

Date: October 06, 2026

To,

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Maharashtra, India
Scrip Code: 539006

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India
Symbol: PTCIL

Dear Madam / Sir

Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the “Equity Shares”) to qualified institutional buyers by PTC Industries Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, as amended (the “Issue”)

Sub: Outcome of the meeting of the Listing and Fund Raising Committee

We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company (the “Board”), at its meeting held on June 27, 2026 & September 05, 2026, and special resolution passed by the members of the Company at their extraordinary general meeting held on August 01, 2026, the Listing and Fund Raising Committee (the “Committee”) has, at its meeting held today, i.e. October 06, 2026, *inter alia*, considered and approved the following resolutions:

- a. Authorizing the opening of the Issue today, i.e. October 06, 2026;
- b. Approving and adopting the preliminary placement document together with the application form dated October 06, 2026 in connection with the Issue; and
- c. Approving the floor price for the Issue, being ₹ 22,150.00 per Equity Share (“**Floor Price**”), based on the pricing formula as prescribed under Regulation 176 of the SEBI ICDR Regulations.

We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, has been fixed by the Committee as October 06, 2026, and accordingly the Floor Price in respect of the aforesaid Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹ 22,150.00 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the members accorded through a special resolution passed at their extraordinary general meeting held on August 01, 2026, the Company may, at its discretion, offer a discount of not more than 5% on the Floor Price for the Issue. The Issue price will be determined by the Company in consultation with the book running lead managers appointed in relation to the Issue.

The meeting of the Committee commenced at 9:30 PM and concluded at 10:15 PM.

In this regard, we will file the preliminary placement document dated October 06, 2026 with the BSE Limited and National Stock Exchange of India Limited on October 06, 2026.

We request you to kindly take this on record and treat the same as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you.

Yours faithfully,

For PTC Industries Limited

PRAGATI GUPTA
AGRAWAL
Pragati Gupta Agrawal
Company Secretary and Compliance Officer

Digitally signed by
PRAGATI GUPTA AGRAWAL
Date: 2026.10.06 22:26:57
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