CIN L46305MH1988PLC048451

Regd. office: 11, Parasrampurua Apartment, Film City Road, Gokuldham,
Goregaon (East), Mumbai-400063.

Corp Office: Office No B-311 3rd Floor Empire Business Hub, Science City Road Sola,
Ahmedabad, Gujarat, India, 380060, Tel -28414262

Email: jattashankarind@yahoo.com Website: www.jsil.in

Date: 12th May, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e., Tuesday, 12th May, 2026
Ref: Symbol: JATTAINDUS | Security Code: 514318 | ISIN: INE722N01014

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”), we hereby inform you that the meeting of the Board of Directors of the Company held today, i.e., Tuesday, 12th May, 2026, at the registered office of the Company situated at 11, Parasrampurua Apartment, Film City Road, Opp. Bank of India, Gokuldham, Goregaon (East), Mumbai – 400 063, which commenced at 12:00 P.M. and concluded at 12:30 P.M., inter-alia has, considered and approved the following:

1. Increase in the Authorised Share Capital of the Company from Rs. 10,50,00,000/- (Rupees Ten Crores Fifty Lakhs Only) divided into 1,05,00,000 (One Crore Five Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 13,10,00,000/- (Rupees Thirteen Crores Ten Lakhs Only) divided into 1,31,00,000 (One Crore Thirty-One Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each and consequent alteration of the Capital Clause of the Memorandum of Association of the Company, subject to approval of the shareholders through Postal Ballot.
2. Raising of funds aggregating up to Rs. 79,99,40,000/- (Rupees Seventy-Nine Crores Ninety-Nine Lakhs Forty Thousand Only) through issuance of up to 86,95,000 (Eighty-Six Lakhs Ninety-Five Thousand) Convertible Warrants (“**Warrants**”), each convertible into one fully paid-up Equity Share of the Company having face value of Rs. 10/- (Rupees Ten Only) each, at an issue price of Rs. 92/- (Rupees Ninety-Two Only) per Warrant, including a premium of Rs. 82/- (Rupees Eighty-Two Only) per Warrant, on a preferential basis, in one or more tranches, to certain person(s)/entity(ies) belonging to the “**Promoter and Promoter Group**” category and “**Non-Promoter**” category, subject to approval of shareholders and such other statutory/regulatory approvals as may be applicable.

*The requisite details/ disclosures in respect of the aforesaid preferential issue, as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed herewith as **Annexure – I**.*

*The Relevant Date for the preferential issue, in terms of the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”), shall be **Tuesday, 12th May, 2026**.*

Further, pursuant to the provisions of the Companies Act, 2013, the Company has obtained a valuation report from M/s. Procurve Valux Private Limited, Registered Valuer Entity having Registration No. IBBI/RV-E/02/2025/218, Ahmedabad.

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3. Seeking approval of the members of the Company through postal ballot by way of remote e-voting and approval of the draft Postal Ballot Notice, along with the explanatory statement and event calendar.

The Board has also approved the following schedule in relation to the Postal Ballot process:

| Sr. No. | Particulars | Date |
|----------------|--|---|
| 1. | Cut-off date for dispatch of Postal Ballot Notice and E-voting entitlement | Friday, 8 th May, 2026 |
| 2. | Commencement of Remote E-voting | 09:00 A.M. (IST), Wednesday, 13 th May, 2026 |
| 3. | End of Remote E-voting | 05:00 P.M. (IST), Thursday, 11 th June, 2026 |

Kindly take the same on your record and oblige.

For, Jattashankar Industries Limited

Keval Jayanti Khudai
Managing Director
DIN: 11153664

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Annexure - I

Disclosure regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

| Sr. No. | Particulars of securities | Details of securities |
|---------|---|---|
| a) | Type of securities proposed to be issued (viz. Equity Shares, Convertible Warrants) | Warrants convertible into equal number of Equity Shares. |
| b) | Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.) | Preferential allotment to person(s)/ entity(ies) belonging to "Promoter and Promoter Group" category and "Non-Promoter" category. |
| c) | Total number of securities proposed to be Issued or the total amount for which the securities will be issued (approximately) | Issue of up to 86,95,000 (Eighty-Six Lakhs Ninety-Five Thousand) Warrants, convertible into an equivalent number of Equity Shares in one or more tranches, having a face value of Rs. 10/- (Rupees Ten Only) each, at an issue price of Rs. 92/- (Rupees Ninety-Two Only) per Warrant (including a premium of Rs. 82/- (Rupees Eighty-Two Only) per Warrant), aggregating up to Rs. 79,99,40,000/- (Rupees Seventy-Nine Crores Ninety-Nine Lakhs Forty Thousand Only). |
| d) | Name of Investors | As per Annexure - A |
| e) | Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors | As per Annexure - B |
| f) | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | The Warrants shall be convertible into an equivalent number of Equity Shares within a maximum period of 18 (Eighteen) months from the date of allotment of the Warrants. In accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, 25% of the total issue price of the Warrants shall be payable upfront at the time of allotment of the Warrants, and the balance 75% shall be payable at the time of allotment of the Equity Shares pursuant to the exercise of the option to convert the Warrants into Equity Shares. In the event the balance consideration is not paid within the aforesaid period of 18 (Eighteen) months, the amount already paid towards subscription to the Warrants shall stand forfeited and the Warrants shall lapse. |

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| Sr. No. | Name of proposed allottee(s) | No. of Convertible warrants to be allotted |
|----------------|---|---|
| 1. | Keshwala Panisha Rajeshbhai | 2,50,000 |
| 2. | Keshwala Rishi Rajeshbhai | 2,50,000 |
| 3. | Kamalkishore Valaitiram Handa | 2,50,000 |
| 4. | Lakhmanbhai Bhurabhai Odedara | 3,00,000 |
| 5. | Jebaliya Vimlaben Vijaybhai | 3,50,000 |
| 6. | Jebaliya Aditya Vijaybhai | 1,50,000 |
| 7. | Ashokkumar Raghuram Thakker | 75,000 |
| 8. | Odedra Hiteshbhai Rajabhai | 1,00,000 |
| 9. | Veerrajbhai Bhabhlabhai Vala | 1,00,000 |
| 10. | Vasoya Dipakbhai B | 1,00,000 |
| 11. | Gida Deshubhai Lakhubhai | 2,00,000 |
| 12. | Mahesh Alabhai Odedra | 2,00,000 |
| 13. | Odedra Minaben Mahesh | 75,000 |
| 14. | Odedra Varun | 75,000 |
| 15. | Gida Mahavirbhai Alighbhai | 75,000 |
| 16. | Thakkar Khushi Dharmeshbhai | 2,00,000 |
| 17. | Thakkar Chetanaben Dharmeshkumar | 2,00,000 |
| 18. | Magestic Capital Finance Advisory Private Limited | 11,00,000 |
| 19. | Thaker Hemantkumar Labhshankar | 75,000 |
| 20. | Gida Vishvajeet Devayatbhai | 75,000 |
| 21. | Gida Raviraj Aalighbhai | 75,000 |
| 22. | Gida Harapalsinh Devayatbhai | 75,000 |
| 23. | Rajabhai Bhura Odedra | 3,00,000 |
| 24. | Ajay Dadubhai Jebaliya | 1,00,000 |
| 25. | Vijay Dadubhai Jebaliya HUF | 2,25,000 |
| 26. | Vishal Mahendrabhai Thekdi | 1,50,000 |
| 27. | Ripalben V Thekadi | 1,50,000 |
| 28. | Dahyabhai Mafatlal Patel | 2,00,000 |
| 29. | Patel Prafulaben D | 2,00,000 |
| 30. | Patel Pratik Pravinkumar | 1,50,000 |
| 31. | Patel Nidhi Pratik | 75,000 |
| 32. | Desai Lalji Gandabhai | 25,000 |
| 33. | Chauhan Gajendrasinh Ranjitsinh | 40,000 |
| 34. | Digvijaysinh Chauhan HUF | 50,000 |
| 35. | Prabodh Natvarlal Patel | 50,000 |
| 36. | Prabodh N Patel HUF | 75,000 |
| 37. | Finvention Finvest Private Limited | 3,00,000 |
| 38. | Spazioa Formulations Limited | 2,00,000 |
| 39. | Alantis Comtrade LLP | 1,50,000 |
| 40. | Alantis Exim LLP | 1,50,000 |
| 41. | OTP Tradex LLP | 1,50,000 |
| 42. | Alantis Globe LLP | 1,50,000 |
| 43. | OTP Advisory LLP | 1,50,000 |
| 44. | Mukesh Ladha | 1,00,000 |
| 45. | Murli Manohar Ladha | 1,00,000 |
| 46. | Pioneer Trading | 1,00,000 |
| 47. | Venture Global Traders | 1,00,000 |
| 48. | Fusion Commerce Hub | 1,00,000 |
| 49. | Plus Trading Co | 1,00,000 |
| 50. | Jai Balaji Trading Co | 1,00,000 |
| 51. | Global Commerce HUB | 1,00,000 |
| 52. | Mamta Ladha | 1,00,000 |
| 53. | Sushil Kumar Ladha | 1,00,000 |
| 54. | Sushil Ladha-HUF | 75,000 |
| 55. | Shobha | 1,00,000 |
| 56. | Pushpadevi Ladha | 50,000 |

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| | | |
|-----|-------------------------|------------------|
| 57. | Madan Gopal Ladha | 55,000 |
| 58. | Madan Gopal Ladha (HUF) | 25,000 |
| | Total | 86,95,000 |

Annexure - B

| Sr. No | Name | Pre-preferential holding | | Number of Equity Shares proposed to be issued | *Post-Preferential | |
|--------|---|---------------------------|--------------|---|----------------------|--------------|
| | | No. of Equity Shares held | % of Holding | | No. of Equity Shares | % of Holding |
| 1. | Keshwala Panisha Rajeshbhai | - | - | 2,50,000 | 2,50,000 | 1.91 |
| 2. | Keshwala Rishi Rajeshbhai | - | - | 2,50,000 | 2,50,000 | 1.91 |
| 3. | Kamalkishore Valaitiram Handa | - | - | 2,50,000 | 2,50,000 | 1.91 |
| 4. | Lakhmanbhai Bhurabhai Odedara | - | - | 3,00,000 | 3,00,000 | 2.29 |
| 5. | Jebaliya Vimlaben Vijaybhai | - | - | 3,50,000 | 3,50,000 | 2.68 |
| 6. | Jebaliya Aditya Vijaybhai | - | - | 1,50,000 | 1,50,000 | 1.15 |
| 7. | Ashokkumar Raghuram Thakker | - | - | 75,000 | 75,000 | 0.57 |
| 8. | Odedra Hiteshbhai Rajabhai | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 9. | Veerrajibhai Bhabhlabhai Vala | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 10. | Vasoya Dipakbhai B | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 11. | Gida Deshubhai Lakhubhai | - | - | 2,00,000 | 2,00,000 | 1.53 |
| 12. | Mahesh Alabhai Odedra | - | - | 2,00,000 | 2,00,000 | 1.53 |
| 13. | Odedra Minaben Mahesh | - | - | 75,000 | 75,000 | 0.57 |
| 14. | Odedra Varun | - | - | 75,000 | 75,000 | 0.57 |
| 15. | Gida Mahavirbhai Aligbhai | - | - | 75,000 | 75,000 | 0.57 |
| 16. | Thakkar Khushi Dharmeshbhai | - | - | 2,00,000 | 2,00,000 | 1.53 |
| 17. | Thakkar Chetanaben Dharmeshkumar | - | - | 2,00,000 | 2,00,000 | 1.53 |
| 18. | Magestic Capital Finance Advisory Private Limited | - | - | 11,00,000 | 11,00,000 | 8.41 |
| 19. | Thaker Hemantkumar Labhshankar | - | - | 75,000 | 75,000 | 0.57 |
| 20. | Gida Vishvajeet Devayatbhai | - | - | 75,000 | 75,000 | 0.57 |
| 21. | Gida Raviraj Aaligbhai | - | - | 75,000 | 75,000 | 0.57 |
| 22. | Gida Harapalsinh Devayatbhai | - | - | 75,000 | 75,000 | 0.57 |
| 23. | Rajabhai Bhura Odedra | - | - | 3,00,000 | 3,00,000 | 2.29 |
| 24. | Ajay Dadubhai Jebaliya | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 25. | Vijay Dadubhai Jebaliya HUF | - | - | 2,25,000 | 2,25,000 | 1.72 |
| 26. | Vishal Mahendrabhai Thekdi | - | - | 1,50,000 | 1,50,000 | 1.15 |
| 27. | Ripalben V Thekadi | - | - | 1,50,000 | 1,50,000 | 1.15 |
| 28. | Dahyabhai Mafatlal Patel | - | - | 2,00,000 | 2,00,000 | 1.53 |
| 29. | Patel Prafulaben D | - | - | 2,00,000 | 2,00,000 | 1.53 |
| 30. | Patel Pratik Pravinkumar | - | - | 1,50,000 | 1,50,000 | 1.15 |
| 31. | Patel Nidhi Pratik | - | - | 75,000 | 75,000 | 0.57 |
| 32. | Desai Lalji Gandabhai | - | - | 25,000 | 25,000 | 0.19 |
| 33. | Chauhan Gajendrasinh Ranjitsinh | - | - | 40,000 | 40,000 | 0.31 |
| 34. | Digvijaysinh Chauhan HUF | - | - | 50,000 | 50,000 | 0.38 |
| 35. | Prabodh Natvarlal Patel | - | - | 50,000 | 50,000 | 0.38 |
| 36. | Prabodh N Patel HUF | - | - | 75,000 | 75,000 | 0.57 |
| 37. | Finvention Finvest Private Limited | - | - | 3,00,000 | 3,00,000 | 2.29 |
| 38. | Spazioa Formulations Limited | - | - | 2,00,000 | 2,00,000 | 1.53 |
| 39. | Alantis Comtrade LLP | - | - | 1,50,000 | 1,50,000 | 1.15 |
| 40. | Alantis Exim LLP | - | - | 1,50,000 | 1,50,000 | 1.15 |
| 41. | OTP Tradex LLP | - | - | 1,50,000 | 1,50,000 | 1.15 |
| 42. | Alantis Globe LLP | - | - | 1,50,000 | 1,50,000 | 1.15 |
| 43. | OTP Advisory LLP | - | - | 1,50,000 | 1,50,000 | 1.15 |

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| | | | | | | |
|-----|-------------------------|----------|-------------|------------------|------------------|--------------|
| 44. | Mukesh Ladha | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 45. | Murli Manohar Ladha | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 46. | Pioneer Trading | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 47. | Venture Global Traders | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 48. | Fusion Commerce Hub | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 49. | Plus Trading Co | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 50. | Jai Balaji Trading Co | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 51. | Global Commerce HUB | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 52. | Mamta Ladha | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 53. | Sushil Kumar Ladha | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 54. | Sushil Ladha-HUF | - | - | 75,000 | 75,000 | 0.57 |
| 55. | Shobha | - | - | 1,00,000 | 1,00,000 | 0.76 |
| 56. | Pushpadevi Ladha | - | - | 50,000 | 50,000 | 0.38 |
| 57. | Madan Gopal Ladha | - | - | 55,000 | 55,000 | 0.42 |
| 58. | Madan Gopal Ladha (HUF) | - | - | 25,000 | 25,000 | 0.19 |
| | Total | 0 | 0.00 | 86,95,000 | 86,95,000 | 66.46 |

**The post-issue shareholding is considered upon the proposed allotment of 86,95,000 Equity Shares pursuant to the conversion of Warrants.*