

May 26, 2026

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

BSE Scrip Code: 524000**Security Code: 976860****National Stock Exchange of India Limited**

The Listing Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East), Mumbai -
400 051.

NSE Symbol: POONAWALLA**Subject: Intimation of Record Date and Redemption of Partly Paid-Up Non-Convertible Debentures****Ref: PFL NCD Series 'C4' STRPP II FY2025-26, ISIN: INE511C07904**

Dear Sir/Madam,

This is to inform you that intimation is being sent to the Debenture Holders in connection with 80,000 Secured, Rated, Listed, Redeemable, Partly Paid Non-Convertible Debentures ("NCDs") of face value of Rs. 1,00,000/- per debenture and paid-up value of Rs. 1,000/- per debenture amounting to Rs. 8,00,00,000/- (Rupees Eight Crore only) under ISIN: INE511C07904 which are scheduled to be redeemed on June 26, 2026. Please find below information in tabular format for reference:

ISIN	Security Description	Record date	Date of redemption	Purpose of record date
INE511C07904	Secured, Rated, Listed, Redeemable, Partly Paid Non-Convertible Debentures	June 11, 2026	June 26, 2026	Redemption of Partly Paid Up Non-Convertible Debentures

Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Regulation 23(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021 and also with reference to SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, as amended from time to time, kindly note the record date for the payment of interest and principal amount of the NCDs shall be June 11, 2026.

This is for your information and record.

The specimen of intimation letters being sent to Debenture Holders are attached herewith.

Thanking you.

Yours Faithfully,

For Poonawalla Fincorp Limited

Shabnum Zaman
Company Secretary
ACS: 13918

Encl: As above

Poonawalla Fincorp Limited

CIN: L51504PN1978PLC209007

Corporate Office: Unit No. 2401, 24th Floor, Altimus, Dr. G. M. Bhosale Marg, Worli, Mumbai, Maharashtra - 400018 **T:** +91 22 47733220

Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036 **T:** +91 20 67808090

E: secretarial@poonawallafincorp.com | **W:** www.poonawallafincorp.com

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Dear Debenture holder(s),

Ref: PFL NCD Series 'C4' STRPP II FY2025-26, ISIN: INE511C07904

Subject: Redemption of Secured, Rated, Listed, Redeemable, Partly Paid Non-Convertible Debentures

Dear Sir / Madam,

This is with reference to the **Secured, Rated, Listed, Redeemable, Partly Paid Non-Convertible Debentures** (“Debentures” Or “NCDs”) allotted to you by Poonawalla Fincorp Limited (the “Issuer Company”) on June 25, 2025.

As per the terms of the Key Information Document (KID) dated June 24, 2025, we hereby inform you that the Issuer Company has not received Balance Payment Subscription Notice prior to the Balance Payment Date i.e. on or before May 16, 2026.

Since, the Issuer Company has not received any communication/notice from you by the stipulated date in respect of the captioned ISIN for XXXX Debentures of face value Rs. 1,00,000/- each, partly paid up to Rs. 1,000/- per Debenture. In accordance with the terms of the KID, the Company is required to mandatorily redeem all such Debentures (to the extent of the Paid-Up Value as on date) on June 26, 2026, along with accrued interest.

Accordingly, the **record date** for redemption and interest payment has been fixed as **June 11, 2026**. The Company shall make payment to the Beneficial Owner(s) of the Debentures (or any subsequent transferee) entitled to receive the redemption proceeds on the due date, upon receipt of the necessary corporate debit action from the Beneficial Owner(s). The Debentures will thereafter be extinguished through corporate action instructions to the depositories (NSDL and CDSL) in line with prescribed norms.

This is for your information and record.

Thanking you.

Yours Faithfully,
For Poonawalla Fincorp Limited

Shabnum Zaman
Company Secretary
ACS: 13918

Poonawalla Fincorp Limited

CIN: L51504PN1978PLC209007

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