CA RAHUL NARESHBHAI SHAH
Insolvency Professional
IP Reg. No.: IBBI/IPA-001/IP-P-02170/2020-2021/13367
(भारतीय दिवाला और शोधन अक्षमता बोर्ड के अधीन)
(भारतीय दिवाला और शोधन अक्षमता बोर्ड के अधीन)

Date: 05/11/2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

NSE Symbol: SHRENIK
ISIN: INE632X01030

Sub: Outcome of meeting held on 5th November 2026 under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Approval of the Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

Dear Sir / Madam,

Shrenik Limited ("the Company") is undergoing Corporate Insolvency Resolution Process ("CIRP") pursuant to the order dated 30th July, 2026 passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench, under the Insolvency and Bankruptcy Code, 2016 ("IBC"). In accordance with the IBC, the powers of the Board of Directors stand suspended and are exercised by CA Rahul Nareshbhai Shah, the Resolution Professional ("RP").

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the RP, at the meeting held today, i.e., Thursday, 5th November, 2026, has, inter alia, considered and approved the following for the Quarter and Half Year ended September 30, 2026:

1. Unaudited Financial Results;
2. Statement of Profit and Loss; and
3. Cash Flow Statement.

A copy of the aforesaid Unaudited Financial Results along with the Limited Review Report issued by the Statutory Auditors of the Company is enclosed herewith.

The meeting commenced at 04:00 p.m. and concluded at 04:30 p.m..

Kindly take the above on record.

Thanking you,
Yours faithfully,
For Shrenik Limited (In CIRP)

Shah Rahul Nareshbhai
Digitally signed by Shah Rahul Nareshbhai
Date: 2026.11.05 16:46:56 +05'30'

CA Rahul Nareshbhai Shah
Resolution Professional
IP Reg. No.: IBBI/IPA-001/IP-P02170/2020-2021/13367
AFA valid up to 30.06.2027
Address registered with IBBI: 20, Sudershan Society, Part 2, Naranpura, Ahmedabad – 380 013
Email: carahulnshah@gmail.com | cirp.shrenik@gmail.com

S.G. MARATHE & CO. CHARTERED ACCOUNTANTS	1, First Floor, Sumati Avenue, Opp. Rajkamal Bakery Bhairavnath Road, Maninagar Ahmedabad – 380 008. Phone:079 35708824 Mobile: 9825576522 Email: ahmedabad@sgmarathe.com Website: www.sgmarathe.com

Independent Auditor's Review Report on unaudited quarterly & year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of

SHRENIK LIMITED

Ahmedabad

1) We have reviewed the unaudited standalone financial results of M/s. SHRENIK LIMITED for the Quarter ended **30th September, 2026** attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations'), including relevant circulars issued by the SEBI from time to time. These financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the Company's management and have been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review of such interim financial statements which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) for interim financial reporting, prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under or by the Institute of Chartered Accountants of India, as applicable and other accounting Principles generally accepted in India.

2) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquire of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (Ind AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR, S.G. MARATHE & CO
CHARTERED ACCOUNTANTS

SAMIR MARATHE
PARTNER
M. NO. 105375
FIRM REG NO: 123655W
Date: 05/11/2026
UDIN: 26105375SRKJSK8509

S. G. MARATHE & CO. AHMEDABAD CHARTERED ACCOUNTANTS

SHRENIK LIMITED

B-108, Titanium Business Park, Near Makarba Underpass, Makarba, Ahmedabad - 380015

CIN :- L51396GJ2012PLC073061

Statement of Unaudited Financial Results for the Quarter & Half Year ended on 30th September, 2026

PART I

(Rs. In Lacs)

		Quarter Ended			Year to date		Year Ended
Sl. No.	Particulars	30th Sept., 2026 (Audited)	30th June., 2026 (Unaudited)	30th Sept., 2025 (Unaudited)	30th Sept., 2026 (Unaudited)	30th Sept., 2025 (Unaudited)	31st March 2026 (Audited)
1	**Income from Operation**						
	a) Net Sales /Revenue from Operation	562.17	669.41	851.15	1,231.58	1,433.78	3,606.88
2	**Other Income**	-	-	55.22	-	93.92	11.63
3	**Total Revenue**	562.17	669.41	906.38	1,231.58	1,527.70	3,618.50
4	**Expenses**						
	a) Purchase of Stock -in -Trade	561.05	663.61	879.15	1,224.66	1,501.42	3,551.74
	b) Changes in Inventories of finished goods, work in progress and stock in trade	-	-	-	-	-	-
	c) Direct Expenses	-	0.01	-	0.01	-	-
	d) Employee benefit Expenses	1.12	1.12	0.52	2.24	1.56	2.95
	e) Finance Costs	-	-	-	-	-	0.69
	f) Depreciation and amortisation expense	-	-	-	-	-	-
	g) Other Expenses	13.17	24.43	4.51	37.60	9.67	43.68
	Total expenses [4(a) to 4(g)]	575.34	689.17	884.17	1,264.51	1,512.65	3,599.05
5	**Profit before exceptional and extraordinary items and tax (3-4)**	(13.17)	(19.76)	22.21	(32.93)	15.05	19.45
6	**Exceptional Items**	-	-	-	-	-	-
7	**Profit before extra ordinary items and tax (5-6)**	(13.17)	(19.76)	22.21	(32.93)	15.05	19.45
8	**Extraordinary Items**	-	-	-	-	-	-
9	**Profit Before Tax**	(13.17)	(19.76)	22.21	(32.93)	15.05	19.45
10	Tax Expenses	-	-	-	-	-	3.03
11	**Net Profit for the period (9-10)**	(13.17)	(19.76)	22.21	(32.93)	15.05	16.42
12	**Other Comprehensive Income**						
	Items that will not be reclassified to profit or loss						
	Measurements of defined employee benefit plans	-	-	-	-	-	-
	Income tax relating to above items	-	-	-	-	-	-
	Total Other Comprehensive Income (net of tax)	-	-	-	-	-	-
13	**Total Comprehensive Income for the Period (11+12)**	(13.17)	(19.76)	22.21	(32.93)	15.05	16.42
14	Paid up Equity Share Capital (Face Value - Re 1/-Each)	6,120.00	6,120.00	6,120.00	6,120.00	6,120.00	6,120.00
15	Reserve excluding Revaluation Reserve	(23,749.69)	(23,737.36)	(23,735.20)	(23,749.69)	(23,735.20)	(23,717.60)
16	Basic and Diluted earning per share in Rs.	-	-	-	(0.01)	-	-

For and on behalf of the Board of Directors
Shrenik Limited
Taken on Record By

R.N.Shah

Rahul N. Shah
Resolution Professional
Reg No. IBBI/IPA-001/IP-P02170/2020-2021/13367
Validity of AFA till 30.06.2027

Date:- 05.11.2026
Place :- Ahmedabad

Notes :

1) The Company was admitted into the Corporate Insolvency Resolution Process ("CIRP") pursuant to the order dated July 30, 2026, passed by the Hon'ble National Company Law Tribunal ("NCLT"),Ahmedabad bench. Mr. Rahul N. Shah was appointed as IRP and later confirmed as the Resolution Professional (RP) by the Committee of Creditors.

   Upon commencement of CIRP under the provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC"), the powers of the Board of Directors of the Company stand suspended and are vested in the Resolution Professional ("RP") in accordance with Section 17 of the IBC. Accordingly, the RP is entrusted with the management of the affairs of the Company during the CIRP period, including the preservation of the assets and value of the Company and ensuring the continuation of its business operations as a going concern, to the extent practicable, in accordance with the provisions of the IBC.

   The financial results of the Company for the quarter and half year ended September 30, 2026, have been prepared under the supervision of the RP, based on the books of account, records, information and explanations made available by the employees, finance and accounts personnel, erstwhile management of the Company and other available sources. The RP has taken such steps as considered appropriate in the circumstances for the preparation and presentation of these financial results and to ensure compliance with the applicable statutory and regulatory requirements.

   It is pertinent to note that, owing to the circumstances surrounding the CIRP, certain historical records, information and supporting documents relating to the period prior to the commencement of CIRP may be subject to further verification, reconciliation or confirmation, wherever necessary. Accordingly, the RP has relied upon the information and records available to him for the preparation and presentation of these financial results. Any qualifications, limitations or uncertainties identified in this regard have been appropriately considered and disclosed in the financial results.

2) The above Unaudited Financial Results for the quarter and half year ended 30th September, 2026 have been reviewed and taken on record by the Resolution Professional on 5th November, 2026.

3) The figures of the previous period have been regrouped/rearranged wherever necessary to make them comparable with those of current period.

4) The Figures of the Quarter ended 30th September, 2026 are the balancing figures between figures for the half year ended on 30th September, 2026 and figures for the Quarter ended on 30th June, 2026.

5) Financial Results for all the periods have been prepared in accordance with Ind (AS) as prescribed by the Institute of Chartered Accountants of India.

6) The Management identifies "Paper-Trading" as the only Business Segment.

7) The above financial results are available on the Website of the Company i.e. www.shrenikltd.com and on the Website of National Stock Exchange of India i.e. www.nseindia.com.

For and on behalf of the Board of Directors
Shrenik Limited
Taken on record by

R. N. Shah

Rahul N. Shah
Resolution Professional
Reg No. IBBI/IPA-001/IP-P02170/2020-2021/13367
Validity of AFA till 30.06.2027

CA RAHUL NARESHBHAI SHAH Reg. No. IBBI/IPA-001/IP-P02170/2020-2021/13367

Date:- 05/11/2026
Place:- Ahmedabad

SHRENIK LIMITED

B-108, Titanium Business Park, Near Makarba Underpass, Makarba, Ahmedabad - 380015

CIN :- L51396GJ2012PLC073061

BALANCE SHEET AS AT 30TH SEPTEMBER, 2026

(Rs. In Lacs)

Particulars	As at 30th Sept., 2026	As at 31st March 2026
	₹	₹
I. ASSETS		
(1) Non-Current assets		
(a) Property, Plant and Equipment	0.81	0.81
(b) Capital Work-in-Progress	-	-
(c) Investment Properties		
(d) Intangible assets	-	-
(e) Financial Assets		
(i) Investments	-	-
(ii) Trade receivables	-	-
(iii) Loans		-
(iv) Others	-	-
(f) Deferred tax assets (net)	18.11	18.11
(g) Other non-current assets	103.01	112.49
(2) Current assets		
(a) Inventories	-	-
(b) Financial assets		
(i) Investments	-	-
(ii) Trade Receivables	0.27	408.74
(iii) Cash and cash equivalents	11.95	10.06
(iv) Loans	-	-
(v) Other financial assets		-
(c) Other current assets	12.08	10.60
Total	146.22	560.81
II. EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity Share Capital	6,120.00	6,120.00
(b) Other equity	(23,750.53)	(23,717.60)
(2) Liabilities		
Non-Current Liabilities		
(a) Financial liabilities		
(i) Borrowings	4,924.73	4,833.27
(ii) Lease Liabilities	-	-
(iii) Others	4,348.13	4,348.13
(b) Provisions	1.27	1.27
(c) Deferred Tax Liabilities (Net)	-	-
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	7,485.54	7,626.07
(ii) Lease Liabilities	-	-
(iii) Trade Payables	539.57	845.57
(iv) Other Financial Liabilities	-	-
(b) Provisions	420.33	421.76
(c) Other Current Liabilities	57.19	82.35
Total	146.22	560.81

For and on behalf of the Board of Directors
Shrenik Limited
Taken on Record By

R.N.Shah

CA SHAH RAHUL NARESHBHAI Reg. No. IBBI/IPA-001/IP-P02170/2020-2021/13367

Rahul N. Shah
Resolution Professional
Reg No. IBBI/IPA-001/IP-P02170/2020-2021/13367
Validity of AFA till 30.06.2027

Date :- 05.11.2026
Place :- Ahmedabad

SHRENIK LIMITED

B-108, Titanium Business Park, Near Makarba Underpass, Makarba, Ahmedabad - 380015
CIN :- L51396GJ2012PLC073061

CASH FLOW STATEMENT FOR THE PERIOD ENDED ON 30TH SEPTEMBER, 2026 (Rs. In Lacs)

Particulars	As at 30th Sept., 2026	As at 31st Mar., 2026
	₹	₹
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Taxes	(32.93)	19.45
Adjustments for :		
Interest & Financial Charges Paid	-	0.69
	(32.93)	20.14
Less : Interest Incomes	-	11.63
	-	
Operating Profit Before Working Capital Changes	(32.93)	8.51
Adjustments for :		
Increase/decrease in Inventories	-	-
Increase/decrease in Trade Receivables	408.47	(398.17)
Increase/decrease in Other Current Assets	(1.48)	(4.17)
Increase/decrease in Other Financial Assets	-	-
Increase/decrease in Trade & Other Payables & Provisions	(307.43)	203.47
Increase/decrease in Current Financial Borrowings	(140.53)	(4,253.29)
Increase/decrease in Other Current Liabilities & Provisions	(25.15)	66.75
Cash Generated From Operations	(99.05)	(4,376.90)
Net Income Tax Paid / (Net of Refunds)		-
NET CASH FLOW FROM OPERATING ACTIVITIES (A)	(99.05)	(4,376.90)
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets	-	-
Sale of Fixed Assets	-	-
Increase/decrease in Non Current Assets	9.48	-
Increase/decrease in Other Long Term Assets	-	0.04
Interest Income	-	11.63
NET CASH FLOW FROM INVESTING ACTIVITIES (B)	9.48	11.67
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds From Borrowings	91.46	4,365.88
Borrowing Costs	-	(0.69)
Increase/decrease in Current Financial Borrowings		-
NET CASH FLOW FROM FINANCING ACTIVITIES (C)	91.46	4,365.19
Net Increase/Decrease in Cash & Cash Equivalents (A+B+C)	1.89	(0.04)
Cash & Cash Equivalents at the Beginning of the Year	10.06	10.10
Cash & Cash Equivalents at the end of the year	11.95	10.06

For and on behalf of the Board of Directors
Shrenik Limited
Taken on Record By

R.N Shah

Rahul N. Shah
Resolution Professional
Reg No. IBBI/IPA-001/IP-P02170/2020-2021/13367
Validity of AFA till 30.06.2027

CA RAHUL NARESH SHAH Reg. No. IBBI/IPA-001/IP-P02170/2020-2021/13367

Date :- 05.11.2026
Place :- Ahmedabad