

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 542752	Symbol: AFFLE

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [SEBI (“Listing Regulations”)] - Allotment of warrants under Preferential issue

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that consequent to the special resolution passed by the shareholders of the Company on June 10, 2026 and pursuant to the in-principle approval accorded by National Stock Exchange of India Limited (“NSE”) and BSE Limited (“BSE”) on June 12, 2026, the Board of Directors on June 18, 2026 have approved the allotment of 74,00,000 (Seventy Four Lakhs) convertible warrants of face value of Rs. 2/- (Rupees Two) each at a price of Rs. 1487/- (Rupees One Thousand Four Hundred and Eighty Seven Only) including a premium of Rs. 1485/- (Rupees One Thousand Four Hundred and Eighty Five Only) per warrant, on receipt of Warrant Subscription Price @ 25% of the warrant issue price to the below mentioned allottee:

S. No.	Name of Allottee	Category	No. of Warrants allotted	Warrant Subscription Price (Rs.)
1.	Affle Holdings Pte. Ltd.	Promoter	74,00,000	275,09,50,000

We would like to further inform that fully paid-up equity shares of face value of Rs. 2/- each of the Company against each Warrant shall be allotted on receipt of balance 75% of the warrant issue price (“warrant conversion price”) for each Warrant.

The details required in terms of Regulation 30 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are given in **Annexure A**.

Submitted for your information and records.

Thanking you,

Yours Faithfully,
For Affle 3i Limited
(Formerly known as Affle (India) Limited)

Parmita Choudhury
Company Secretary & Compliance Officer

Affle 3i Limited

(Formerly known as Affle (India) Limited)

Regd. Office | A47 Lower Ground Floor, Hauz Khas, Off Amar Bhawan, New Delhi-110016

Communication Office | 8th floor, Unitech Commercial Tower - 2, Sector - 45, Gurugram - 122003, Haryana

(P) 0124-4598749 (W) www.affle.com; CIN: L65990DL1994PLC408172

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Allotment of Warrants convertible into equity shares (“Warrants”).
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 74,00,000 (Seventy Four Lakhs) warrants of face value of Rs. 2/-, each carrying a right to subscribe to 1 (One) equity share of face value of Rs. 2/- each of the Company, on receipt of 25% of the warrant issue price.
4.	Additional information in case of Preferential Issue (as below)	
(i)	Name of the Investor	Affle Holdings Pte. Ltd. (“Allottee”)
(ii)	Post Allotment of Securities: Outcome of Subscription	The Company has allotted 74,00,000 Warrants to the allottee on receipt of 25% of the warrant issue price.
(iii)	Issue Price / allotted price (in case of convertibles)	Rs. 1,487 (One Thousand Four Hundred Eighty-Seven Only) per warrant, including a premium of Rs. 1,485 (One Thousand Four Hundred Eighty Five Only) per warrant (“Warrant Issue Price”). 25% of the amount is received as warrant subscription price and the Company has allotted 74,00,000 warrants.
(iv)	Number of Investors	1 (One)
(v)	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	The tenure of the warrants shall not exceed 18 months from the date of allotment. Each warrant shall carry a right to subscribe to 1 (One) equity share, which may be exercised in one or more tranches. In the event the warrant holder does not exercise the warrants within the aforesaid period, the unexercised warrants shall lapse, and the amount paid by the warrant allottee shall stand forfeited.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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