

श्री

Shree Pacetronix Ltd.



Pacetrnix®

To,
BSE Limited
Phiroze Jejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 527005, ISIN: INE847D01010

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”)

Dear Sir/Madam,

We have received intimation from Mr. Akash Sethi (Promoter & Joint Managing Director) pursuant to Regulation 29(2) of the SEBI (SAST) Regulations regarding acquisition of 1,78,000 Equity Shares of Shree Pacetronix Limited (“Target Company”) on June 08, 2026, through an off market transfer from Bio Pace Technology INC.

In this regard we are submitting herewith disclosure received from Mr. Akash Sethi pursuant to Regulation 29(2) of the SEBI (SAST) Regulations.

Kindly take the same on record.

Thanking you.

For, SHREE PACETRONIX LIMITED
CIN: L33112MP1988PLC004317

RUPALI AHIRE
COMPANY SECRETARY
M. NO.: A69098

Place: Pithampur
Date: 10.06.2026

Celebrating 33 Years of Cardiac Pacing

**Factory & Regd. Office : Plot No. 15, Sector-II,
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Web Site : www.pacetronix.com**

CIN No. L33112MP1988PLC004317

TECHNOLOGY SERVING HUMANITY

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	Shree Pacetronix Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Akash Sethi		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable⁽¹⁾	% w.r.t. total Diluted share/voting capital of the TC⁽²⁾
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights:	3,28,471	8.76	8.42
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1,50,300	N.A.	3.85
Total (a+b+c+d)	4,78,771	-	12.28
Details of acquisition			
a) Shares carrying voting rights acquired	1,78,000	4.75	4.56
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired:	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
Total (a+b+c+/-d)	1,78,000	N.A.	4.56
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,06,471	13.51	12.99
b) VRs otherwise than by equity shares	Nil	Nil	Nil

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,50,300	N.A.	3.85
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
Total (a+b+c+d)	6,56,771	N.A.	16.84
Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 08, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	₹ 3,74,97,000/- (<i>Rupees Three Crore Seventy Four Lakhs Ninety Seven Thousand Only</i>) consisting of 37,49,700 equity shares of face value of ₹10/- each fully paid.		
Equity share capital/ total voting capital of the TC after the said acquisition	₹ 3,74,97,000/- (<i>Rupees Three Crore Seventy Four Lakhs Ninety Seven Thousand Only</i>) consisting of 37,49,700 equity shares of face value of ₹10/- each fully paid.		
Total diluted share/voting capital of the TC after the said acquisition	₹ 3,90,00,000/- (<i>Rupees Three Crore Ninety Lakhs Only</i>) consisting of 39,00,000 equity shares of face value of ₹10/- each fully paid.		

Note:

1. Shareholding percentage "Before the Acquisition" has been considered on the basis of existing equity share capital of the Target Company and shareholding percentage in "Details of Acquisition" and "After the Acquisition" has been considered on the basis of expanded share capital including Conversion of all warrants to equity shares.



Akash Sethi
Promoter & Joint Managing Director
(DIN: 08176396)

Place: Pithampur, Madhya Pradesh

Date: June 10, 2026