

June 24, 2026

To, Bombay Stock Exchange Limited., 1st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1,Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH
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Subject: Intimation of Outcome of Rights Issue Committee Meeting.

Dear Sir / Madam,

In continuation to meeting dated 21.05.2026 and Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, we hereby inform you that the Rights Issue committee, reviewed the decision to extend the Rights Issue closing date to Friday, July 03, 2026, In the best interest of the shareholders to ensure expedited allotment and early listing procedures, the Committee has rescinded and revoked the said resolution with immediate effect, subject to the approval of the Stock Exchange(s).

Consequent to the revocation, the Rights Issue Committee, in its subsequent meeting held on the same day at the Corporate Office of the Company, inter-alia has considered and approved following matters:

1. Considered and approved the shorten the extension of the Issue Closing Date and Accordingly, the Rights Issue, which opened on Thursday, June 11, 2026, and was originally scheduled to close on Wednesday, June 24, 2026, shall now stand extended only until Thursday, June 25, 2026, subject to the approval of the stock exchange(s) and that there remains absolutely no change in the trading period for the Rights Entitlement ('RE'), which already closed on Friday, June 19, 2026. The said extension is within the outer limit of 30 (thirty) days from the Issue Opening Date of June 11, 2026, as prescribed under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Shareholders requested to take note that Company has received approval for extension of Rights issue from Stock Exchange till July 03, 2026 and will request the Stock Exchange for reduce Extension period and allow to Close the Rights issue on Thursday, June 25, 2026 in the best interest of the shareholders. If company will not receive approval, then company shall keep the Rights issue open till July 03, 2026.

Accordingly, ongoing Rights Issue of Shah Metacorp Limited ("the Company") for issue of up to 10,24,68,139 Fully Paid-Up Equity Shares of face value of ₹1 each at an Issue Price of ₹4.86 per Rights Equity Share aggregating up to ₹4,980 Lakhs, in terms of the Letter of Offer dated May 21, 2026 may be extended till June, 25th June, 2026, subject to approval of Stock Exchange.

Regd. Office & Factory:  Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830
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Corporate Office :-  2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009
 +91-79-66614508  cs@shahgroupco.com  www.shahgroupco.com
CIN : L46209GJ1999PLC036656

The Rights Issue Committee meeting commenced at 06:15 P.M. and concluded at 06.40 P.M.

You are requested to take the same on your record.

Thanking you,

For Shah Metacorp Limited

Mona Shah
Director
DIN: 02343194

Regd. Office
&
Factory:

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