

RRL/SE/26-27/69
October 13, 2026

To,
The Department of Corporate Services – CRD, National Stock Exchange of India Limited,
BSE Limited, Exchange Plaza, 5th Floor,
P.J. Towers, Dalal Street, Bandra-Kurla Complex,
Mumbai - 400 001. Bandra (East), Mumbai - 400 051.
Scrip Code: 544420 **Symbol: RAYMONDREL**

Dear Sir/Madam,

Sub: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Ref: Raymond Realty Limited (ISIN: INE1SY401010).

We refer to the following intimations filed with the Stock Exchanges:

1. Letter no. RRL/SE/26-27/54 dated September 11, 2026 relating to outcome of Board Meeting for approval of Preferential Issue of Securities on a Private Placement basis.
2. Letter no. RRL/SE/26-27/57 dated September 15, 2026 relating to dispatch of Notice of Extra-Ordinary General Meeting to Stock Exchanges and Shareholders to be held on October 08, 2026.
3. Letter no. RRL/SE/26-27/64 dated October 08, 2026 relating to proceedings of Extra-Ordinary General Meeting held on October 08, 2026; and
4. Letter no. RRL/SE/26-27/65 dated October 08, 2026 relating to approval of increase in authorised share capital of the company and approval of Preferential Issue of Securities on a Private Placement basis.

Further, pursuant to Regulation 30 of the SEBI Listing Regulations and with reference to the queries/clarifications sought by the National Stock Exchange of India Limited (NSE) regarding the Notice of Extra-Ordinary General Meeting (EGM) of the Company vide their letter no. NSE/LIST/57488 dated October 07, 2026. We submit herewith revised point nos.4 and 5 (**Annexure-1**) and point no.17 (**Annexure-2**) to the explanatory statement forming part of the EGM Notice.

Kindly take the above clarification on record and treat the same as compliance under Regulations 30 and other applicable regulations of the SEBI Listing Regulations.

Thanking You,

Yours faithfully,
For Raymond Realty Limited
(formerly known as Raymond Lifestyle Limited)

Hiren
Jaidev
Sonawala
Digitally signed
by Hiren Jaidev
Sonawala
Date:
2026.10.13
19:01:12 +05'30'

Hiren Sonawala
Company Secretary

Encl: a/a

Annexure-1
4. PROPOSED SCHEDULE AND TIMELINE FOR UTILIZATION OF ISSUE PROCEEDS

The Company proposes the following indicative schedule for utilization of the Issue Proceeds:

Object	Estimated Timeline	Amount (₹ Crores)
Approval and Construction cost for Realty Project at Pokhran Road no 1, Jekegram, Thane on 3,30,981 Sq. meters vide Survey nos - 62A, 62B/1/1, 62B/1/4, 62B/1/5, 62B/1/6, 62B / 2, 64 B/2, 64 B/3, 64 B/4, 65, 66, 118/1, 118 /2, 119/A/1/A, 119/A/1/B, 119 A/2, 119 B, 120/1/3, 122/1, 122/5, 122/7, 126B/1/1, 126B/1/2, 126B/1/3, 126B/1/4, 126B/2/1, 126B/2/2, 127, 128B, 129/1, 129/3, 130B, 131/A/1, 131B, 132/2, 133A, 133B, 135 A/3, 135 A/4, 135 A/6, 135 A/11, 135 A/12, 137/1/A, 137/2, 137/3, 138/1/A, 138/1B, 138/2, 138/3, 138/4, 138/5, 138/6, 138/7, 138/8, 138/9, 138/10, 138/11, 138/12, 138/13, 138/14, 139/1A, 139/1B, 139/1C, 139/2/A, 139/2/B, 139/3, 139/4/A, 139/4/B, 140 B/1, 140B/2/A	Within a period of three years from the date of receipt of funds	247
Approval and Construction cost for Realty Project next to Lake Shore Mall, Laxmi Nagar, Thane on 20,685 Sq. meters vide Survey nos - 83/1, 83/3C and 121/1		60
General Corporate Purposes (including transaction costs)	Within a period of three years from the date of receipt of funds	102

Given that the Preferential Issue includes issuance of Warrants, the Issue Proceeds in respect of the Warrants shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants, in accordance with Chapter V of the ICDR. The entire Issue Proceeds with respect to the Warrants will be utilised for the aforementioned Objects in phases, as per the Company's business requirements and actual availability of Issue Proceeds.

The amount specified for the aforementioned Objects may deviate by +/- 10% depending upon future circumstances, given that the Objects are based on management estimates and commercial and technical factors. The Board (including any committee thereof) reserves the right to re-schedule and revise planned expenditure, subject to compliance with applicable laws and stock exchange requirements.

5. INTERIM USE OF ISSUE PROCEEDS

The Company proposes to utilize the issue proceeds within a period of three years from the date of receipt of funds.

Pending complete utilization of the Issue Proceeds for the Objects described above, the Company intends to invest the Issue Proceeds in fixed deposit and debt mutual fund as per Investment policy of the Company. The Company will not use the Issue Proceeds for any purpose inconsistent with the aforesaid Objects.

Annexure-2
17. SHAREHOLDING PATTERN OF THE COMPANY BEFORE AND AFTER THE PREFERENTIAL ISSUE:

Sr. No.	Category & Name of the Shareholders (I)	Pre-Warrant (As on September 11, 2026)		Post-Warrant + ESOP	
		Total nos. shares held	Shareholding as a % of total no. of shares	Total nos. shares held	Shareholding as a % of total no. of shares
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group				
(1)	Indian				
(a)	Individuals/Hindu undivided Family	8,607	0.01	8,607	0.01
(b)	Central Government/ State Government(s)	-	0.00	-	0.00
(c)	Financial Institutions/ Banks	-	0.00	-	0.00
(d)	Any Other (specify)	3,38,96,021	50.92	4,05,53,394	55.03
	Sub-Total (A)(1)	3,39,04,628	50.93	4,05,62,001	55.04
(2)	Foreign				
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	-	0.00	-	0.00
(b)	Government	-	0.00	-	0.00
(c)	Institutions	-	0.00	-	0.00
(d)	Foreign Portfolio Investor	-	0.00	-	0.00
(e)	Any Other (specify)	-	0.00	-	0.00
	Sub-Total (A)(2)	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3,39,04,628	50.93	4,05,62,001	55.04
	Details of Shares which remain unclaimed for Promoter & Promoter Group				
B	Table III - Statement showing shareholding pattern of the Public shareholder				
(1)	Institutions (Domestic)				
(a)	Mutual Funds	250	0.00	250	0.00
(b)	Venture Capital Funds	-	0.00	-	0.00
(c)	Alternate Investment Funds	8,72,930	1.31	8,72,930	1.18
(d)	Banks	3,353	0.01	3,353	0.00
(e)	Insurance Companies	7,11,908	1.07	7,11,908	0.97
(f)	Provident Funds/ Pension Funds	-	0.00	-	0.00

(g)	Asset reconstruction companies	-	0.00	-	0.00
(h)	Sovereign Wealth Funds	-	0.00	-	0.00
(i)	NBFCs registered with RBI	26,387	0.04	26,387	0.04
(j)	Other Financial Institutions	4	0.00	4	0.00
(k)	Any Other (specify)	-	0.00	-	0.00
	Sub-Total (B)(1)	16,14,832	2.43	16,14,832	2.19
(2)	Institutions (Foreign)				
(a)	Foreign Direct Investment	-	0.00	-	0.00
(b)	Foreign Venture Capital Investors	-	0.00	-	0.00
(c)	Sovereign Wealth Funds	-	0.00	-	0.00
(d)	Foreign Portfolio Investors Category I	35,52,990	5.34	35,52,990	4.82
(e)	Foreign Portfolio Investors Category II	2,36,547	0.36	2,36,547	0.32
(f)	Overseas Depositories (holding DRs) (balancing figure)	-	0.00	-	0.00
(g)	Any Other (specify) - Foreign Bank	6	0.00	6	0.00
	Sub-Total (B)(2)	37,89,543	5.69	37,89,543	5.14
(3)	Central Government / State Government(s)				
(a)	Central Government / President of India	-	0.00	-	0.00
(b)	State Government / Governor	150	0.00	150	0.00
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	-	0.00	-	0.00
	Sub-Total (B)(3)	150	0.00	150	0.00
(4)	Non-institutions				
(a)	Associate companies / Subsidiaries	-	0.00	-	0.00
(b)	Directors and their relatives (excluding independent directors and nominee directors)	2,500	0.00	2,500	0.00
(c)	Key Managerial Personnel	-	0.00	-	0.00
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	-	0.00	-	0.00
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	-	0.00	-	0.00
(f)	Investor Education and Protection Fund (IEPF)	6,68,336	1.00	6,68,336	0.91

(g)	Resident Individuals	2,11,32,551	31.74	2,15,93,766	29.30
(h)	Any Other	-	0.00	-	0.00
(i)	Non Resident Indians (NRIs)	12,04,716	1.81	12,04,716	1.63
(j)	Foreign Nationals	-	0.00	-	0.00
(k)	Foreign Companies	-	0.00	-	0.00
(l)	Bodies Corporate	21,08,652	3.17	21,08,652	2.86
(m)	Any Other (specify) - Trust, Escrow Account, Body Corp-Ltd Liability Partnership, Office Bearers, Hindu Undivided Family, Clearing Member	21,25,523	3.19	21,25,523	2.88
	Sub-Total (B)(4)	2,72,42,278	40.92	2,77,03,493	37.59
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	3,26,46,803	49.04	3,31,08,018	44.93
	Details of the shareholders acting as persons in Concert for Public				
	Details of Shares which remain unclaimed for Public				
	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder				
(1)	Custodian/DR Holder - Name of DR Holders (If Available)				
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	22,300	0.03	22,300	0.03
	Total Non Promoter - Non Public Shareholding (C)= (C)(1)+(C)(2)	22,300	0.03	22,300	0.03
	Total (A+B+C)	6,65,73,731	100.00	7,36,92,319	100.00

Note: The post preferential percentage of shareholding has been calculated on fully diluted basis assuming full conversion of Share Warrants issued under this Issue and exercise of **4,61,215 Employee Stock Options outstanding as on September 11, 2026.**

For Raymond Realty Limited
(Formerly known as Raymond Lifestyle Limited)

Hiren
Jaidev
Sonawala
Date: 2026.10.13
19:01:31 +05'30'

Hiren Sonawala
Company Secretary